

Advanced call analytics for small to mid-size organisations

Product Documentation

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Legal & copyright notices

Software license

When you purchase this software, you are actually purchasing a license to use it.

One license covers one installation, although one installation may cover up to five sites.

Your support contract, if applicable, will cover all sites logged by this TIM Plus installation.

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Free upgrades

We operate a free upgrade scheme for customers who purchase maintenance at the same time as purchasing a license; whilst a maintenance contract is in place, minor software updates and enhancements are made available free of charge.

Free upgrades are solely at the discretion of Tri-Line and are usually delivered by electronic means over the internet. It is the customer's responsibility to ensure that these updates can be received.

Customers without a maintenance contract will be charged for any software upgrades they require, as well as for any technical assistance needed during the upgrade procedure.

System requirements

Hardware

A computer with the following specification will comfortably run a single copy of TIM Plus:

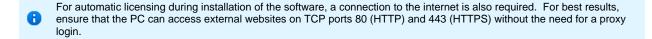
- 2 GHz Dual-Core x86/x86-64 CPU
- 2 GB memory
- 80 GB hard disk
- Windows XP SP3, Vista, 7, 8, Server 2003, 2008, 2012 operating systems
- Ethernet TCP/IP network

We do not recommend integration of the internal SQL database of TIM Plus with third-party applications such as CRM systems; for this type of solution, we would recommend our TIM Enterprise product.

Software



- Microsoft Internet Explorer 6+
- Mozilla Firefox 2+
- Apple Safari
- Google Chrome
- Opera



Summary

- TIM Plus must be installed on a Windows PC but can be viewed from any web browser running on any operating system without the need for additional client software.
- TIM Plus comes with its own in-built web server, so a server edition of Windows is not required nor is an external web server such as IIS or Apache.

Setup

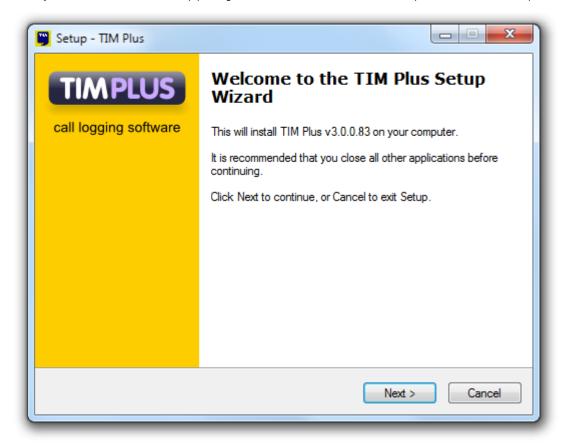
Obtaining and installing TIM Plus

Log on to the Tri-Line Gateway using the credentials you created when you first enquired about TIM Plus. Once logged on, you will be directed to your Home page, from where you can download your personal copy of the software.

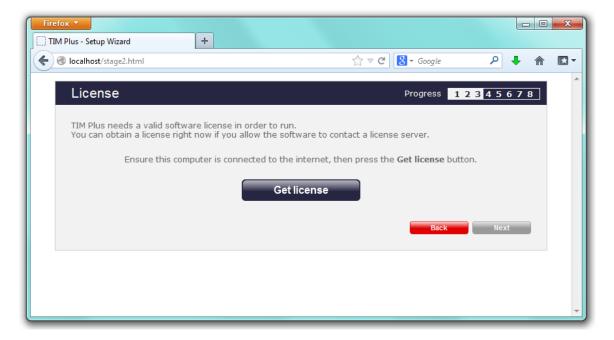
V

It is important that you download your software only from this location, since each installation package is tagged with an unique ID bound to your account.

When you have downloaded the setup package, double-click on it and follow the setup wizard in order to complete the installation.



When asked to provide a license certificate, click on the Get license button to retrieve this automatically from our servers.



Obtaining a license manually

below:

If you cannot update your software license automatically, you can apply this manually by following the steps below:

1. In the Get license window, click on the Next button and copy the product key displayed in the License box, as shown

--- BEGIN PRODUCT KEY ------UAAAAHicAVAAr/9s8zxjdyBcmwqLZ8IknMhQr3UEToj9j3DJ
O36fheDXOz5PAFW9GWpPDffai6UUh1tu06+HqtIXrPK6PaAV
yy/arfUj1Avz8EOx5xNkp2qOLRhgJ/c=
--- END PRODUCT KEY ------

- 2. Log in to the Gateway using your username and password.
- 3. In the Products panel, click on the TIM Plus product.
- 4. In the Software license panel, click on the Activate now link.
- 5. Paste the product code in the activation text box.
- 6. Enter the number of users you intend to log and the version number of the software, then click on the Activate Now to obtain the license certificate.
- 7. Copy and paste the certificate in the License box of the TIM Plus setup wizard.

Connecting to your PBX

3COM

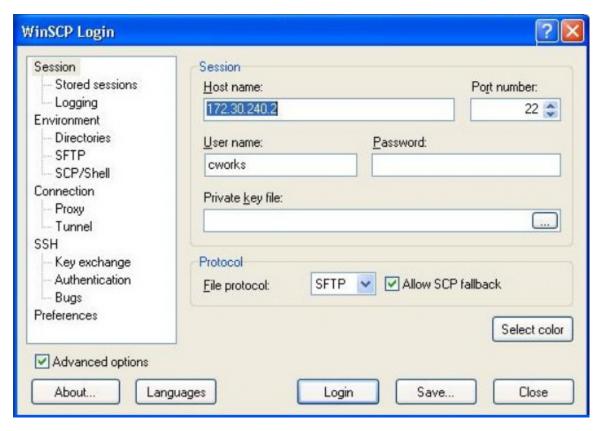
3COM VCX

These instructions help you configure your 3COM VCX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



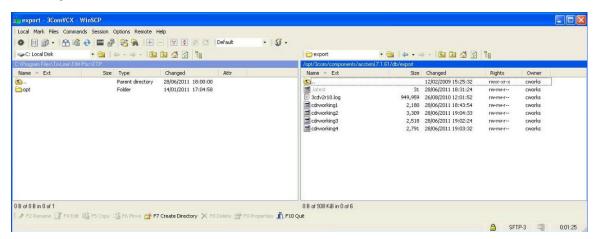
Configuring your SMDR output

To retrieve call logging data from your 3COM VCX phone system, you need to set up an SFTP transfer. Below is an example of how to configure this, using WinSCP - a free FTP client software. Any other third-party client software can be used instead.



Field	Description
Host name	The IP address or host name of the phone system
Port number	The port number for the SFTP transfer. The default port number is 22
User name	The username required to log in to your 3COM VCX phone system
Password	The password required to log in to your 3COM VCX phone system

Once connected to the phone system, you can transfer the CDR files, located by default in opt/3com/VCX/acctxml/db/export, to the PC running TIM Plus.



In this example, the XML files are being copied in the following location: C:\Program Files\Tri-Line\TIM Enterprise\FTP, given the FTP folder has been created in advance for this purpose.



Creating a batch file

To enable TIM Plus to collect and process the XML files, you need to create a batch file containing the following lines:

```
xcopy/Y "C:\Program Files\Tri-Line\TIM Plus\FTP\*.XML"
"C:\Program Files\Tri-Line\TIM Plus\spool\*.{sitecode}"
cd "\Program Files\Tri-Line\TIM Plus\FTP\"
del *.* /q
cd\
```

In the above example, the {sitecode} needs to be replaced with the unique ID of the site object you are trying to send the data to. To obtain the ID of a site, hover the mouse pointer over it on the Directory screen in TIM Plus and it will be displayed as a tooltip.

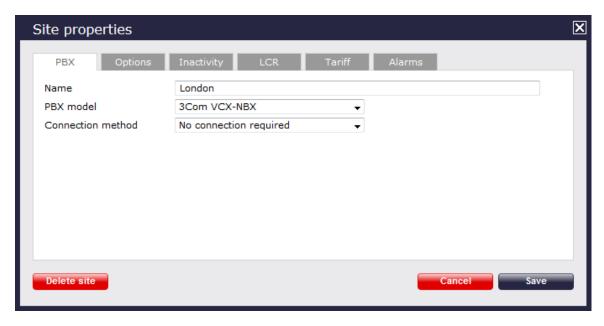
The batch file will change the .xml file extension to the designated site code and move the files in the spool folder for processing.

A Windows scheduled task must be set up as well in order to run the batch file every 5 minutes or so.

Configuring TIM Plus

Once the batch file has been configured, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

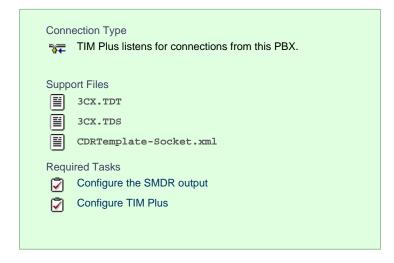


- 3. In the Site Properties window, select 3Com VCX-NBX from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

3CX

3CX PBX

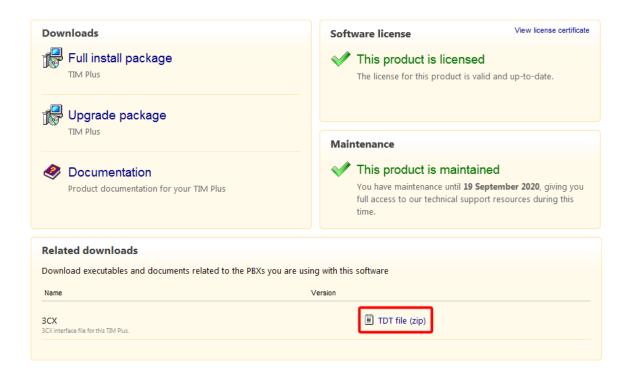
These instructions help you configure your 3CX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Download the interface file

1. Visit the Gateway and download the interface files from the Related downloads section, as shown below:

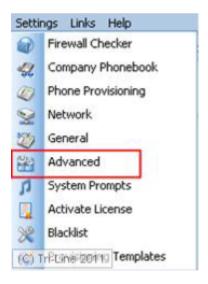


- 2. Extract the 3CX.ZIP file onto the desktop.
- 3. Copy the 3CX.TDT and 3CX.TDS files into C:\Program Files\Tri-Line\TIM Plus\config, overwriting any existing files with the same name.

Configure the interface file

- Transfer the CDRTemplate-Socket.xml file onto the 3CX server and place it in the following location: C:\Documents and Settings\All Users\Application Data\3CX\Data\CDRTemplates.
- 2. Edit CDRTemplate-Socket.xml and update the relevant entry to point to the IP address of the machine running TIM Plus.

3. Log in to your 3CX server and from the main menu go to Settings->Advanced, as shown below:

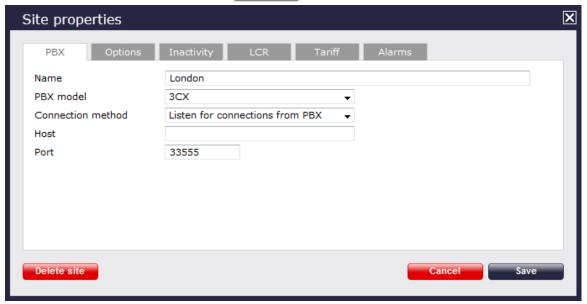


- 4. Select CDR output from the Advanced Settings screen.
- 5. Enable the tick box for Output CDR to Socket (Active Initiates connection) and click Apply .
- 6. Under 3CX Phone System, click Service Status and within the Service Name Section, select 3CX PhoneSystem Call History.
- 7. Click Restart to load the new XML file.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to listen for SMDR data from your 3CX phone system:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select 3CX from the PBX model drop-down list.
- 4. In the Connection method field, select Listen for connections from PBX from the drop-down list.
- 5. Leave the Host field blank.
- 6. In the ${\tt Port}$ field, enter 33555 as the default port for connections to this PBX.
- 7. Click on the Save button to apply the settings.

Aastra

Aastra BP

These instructions help you configure your Aastra BP phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



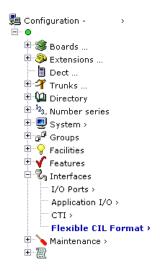
Configuring your SMDR output

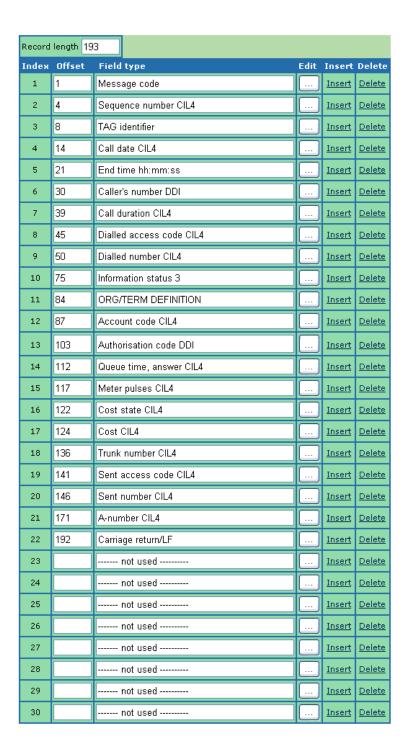
BP firmware R12 or older

If you are using firmware older than R12, set the SMDR output to type CIL 3 which is a fixed format requiring no further configuration.

BP firmware R13+

If you are using firmware R13+, set the SMDR output to Flexible CIL and configure the options as below:





Installing NetPBX

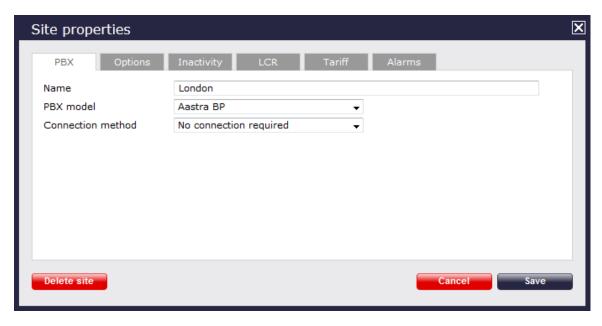
The Aastra BP phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, choose Aastra BP from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Aastra Intelligate Series

The Aastra Intelligate Series can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

Aastra Intelligate Series - Serial connection

These instructions help you configure your Aastra Intelligate phone system to work with TIM Enterprise. Contact your system maintainer if you are not familiar with the configuration of your PBX.

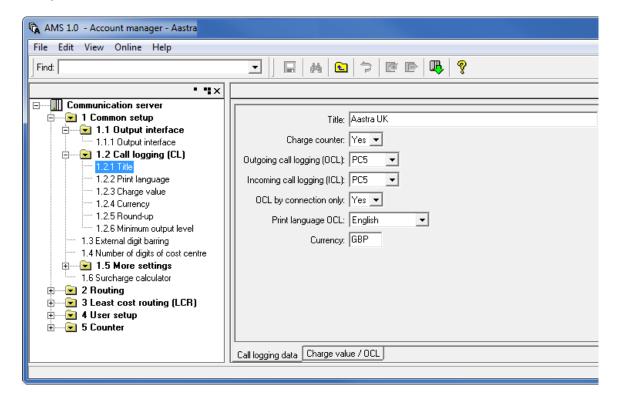


Configuring your SMDR output

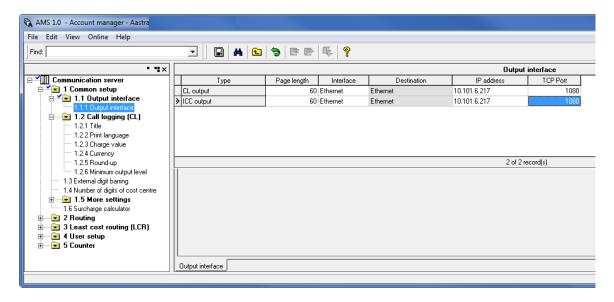
The Aastra Intelligate Series can output SMDR information in multiple formats. You should always select the PC5 format for use with TIM Plus.

Below are some screenshots to demonstrate how the Aastra Intelligate Series should be configured:

Setting the SMDR format to PC5



Setting the SMDR format to TCP/IP



Setting the SMDR format to PC5

The OIP Server has a very basic call logging module. If you intend to install TIM Plus alongside the OIP Server, you need to uninstall the call logging module from the OIP Server suite, otherwise, when configuring your Aastra to output the data to the PC running TIM Plus, the OIP Server will overwrite some required settings.

Installing NetPBX

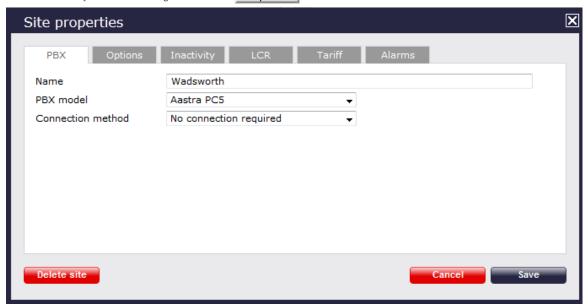
If your Aastra Intelligate has been configured to send SMDR data via a serial connection, you first need to install the NetPBX software to collect the data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Aastra PC5 from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the changes.

Aastra Intelligate Series - IP connection

These instructions help you configure your Aastra Intelligate phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



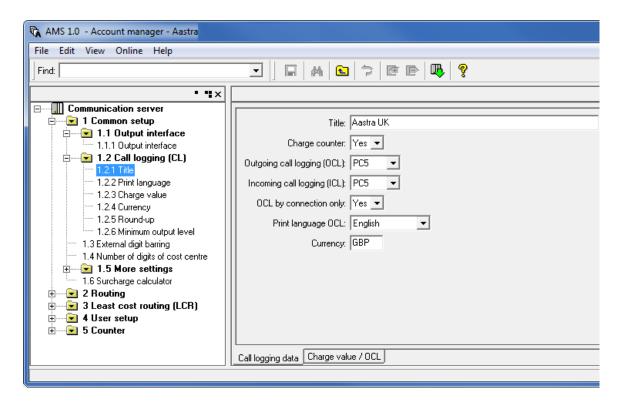
Configuring your SMDR output



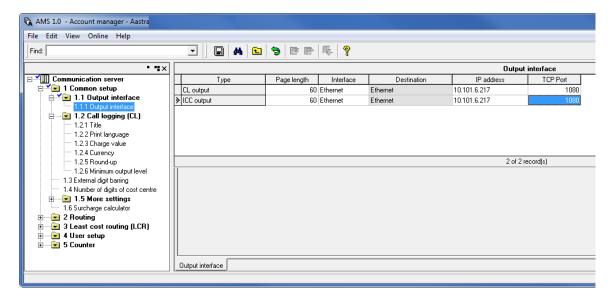
Note that the Aastra Intelligate Series can output SMDR information in multiple formats. You should always select the PC5 format for use with TIM Plus.

Below are some screenshots to demonstrate how the Aastra Intelligate Series should be configured:

Setting the SMDR format to PC5



Setting the SMDR format to TCP/IP



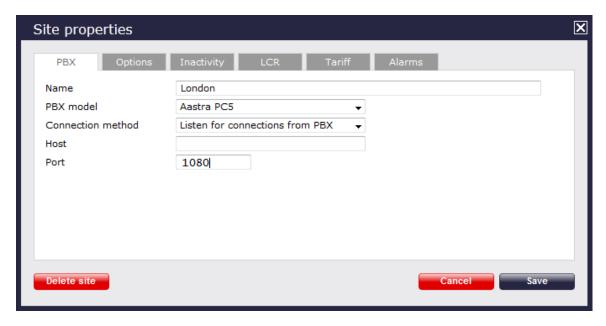
OIP Server and TIM Plus

The OIP Server has a very basic call logging module. If you intend to install TIM Plus alongside the OIP Server, you need to uninstall the call logging module from the OIP Server suite, otherwise, when configuring your Aastra to output the data to the PC running TIM Plus, the OIP Server will overwrite some required settings.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to listen for SMDR data from your Aastra Intelligate Series:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Aastra PC5 from the PBX model drop-down list.
- 4. In the Connection method field, select Listen for connections from PBX from the drop-down list.
- 5. Leave the Host field blank.
- 6. In the Port field, enter 1080, the default port number for your Aastra Intelligate phone system.
- 7. Click on the Save button to apply the settings.

Aastra MX-ONE

These instructions help you configure your Aastra MX-ONE phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Aastra MX-ONE supports multiple SMDR output formats. TIM Plus requires the SMDR format to be set to either BC8, BC10 or BC13. For more information on how to configure the data output, please contact your system maintainer.

Installing NetPBX

The Aastra MX-ONE phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

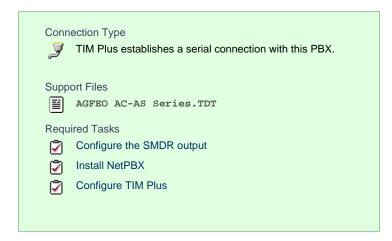


- 3. In the Site Properties window, select Aastra MX-ONE BC10 from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

AGFEO

AGFEO AC-AS Series

These instructions help you configure your AGFEO AC-AS phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The AGFEO AC-AS Series outputs its call records via a serial connection. You need to directly connect a serial cable between your AGFEO AC-AS phone system and the PC that NetPBX is installed and running on.

For more information about the output and configuration of your SMDR data, please contact your system maintainer.

Installing NetPBX

The AGFEO phone system sends SMDR information via a serial connection. To collect the call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select AGFEO AC-AS Series from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Alcatel

Alcatel 4200-4400e

These instructions help you configure your Alcatel 4200-4400e phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



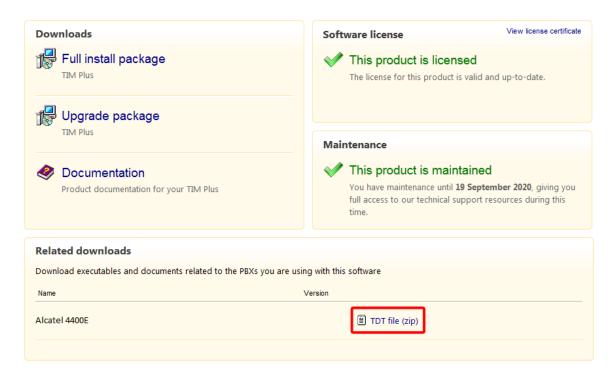
Configuring your SMDR output

The Alcatel 4200-4400e phone system sends its call records via a serial connection. The most recent units already have a .v24 port but, for older units, you may need to purchase a .v24 module. Connect a serial cable between your Alcatel 4200-4400e .v24 module and the PC that NetPBX is installed and running on. See the table below for a summary of data output from Alcatel 4200-4400e:

Manufacturer	Model	Account Codes	CLI	DDI	Internal Calls	Ring Time	Unanswered
Alcatel	4200	Y	Υ	N	N	Υ	Υ
	4300	Y	Υ	N	N	Υ	Υ
	4400e	N	Υ	Y	Υ	Υ	Υ
	OmniPCX Enterprise	N	Υ	Y	Υ	Υ	Υ
	OmniPCX Office	Υ	Υ	N	Υ	Υ	Y

Download the interface file

1. Visit Tri-Line's Gateway and download the interface file, as shown below:



- 2. Extract the Alcatel 4400E.ZIP file onto your computer's Desktop. This ZIP file contains the following file: Alcatel 4400E.TDT.
- 3. Copy the file into the C:\Program Files\Tri-Line\TIM Plus\config folder.

Installing NetPBX

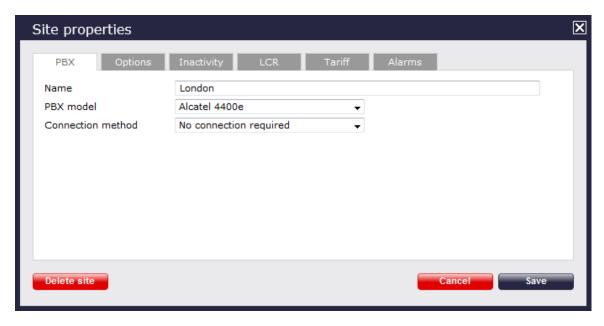
The Alcatel 4200-4400e phone system sends its call records via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Alcatel 4400e from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Alcatel OmniPCX Enterprise

The Alcatel OmniPCX Enterprise can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

Alcatel OmniPCX Enterprise - Serial connection

These instructions help you configure your Alcatel OmniPCX Enterprise phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the instructions below to configure the SMDR output via a serial connection. These instructions are taken from the Alcatel OmniPCX Enterprise manual:

Using Telnet, connect to the IP address of your Alcatel OmniPCX Enterprise and follow the steps below:

- 1. Applications (Enter)
- 2. Accounting (Enter)
- 3. Review/Modify (Enter)

- 4. All Instance (F1)
- 5. Realtime ticket Output: Set this to ethernet. Note that if you don't have an appropriate license, you may only select V24 (serial) here.
- 6. Save changes and exit.

Below is an example of the data output from an Alcatel OmniPCX Enterprise:

Manufacturer	Model	Account Codes	CLI	DDI	Internal Calls	Ring Time	Unanswered
Alcatel	4200	Υ	Υ	N	N	Υ	Υ
	4300	Υ	Υ	N	N	Υ	Υ
	4400e	N	Υ	Υ	Υ	Υ	Υ
	OmniPCX Enterprise	N	Υ	Υ	Υ	Υ	Υ
	OmniPCX Office	Υ	Υ	N	Y	Υ	Υ

Installing NetPBX

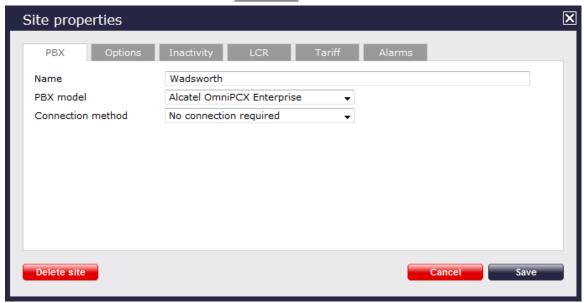
If your Alcatel OmniPCX Enterprise has been configured to send SMDR data via a serial connection, you first need to install the NetPBX soft ware to collect the data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

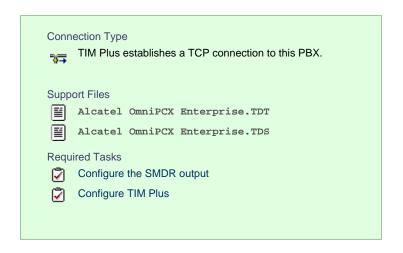
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, Select Alcatel OmniPCX Enterprise from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Alcatel OmniPCX Enterprise - IP connection

These instructions help you configure your Alcatel OmniPCX Enterprise phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the instructions below to configure the SMDR output via an IP connection. These instructions are taken from the Alcatel OmniPCX Enterprise manual:

Connect to your PBX via telnet and follow the steps below:

- 1. Applications (Enter)
- 2. Accounting (Enter)
- 3. Review/Modify (Enter)
- 4. All Instance (F1)
- 5. Realtime ticket Output: Set this to ethernet. Note that if you don't have appropriate license, you can only select V24 (serial) here.
- 6. Save changes and exit

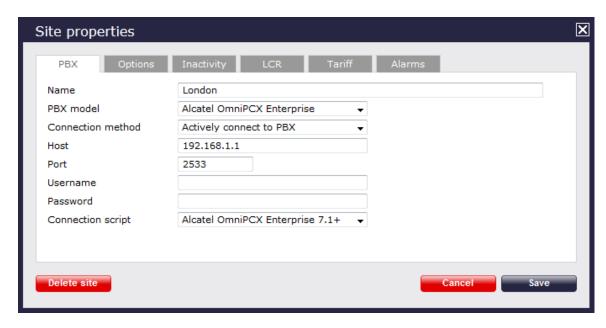
The table below presents a summary of data output from Alcatel:

Manufacturer	Model	Account Codes	CLI	DDI	Internal Calls	Ring Time	Unanswered
Alcatel	4200	Υ	Υ	N	N	Υ	Υ
	4300	Y	Υ	N	N	Υ	Υ
	4400e	N	Υ	Y	Y	Υ	Υ
	OmniPCX Enterprise	N	Υ	Υ	Υ	Υ	Υ
	OmniPCX Office	Y	Υ	N	Υ	Υ	Υ

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect the SMDR data from your Alcatel OmniPCX Enterprise:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



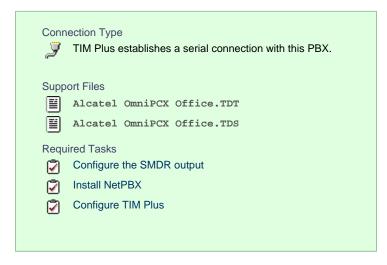
- 3. In the Site Properties window, select Alcatel OmniPCX Enterprise from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Alcatel OmniPCX Enterprise.
- 6. In the Port field, enter 2533 as the default port number for this PBX.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Alcatel OmniPCX Enterprise 7.1+ from the drop-down list.
- 9. Click on the Save button to apply the changes.

Alcatel OmniPCX Office

The Alcatel OmniPCX Office can be configured to send its SMDR data over a serial (RS232) or database connection. Click on one of the links below that relates to your preferred connection method.

Alcatel OmniPCX Office - Serial connection

These instructions help you configure your Alcatel OmniPCX Office phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Alcatel-Lucent OmniPCX Office Communication Server supports two types of call metering:

V24 metering supports V24 printing for all call metering tickets

IP metering supports IP printing for call metering tickets originating from a 3rd party application (Business or Hotel) via an IP connection

The type of metering must be specified when the Office Link driver is installed. The driver can be set to one of two modes: hotel or metering. You can use the OMC Counting function to specify the type of call metering for hardcopy printouts.

To set printing options for call metering tickets, follow the steps below:

- 1. Open the Counting function window in the OMC console and select the Accounting Printout tab.
- 2. Select the metering type from the drop-down list: Ext. Accounting Activation IP or Ext. Accounting Activation V24.
- 3. Click OK to save the settings.

The table below presents a summary of the data output from an Alcatel:

Manufacturer	Model	Account Codes	CLI	DDI	Internal Calls	Ring Time	Unanswered
Alcatel	4200	Υ	Υ	N	N	Υ	Y
	4300	Υ	Υ	N	N	Υ	Υ
	4400e	N	Υ	Υ	Y	Υ	Y
	OmniPCX Enterprise	N	Υ	Υ	Υ	Υ	Y
	OmniPCX Office	Y	Υ	N	Y	Υ	Υ

Installing NetPBX

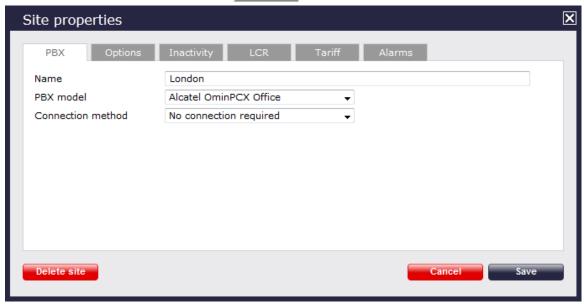
If your Alcatel OmniPCX Office has been configured to send SMDR data via a serial connection, you first need to install the NetPBX software to collect the data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Alcatel OmniPCX Office from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Alcatel OmniPCX Office - Database connection

These instructions help you configure your Alcatel OmniPCX Office phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the instructions below to configure the SMDR output for your Alcatel OmniPCX Office phone system:

Alcatel-Lucent OmniPCX Office Communication Server supports two types of call metering:

- V24 metering supports V24 printing for all call metering tickets
- IP metering supports IP printing for call metering tickets originating from a 3rd party application (Business or Hotel) via an IP

The type of metering must be specified when the Office Link driver is installed. The driver can be set to one of two modes: hotel or metering. You can use the OMC Counting function to specify the type of call metering for hardcopy printouts.

To set printing options for call metering tickets, follow the steps below:

- 1. Open the Counting function window in the OMC console and select the Accounting Printout tab.
- Select the metering type from the drop-down list: Ext. Accounting Activation IP or Ext. Accounting Activation
 v24.
- 3. Click OK to save the settings.

The table below presents a summary of the data output from an Alcatel:

Manufacturer	Model	Account Codes	CLI	DDI	Internal Calls	Ring Time	Unanswered
Alcatel	4200	Υ	Υ	N	N	Υ	Y
	4300	Υ	Υ	N	N	Υ	Y
	4400e	N	Υ	Υ	Υ	Υ	Υ
	OmniPCX Enterprise	N	Υ	Υ	Υ	Υ	Υ
	OmniPCX Office	Υ	Υ	N	Υ	Υ	Υ

Installing the Alcatel Office Link Driver

If your Alcatel OmniPCX Office has been configured to send SMDR data via IP, you first need to install the Alcatel Office Link Driver to configure the output.

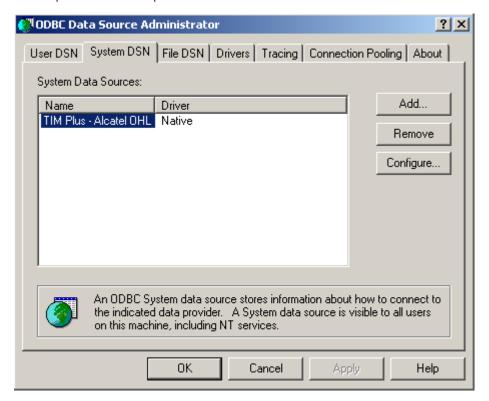
For information on how to install the Alcatel Office Link Driver, please refer to the Alcatel OmniPCX Office manual or speak to your system maintainer.

Setting up a DSN connection for TIM Plus

To enable TIM Plus to work with the Alcatel Office Link Driver, you need to setup a DSN connection. Follow the instructions below to perform this operation within Microsoft Windows:

- 1. Open Windows Control Panel.
- 2. Double click on the Administrative tools icon.
- 3. Double click on the Data Sources (ODBC) icon to open the ODBC Data Source Administrator window.
 - For a 64 bit system, access the ODBC Data Source Administrator from the following location C:\Windows \SysWOW64\odbcad32.exe
- 4. Click on the System DSN tab.
- 5. Click on the Add button.
- 6. Select Native from the list of drivers and click Finish .
- 7. In the Name field enter: TIM Plus Alcatel OHL.
- 8. In the Database name field enter: Native.
- 9. Click on the OK button, then close the window.

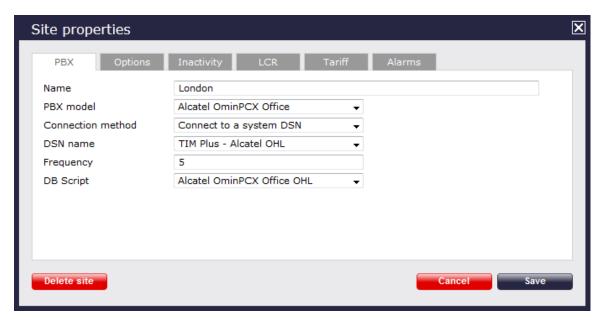
An example of an ODBC setup is shown below:



Configuring TIM Plus

Once the DSN connection has been set up, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties

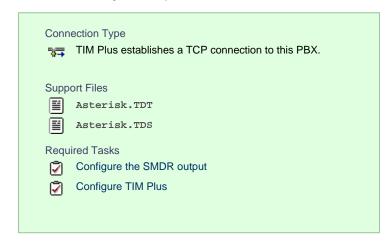


- 3. In the Site Properties window, select Alcatel OmniPCX Office from the PBX model drop-down list.
- 4. In the Connection method field, select Connect to a system DSN from the drop-down list.
- 5. In the DSN name field, select TIM Plus Alcatel OHL from the drop-down list.
- 6. In the Frequency field, enter 5 to check for data every five seconds.
- 7. In the DB script field, select Alcatel OmniPCX Office OHL from the drop-down list.
- 8. Click on the Save button to apply the settings.

Asterisk

Asterisk PBX

These instructions help you configure your Asterisk phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to enable the SMDR output on your Asterisk phone system:

- 1. Enter the Server Setup System.
- 2. Under the Advanced section, edit the manager_custom.conf file.
- 3. Add the following lines to the file:

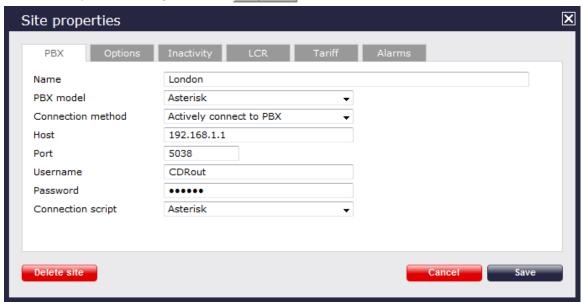
```
[CDRout]
secret =
cdrdeny = 0.0.0.0/0.0.0.0
permit = 10.0.0.0/255.0.0.0
permit = 192.168.0.0/255.255.0.0
permit = 212.57.232.128/255.255.128
read =
write =
```

4. Verify and save the changes.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect the SMDR data from your Asterisk phone system:

- 1. Log in to TIM Plus and click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

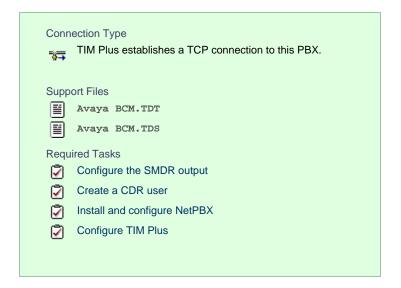


- 3. In the Site Properties window, select Asterisk from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Asterisk phone system.
- 6. In the Port field, enter 5038.
- 7. In the Username and Password fields, enter your username and password accordingly.
- 8. In the Connection script field, select Asterisk from the drop-down list.
- 9. Click on the Save button to apply the settings.

Avaya

Avaya BCM up to v3.x

These instructions help you configure your Avaya BCM phone system (up to v3.x) to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to configure your Avaya BCM (up to v3.x) to output SMDR to TIM Plus:

- 1. Open your Business Communications Manager Unified Manager.
- 2. Click on the Services tree node.
- 3. Click on the Call Detail Recording node.
- 4. On the right-hand panel the Summary window will appear. Ensure that Up is selected in the Status drop-down list.
- 5. Select the Report Parameters tree node and configure the fields as shown below:

SMDR field	Value
Format	Norstar
Report Type	All
Language	English
Report Filter	All

6. Select the Report Options tree node and configure the fields as shown below:

SMDR field	Value
Date Format	MM/DD/YY
Header Format	Line/Station
DNIS Info	Enabled

Connection Char	Leave as default
Clip File Schedule	Leave as default
Clip File Size	Leave as default
CDR Disk Space Limit	Leave as default

- 7. For the Market Parameters settings, please leave as the system defaults.
- 8. For the Prefix Bin Options setting please leave as the system defaults.
- 9. Once you have completed the above changes, choose Commit from the Configuration file menu.

Creating a CDR User

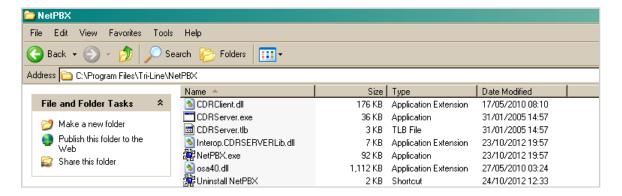
To enable TIM Plus to connect to your Avaya BCM you will need to create a CDR User in the System option of your BCM Unified Manager configuration utility. The Avaya BCM connection requires the DCOM service to be enabled on the machine running TIM Plus. Following the introduction of enhanced security in Windows XP Service Pack 2, the username and password for the CDR User now need to be exactly the same as the credentials of the Windows account under which TIM Plus runs.

Installing and configuring NetPBX

To collect the call logging data from the Avaya BCM up to v3.x phone system and send it to TIM Plus, you first need to install the NetPBX software.

After the installation, follow the instructions below to set up a connection between BCM and NetPBX:

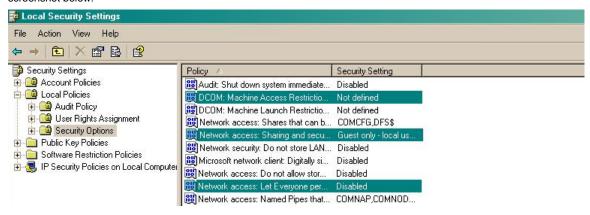
Make sure the CDRServer.EXE and Interop.CDRSERVERLib.dll files are placed in the same folder as NetPBX.EXE, usually located in {pf}\Tri-Line\NetPBX.



- 2. Register CDRServer.EXE by running the command line with administrator privileges and typing the following command under the directory path of the NetPBX folder: CDRServer.EXE/regserver.
- Open the computer's local security policies: Start -> Control Panel -> Administrative Tools -> Local Security
 Policy.



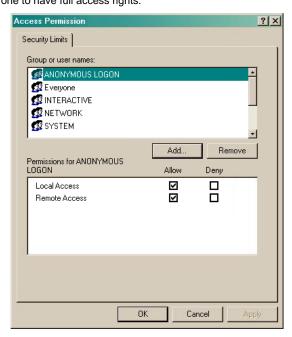
4. Within the Security Settings\Local Policies\Security Options tree, change the following items as highlighted in the screenshot below:



- a. Network Access: Let Everyone permissions apply to anonymous users. Set this to Enabled.
- b. Network Access: Sharing security model for local accounts. Set this to Classic.
- C. DCOM: Machine Access Restrictions: Click on Edit Security and add the following user accounts: Anonymous,

 Everyone, Interactive, Network, System. Set each one to have full access rights.

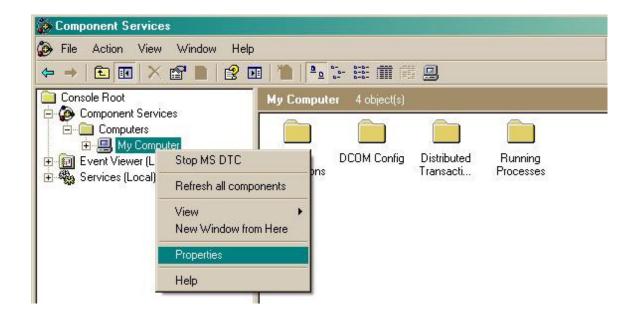




5. Next step is to modify the way DCOM behaves on the computer by executing the DCOM configuration program: Start -> Run ->

DCOMCNFG [enter]. Browse the tree to the following location: Console Root -> Component Services -> Computers ->

My Computer. Righ-click on My Computer for Properties and amend or update the following options:

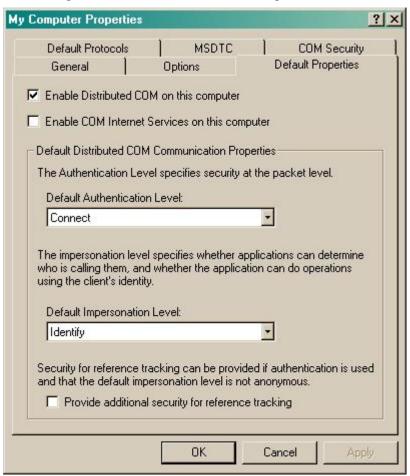


a. On the Default Properties tab:

Enable Distributed COM on this computer: tick the box for his option

Default Authentication Level: set this to Connect

Default Impersonation Level: Set this to Identify

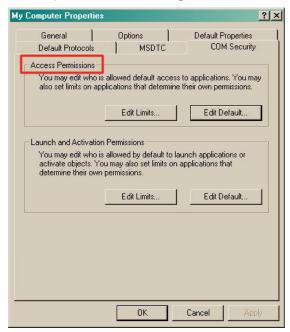


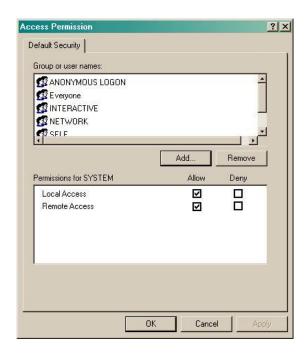
b. On the COM Security tab:

Go to the Access Permissions section and select Edit default .

Add the following accounts and set both local and remote access permissions: Anonymous, Everyone, Interactive,

Network, Local Service and System.

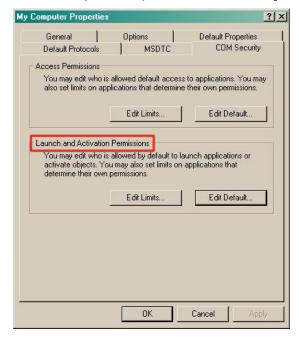


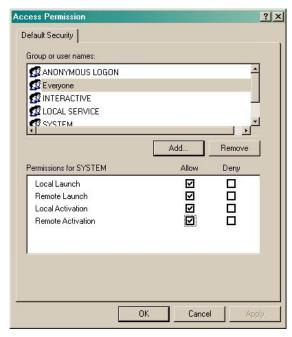


Go to the Launch and Activation Permissions section and click on Edit default | tab.

Add or update the following accounts to give them all local and remote access permissions: Anonymous, Everyone,

Interactive, Network, Local Service and System.

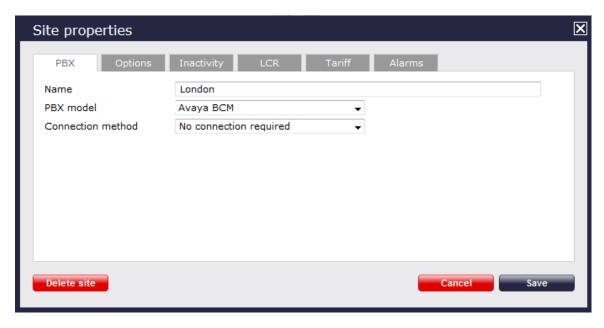




Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Log in to TIM Plus and click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties Window, select Avaya BCM from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Avaya BCM v4.0+

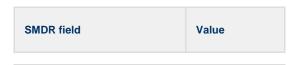
These instructions help you configure your Avaya BCM (v4.0+) phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to configure your Avaya BCM to output SMDR data to TIM Plus:

- 1. Log in to the BCM Element Manager.
- 2. On the Task Navigation Panel, click the Configuration tab.
- 3. Click on Telephony .
- 4. Click on Call Detail Recording .
- 5. In the Call Detail Recording panel that appears, configure the options as below:



Format	Norstar
Report Type	All
Language	English
Date Format	MM/DD/YY
Header Format	Line/Station
Filter Type	All
Feature Code F9	Leave as default
Minimum Call Duration	Leave as default
Hospitality Records	Leave as default
Include DNIS Info	Enable
Include CLID with call type	Enable
Include Long CLID	Leave as default
Use answer supervision	Leave as default
Display connection character	Leave as default
Suppress digits after connect	Leave as default
Maximum digits after connect	Leave as default

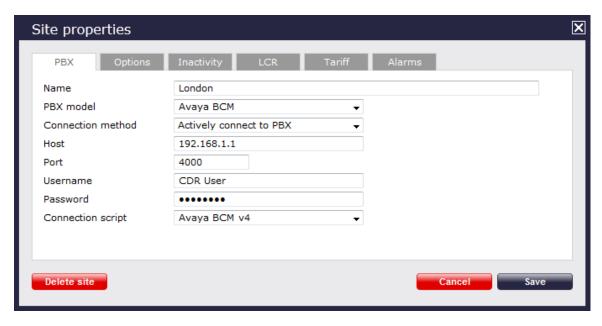
CDR User

To enable TIM Plus to connect to your Avaya BCM, you need to create a CDR User under the System option in the BCM Unified Manager configuration utility.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect SMDR data from your Avaya BCM:

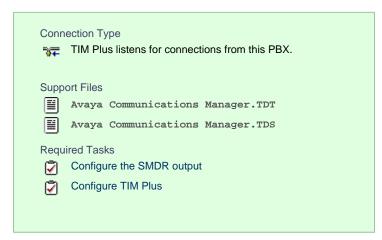
- 1. Log in to TIM Plus and click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Avaya BCM from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Avaya BCM.
- 6. In the Port field, enter 4000.
- 7. In the Username field, enter the username of the CDR user you configured in the BCM Unified Manager utility (above)
- 8. In the Password field, enter the password for the CDR user.
- 9. In the Connection script field, select Avaya BCM v4 from the drop-down list.
- 10. Click on the Save button to apply the settings.

Avaya Communications Manager

These instructions help you configure your Avaya Communications Manager phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Connect to your Avaya Communications Manager using an RS232 or IP terminal client and, after logging in with your administrative credentials, follow the steps below:

Configuring node-names ip

Issue the change node-names command to add a new node. Two fields need to be specified as follows:

■ Name: TIMPlus.

■ IP Address: (the IP address of the machine running TIM Plus)

Here is an example of a node-names configuration:

change node-names	s ip	Page 1 of 1
	IP NODE NAMES	
Name	IP Address Name	IP Address
CLAN	10. 10 .2 .211	
MEDPRO	10. 10 .2 .212	
RDTT	10. 10 .2 .50	
SiteB	10. 10 .3 .13	
TIMPlus	10. 10 .2 .80	
default	0 .0 .0 .0	
procr	10. 10 .2 .201	

Configuring ip-services

Issue the change ip-services command to add or amend IP services. There are three pages to configure:

On Page 1, the following fields are required:

■ Service type: CDR1

■ Local Node: (set this to the node-name of the CLAN board)

■ Local Port: 0 (this cannot be changed)

■ Remote Node: TIMPlus (the same node-name as created in the node-names section above)

■ Remote Port: (the TCP port that TIM Plus will use to listen for CDR data, e.g. 9000)

Here is an example of an ip-services configuration (page 1):

change ip-s	services				Page	1 of	3	
Service Type	Enabled	Local Node	IP SERVICES Local Port	Remote Node	Remote Port			
CDR1		CLAN	0 :	TIMPlus	9000			

On Page 2 no configuration changes are needed.

On Page 3 the following fields are required:

Reliable Protocol: n

■ Packets Resp Timer: 30 (default value)

Sessions Connect Message Cntr: 3 (default value)

■ SPDU Cntr: 3 (default value)

■ Connectivity Timer: 60 (default value)

Here is an example of an ip-services configuration (page 3):

change ip-se	rvices	Page 3 of	3			
Service Type	Reliable Protocol		LAYER TIMERS Session Connect Message Cntr		Connectivity Timer	
CDR1	n	30	3	3	60	

Configuring system-parameters cdr

Use the change system-parameters cdr command to amend the CDR format. The following screenshots describe how the settings should appear on your system:

Page 1

```
change system-parameters cdr
                                                                      Page 1 of 2
                              CDR SYSTEM PARAMETERS
 Node Number (Local PBX ID): 1
                                                       CDR Date Format: day/month
                                            Primary Output Endpoint: CDR1
      Primary Output Format: customized
    Secondary Output Format:
           Use ISDN Layouts? n
                                                    Enable CDR Storage on Disk? n
     Use Enhanced Formats? n Condition Code 'T' For Redirected Calls? n
Use Legacy CDR Formats? y Remove # From Called Number? n
                                        Remove # From Called Number? n
Modified Circuit ID Display? y
                                                                Intra-switch CDR? y
                   Record Outgoing Calls Only? n
                                                       Outg Trk Call Splitting? y
  Suppress CDR for Ineffective Call Attempts? y
Disconnect Information in Place of FRL? n
Outg Attd Call Record? y
Disconnect Information in Place of FRL? n
 Force Entry of Acct Code for Calls Marked on Toll Analysis Form? n
                                       Calls to Hunt Group - Record: member-ext
Record Called Vector Directory Number Instead of Group or Member? n
     Inc Trk Call Splitting? y
                                                    Inc Attd Call Record? y
                                     Call Record Handling Option: warning
  Record Non-Call-Assoc TSC? n
     Record Call-Assoc TSC? n Digits to Record for Outgoing Calls: dialed
   Privacy - Digits to Hide: 0
                                                CDR Account Code Length: 6
```

Page 2

char	nge system-para	ameters c	dr		Page 2 of 2	
			CDR SYSTEM PARAM	ETERS		
		,	-	,		
					Data Item - Length	
1:	date	- 6	17: dialed-num			
		- 1	18: space	- 1 34:	return - 1	
3:	time	- 4	19: in-trk-code	- 4 35:	line-feed - 1	
4:	space	- 1	20: space	- 1 36:	-	
5:	sec-dur	- 5	21: in-crt-id	- 3 37:	-	
			22: space		-	
7:	cond-code	- 1	23: calling-num	- 15 39:	-	
8:	space	- 1	24: space	- 1 40:	-	
9:	attd-console	- 2	25: vdn	- 5 41:	-	
10:	space	- 1	26: space	- 1 42:	-	
11:			27: bcc	- 1 43:	_	
12:	space	- 1	28: space	- 1 44:	-	
13:	out-crt-id			- 5 45:	-	
14:	space	- 1	30: space	- 1 46:	-	
15:	code-dial	- 4	31: acct-code	- 15 47:	-	
16:	space	- 1	32: space	- 1 48:	-	
			Record length	= 126		

Configuring trunk-group

To ensure that response times for incoming calls are included in your CDR data, the CDR field for each trunk group must be set to r. This must be applied to all trunk groups using the following command:

change $\mbox{trunk-group}\ \mbox{X}$ (where X is the trunk group number)

An example trunk-groups configuration screen is shown below:

```
Change trunk-group 3

TRUNK GROUP

Group Number:3

Group Name: ToSimulatedPSTN

Direction: two-way

Cotton: Totton: Totton: Tac: 113

Direction: two-way

Dial Access? y

Service Type: tie

Far End Test Line No:

TestCall BCC: 4

Page 1 of 21

CDR Reports: r

TN: 1

TAC: 113

Carrier Medium: PRI/BRI

Night Service:

Night Service:

TestCall ITC: rest

Far End Test Line No:
```

Configuring intra-switch-cdr

To have internal calls included in your CDRs, ensure that the intra-switch-cdr table is populated with the extension numbers you are interested in. To modify the table, issue the following command:

```
change intra-switch-cdr
```

Here is an example of an intra-switch-cdr configuration table:

```
change intra-switch-cdr
                                                                  Page
                                                                          1 of
                            INTRA-SWITCH CDR
                                 Assigned Members:
                                                      4
                                                           of 5000
                                                                     administered
  Extension
                      Extension
                                          Extension
                                                              Extension
   301
   302
   303
   311
```

Configuring multiple Avaya Communications Manager systems

If you have more than one Avaya Communications Manager, configuration of your CDR depends on which of the following scenarios you have implemented:

■ LSPs (Local Survivable Processors)

If your Avaya Communications Manager systems are connected and the remote sites are LSPs then you need only configure the Master/Primary Avaya Communications Manager. When TIM Plus receives the CDR information, it will include CDRs from all of the remote LSPs.

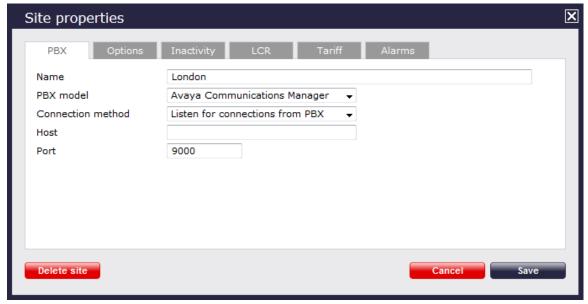
Not linked

If you have multiple Avaya Communications Manager systems where LSPs aren't in use, you need to configure each Avaya Communications Manager separately. You must ensure that each Avaya Communications Manager has its own unique Remote Port (IP-services) setup.

Configuring TIM Plus

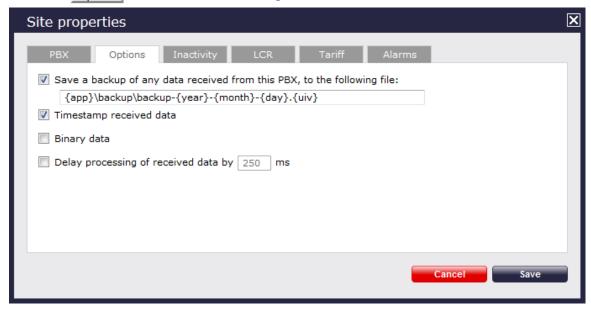
Follow the steps below to configure TIM Plus to listen for SMDR data from your Avaya Communications Manager:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Avaya Communications Manager from the PBX model drop-down list.
- 4. In the Connection method field, select Listen for connections from PBX from the drop-down list.
- 5. Leave the Host field blank.

- 6. In the Port field, enter the Remote Port (ip-services) that you configured above.
- 7. Click on the Options tab and tick the box Timestamp received data.



8. Click on the Save button to apply the settings.

Avaya EuroGeneris

These instructions help you configure your Avaya EuroGeneris phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



To obtain the Avaya EuroGeneris.TDS and Avaya EuroGeneris.TDT support files, contact our Technical Support te am.

Configuring your SMDR output

The Avaya EuroGeneris has multiple SMDR output options and formats. TIM Plus requires the SMDR output type to be set to customized and the format to Format 5 rows 80 columns. For more information about the output and configuration of your SMDR data, contact your system maintainer.

Installing NetPBX

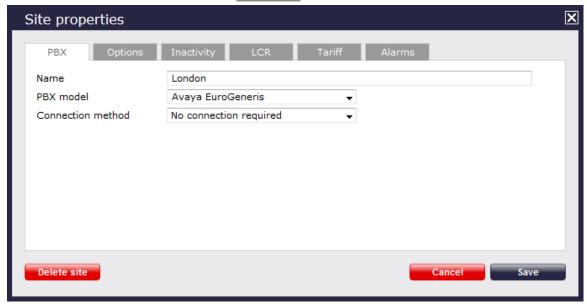
The Avaya EuroGeneris phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Avaya EuroGeneris from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the changes.

Avaya INDeX

These instructions help you configure your Avaya INDeX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

To configure the SMDR output from your Avaya INDeX, follow the steps below:

- 1. Log in to your Avaya INDeX through a terminal.
- 2. Select option 1 for Reports.
- 3. Select option 2 for Set up SMDR.
- 4. Configure the SMDR options as shown below:
 - Reports > Set up SMDR [1-4]

```
Set up SMDR 1

1. Minimum call time : 0
2. Call type : Any
3. International included : yes
4. Long distance included : yes
5. Other outgoing included : yes
6. Page size : 60
7. Line spacing : 1

<ESC> Reports
```

- 5. Press the Esc key to return to the Reports menu.
- 6. Select option 5 for Start Logs/DECT.
- 7. Use the arrows keys to select the port you intend to use for the SMDR output.
- 8. Enable the SMDR and Event or SMDR option, depending on the version of your PBX.

Installing NetPBX

The Avaya INDeX phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Avaya INDeX v7 from the PBX model drop-down list.
- 4. In the Connection $method\ field$, $select\ No\ connection\ required\ from\ the\ drop-down\ list.$
- 5. Click on the Save button to apply the settings.

Avaya IP Office up to v5

These instructions help you configure your Avaya IP Office up to v5 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Avaya IP Office version 5 or lower uses the Avaya Delta Server software to configure the SMDR output. If you don't have a copy of the Avaya Delta Server, you should be able to get this from your Avaya Administration CD; otherwise, contact your system maintainer to obtain a copy.



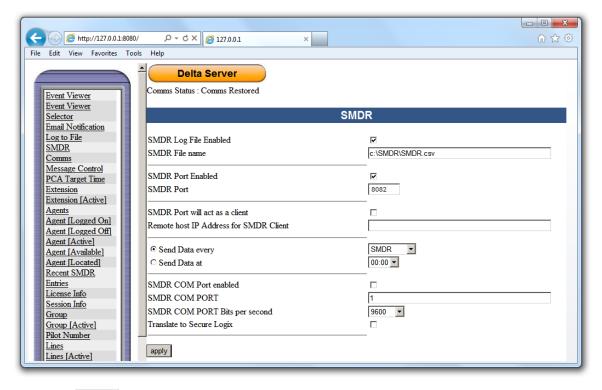
The Avaya Delta Server is known to be compatible with older versions of the Avaya IP Office as far back as v3.x.

Configuring Avaya Delta Server

Ensure the CCC Delta Server service is started, then follow the instructions below to configure the Avaya Delta Server to work with TIM Plus:

- 1. On the computer running Delta Server, open a web browser and navigate to: http://l27.0.0.1:8080.
- 2. Ensure that Delta Server is connected to your Avaya IP Office by verifying that Comms Status is displaying Comms Restored.

 Alternatively, select the Comms option from the left-hand side menu and click on the Search button. When the system finds your Avaya IP Office unit, select it from the Connection drop-down list and click Apply .
- 3. When connected, click on the SMDR option from the left-hand menu and configure each of the fields on the SMDR screen, as shown below:



4. Click on the Apply button for the changes to take effect.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect the SMDR data from the Delta Server::

- 1. Log in to TIM Plus and click on the Directory tab.
- 2. Choose the site you want to configure and click Properties

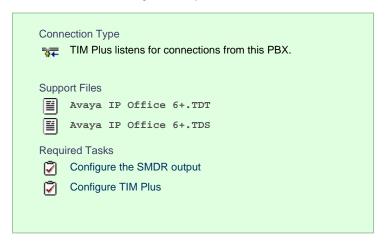


- 3. In the Site Properties window, select Avaya IP Office from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of the Avaya Delta Server.
- 6. In the Port field, enter 8082.
- 7. Leave the ${\tt Username}$ and ${\tt Password}$ fields blank.
- 8. In the Connection script field, select Avaya IP Office from the drop-down list.

9. Click on the Save button to apply the settings.

Avaya IP Office v6+

These instructions help you configure your Avaya IP Office v6+ phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

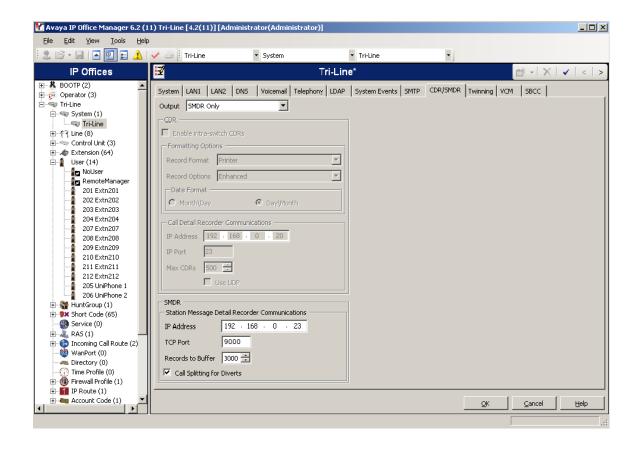


Configuring your SMDR output

To configure the Avaya IP Office to output SMDR you must program the Avaya IP Office unit to send the SMDR data to the computer running TIM Plus. Using the Avaya IP Office Manager application, perform the following steps to configure the SMDR output:

- 1. Log in to your Avaya IP Office unit using the Avaya IP Office Manager.
- 2. Click on System from the left-hand menu and select your Avaya IP Office unit.
- 3. On the right-hand side, click on the CDR/SMDR tab.
- 4. From the Output drop-down menu, select SMDR only. The SMDR section will now become active at the bottom of the page.
- 5. In the ${\tt IP}$ Address field, enter the IP address of the machine that TIM Plus is installed on.
- 6. In the TCP Port field, enter the port number that you want your SMDR data to be sent to. You can use any free TCP port, but we would recommend one in the 9000 range.
- 7. In the Records to Buffer option, increase the value to the maximum available.
- 8. Check the Call Splitting for Diverts option.
- 9. Click on the OK button, then save and merge the configuration for the settings to take effect.

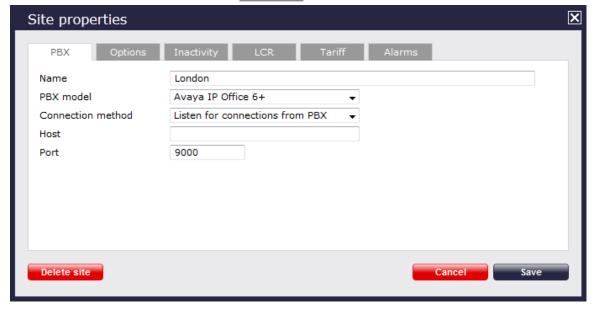
Here is an example of the SMDR screen and how it should be configured:



Configuring TIM Plus

Follow the steps below to configure TIM Plus to listen for SMDR data from your Avaya IP Office v6+:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Avaya IP Office 6+ from the PBX model drop-down list.
- 4. In the Connection method field, select Listen for connections from PBX from the drop-down list.
- 5. Leave the Host field blank.
- 6. In the Port field, enter 9000.
- 7. Click on the Save button to apply the settings.

Avaya Matra 65xx series

These instructions help you configure your Avaya Matra 65xx series to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Avaya Matra 65xx series is outputting the SMDR data via a serial connection. You need to connect a serial cable between your Avaya Matra 65xx phone system and the PC running NetPBX. For more information about the output and configuration of the SMDR data, please contact your system maintainer.

Installing NetPBX

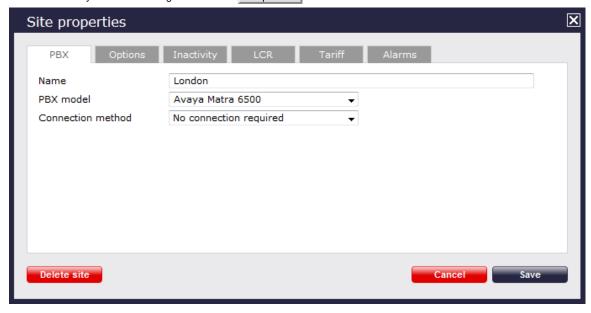
To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



3. In the Site Properties window, select Avaya Matra 6500 from the PBX model drop-down list.

- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Avaya Meridian Option Series

These instructions help you configure your Avaya Meridian Option Series to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

By default, the SMDR output in the Avaya Meridian Option Series is disabled. You need to speak to your system maintainer to have this enabled for incoming, outgoing and internal calls. Additionally, CLI, DNIS, response time and abandoned calls should be enabled for incoming calls.

You need to configure one of the TTY ports on the Meridian to output SMDR information and connect a serial cable between this port and the PC running NetPBX.

Using the following commands, configure each option as shown below:

1. Enable CDR (command: LD 21) >LD 21 PT1000 REQ: PRT TYPE: CDR TYPE CDR DATA CUST 0 TYPE CDR DATA CUST 00 CDR YES IMPH NO OMPH NO AXID YES TRCR YES CDPR NO ECDR YES PORT [TTY port used on PBX] CHLN 0 FCAF NO

2. Port Setup (command: LD 22)

```
>LD 22
```

```
ADAN TTY [TTY port used on PBX]

CARD 00 [card it resides on]

PORT [port on that card]

DES [description]

BPS 1200 ← baud rate

BITL 8 ← bit length

STOP 1 ← stop bit

PARY NONE ← parity

FLOW NO ← flow control

USER CTY

XSM NO
```

3. CDR Format (commands: LD 22; LD 17)

CDR Format (commands: LD 22; LD 17)

**** the following is part System config. for CDR printed in LD 22; changed in LD 17.

```
PARM

LPIB 125

HPIB 50

500B 200

NCR 300

MGCR NULL

CSQI 020

CSQO 020

NCPU 1

CFWS NO

PCML MU

ALRM YES

ERRM ERR BUG AUD

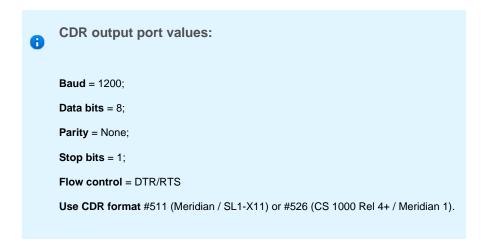
DTRB 100

TMRK 128
```

***** start CDR section

```
FCDR NEW
PCDR NO
TPO NO
TSO NO
CLID NO
DUR5 NO
```

****** end CDR section



Installing NetPBX

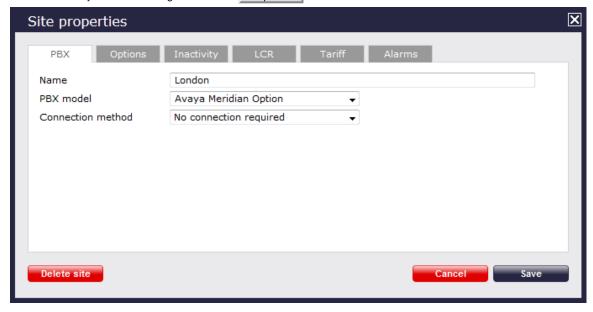
The Meridian sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

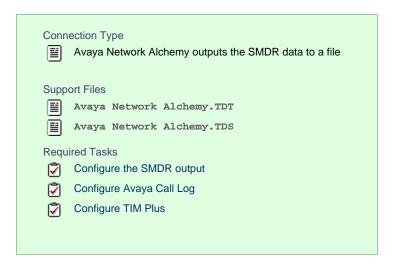
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Avaya Meridian Option from the PBX model drop-down list.
- 4. In the Connection $method\ field$, $select\ No\ connection\ required\ from\ the\ drop-down\ list.$
- 5. Click on the Save button to apply the settings.

Avaya Network Alchemy

These instructions help you configure your Avaya Network Alchemy to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Avaya Network Alchemy uses the Avaya Call Log software to configure the SMDR data. As the application will be outputting the data to a file, the installation of the Avaya Call Log software needs to be performed on the same machine as TIM Plus. A copy of the Avaya Call Log application can be found on your Avaya Administration CD. Your system maintainer should be able to supply you with a copy of the software.



NOTE

The Avaya Call Log software does not run as a Windows Service; therefore, you must ensure that the application is never stopped because you may lose SMDR data.

Configuring Avaya Call Log

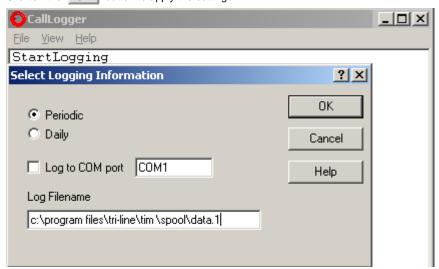
Follow the steps below to configure the Avaya Call Log software:

- 1. Start the Avaya Call Log application.
- 2. From the File menu, select Select Unit .
- 3. In the first field, enter the IP address of your Avaya Network Alchemy.
- 4. In the second field, enter the password for your Avaya Network Alchemy and click the OK button.
- 5. From the File menu, select Log Option .
- $\textbf{6.} \ \ \textbf{From the Select Logging Information window, choose the Periodic option.}$
- 7. Type C:\Program Files\Tri-Line\TIM Plus\spool\data.{sitecode} in the Log Filename field, replacing {sitecode} with the ID of the site you are logging. To obtain the ID of a site, hover the mouse pointer over it on the Directory page in TIM

Plus and it will be displayed as a tooltip as shown below:



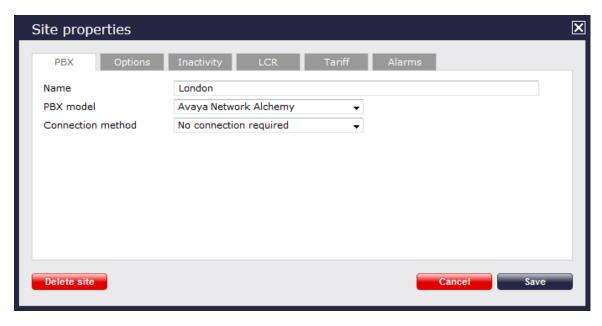
8. Click on the OK button to apply the settings.



Configuring TIM Plus

Follow the steps below to configure TIM Plus to receive SMDR data from your Avaya Network Alchemy:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties Window, select Avaya Network Alchemy from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the changes.

Avaya Norstar

These instructions help you configure your Avaya Norstar to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



To obtain the Avaya Norstar.TDT and Avaya Norstar.TDs support files, contact our Technical Support team.

Configuring your SMDR output

Follow the steps below to configure your Avaya Norstar to output SMDR data to TIM Plus. You must perform these operations from a system programming phone:

- 1. On your programming phone, press the Feature key, followed by 9 * 2 to access the CLI menu.
- 2. Press Next to display the Printer settings showing the baud rate that the data is sent at. To change this value, select Change and choose a new baud rate.

- 3. Press Next to display the Format settings. Ensure this is set to Norstar.
- 4. Press Next to show Report settings. Ensure this is set to All.
- 5. Press the RIs button to complete the programming steps.

Installing NetPBX

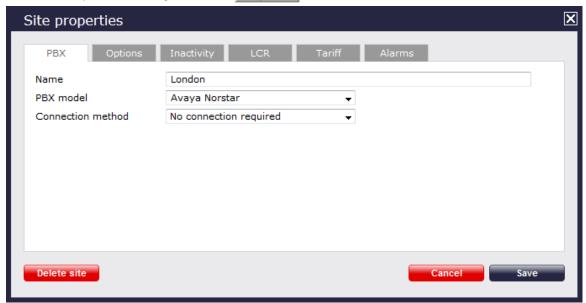
The Avaya Norstar phone system sends SMDR information via a serial connection to the computer running TIM Plus. To collect serial data, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

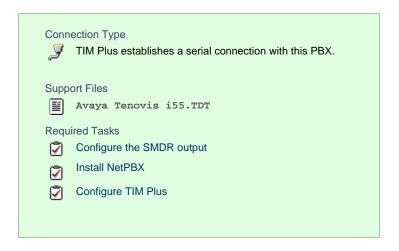
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Avaya Norstar from the PBX model drop-down list.
- 4. In the Connection \mbox{method} field, select \mbox{No} connection $\mbox{required}$ from the drop-down list.
- 5. Click on the Save button to save settings.

Avaya Tenovis

These instructions help you configure your Avaya Tenovis to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR

For specific information about the output and configuration of the SMDR data of your Avaya Tenovis phone system, please contact your system maintainer.

Installing NetPBX

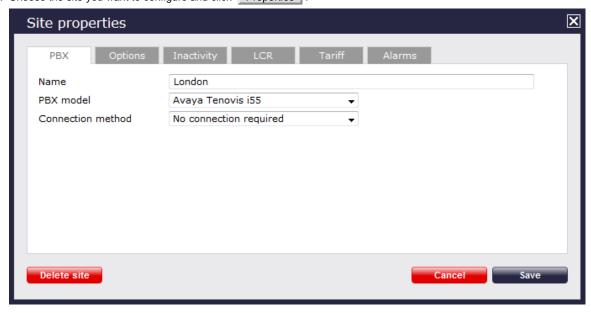
The Avaya Tenovis outputs its SMDR data via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and follow the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties 1.

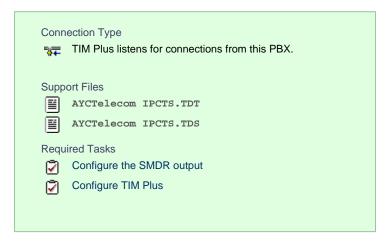


- 3. In the Site Properties window, select Avaya Tenovis i55 from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to save settings.

AYCTelecom

AYCTelecom IPcts

These instructions help you configure your AYCTelecom IPcts to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

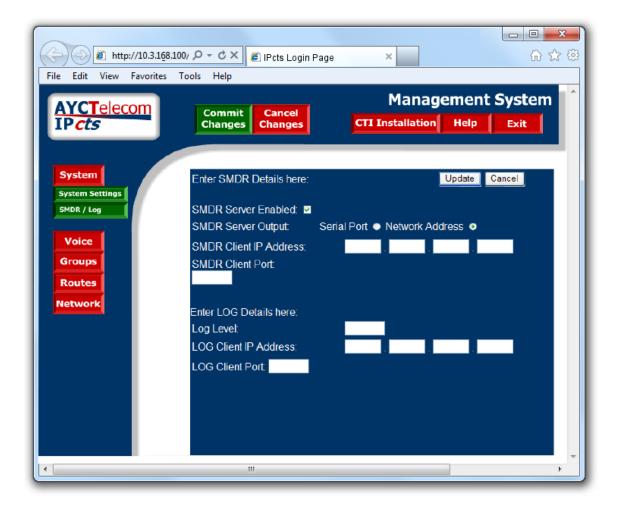


Configuring your SMDR output

Follow the steps below to set up the SMDR output of your IPcts through its management web page:

- 1. Log in to your AYCTelecom IPcts management web page.
- 2. Select the System tab
- 3. Select the SMDR/Log tab and configure the fields on the page as below:
 - SMDR Server Enabled: Enable the check box.
 - SMDR Server Output: Choose Network Address.
 - SMDR Client IP Address: Enter the IP address of the computer running TIM Plus.
 - SMDR Client Port: Enter the TCP port number you want to send the SMDR data to. You can use any free TCP port, but we would recommend one in the 9000 range.
- 4. Click the Update button.
- 5. Click the Commit Changes button at the top of the page so save your settings.

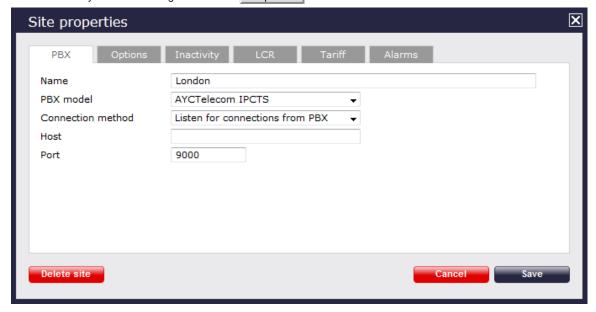
Here is an example screenshot of the SMDR configuration screen from the AYCTelecom IPcts management web page:



Configuring TIM Plus

Follow the steps below to configure TIM Plus to listen for SMDR data from your AYCTelecom IPcts phone system:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select AYCTelecom IPCTS from the PBX model drop-down list.
- 4. In the Connection method field, select Listen for connections from PBX from the drop-down list.

- 5. Leave the Host field blank.
- 6. In the Port field, enter the TCP port that was configured on your AYCTelecom IPcts (e.g. 9000).
- 7. Click on the Save button to apply the changes.

BT

BT Inspiration

These instructions help you configure your BT Inspiration phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

To configure SMDR settings on your BT Inspiration you need to have a BT System Phone and be familiar with how to use it for system programming purposes. To enable SMDR output, follow the steps below:

- 1. From the programming position, press the phone setup key P and select System programming .
- 2. Enter the PIN and select System
- 3. Select Call logging and choose Call logging on .
- 4. Press HANDSFREE/MONITOR to finish configuring the system.

Installing NetPBX

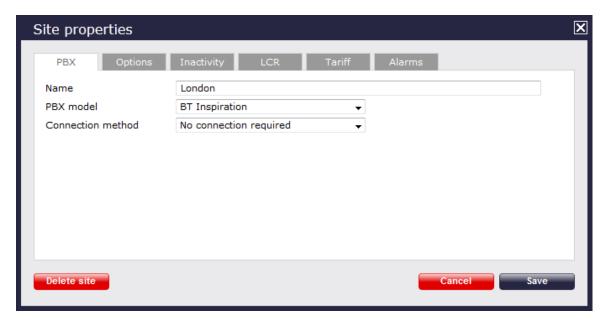
The BT Inspiration phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and follow the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties Window, Select BT Inspiration from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

BT Monarch

These instructions help you configure your BT Monarch to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Please contact your system maintainer for information about how to configure the SMDR output of your BT Monarch.

Installing NetPBX

The BT Monarch phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

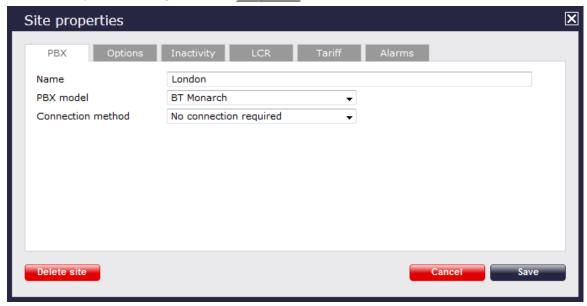
Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and follow the steps below:

1. Click on the Directory tab.

2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select BT Monarch from the PBX model drop-down list.
- $\hbox{4. In the $\tt Connection method field, select $\tt No $connection required from the drop-down list. }$
- 5. Click on the Save button to apply the settings.

BT Pathway

These instructions help you configure your BT Pathway to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



To obtain the BT Pathway.TDT interface file, contact our Technical Support team.

Configuring your SMDR output

To receive SMDR data from your BT Pathway you need to have a BT System Phone and be familiar with how to use it to perform system programming. To enable SMDR output, follow the steps below:

- 1. From the programming position, press the phone setup key P and select System programming.
- 2. Enter the PIN and select System .

- 3. Select Call logging and choose Call logging on .
- 4. Press HANDSFREE/MONITOR to finish.

Installing NetPBX

The BT Pathway phone system transmits SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and follow the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select BT Pathway from the PBX model drop-down list.
- 4. In the Connection \mbox{method} field, select \mbox{No} connection $\mbox{required}$ from the drop-down list.
- 5. Click on the Save button to apply the settings.

BT Versatility

These instructions help you configure your BT Versatility to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The BT Versatility outputs its SMDR data via a serial port. The default communication parameters for this serial connection are:

- Speed 4800, 9600, 19200, 38400 or 115200 bps;
- Data 8 bits;
- Parity None.

The phone system has an in-built buffer to store the last 500 call records in case the receiving equipment becomes disconnected. This buffered data can be set to output to the serial port during system programming. An x-on/x-off signal can be enabled to allow the Versatility to detect if a compatible device is receiving its SMDR data successfully. The Versatility can also be set to output SMDR data using restricted call logging, whereby the last four digits of any dialled number is masked out.

Follow the instructions below to configure your BT Versatility for use with TIM Plus:

Calls are printed out in the following format as they are completed:

1	2	3	4	5	6	7	8	9	10
O/G	1234	10/01/99	12.00:01	00:00:30	L01	S21	S21	:000.00	1234567
O/G		10/02/99	12.00:10	00:01:56	L02	S25	S25	:000.00	567890
I/C	5678	10/13/99	12.01:13	00:06:32	L03	S22	S24	:000.00	

The explanation of the data output is as follows:

Data Output Explanation
Incoming (I/C) or Outgoing (O/G) call
Account Codes
Date (day/month/year)
Start time
Duration of the call
Line used
Initiating Extension
Terminating Extension
Cost. (Not Available)
Digits entered (outgoing calls only)

To enable/disable Call Logging

Call Logging is disabled by default on power up.

- From the Programming Extension, press the PROGRAMME Key
- Press the Scroll Down Key (*) until 'System programming' is displayed.
- Select 'System programming'.
- Enter the System Programming Password and select 'System'.
- Press the Scroll Down Key (*) until 'Call logging' is displayed.
- · Select 'Call logging'.
- Select either 'Call logging On', 'Call logging off'. 'Restricted call log ON', 'Enable Xon / Xoff' or 'Print Log'

Press the Hands-free Key to finish programming.

To prevent calls from individual Extensions being logged

If Call Logging is enabled, then by default all calls from all extensions will be logged. However individual extensions can be programmed to prevent their calls being logged.

- From the Programming Extension, press the PROGRAMME Key
- Press the Scroll Down Key (¥) until 'System programming' is displayed.
- · Select 'System programming'.
- Enter the System Programming Password and select 'Extensions'.
- Press the Scroll Down Key (*) until 'No call logging' is displayed.
- · Select 'No call logging'.
- Select the Extensions whose calls are not to be logged. The selected Extensions will be indicated with a ◆.

Press the Hands-free Key to finish programming.

To set the call logging interface speed for connecting a Printer or PC

- From the Programming Extension, press the PROGRAMME Key
- Press the Scroll Down Key (¥) until 'System programming' is displayed.
- · Select 'System programming'.
- · Enter the System Programming Password and select 'System'.
- Press the Scroll Down Key (¥) until 'Set v24 baud rate' is displayed.
- Select 'Set v24 baud rate'.
- Select the speed you require 4800, 9600,19,200, 38,400 or 115,200 bps.

Press the Hands-free Key to finish programming.

Note: To connect a printer or PC for call logging, use the call logging interface module and cable provided and connect one end to the V24 interface on the CCU and the other end to the serial device e.g. a PC or a printer.

Installing NetPBX

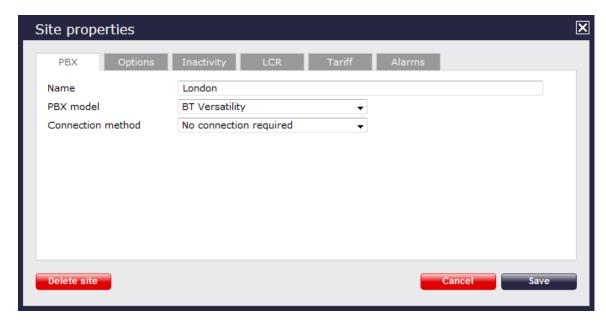
To collect the SMDR data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and follow the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

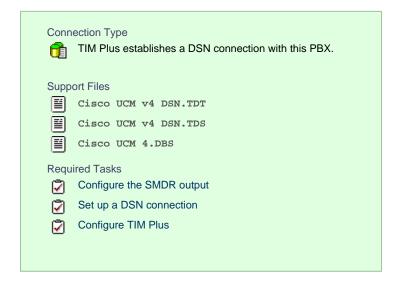


- 3. In the Site Properties Window, select BT Versatility from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Cisco

Cisco UCM (below v5)

These instructions help you configure your Cisco UCM to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

This version of the Cisco UCM stores its call records in a Microsoft SQL Server database. However, by default, this functionality is not enabled. To enable it, the following settings must be configured on the Publisher using the Service Parameters configuration window:

- CDR Enabled
- CDR Log Calls With Zero Duration Flag
- Call Diagnostics Enabled

This version of the UCM outputs its call records to a table named CallDetailRecord in a database entitled CDR. Rather than have TIM Plus read and remove CDRs from the live CallDetailRecord table, we recommend you replicate this into a second table - leaving the

original intact - so that it may be used by other applications that require it. Normally, there already exists a SQL User with the following credentials:

■ Username: CiscoCCMCDR

■ Password: dipsy

To set up replication you may need to speak to your database administrator or your Cisco UCM maintainer. Ensure that the SQL user described above has full access rights to this replicated table.

You need to know the following information in order for TIM Plus to be able to connect to the Cisco UCM CDR database:

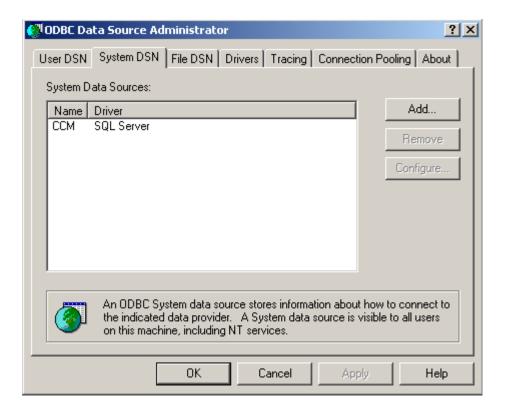
- The IP address or hostname of the Microsoft SQL Server database located on the Publisher node.
- The username and password to connect to the CDR database.

Setting up a DSN connection for TIM Plus

To enable TIM Plus to work with your Cisco UCM, you first need to set up a DSN connection. Follow the steps below to perform this task within Microsoft Windows:

- 1. Open Windows Control Panel
- 2. Double click on the Administrative tools | icon
- 3. Double click on the Data Sources (ODBC) | icon to open the ODBC Data Source Administrator window
 - For a 64 bit system, access the ODBC Data Source Administrator from the following location C:\Windows \SysWOW64\odbcad32.exe
- 4. Select the System DSN tab and click the Add button
- 5. Select SQL Server from the list of available drivers and click Finish
- 6. In the Name field, enter CCM
- 7. In the Description field enter the following: TIM Plus link to CCM
- 8. In the Database name field enter the database type e.g SQL, MySQL etc.
- 9. In the Server drop-down list select the Cisco UCM Publisher IP address or machine name
- 10. Click the Next button
- 11. Select the option With SQL Server authentication using a login ID and password entered by the user, then click Next
- 12. Enable the checkbox Change the default database to: , select CDR , then click the Next button
- 13. Click the Finish button
- 14. Click the Test Data Source button to verify your settings and, if the test is successful, click OK
- 15. Click the OK button to close the control panel applet

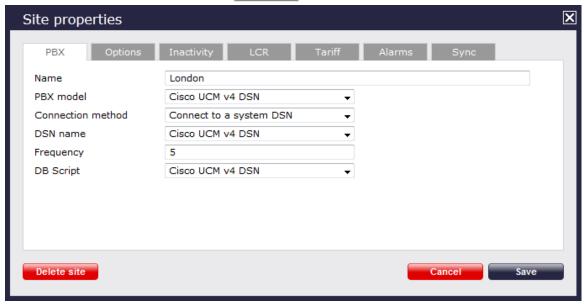
An example of an ODBC setup is shown below:



Configuring TIM Plus

Once the DSN connection has been set up, log in to TIM Plus and perform the steps below:

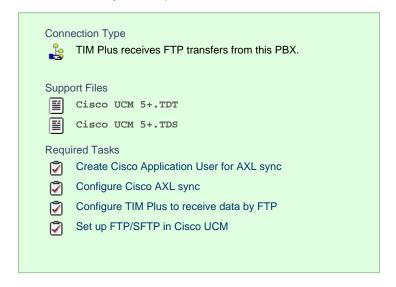
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Cisco UCM v4 DSN from the PBX model drop-down list.
- 4. Select Connect to a system DSN from the Connection method drop-down list.
- 5. Select Cisco UCM v4 DSN from the DSN name drop-down list.
- 6. Enter 5 in the Frequency field.
- 7. Select Cisco UCM v4 DSN from the DB script drop-down list.
- 8. Click the Save button to apply the settings.

Cisco UCM / Business Edition (Call Manager) version 5+

These instructions help you configure your Cisco UCM version 5.0 - 8.6 to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Create Cisco Application User for AXL sync

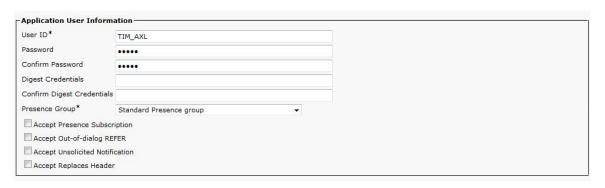
To enable TIM Plus to query the Cisco database, you need to create an Application User on your Cisco UCM. Follow the steps below to complete this task:

- Connect to the web management interface of your UCM node and select Cisco Unified CM Administration from the Navig ation drop-down list.
- 2. Log in to the system and click User Management from the main menu. Select Application User from the drop-down list.
- 3. Click Add New to create a new user:

User ID: TIM_AXL

Password: C1sco

Confirm Password: Clsco



The credentials above are shown as an example. In the interests of security, you should choose your own values.

- 4. Scroll down to the Permissions Information section and click Add to User Group .
- 5. In the new window, enter Standard Tab and then click Find . Tick the Standard TabSync User box, and then click on the

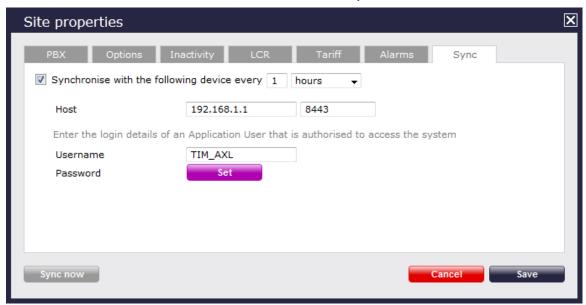


6. Click Save to apply the settings.

Configuring Cisco AXL sync

Follow the steps below to configure TIM Plus to synchronise with the directory of your Cisco UCM:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .
- 3. In the Site Properties window, select the Sync tab.
- 4. Tick the Synchronise with the following device box, and enter your UCM details, as shown below:



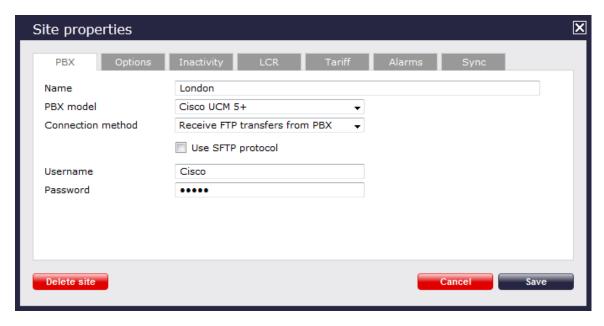
- 5. In the Host field, enter the IP address of the UCM Publisher node.
- 6. In the Username field, enter the username of the Cisco Application User you configured in the previous section, e.g. TIM_AXL.
- 7. Click on the Set button and enter the password of the Cisco Application User you configured in the previous section, e.g. Clsco, then click OK .
- 8. Click on the Save button to apply the settings.

TIM Plus will now connect to your Cisco UCM and synchronise with its directory.

Configuring TIM Plus to receive data by FTP

Follow the steps below to configure TIM Plus to receive data from your Cisco UCM:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties Window, select Cisco UCM 5+ from the PBX model drop-down list.
- 4. In the Connection method field, select Receive FTP transfers from PBX from the drop-down list.
- 5. In the Username field, enter the username you created when setting up your Cisco UCM for FTP/SFTP transfers, e.g. TIM.
- 6. In the Password field, enter the password you chose when setting up your Cisco UCM for FTP/SFTP transfers, e.g. Ciscoftp.
- 7. Click on the Save button to apply the changes.

Set up FTP/SFTP in Cisco UCM

You will need to configure your Cisco UCM to send the CDR data to TIM Plus. Note that the UCM can be configured with cluster wide or server specific settings, depending on how the system maintainer has installed it. Please note that, by default, CDR records are turned off.

- 1. Log in to Cisco UCM Administration and from the left-hand menu click on the System tab and select Service Parameters .
- 2. Choose your UCM node from the Server drop-down list.
- 3. Select Cisco Call Manager from the Service drop-down list.
- 4. In the System section, change the CDR Enabled Flag to True. Enable this parameter on all servers within the cluster you want to log calls for.



- 5. Change the CDR Log Calls with Zero Duration Flag to True. This parameter enables or disables the logging of CDRs for calls which did not connect.
- 6. Click on the Save button.
- 7. Click on the Navigation drop-down list from the top right-hand corner, and select Cisco Unified Serviceability. You may need to log in with a user account that has administrative permissions.
- 8. Select Tools , then click on the CDR Management tab.
- 9. Click the Add New button. You will now see the Billing Application Server Parameters window. Enter the following parameters:

Host Name / IP Address: The IP address or hostname of the machine running TIM Plus.

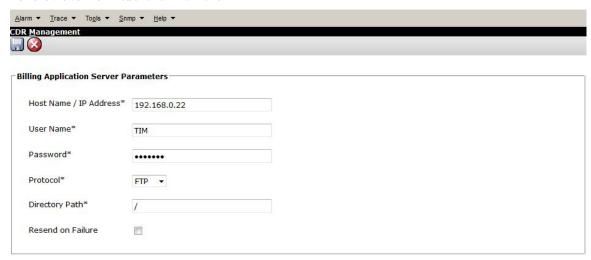
User Name: Enter a user name for FTP/SFTP transfers (e.g. TIM)

Password: Enter a password for the FTP account (e.g. Ciscoftp)

Protocol: Select FTP or SFTP as desired.

Directory Path: Enter a forward-slash character to indicate root (/).

Remove the tick from Resend on Failure.



10. Next, click on the Add button to complete the billing server configuration. The UCM node will check that the FTP/SFTP details are valid and will write a test file to the FTP/SFTP directory. If this fails, you should double-check the details you entered.

Cisco UCME / UC500 (Call Manager Express)

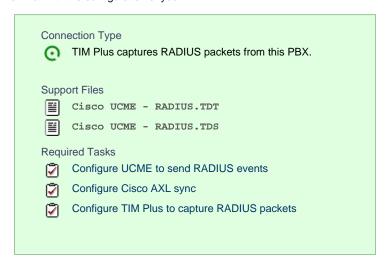
The Cisco UCME / UC500 can be configured to send RADIUS or SysLog events. Click on one of the links below for your preferred connection method.



Cisco recommends that you use RADIUS events because they provide more detailed call logging information.

Cisco UCME / UC500 - RADIUS

These instructions help you configure your Cisco UCME / UC500 to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring UCME to send RADIUS events

Use Telnet to connect to the IP address of your UCME as shown below:

```
Administrator: C:\Windows\system32\cmd.exe

Microsoft Windows [Version 6.1.7600]
Copyright (c> 2009 Microsoft Corporation. All rights reserved.

C:\Users\kc\telnet 192.168.1.1
```

Once connected, enter the following commands to enable the UCME to send RADIUS events to TIM Plus:

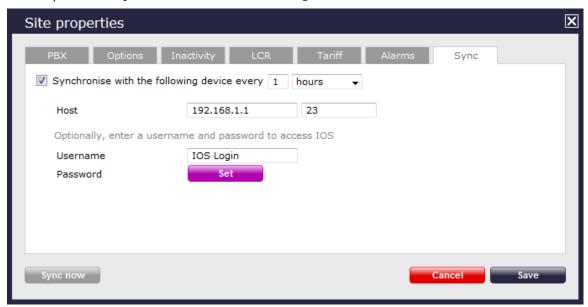
Step	IOS commands	Description
1	enable	Causes the UCME to enter EXEC mode. Type your EXEC password if requested
2	conf t	Enters the global configuration mode
3	aaa new-model	Enables aaa accounting mode
	aaa accounting connection h323 start-stop group RADIUS	
	gw-accounting aaa	
	acct-template callhistory-detail	
4	RADIUS-server host 192.168.0.1 auth-port 0 acct-port 1612	Specifies the IP address and port of TIM Plus's RADIUS, to which CDR data will be sent, e.g. 192.168.0.1:1612
5	RADIUS-server key Clsco	Specifies a RADIUS authentication secret that will be used by TIM Plus (configured in the next section), e.g. Clsco
6	RADIUS-server vsa send accounting	Enables VSA events
7	end	Exits configuration mode
8	wr	Saves the changes

Configuring Cisco AXL sync

Follow the steps below to configure TIM Plus to perform directory synchronisation with your Cisco UCME:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

- 3. In the Site Properties window, select the Sync tab.
- 4. Tick the option entitled Synchronise with the following device.



- 5. In the Host field, enter the IP address of your UCME.
- 6. In the ${\tt Port}$ field, enter the port number of the IOS service, e.g. 23 .
- 7. In the Username field, enter the username of the IOS login that can perform synchronisation.
- 8. Click on the Set button and enter the password of the IOS login that can perform synchronisation.
- 9. Click on the Save button to apply the changes.

Configuring TIM Plus to capture RADIUS packets

Follow the steps below to configure TIM Plus to receive RADIUS data from your UCME:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties

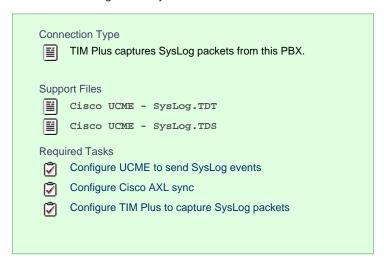


- 3. In the Site Properties window, select Cisco UCME RADIUS from the PBX model drop-down list.
- 4. In the Connection method field, select RADIUS connection from the drop-down list.
- 5. In the Client IP field, enter the IP address of your UCME.

- 6. In the secret field, enter the RADIUS-server key you configured on your UCME in the section above, e.g. Clsco.
- 7. Click on the Save button to apply the settings.

Cisco UCME / UC500 - SysLog

These instructions help you configure your Cisco UCME / UC500 to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring UCME to send SysLog events

Use Telnet to connect to the IP address of your UCME as shown below:

```
Administrator. C:\Windows\system32\cmd.exe

Microsoft Windows [Version 6.1.7600]
Copyright (c) 2009 Microsoft Corporation. All rights reserved.

C:\Users\ks\telnet 192.168.1.1
```

Once connected, enter the following commands to enable the UCME to send SysLog events to TIM Plus:

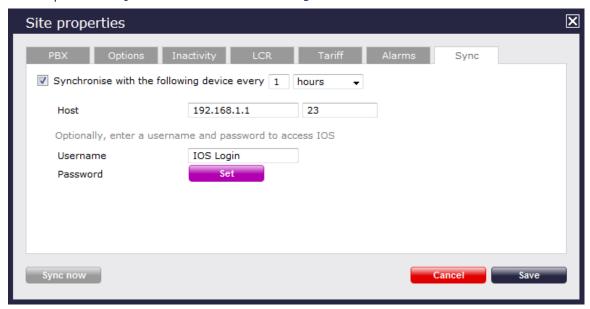
Step	IOS commands	Description
1	enable	Causes the UCME to enter EXEC mode. Type your EXEC password if requested
2	conf t	Enters the global configuration mode
3	aaa new-model	Enables aaa accounting mode

	aaa accounting connection h323 start-stop group SysLog	
	gw-accounting syslog	
	acct-template callhistory-detail	
4	logging 192.168.0.1	Specifies the IP address of TIM Plus's SysLog server, to which CDR data will be sent, e.g. 192.168.0.1
5	end	Exits configuration mode
6	wr	Saves changes

Configuring Cisco AXL sync

Follow the steps below to configure TIM Plus to perform directory synchronisation with your Cisco UCME:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .
- 3. In the Site Properties window, select the Sync tab.
- 4. Tick the option entitled Synchronise with the following device.

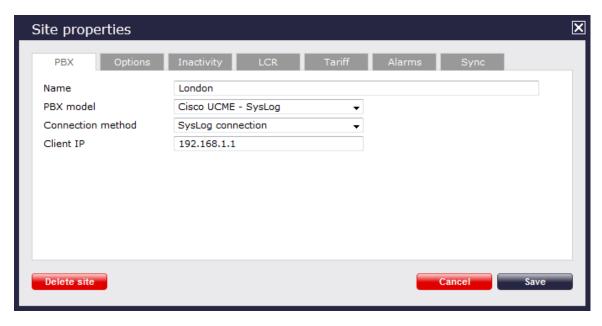


- 5. In the Host field, enter the IP address of your UCME.
- 6. In the ${\tt Port}$ field, enter the port number of the IOS service, e.g. 23 .
- 7. In the Username field, enter the username of the IOS login that can perform synchronisation.
- 8. Click on the Set button and enter the password of the IOS login that can perform synchronisation.
- 9. Click on the Save button to apply the changes.

Configuring TIM Plus to capture SysLog packets

Follow the steps below to configure TIM Plus to receive SysLog data from your Cisco UCME:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

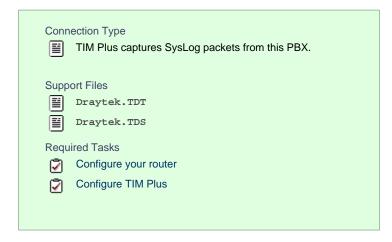


- 3. In the Site Properties window, select Cisco UCME SysLog from the PBX model drop-down list.
- 4. In the Connection method field, select SysLog connection from the drop-down list.
- 5. In the Client IP field, enter the IP address of the UCME.
- 6. Click on the Save button to apply the settings.

DrayTek

DrayTek UG-Vigour

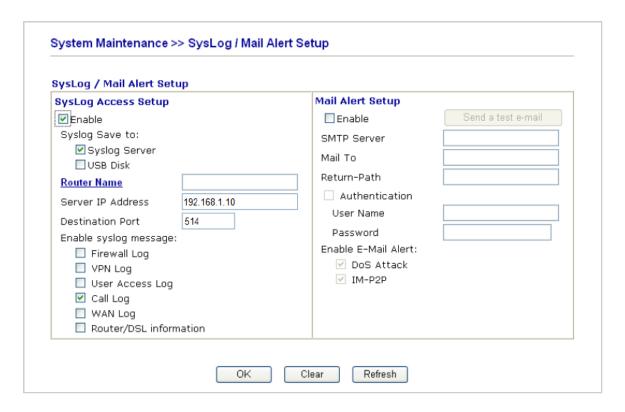
These instructions help you configure your Draytek phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your router

Follow the steps below to enable SysLog events on your DrayTek phone system:

 Access the web interface of your DrayTek router and navigate to System Maintenance >> SysLog/Mail Alert Setup, as shown below:



- 2. Check the Enable box to activate the SysLog fuction.
- 3. Check the Syslog Server box to save the logs directly to the server.
- 4. Enter the IP address of TIM Plus's SysLog server, to which CDR data will be sent.
- 5. Check the Call Log box to enable the output of call logging data.
- 6. Click on the OK button to save the settings.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to receive SysLog data from your DrayTek phone system:

- 1. Log in to TIM Plus and click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Draytek from the PBX model drop-down list.
- 4. In the Connection method field, select SysLog connection from the drop-down list.
- 5. In the Client IP field, enter the IP address of your DrayTek router.
- 6. Click on the Save button to apply the settings.

Ericsson

Ericsson BP

Please refer to Aastra BP.

Fujitsu

Fujitsu Rhapsody Rio

These instructions help you configure your Fujitsu Rhapsody Rio phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Fujitsu Rhapsody Rio phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from the Fujitsu Rhapsody Rio phone system to the PC that NetPBX is installed and running on. For more information about the output and configuration of your SMDR data, please contact your system maintainer.

Installing NetPBX

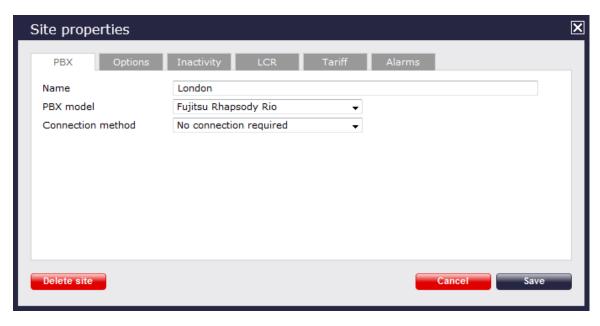
To collect call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Fujitsu Rhapsody Rio from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

GEC

GEC BTEX

These instructions help you configure your GEC BTEX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output



Note that the GEC BTEX can output SMDR information in multiple formats. You should select the 600s format for use with TIM Plus.

The GEC BTEX phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from the GEC BTEX phone system to the PC that NetPBX is installed and running on.

For more information about the output and configuration of your SMDR data, please contact your system maintainer.

Installing NetPBX

To collect the call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select GEC BTEX 600S from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Inter-Tel

Inter-Tel Axxess up to V7.x

Please refer to Mitel 5000-7000.

Inter-Tel Axxess V8 plus

Please refer to Mitel 5000-7000.

Iridiacom

Iridiacom Telrad

These instructions help you configure your Iridiacom Telrad phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Iridiacom Telrad phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from the Iridiacom Telrad phone system to the PC that NetPBX is installed and running on.

For more information about the output and configuration of your SMDR data, please contact your system maintainer.

Installing NetPBX

To collect call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

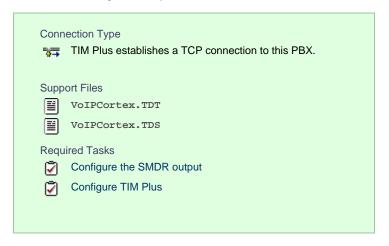


- 3. In the Site Properties window, select Iridiacom Telrad IS from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings

IPCortex

VoIPCortex

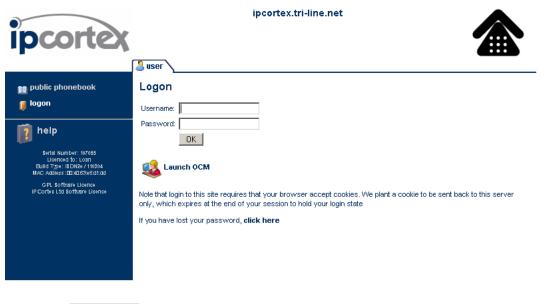
These instructions help you configure your VoIPCortex phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to enable the SMDR output on your VoIPCortex phone system:

1. Log in to the VoIPCortex phone system using your admin username and password.



- 2. Click on the System tab and from the left-hand side menu expand the Global tree node.
- 3. In the Passwords section, create a password to allow event to be retrieved by TIM Plus, as shown below:

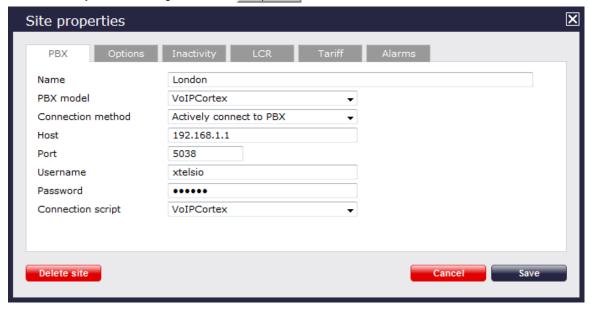


4. Once you have completed the configuration, restart the phone system for the changes to take affect.

Configuring TIM Plus

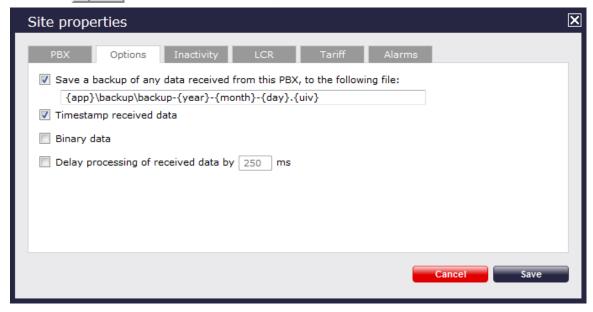
Follow the steps below to configure TIM Plus to collect SMDR data from your VoIPCortex phone system:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



3. In the Site Properties window, select VoIPCortex from the PBX model drop-down list.

- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your VoIPCortex.
- 6. In the Port field, enter 5038.
- 7. Leave the Username field, enter xtelsio.
- 8. In the Password field, enter the password you configured in the phone system.
- 9. In the Connection script field, select VoIPCortex from the drop-down list.
- 10. Click on the Options tab and tick the box Timestamp received data.

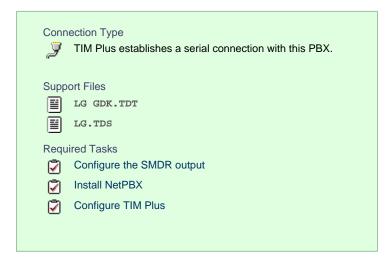


11. Click on the Save button to apply the settings.

LG

LG GDK

These instructions help you configure your LG GDK phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The LG GDK phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from the LG GDK phone system to the PC that NetPBX is installed and running on.

Since the LG GDK doesn't have the SMDR output enabled by default, you need to ask your system maintainer to enable SMDR logging for outgoing, incoming and abandoned calls.

Installing NetPBX

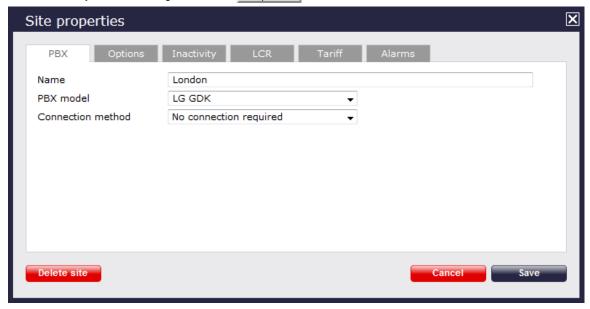
To collect call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select ${\tt LG}$ GDK from the PBX model drop-down list.
- 4. In the Connection \mbox{method} field, select \mbox{No} $\mbox{connection}$ $\mbox{required}$ from the drop-down list.
- 5. Click on the Save button to apply the settings.

LG iPECS

The LG iPECS can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

LG iPECS - Serial connection

These instructions help you configure your LG iPECS phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

Connection Type

TIM Plus establishes a serial connection with this PBX.

Support Files

LG iPECS.TDT

LG.TDS

Required Tasks

Configure the SMDR output

Install NetPBX

Configure TIM Plus

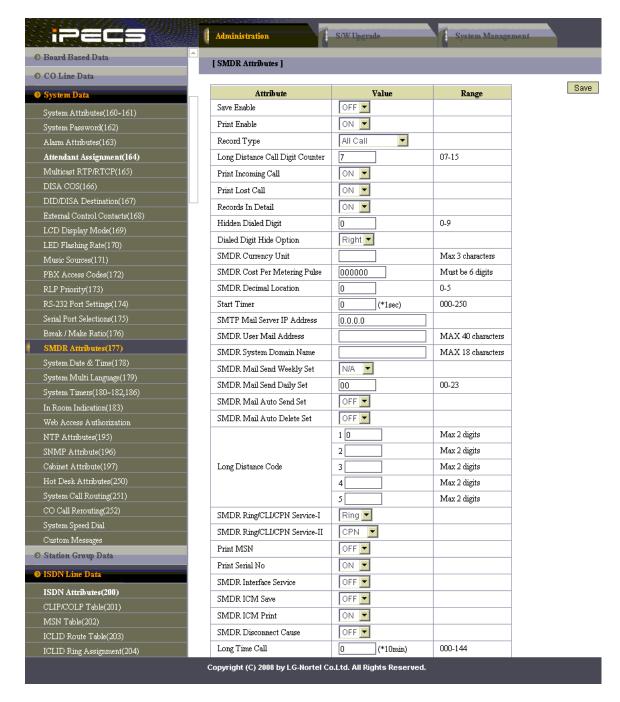
Configure the SMDR output

The SMDR output in LG iPECS is disabled by default. To enable the output, you need to amend the following settings in the programming sections below:

SMDR Attributes (PGM 177)

Field	Description
Save Enable	Leave this as the default which is unticked
Print Enable	This needs to be enabled by clicking on the check box
SMDR Record Call Type	This needs to be set to 'All Calls', you will need to select this from the drop-down list
Records In Detail	This needs to be enabled by clicking on the check box
Print Incoming Call	This needs to be enabled by clicking on the check box
Print Lost Call	This needs to be enabled by clicking on the check box
SMDR Dial Digit Hidden	Leave this as the default which is '0'
SMDR Currency Unit	Leave this as the default which is blank
SMDR Cost Per Metering Pulse	Leave this as the default which is blank
SMDR Fraction	Leave this as the default which is '0'
SMDR Start Time	Leave this as the default which is '0'
SMDR Hidden Digit	Leave this as the default which is 'Right'
Long Distance Call Digit Counter	Leave this as the default which is '0'
Long Distance Code (Max 2 Digits)	Leave this as the default
MSN Print on SMDR	Leave this is the default which is unticked
Print Caller Number	This needs to be enabled by clicking on the check box

Here is an example of a populated SMDR Attributes screen:



Printer Port Selection (PGM 175)

In the Printer Port Selection (PGM 175) window, Set Info/On-line SMDR to COM1/COM2 to send call logging data by serial port.

ISDN Attributes (PGM 200)

To enable CLI information in the call records produced by your LG iPECS, you need to set the CLI Print To Serial to ON, as shown below:



Installing NetPBX

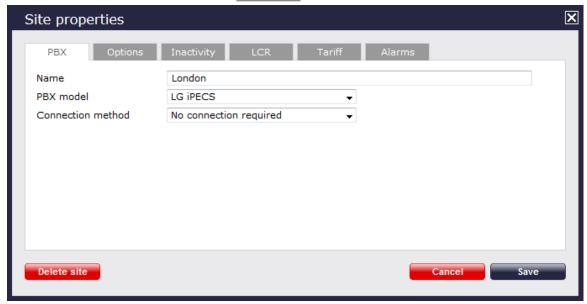
If your LG iPECS has been configured to send SMDR data via a serial connection, you first need to install the NetPBX software to collect data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

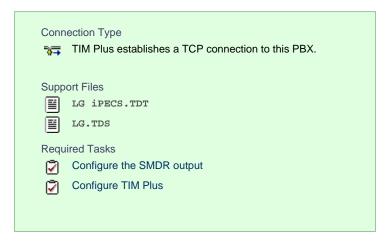


- 3. In the Site Properties window, select ${\tt LG}$ iPECS from the PBX model drop-down list.
- 4. In the Connection \mbox{method} field, select \mbox{No} connection $\mbox{required}$ from the drop-down list.

5. Click on the Save button to apply the settings.

LG iPECS - IP connection

These instructions help you configure your LG iPECS phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring the SMDR output

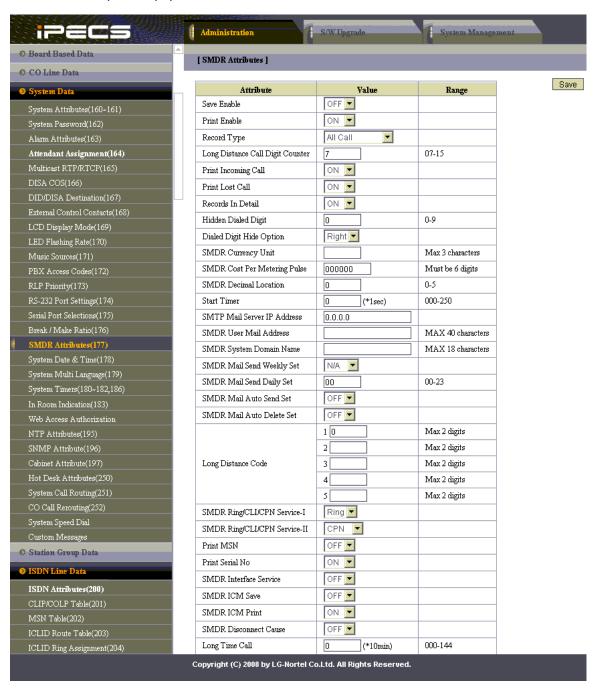
The SMDR output in LG iPECS is disabled by default. To enable the output, you need to amend the following settings in the programming sections below:

SMDR Attributes (PGM 177)

Field	Description
Save Enable	Leave this as the default, which is unticked
Print Enable	This needs to be enabled by clicking on the check box
SMDR Record Call Type	This needs to be set to 'All Calls', you will need to select this from the drop-down list
Records In Detail	This needs to be enabled by clicking on the check box
Print Incoming Call	This needs to be enabled by clicking on the check box
Print Lost Call	This needs to be enabled by clicking on the check box
SMDR Dial Digit Hidden	Leave this as the default which is '0'
SMDR Currency Unit	Leave this as the default which is blank
SMDR Cost Per Metering Pulse	Leave this as the default which is blank
SMDR Fraction	Leave this as the default which is '0'
SMDR Start Time	Leave this as the default which is '0'
SMDR Hidden Digit	Leave this as the default which is 'Right'
Long Distance Call Digit Counter	Leave this as the default which is '0'
Long Distance Code (Max 2 Digits)	Leave this as the default

MSN Print on SMDR	Leave this is the default which is unticked
Print Caller Number	This needs to be enabled by clicking on the check box

Here is an example of a populated SMDR Attributes screen:



Printer Port Selection (PGM 175)

In the Printer Port Selection (PGM 175) window, set Info/On-line SMDR to Telnet 1 to send call logging data to TIM Plus over TCP to port 23.

ISDN Attributes (PGM 200)

To enable CLI information in the call records produced by your LG iPECS, you need to set the CLI Print To Serial to ON, as shown below:



Configuring TIM Plus

If your LG iPECS has been configured to send its call logging data via TCP/IP, follow the steps below to configure TIM Plus:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select ${\tt LG}$ iPECS from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your LG iPECS.
- 6. In the Port field, enter 23.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Generic Simple from the drop-down list.
- 9. Click on the Save button to apply the settings.

LG IPLDK

The LG IPLDK can be configured to send its SMDR data via a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

LG IPLDK - Serial connection

These instructions help you configure your LG IPLDK phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

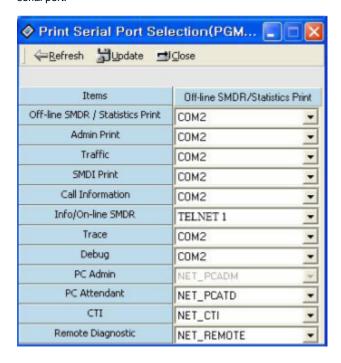


Configuring your SMDR output

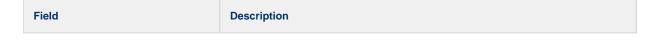
The SMDR output on the LG IPLDK is disabled by default. To enable the output, you need to amend the following settings in the programming sections below:

Print Serial Port Selection (PGM 175)

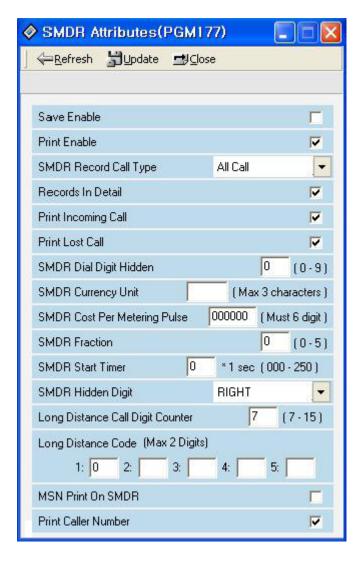
In the Print Serial Port Selection (PGM 175) window, set Info/On-line SMDR to COM1/COM2 to send call logging data to the serial port.



SMDR Attributes (PGM 177)

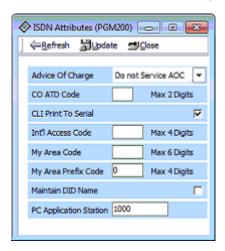


Save Enable	Leave this as the default, which is unticked
Print Enable	This needs to be enabled by clicking on the check box
SMDR Record Call Type	This needs to be set to 'All Calls', you will need to select this from the drop-down list
Records In Detail	This needs to be enabled by clicking on the check box
Print Incoming Call	This needs to be enabled
Print Lost Call	This needs to be enabled
SMDR Dial Digit Hidden	Leave this as the default which is '0'
SMDR Currency Unit	Leave this as the default which is blank
SMDR Cost Per Metering Pulse	Leave this as the default which is blank
SMDR Fraction	Leave this as the default which is '0'
SMDR Start Time	Leave this as the default which is '0'
SMDR Hidden Digit	Leave this as the default which is 'Right'
Long Distance Call Digit Counter	Leave this as the default which is '0'
Long Distance Code (Max 2 Digits)	Leave this as the default
MSN Print on SMDR	This needs to be disabled
Print Caller Number	This needs to be disabled



ISDN Attributes (PGM 200)

Enable the CLI Print to serial field, as shown the ISDN Attributes window below:



Installing NetPBX

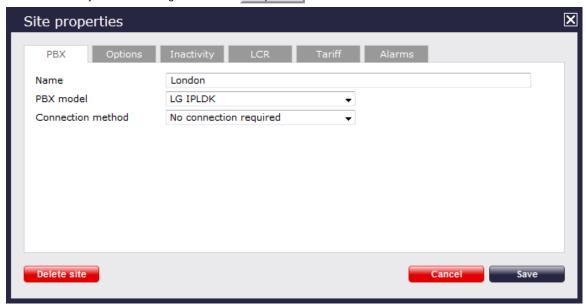
If your LG IPLDK has been configured to send SMDR data via a serial connection, you first need to install the NetPBX software to collect the data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

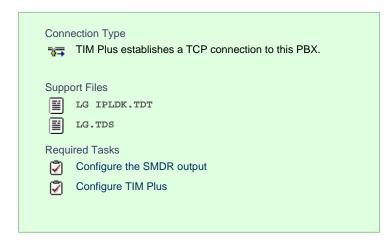
- 1. Click on the Directory tab.
- 2. Choose the sites you want to configure and click Properties .



- 3. In the Site Properties window, select LG IPLDK from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

LG IPLDK - IP connection

These instructions help you configure your LG IPLDK phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



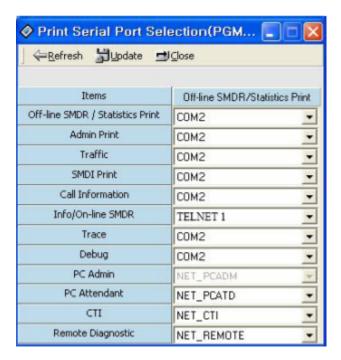
Configuring your SMDR output

The SMDR output on the LG IPLDK is disabled by default. To enable the output, you need to amend the following settings in the programming sections below:

Print Serial Port Selection (PGM 175)

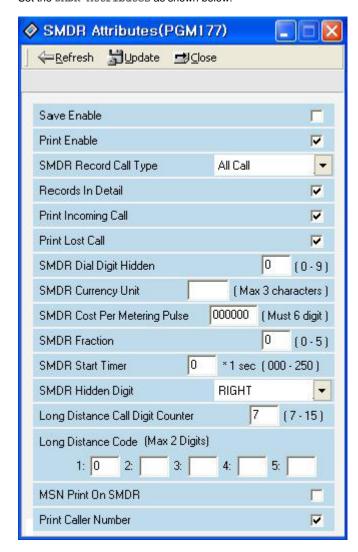
In this window, set Info/On-line SMDR to Telnet 1 to send call logging data to TIM Plus over TCP to port 23..

Here is an example of a populated Print Serial Port Selection screen:



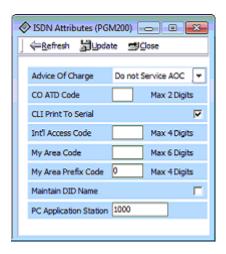
SMDR Attributes (PGM 177)

Set the SMDR Attributes as shown below:



ISDN Attributes (PGM 200)

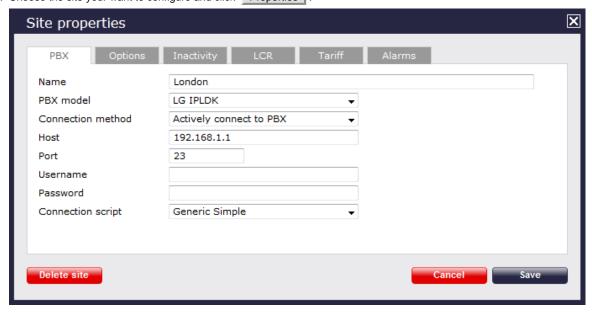
Set the ISDN Attributes as shown below, ensuring that the CLI Print to serial field is enabled:



Configuring TIM Plus

If your LG IPLDK has been configured to send its call logging data via TCP/IP, follow the steps below to configure TIM Plus:

- 1. Click on the Directory tab.
- 2. Choose the site your want to configure and click Properties



- 3. In the Site Properties window, select LG IPLDK from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the ${\tt Host}$ field, enter the IP address of your LG IPLDK.
- 6. In the Port field, enter 23.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Generic Simple from the drop-down list.
- 9. Click on the Save button to apply the settings.

Lucent

Lucent EuroGeneris

Please refer to Avaya EuroGeneris.

Matracom

Matracom Matra 65xx series

Please refere to Avaya Matra 65xx series.

Mitel

Mitel 3100

These instructions help you configure your Mitel 3100 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to configure your Mitel 3100 to output SMDR data via a serial connection:

- 1. Using an RS-232 cable, connect the PC running TIM Plus to the serial port of the Mitel 3100.
- 2. Launch the Mitel System Tool.
- 3. Choose Voice from the selection menu.
- 4. Click on the Management tab, select Call Logging
- 5. Click Change to set the following parameters:
 - Set the Cost per minute to 00. (This functionality is not supported in NA systems)
 - Set the Minimum call duration to be recorded option to 00:00:00.
 - Set the Type of calls option to All.
 - Set the Minimum page length to 1.
 - Enable call logging.
- 6. Click Save and commit the changes.

Installing NetPBX

The Mitel 3100 phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

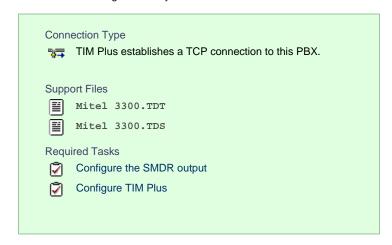
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Mitel 3100 from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Mitel 3300

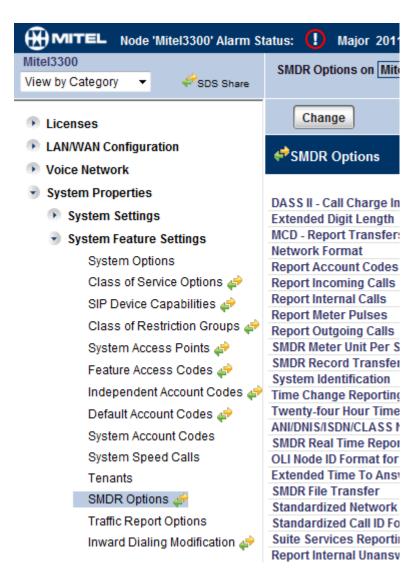
These instructions help you configure your Mitel 3300 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



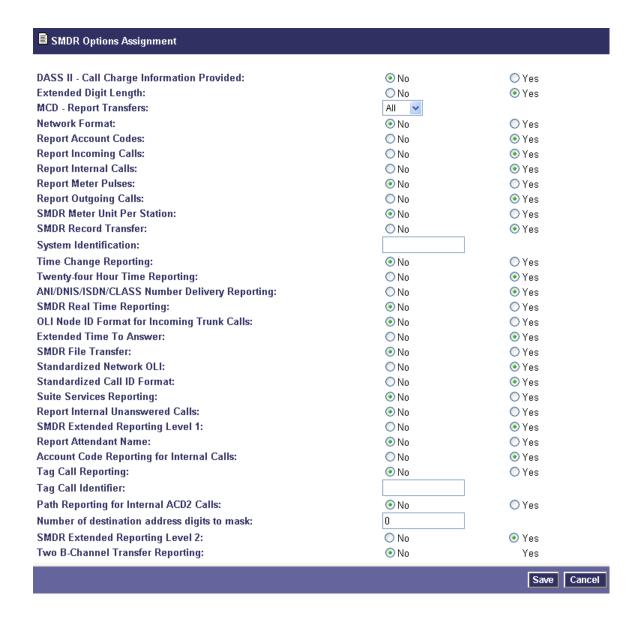
Configuring your SMDR output

Follow the steps below to configure the SMDR options of your Mitel 3300:

- 1. Log in to the Mitel Communication Director software
- 2. Click on System Properties
- 3. Click on System Feature Settings
- 4. Click on SMDR Options



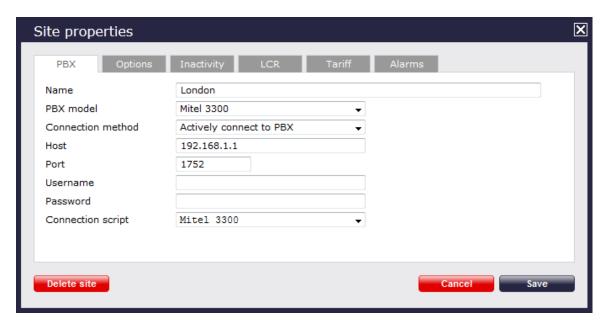
Set the SMDR options as shown below:



Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect SMDR data from your Mitel 3300:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Mitel 3300 from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Mitel 3300.
- 6. In the Port field, enter 1752.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Mitel 3300 from the drop-down list.
- 9. Click on the Save button to apply the settings.

Mitel 5000-7000

These instructions help you configure your Mitel 5000-7000 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

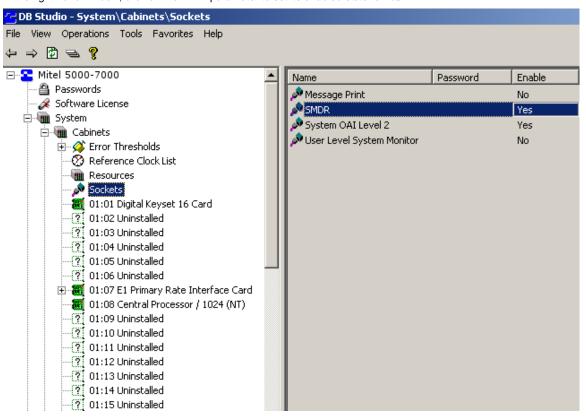


Configuring your SMDR output

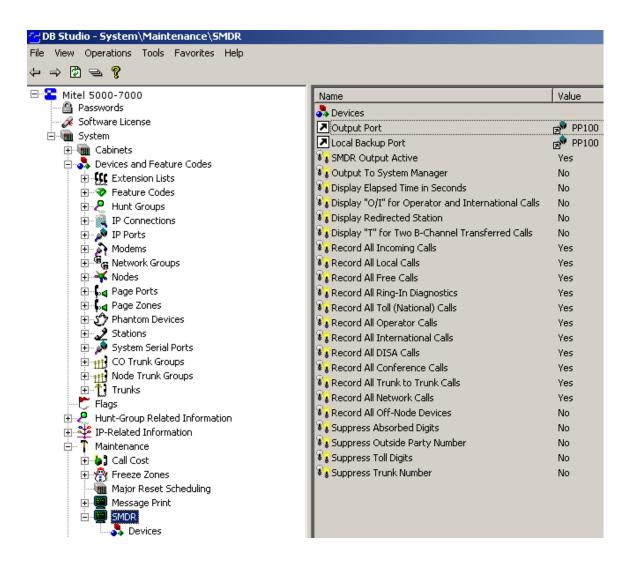
By default, the Mitel 5000-7000 has its SMDR output disabled. Follow the steps below to enable it:

- 1. Log in to the Mitel DB Studio software.
- 2. Click and expand the System node.

- 3. Click and expand the Cabinet node.
- 4. Select the Sockets node.
- 5. In the right-hand window, click on the SMDR parameter to set its enabled state to Yes.



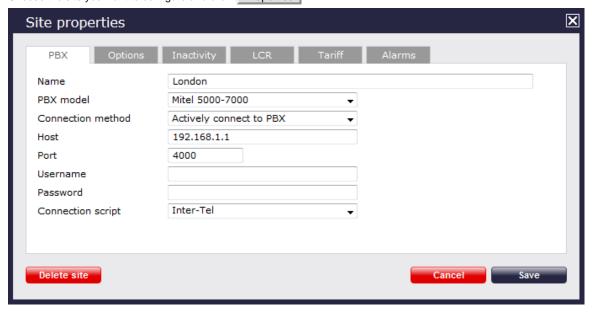
- 6. Click and expand the System icon.
- 7. Click and expand the Maintenance icon.
- 8. Click on the SMDR | icon.
- 9. On the right-hand side you will have the SMDR fields that need to be configured, as shown below:



Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect the SMDR data from your Mitel 5000-7000:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



3. In the Site Properties window, select Mitel 5000-7000 from the PBX model drop-down list.

- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Mitel 5000-7000.
- 6. In the Port field, enter 4000.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Inter-Tel from the drop-down list.
- 9. Click on the Save button to apply the settings.

Mitel Imagination

These instructions help you configure your Mitel Imagination phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Mitel Imagination phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from your Mitel to the PC that NetPBX is installed and running on.

For more information about the output and configuration of your SMDR data, please contact your system maintainer.

Installing NetPBX

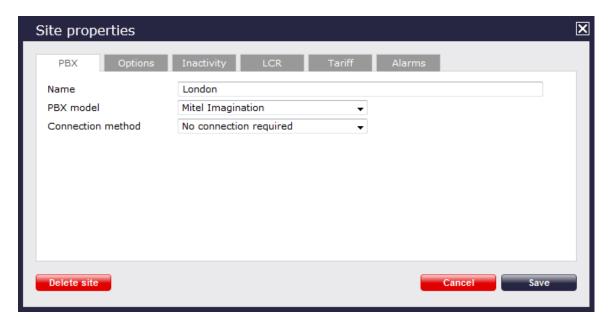
To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Mitel Imagination from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Mitel SX50

These instructions help you configure your Mitel SX50 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

By default, the SMDR output of your Mitel is not enabled. To enable it, perform the steps below:

- 1. Within the PBX programming interface choose Systems Options Programming .
- 2. Access Command 100, register 14.
- $3. \ \mbox{Set} \ \mbox{the} \ \mbox{Enabled} \ \mbox{for} \ \mbox{both} \ \mbox{incoming} \ \mbox{and} \ \mbox{outgoing} \ \mbox{trunk} \ \mbox{calls} \ \mbox{option}.$
- 4. Ensure SMDR is enabled in all of your Class of Services (Commands 121-129) and Trunk Groups (Commands 151-156).

Installing NetPBX

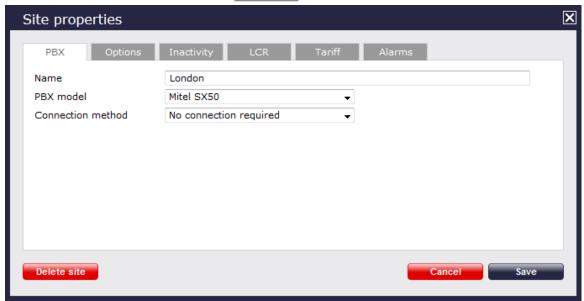
The Mitel SX50 phone system sends SMDR information via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

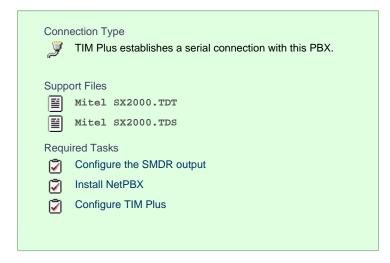
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Mitel SX50 from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Mitel SX2000

These instructions help you configure your Mitel SX2000 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Mitel SX2000 phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from your Mitel

to the PC that NetPBX is installed and running on. By default, the SMDR output of your Mitel is not enabled. For more information about enabling and configuring the SMDR output, you should speak to your system maintainer.

Installing NetPBX

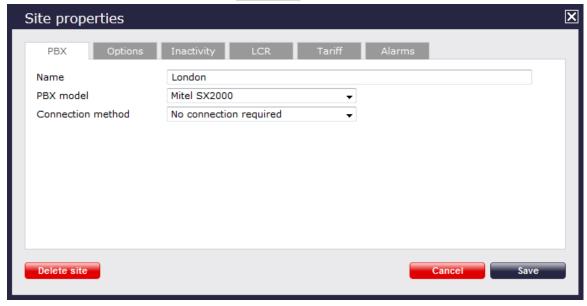
To collect call logging data from the serial port of your Mitel and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Mitel SX2000 from the PBX model drop-down list.
- $\hbox{4. In the Connection } \hbox{method field, select $\tt No$ } \hbox{connection } \hbox{required from the drop-down list.} \\$
- 5. Click on the Save button to apply the settings.

NEC

NEC Aspire

The NEC Aspire can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

NEC Aspire - Serial connection

These instructions help you configure your NEC Aspire phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

Connection Type TIM Plus e

TIM Plus establishes a serial connection with this PBX.

Support Files

■ NEC Aspire.TDT

Required Tasks

Configure the SMDR output

NEC Aspire.TDS

Install NetPBX

Configure TIM Plus

Configuring your SMDR output

Follow the steps below to configure the SMDR output on your NEC Aspire:

- 1. Log in to your PC Pro/Web Pro software.
- 2. To configure SMDR output by serial port, apply the following settings for each system adapter:

Adapter	Programming code	Value	Description
NTCPU - Serial	10-21-02	1	NTCPU Hardware Setup - Baud Rate for COM Port. Choose the baud rate from the three available options: $0 = 4800$, $1 = 9600$, and $2 = 38400$
	35-01-01	1	SMDR Options - Output Port Type
CTA/CTU - Serial	15-02-19	1	Multi-Line Telephone Basic Data Setup - CTA/CTU Data Communication Module
	15-02-20	1	Multi-Line Telephone Basic Data Setup - Baud Rate for CTA/CTU port. Choose from the three available options: 0 = 4800, 1 = 9600, and 2 = 38400
	35-01-01	4	SMDR Options - Output Port Type
	35-01-02	Extension number that the CTA/CTU adaptor is attached to.	SMDR Options - Output Destination Number

3. Apply the following settings in the programming sections below:

Programming code	Value	Description
14-01-06	1	Basic Trunk Data Setup - SMDR Print.
15-01-03	1	Basic Extension Data Setup - SMDR Print.
35-01-03	0	SMDR Options - Header Language.
35-01-04	0	SMDR Options - Omit (Mask) Digits.
35-01-05	0	SMDR Options - Minimum Number of SMDR Digits.
35-01-06	0	SMDR Options - Minimum Call Duration.
35-01-07	0	SMDR Options - Minimum Ringing Time.
35-01-08	Default	SMDR Options - SMDR Format.
35-02-01	0	SMDR Output Options - Toll Restricted Call.
35-02-02	1	SMDR Output Options - PBX Calls.
35-02-03	1	SMDR Output Options - Display Trunk Name or Numbers.
35-02-04	0	SMDR Output Options - Daily Summary.
35-02-05	0	SMDR Output Options - Weekly Summary.
35-02-06	0	SMDR Output Options - Monthly Summary.
35-02-08	1	SMDR Output Options - Incoming calls.
35-02-09	0	SMDR Output Options - Print Name or Numbers.
35-02-10	0	SMDR Output Options - All Lines Busy (ALB) Output.
35-02-12	0	SMDR Output Options - DID Table Name Output.
35-02-13	1	SMDR Output Options - CLI Output when DID to Trunk.
35-02-14	1	SMDR Output Options - Date.
35-02-15	1	SMDR Output Options - CLI/DID Number Switching.

35-02-16	1	SMDR Output Options - Print Trunk Name or Received Dialled Number.
35-02-17	0	SMDR Output Options - Print Account Code or Caller ID Name.
35-02-18	Default	SMDR Output Options - Caller ID Name Output Method.
80-05-01	1	Date Format for SMDR and System Reports.

Installing NetPBX

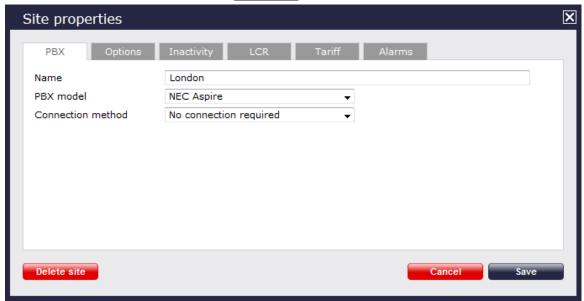
To capture SMDR data from your NEC Aspire using a serial connection, you first need to install the NetPBX software to collect the data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perfrom the steps below:

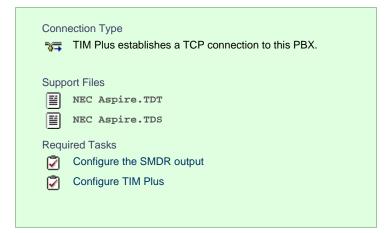
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select ${\tt NEC}$ Aspire from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

NEC Aspire - IP connection

These instructions help you configure your NEC Aspire to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to configure the SMDR output on your NEC Aspire:

- 1. Log in to your PC Pro/Web Pro software.
- 2. To configure SMDR output using an IP connection, apply the following settings for each system adapter:

Adapter	Programming code	Value	Description
NTCPU - IP	10-12-01	IP address of the PC running TIM Plus.	NTUCPU Network Setup - IP Address.
	10-20-01	TCP port that TIM Plus will connect to. We recommend using 9000 an d incrementing it for each NEC Aspire you configure.	LAN Setup for External Equipment.

 $\ensuremath{\mathsf{3.}}$ Apply the following settings in the programming sections below:

Programming code	Value	Description
14-01-06	1	Basic Trunk Data Setup - SMDR Print.
15-01-03	1	Basic Extension Data Setup - SMDR Print.
35-01-03	0	SMDR Options - Header Language.
35-01-04	0	SMDR Options - Omit (Mask) Digits.
35-01-05	0	SMDR Options - Minimum Number of SMDR Digits.
35-01-06	0	SMDR Options - Minimum Call Duration.

35-01-07	0	SMDR Options - Minimum Ringing Time.
35-01-08	Default	SMDR Options - SMDR Format.
35-02-01	0	SMDR Output Options - Toll Restricted Call.
35-02-02	1	SMDR Output Options - PBX Calls.
35-02-03	1	SMDR Output Options - Display Trunk Name or Numbers.
35-02-04	0	SMDR Output Options - Daily Summary.
35-02-05	0	SMDR Output Options - Weekly Summary.
35-02-06	0	SMDR Output Options - Monthly Summary.
35-02-08	1	SMDR Output Options - Incoming calls.
35-02-09	0	SMDR Output Options - Print Name or Numbers.
35-02-10	0	SMDR Output Options - All Lines Busy (ALB) Output.
35-02-12	0	SMDR Output Options - DID Table Name Output.
35-02-13	1	SMDR Output Options - CLI Output when DID to Trunk.
35-02-14	1	SMDR Output Options - Date.
35-02-15	1	SMDR Output Options - CLI/DID Number Switching.
35-02-16	1	SMDR Output Options - Print Trunk Name or Received Dialled Number.
35-02-17	0	SMDR Output Options - Print Account Code or Caller ID Name.
35-02-18	Default	SMDR Output Options - Caller ID Name Output Method.
80-05-01	1	Date Format for SMDR and System Reports

Configuring TIM Plus

If your NEC Aspire has been configured to send its SMDR data using an IP connection, follow the steps below to configure TIM Plus:

1. Click on the Directory tab.

2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select NEC Aspire from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your NEC Aspire.
- 6. In the Port field, enter the port number you configured whilst programming code 10-20-01 (above).
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Generic Simple from the drop-down list.
- 9. Click on the Save button to apply the settings.

NEC DXE

These instructions help you configure your NEC DXE phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configure your SMDR output

The NEC DXE phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from your NEC DXE to the PC that NetPBX is installed and running on. By default, the SMDR output of your NEC DXE is not enabled. For more information about enabling and configuring the SMDR output, contact your system maintainer.

Installing NetPBX

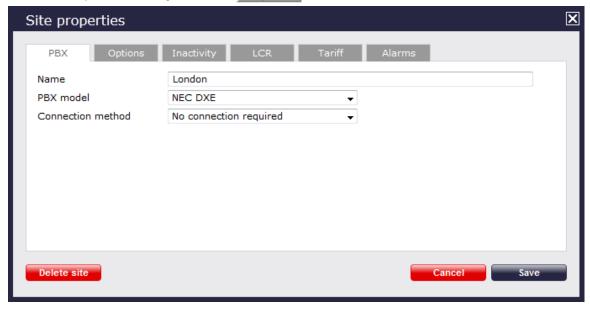
To collect call logging data from the serial port of your NEC DXE and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select ${\tt NEC}$ DXE from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the changes.

NEC NEAX

The NEC NEAX can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

NEC NEAX - Serial connection

These instructions help you configure your NEC NEAX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Using the Customer Administration Terminal (CAT), enter the following settings in the system-programming mode:

Field name	Details					
CM40	Default output port and attributes: 9600 baud, 8 data bits, no parity, 2 stop bits, DTR/RTS flow control.					
CM13+05	Enable SMDR for incoming calls to required stations.					
CM13+06	Enable SMDR for outgoing calls to required stations.					
CM35+14	Enable SMDR for outgoing calls to required trunk routes.					
CM35+49	Enable SMDR for incoming calls to required trunk routes.					
CM08	If SMDR for incoming calls is enabled, specify whether the setting applies to all incoming calls or only to those that use account codes. Also, include ANI/Caller ID for incoming calls.					
	NOTE 1: The ANI/Caller ID is required to provide SMDR data for incoming calls, even if this feature is enabled by CM13+05 and CM35+49. NOTE 2: Use CDR formats #501 (2400 IMS), #505 (2000 IPS), #506 (2000 IVS).					

Installing NetPBX

To capture SMDR data from your NEC NEAX using a serial connection, you first need to install the NetPBX software to collect the data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

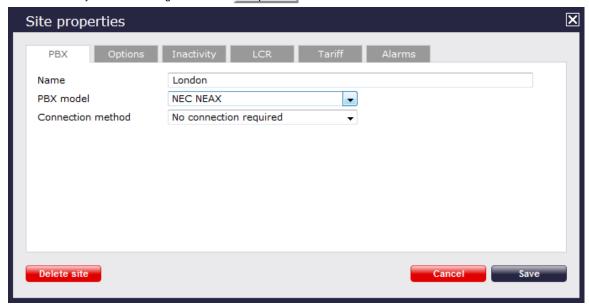
Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

1. Click on the Directory tab.

2. Choose the site you want to configure and click Properties 1.



- 3. In the Site Properties window, select NEC NEAX from the PBX model drop-down list.
- $\hbox{4. In the Connection } \hbox{method field, select $\tt No$ } \hbox{connection } \hbox{required from the drop-down list.} \\$
- 5. Click on the Save button to apply the settings.

NEC NEAX - IP connection

These instructions help you configure your NEC NEAX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



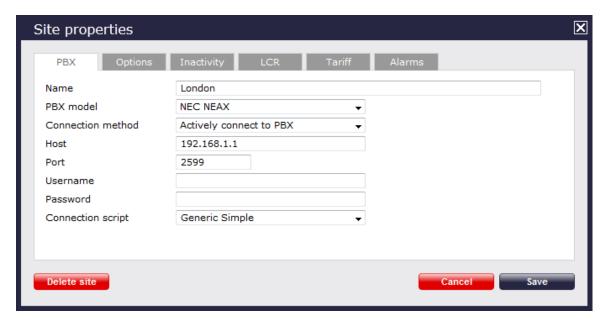
Configure the SMDR output

By default, the SMDR output of your NEC NEAX is not enabled. For more information about enabling and configuring the SMDR output, contact your system maintainer.

Configuring TIM Plus

If your NEC NEAX has been configured to send its SMDR data using an IP connection, follow the steps below to configure TIM Plus:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select NEC NEAX from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your NEC NEAX.
- 6. In the Port field, enter 2599.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Generic Simple from the drop-down list.
- 9. Click on the Save button to apply the settings.

NEC XN120

The NEC XN120 can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

NEC XN120 - Serial connection

These instructions help you configure your NEC XN120 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to configure the SMDR output on your NEC XN120:

- 1. Log in to your PC Pro/Web Pro software.
- 2. To configure SMDR output by serial port, apply the following settings:

Adapter	Programming code	Value	Description
NTCPU - Serial	10-21-02	1	NTCPU Hardware Setup - Baud Rate for Com Port. Choose from the three available options: 0(4800), 1(9600) and 2(38400).
	35-01-01	1	SMDR Options - Output Port Type.

3. Apply the following settings in the programming sections below:

Programming code	Value	Description
14-01-06	1	Basic Trunk Data Setup - SMDR Print.
15-01-03	1	Basic Extension Data Setup - SMDR Print.
35-01-03	0	SMDR Options - Header Language.
35-01-04	0	SMDR Options - Omit (Mask) Digits.
35-01-05	0	SMDR Options - Minimum Number of SMDR Digits.
35-01-06	0	SMDR Options - Minimum Call Duration.
35-01-07	0	SMDR Options - Minimum Ringing Time.
35-01-08	Default	SMDR Options - SMDR Format.
35-02-01	0	SMDR Output Options - Toll Restricted Call.
35-02-02	1	SMDR Output Options - PBX Calls.
35-02-03	1	SMDR Output Options - Display Trunk Name or Numbers.
35-02-04	0	SMDR Output Options - Daily Summary.
35-02-05	0	SMDR Output Options - Weekly Summary.
35-02-06	0	SMDR Output Options - Monthly Summary.

35-02-08	1	SMDR Output Options - Incoming calls.
35-02-09	0	SMDR Output Options - Print Name or Numbers.
35-02-10	0	SMDR Output Options - All Lines Busy (ALB) Output.
35-02-12	0	SMDR Output Options - DID Table Name Output.
35-02-13	1	SMDR Output Options - CLI Output when DID to Trunk.
35-02-14	1	SMDR Output Options - Date.
35-02-15	1	SMDR Output Options - CLI/DID Number Switching.
35-02-16	1	SMDR Output Options - Print Trunk Name or Received Dialled Number.
35-02-17	0	SMDR Output Options - Print Account Code or Caller ID Name.
35-02-18	Default	SMDR Output Options - Caller ID Name Output Method.
80-05-01	1	Date Format for SMDR and System Reports.

Installing NetPBX

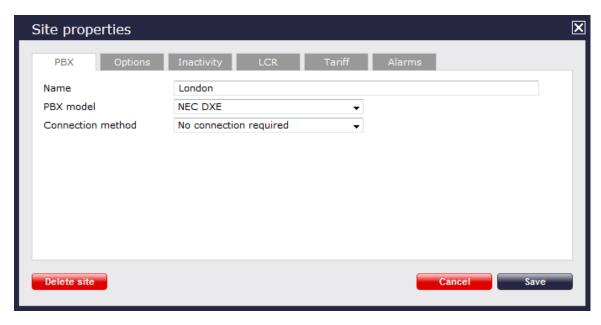
To capture SMDR data from your NEC XN120 using a serial connection, you first need to install the NetPBX software to collect the data from the serial port and send it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select NEC DXE from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

NEC XN120 - IP connection

These instructions help you configure your NEC XN120 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to configure the SMDR output on your NEC XN120:

- 1. Log in to your PC Pro/Web Pro software.
- 2. To configure SMDR output using an IP connection, apply the following settings:

Adapter Programming Value Descri	tion
----------------------------------	------

NTCPU	10-12-01	IP address that TIM Plus will connect to.	NTUCPU Network Setup - IP Address.
	10-20-01	TCP port that TIM Plus will connect to. We recommend using 9000 an d incrementing it for each NEC XN120 you configure.	LAN Setup for External Equipment.

$\ensuremath{\mathsf{3.}}$ Apply the following settings in the programming sections below:

Programming code	Value	Description
14-01-06	1	Basic Trunk Data Setup - SMDR Print.
15-01-03	1	Basic Extension Data Setup - SMDR Print.
35-01-03	0	SMDR Options - Header Language.
35-01-04	0	SMDR Options - Omit (Mask) Digits.
35-01-05	0	SMDR Options - Minimum Number of SMDR Digits.
35-01-06	0	SMDR Options - Minimum Call Duration.
35-01-07	0	SMDR Options - Minimum Ringing Time.
35-01-08	Default	SMDR Options - SMDR Format.
35-02-01	0	SMDR Output Options - Toll Restricted Call.
35-02-02	1	SMDR Output Options - PBX Calls.
35-02-03	1	SMDR Output Options - Display Trunk Name or Numbers.
35-02-04	0	SMDR Output Options - Daily Summary.
35-02-05	0	SMDR Output Options - Weekly Summary.
35-02-06	0	SMDR Output Options - Monthly Summary.
35-02-08	1	SMDR Output Options - Incoming calls.
35-02-09	0	SMDR Output Options - Print Name or Numbers.

35-02-10	0	SMDR Output Options - All Lines Busy (ALB) Output.
35-02-12	0	SMDR Output Options - DID Table Name Output.
35-02-13	1	SMDR Output Options - CLI Output when DID to Trunk.
35-02-14	1	SMDR Output Options - Date.
35-02-15	1	SMDR Output Options - CLI/DID Number Switching.
35-02-16	1	SMDR Output Options - Print Trunk Name or Received Dialled Number.
35-02-17	0	SMDR Output Options - Print Account Code or Caller ID Name.
35-02-18	Default	SMDR Output Options - Caller ID Name Output Method.
80-05-01	1	Date Format for SMDR and System Reports.

Configuring TIM Plus

If your NEC XN120 has been configured to send its SMDR data using an IP connection, follow the steps below to configure TIM Plus:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

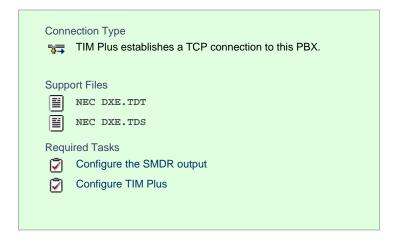


- 3. In the Site Properties window, select NEC DXE from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the ${\tt Host}$ field, enter the IP address of your NEC XN120.
- 6. In the Port field, enter the port number you configured whilst programming code 10-20-01.
- 7. Leave the Username and Password fields blank.

- 8. In the Connection script field, select $\operatorname{Generic}$ Simple from the drop-down list.
- 9. Click on the Save button to apply the settings.

NEC SV8100

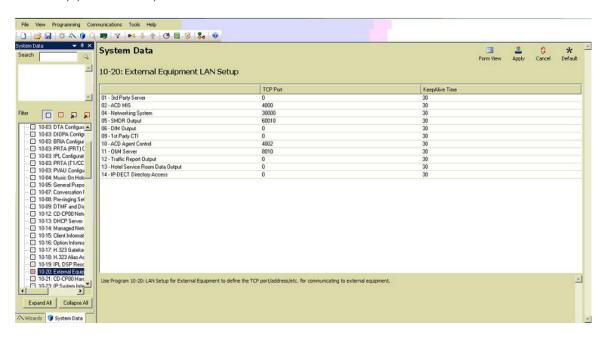
These instructions help you configure your NEC SV8100 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



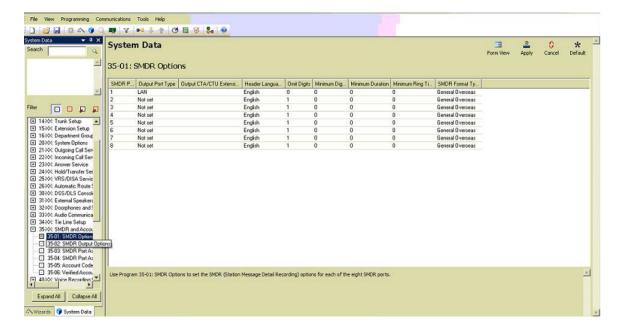
Configuring the SMDR output

Follow the instructions below to configure your NEC SV8100 for use with TIM Plus:

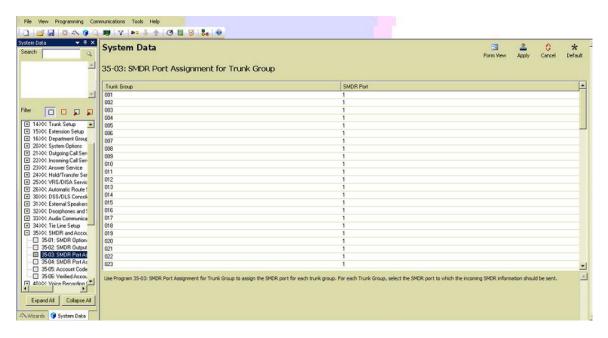
External equipment LAN setup



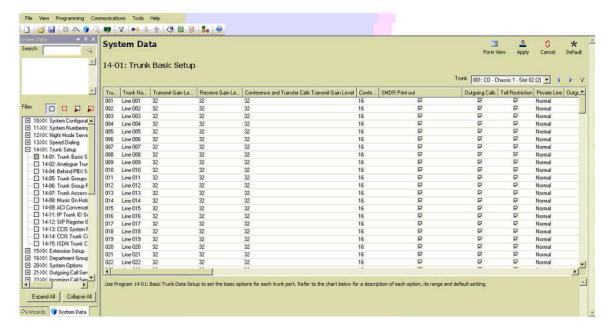
SMDR options



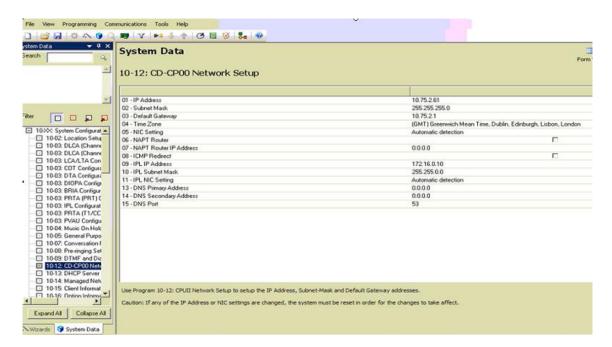
SMDR port assignment for trunk groups



Trunk Basic setup



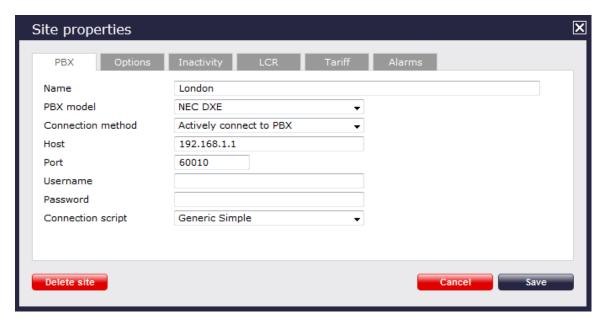
CD DP00 Network setup



Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect the SMDR data from your NEC SV8100:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select NEC DXE from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your NEC SV8100.
- 6. In the Port field, enter 60010.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Generic Simple from the drop-down list.
- 9. Click on the Save button to apply the settings.

Nortel

Nortel BCM up to v3.x

Please refer to Avaya BCM up to v3.x.

Nortel BCM v4.x+

Please refer to Avaya BCM v4.x+.

Nortel Meridian Option Series

Please refer to Avaya Meridian Option Series.

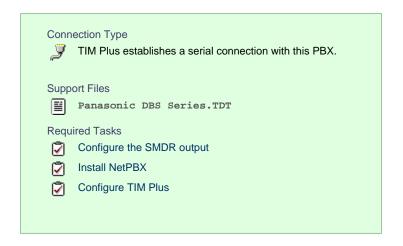
Nortel Norstar

Please refer to Avaya Norstar.

Panasonic

Panasonic DBS Series

These instructions help you configure your Panasonic DBS Series phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the steps below to configure your Panasonic DBS Series to output SMDR data to TIM Plus. The configuration needs to be performed from the Operator phone:

- 1. Press the ON/OFF key.
- 2. Press the RECALL key.
- 3. Press # | # | to enter the Programming mode.
- 4. Navigate to Call logging/Remote programming parameters.
- 5. Go to Call logging Parity check and select 1, then press the # key.
- 6. Go to Call logging Even/Odd parity and select 1, then press the # key.
- 7. Go to Call logging Baud rate (SMDR) and select 4, then press the # key.
- 8. Go to Call logging Stop bit and select 1, then press the # key.
- 9. Go to Call logging Data length and select 4, then press the # key.
- 10. Go to Call logging Printing selection out/in and select 1 for incoming and outgoing calls.
- 11. Go to Call logging Printing selection local/long distance calls and select 1 to print all outgoing calls, then press the # key.
- 12. Press the ON/OFF key to save the settings.

Installing NetPBX

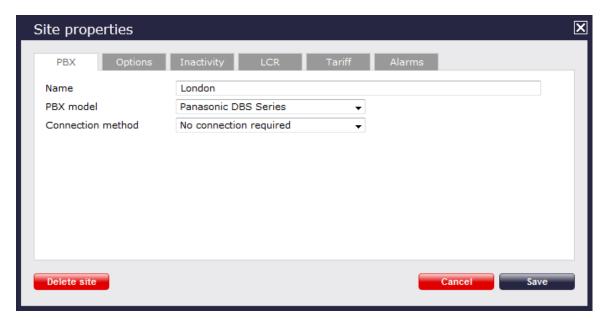
The Panasonic DBS Series phone system sends SMDR information via a serial connection. To collect the call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting call logging data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties Window, Select Panasonic DBS Series from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Panasonic ICX/S-ICX

These instructions help you configure your Panasonic ICX/S-ICX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring the SMDR output

The Panasonic ICX/S-ICX phone system sends SMDR information via a serial connection. You need to directly connect a serial cable from the Panasonic ICX/S-ICX phone system to the PC that NetPBX is installed and running on. For more information about the output and configuration of your SMDR data, please contact your system maintainer.

Installing NetPBX

The Panasonic ICX/S-ICX phone system sends SMDR information via a serial connection. To collect the call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties Window, select Panasonic ICX S-ICX from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Panasonic KX-TA/TE

These instructions help you configure your Panasonic KX-TA/TE phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring the SMDR output

Follow the steps below to configure your Panasonic KX-TA/TE to output SMDR data to TIM Plus. The configuration needs to be performed from a Panasonic KX-T7130 phone:

- 1. Set the System Program Switch on the EMSS Control Unit to the Programming position.
- 2. Press | * | followed by the # | key, then enter your system password.
- Press # # to enter the Programming mode.

4. Go to programming code 800 and set each of the fields as shown below. Press Store and then Next after each entry in order to move to the next field:

SMDR field	Value	
NL-Code	CR+LF	
Baud Rate	9600	
Word Length	8 bits	
Parity	None	
Stop Bit	1 bit	

5. Go to programming code 801 and set each of the fields as shown below. Press Store and then Next after each entry in order to move to the next field:

SMDR field	Value	
Page Length	Leave as default	
Skip Perf	Leave as default	

6. Go to programming code 802 and set each of the fields as shown below. Press Store and then Next after each entry in order to move to the next field:

SMDR field	Value
Outgoing	On
Incoming	On

7. Set the System Program Switch back to Store position.

Installing NetPBX

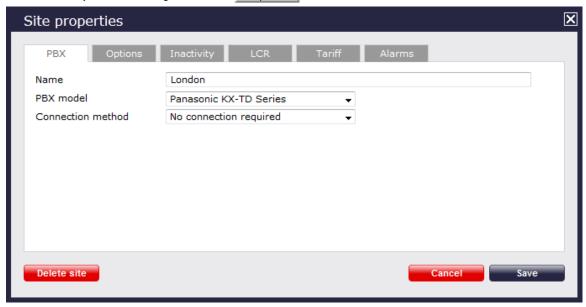
The Panasonic KX-TA/TE phone system sends SMDR information via a serial connection. To collect the call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties 1.



- 3. In the Site Properties window, select Panasonic KX-TD Series from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings

Panasonic KX-TDA/E/NCP500/1000

The Panasonic KX-TDA/E/NCP500/1000 can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

Panasonic KX-TDA/E/NCP500/1000 - Serial connection

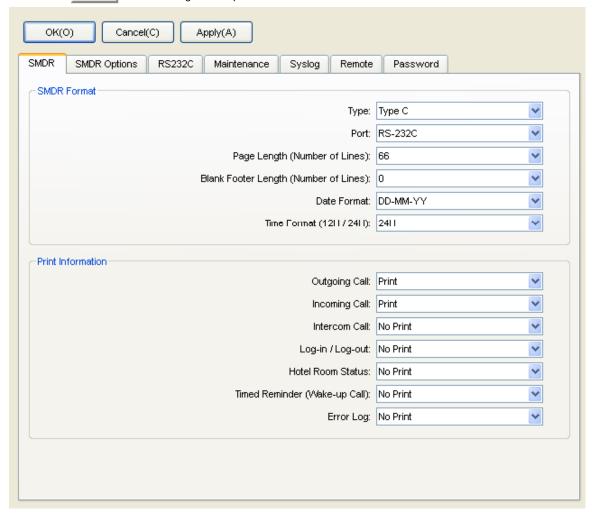
These instructions help you configure your Panasonic KX-TDA/E/NCP500/1000 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



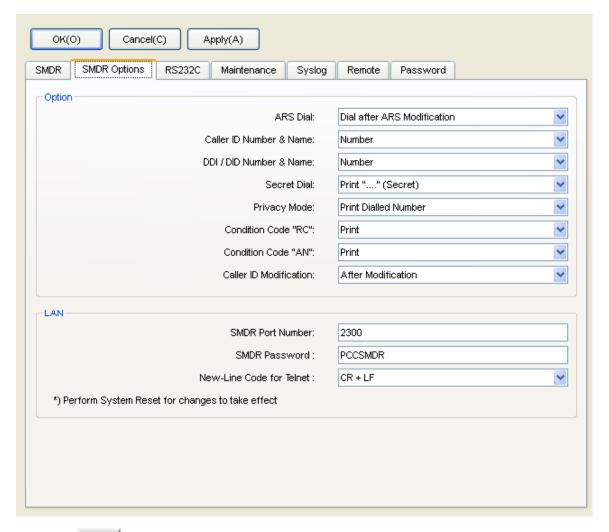
Configuring the SMDR output

Follow the steps below to configure your Panasonic phone system to output SMDR to TIM Plus.

- 1. Log in to the Panasonic Maintenance Console program.
- 2. Click on the 11. Maintenance tab from the left-hand menu.
- 3. Click on the SMDR tab and configure the options as shown below:



4. Click on the SMDR Options tab and configure the options as shown below:



5. Click on the Apply button to save the changes.

Installing NetPBX

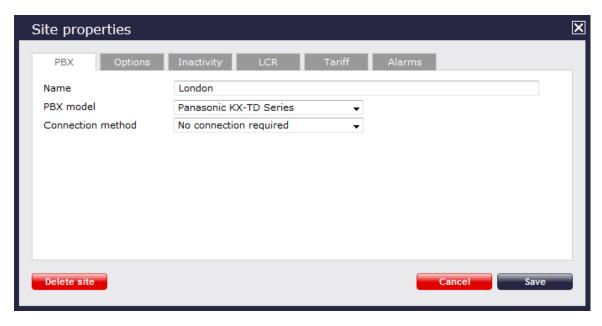
The Panasonic KX-TDA/E/NCP500/1000 phone systems can send SMDR information via a serial connection. To collect the call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, Select Panasonic KX-TD Series from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Panasonic KX-TDA/E/NCP500/1000 - IP connection

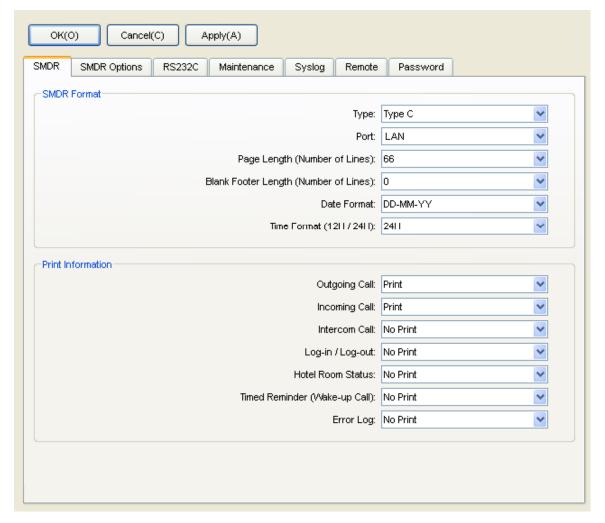
These instructions help you configure your Panasonic KX-TDA/E/NCP500/1000 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



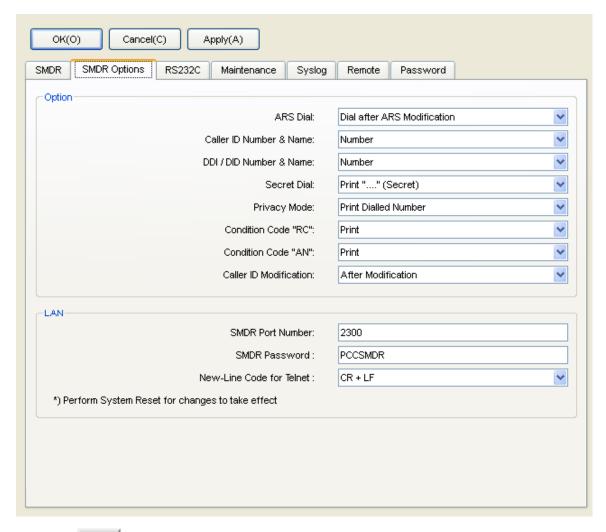
Configuring your SMDR

Follow the instructions below to configure your Panasonic to output SMDR data to TIM Plus via an IP connection:

- 1. Log in to the Panasonic Maintenance Console program.
- 2. Click on the 11. Maintenance tab from the left-hand menu.
- 3. Click on the SMDR | tab and configure the options as shown below:



4. Click on the SMDR Options tab and configure the options as shown below:

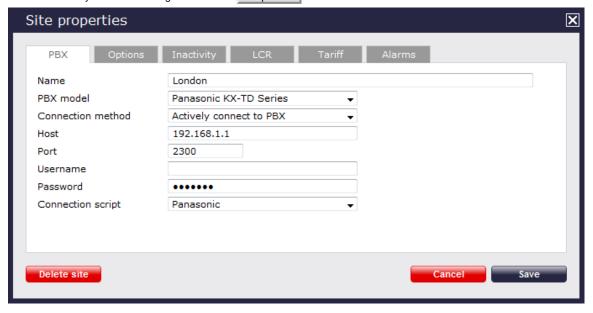


5. Click on the Apply button to save the changes.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to connect to your Panasonic phone system:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



3. In the Site Properties window, select Panasonic KX-TD Series from the PBX model drop-down list.

- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your phone system.
- 6. In the Port field, enter 2300.
- 7. Leave the Username field blank.
- 8. In the Password field, enter the password required to connect to your phone system, by default PCCSMDR.
- 9. In the Connection script field, select Panasonic from the drop-down list.
- 10. Click on the Save button to apply the settings.

Panasonic KX-TD Series

These instructions help you configure your Panasonic KX-TD Series phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the instructions below to configure your Panasonic KX-TD phone system to output SMDR data to TIM Plus. The configuration needs to be performed from a Digital Proprietary Telephone (DPT) such as the KX-T7431, KX-T7433, KX-T7436, KX-T7230, KX-T7235.

- 1. Press the PROG + * + # | buttons simultaneously, then enter your system password.
- 2. Enter programming mode 800 and press the Next | button.
- 3. Press the Select button to set the Outgoing option to All, then click on the Store button. Click Next .
- 4. Press the Select button to set the Incoming option to All, then press the Store button.
- 5. Press the End button to complete the configuration.

Installing NetPBX

The Panasonic KX-TD Series phone system sends SMDR information via a serial connection. To collect the call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting call logging data, log in to TIM Plus and perform the steps below:

1. Click on the Directory tab.

2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Panasonic KX-TD Series from the PBX model drop-down list.
- 4. In the Connection \mbox{method} field, select \mbox{No} $\mbox{connection}$ $\mbox{required}$ from the drop-down list.
- 5. Click on the Save button to apply the settings.

Samsung

Samsung DCS

These instructions help you configure your Samsung DCS phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

Follow the instructions below to configure your Samsung DCS to output SMDR data to TIM Plus. The configuration needs to be performed from an LCD handset.

- 1. Open Programming and select 725.
- 2. Program each option as presented below:

SMDR field	Value
Page Header	Yes
Lines per page	1
Incoming Call	Yes
Outgoing Call	Yes
Authorise Code	Yes
SMDR Start Time	Yes
In/Out Group	No
DND Calls	No
Wake-Up Calls	No
Directory Names	None
Caller ID Data	Yes
Abandoned Call	Yes
No of Dial Mask	00
DID Num/Name	Yes

- 3. Next, press the SPKR key and select 804.
- 4. Dial 0 and use the arrow keys to select SMDR.
- 5. Press the TRSF key to complete the configuration.

Installing NetPBX

The Samsung DCS phone system sends SMDR data via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

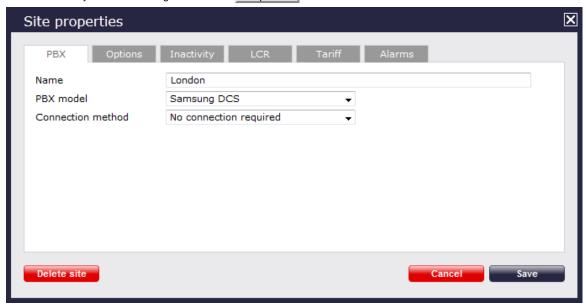
Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

1. Click on the Directory tab.

2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Samsung DCS from the PBX model drop-down list.
- $\hbox{4. In the Connection } \hbox{method field, select $\tt No$ } \hbox{connection } \hbox{required from the drop-down list.} \\$
- 5. Click on the Save button to apply the settings.

Samsung iDCS

The Samsung iDCS can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

Samsung iDCS - Serial connection

These instructions help you configure your Samsung iDCS phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

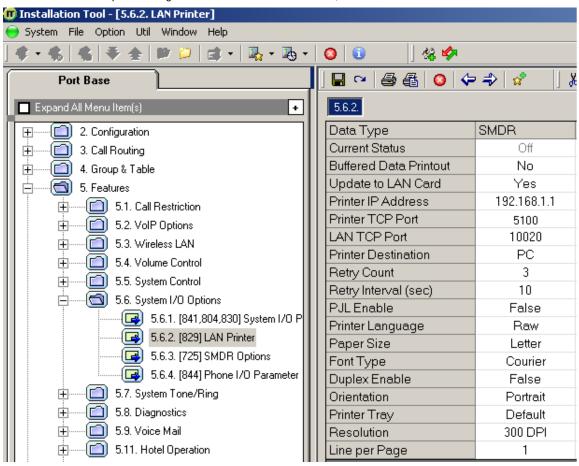


Configuring your SMDR output

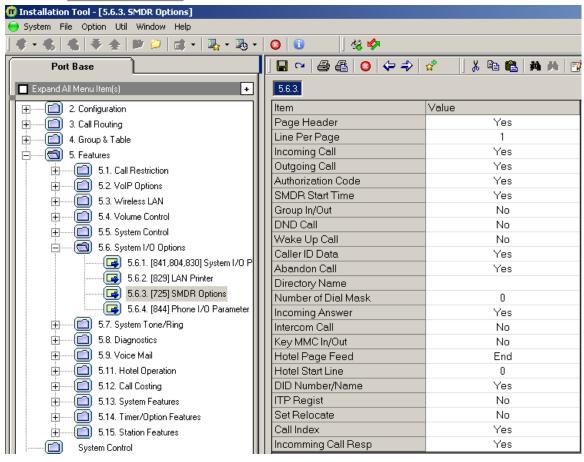
Follow the instructions below to configure your Samsung iDCS to output SMDR data to TIM Plus.

- 1. Log in to the Samsung Installation Tool software.
- 2. Click on the 5. Features option from the left-hand menu.
- 3. Click on the 5.6 System I/O Options tab and select 5.6.2. LAN Printer .

4. In the LAN Printer options configure the entries in the SMDR column, as shown below:



- 5. Click on the Save icon to save the settings.
- 6. Click on the 5.6.3. SMDR Options tab and configure the following settings:



7. Click on the Save icon at the top of the window to save the settings.

Installing NetPBX

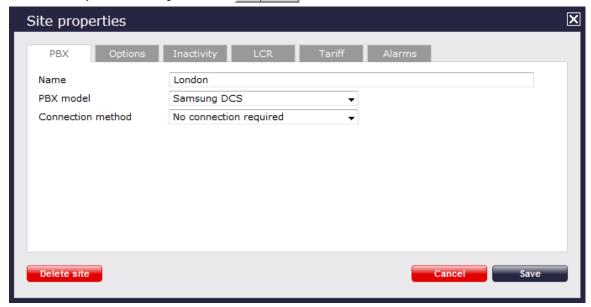
The Samsung iDCS phone system can send its SMDR data via a serial connection. To collect the data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the following steps:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Samsung DCS from the PBX model drop-down list.
- 4. In the Connection method field select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Samsung iDCS - IP connection

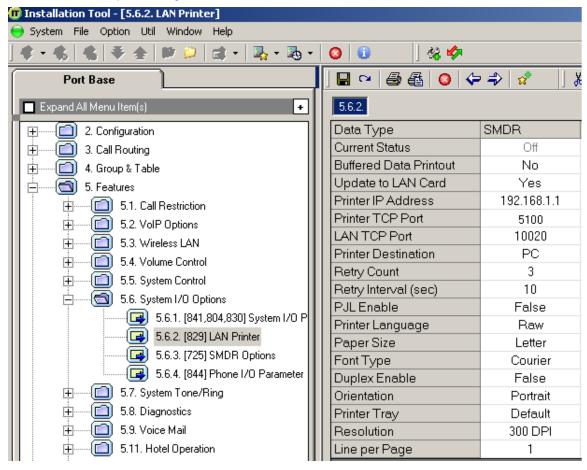
These instructions help you configure your Samsung iDCS phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



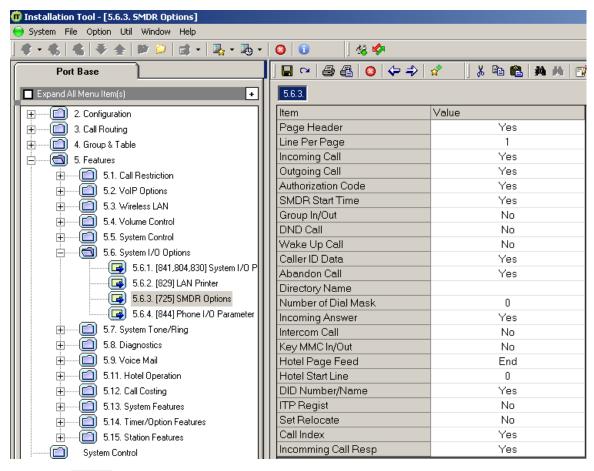
Configuring your SMDR output

Follow the instructions below to configure your Samsung iDCS phone system to output SMDR data to TIM Plus.

- 1. Log in to the Samsung Installation Tool software.
- 2. Click on the 5. Features option from the left-hand menu.
- 3. Click on the 5.6 System I/O Options tab and select 5.6.2. LAN Printer .
- 4. In the LAN Printer options, configure the entries in the SMDR column, as shown below:



- 5. Click on the Save icon to save the settings.
- 6. Click on the 5.6.3. SMDR Options tab and configure the following settings:

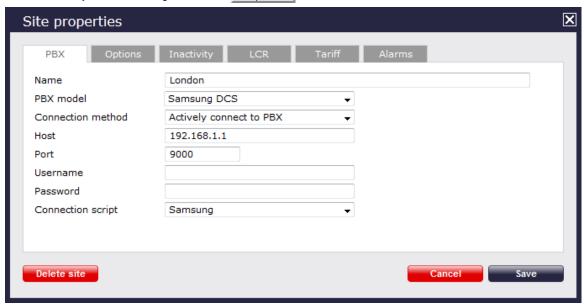


7. Click on the Save icon at the top to save the settings.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect the SMDR data from your Samsung iDCS:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

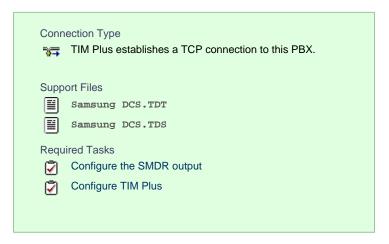


- 3. In the Site Properties Window, select Samsung DCS from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Samsung iDCS.

- 6. In the Port field, enter 9000.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Samsung from the drop-down list.
- 9. Click on the Save button to apply the settings.

Samsung OfficeServ

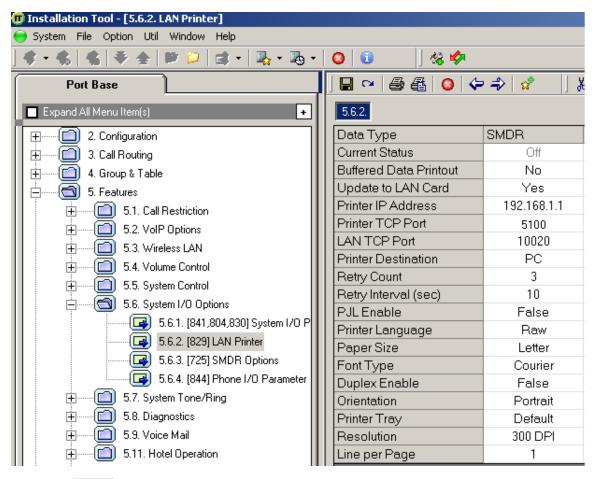
These instructions help you configure your Samsung OfficeServ phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



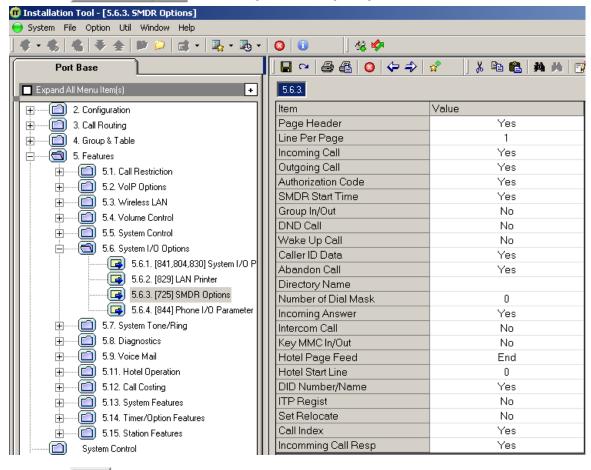
Configuring your SMDR output

Follow the instructions below to configure your Samsung OfficeServ phone system to output SMDR data to TIM Enterprise.

- 1. Log in to the Samsung Installation Tool software.
- 2. Click on the 5. Features option from the left-hand menu.
- 3. Click on the 5.6 System I/O Options tab and select 5.6.2. LAN Printer .
- 4. In the LAN Printer options, configure the entries in the SMDR column, as shown in the screenshot below, modifying the value of the Printer IP Address field accordingly, in order to match the IP address of the computer running TIM Enterprise.



- 5. Click on the Save icon to save the settings.
- 6. Click on the 5.6.3. SMDR Options tab and configure the following settings:



7. Click on the Save icon at the top to save the settings.

Configuring TIM Plus

Follow the instructions below to configure TIM Plus to collect the SMDR data from your Samsung OfficeServ:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

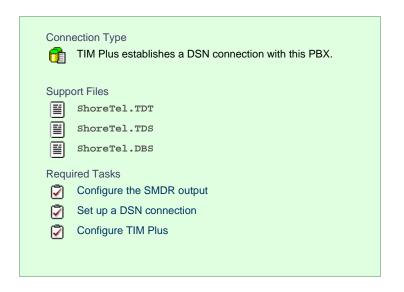


- 3. In the Site Properties window, select Samsung DCS from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Samsung OfficeServ.
- 6. In the Port field, enter 5100.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Samsung from the drop-down list.
- 9. Click on the Save button to apply the settings.

ShoreTel

ShoreTel PBX

These instructions help you configure your ShoreTel phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

By default, the ShoreTel phone system writes its CDR data to a MySQL database called ShoreWareCDR. In order for TIM Plus to connect to the database and collect the call logging data, you need to create a username and password in the MySQL database on the ShoreWare Server. Contact your system maintainer if you are not familiar with this procedure.

The following information is required for TIM Plus to connect to the Shoretel ShoreWareCDR database:

- IP address or hostname of the ShoreWare Server where the MySQL database resides.
- Username and Password of the ShoreWareCDR database.

Setting up a DSN connection

To enable TIM Plus to work with your ShoreTel phone system, you first need to set up a DSN connection by following the steps below:

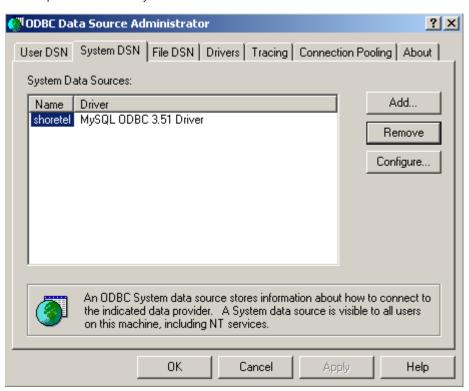
- 1. Open Windows Control Panel and select the Administrative Tools icon
- 2. Double-click on the Data Sources (ODBC) | icon to open the ODBC Data Source Administrator window



- 3. Click on the System DSN tab
- 4. Click on the Add button
- 5. Select MySQL ODBC 3.51 Driver from the driver list and click Finish . If you cannot see the MySQL ODBC 3.51 Driver opt ion in the drop-down list, you can download it from http://www.mysql.com
- 6. In the Name field, enter shoretel
- 7. In the Description field, enter TIM Plus link to ShoreTel
- 8. In the server field, enter the IP address or hostname of your ShoreWare Server
- 9. In the Username field, enter the username for your ShoreWareCDR database
- 10. In the ${\tt Password}$ field, enter the password for your ShoreWareCDR database
- 11. In the Database drop-down list, select ShoreWareCDR

- 12. Click on the Test button to confirm the information you entered is correct and that the connection is successful
- 13. Click on the OK button to close the window

An example of an ODBC entry is shown below:



Configuring TIM Plus

Once the DSN connection has been set up, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select ShoreTel from the PBX model drop-down list.
- 4. In the Connection method field, select Connect to a system DSN from the drop-down list.

- 5. In the DSN name field, select ShoreTel from the drop-down list.
- 6. In the Frequency field, enter 5.
- 7. In the DB script field, select ShoreTel from the drop-down list.
- 8. Click on the Save button to apply the settings.

Siemens

Siemens HiCom/HiPath

The Siemens HiCom/HiPath can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

Siemens HiCom/HiPath - Serial connection

These instructions help you configure your Siemens HiCom/HiPath phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

When configuring your Siemens HiCom/HiPath phone system to send SMDR data via a serial connection, you need to directly connect a serial cable from the Siemens HiCom/HiPath phone system to the PC that NetPBX is installed and running on.

For more information about the output and configuration of your SMDR data, please contact your system maintainer.

Installing NetPBX

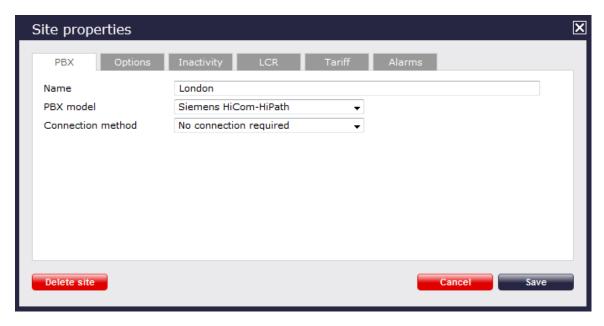
To collect call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Siemens HiCom-HiPath from the PBX model drop-down list.
- 4. In the Connection method field select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Siemens HiCom/HiPath - IP connection

These instructions help you configure your Siemens HiCom/HiPath phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



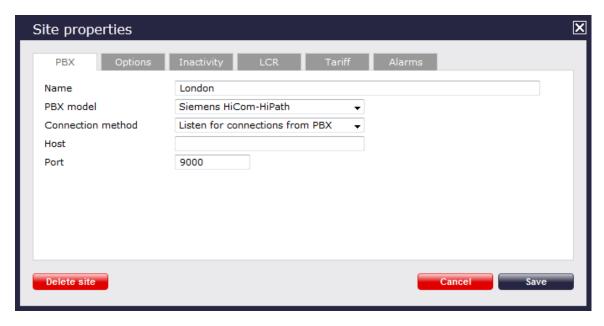
Configuring your SMDR output

By default, the SMDR output of a Siemens HiCom/HiPath phone system is not enabled. Contact your system maintainer to enable it for incoming, outgoing and internal calls.

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

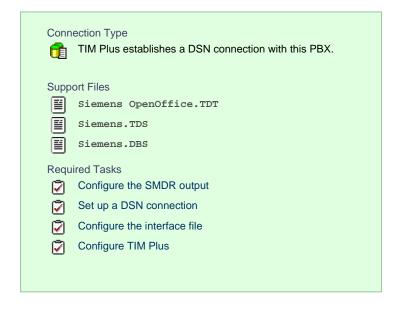
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Siemens HiCom-HiPath from the PBX model drop-down list.
- 4. In the Connection method field, select Listen for connections from PBX from the drop-down list.
- 5. Leave the Host field blank.
- 6. In the Port field, enter 9000.
- 7. Click on the Save button to apply the settings.

Siemens OpenOffice

These instructions help you configure your Siemens OpenOffice phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

By default, the SMDR output of a Siemens OpenOffice is not enabled. Contact your system maintainer to enable it for incoming, outgoing and internal calls.

Setting up a DSN connection

To enable TIM Plus to work with the Siemens OpenOffice, you first need to set up a DSN connection, by following the steps below:

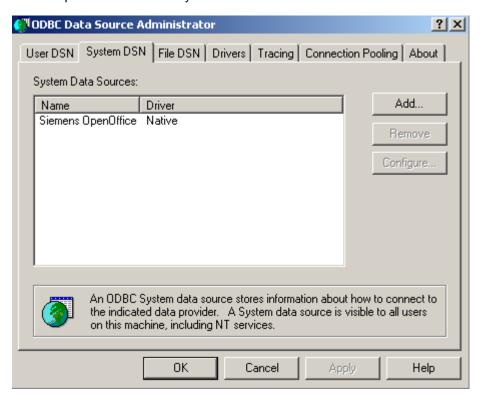
1. Open Windows Control Panel

- 2. Double-click on the Administrative tools icon
- 3. Double-click on the Data Sources (ODBC) | icon to open the ODBC Data Source Administrator window

For a 64 bit system, access the ODBC Data Source Administrator from the following location C:\Windows \SysWOW64\odbcad32.exe

- 4. Click on the System DSN tab
- 5. Click on the Add button
- 6. Select Native from the driver list and click Finish
- 7. In the Data source name field enter Siemens OpenOffice
- 8. Click on the OK button to save the changes

An example of an ODBC entry is shown below:



Configuring the interface file

Follow the steps below to configure the interface file to establish an HTTPS connection with your Siemens OpenOffice:

- 1. Open the Siemens OpenOffice.TDT file, located by default in C:\Program Files (x86)\Tri-Line\TIM Plus\config.
- 2. Edit the file to point to the IP address of your Siemens OpenOffice and enter the relevant username and password, as shown below.

```
'Siemens OpenOffice
' When using the https-connection method, add the following to the main.cfg in the [Options] section
' GhostFile = data.pbx
'-FileScoutInterval -= -10
Type ·= ·SCRIPT
[Options]
ScriptFile -= -Siemens.tds
' Options, None, Https
\texttt{ConnectionType} \cdot = \cdot \texttt{Https}
' Options, Fixed Width, Delimited
\texttt{FileFormat} \cdot \cdot \cdot \cdot \cdot = \cdot \texttt{Delimited}
' Options, for Delimited File type
Delimiter · · · · · = · |
'-Options, for Https Connection
'IPAddress · · · · · = ·127.0.0.1
'Username · · · · · = ·user
'Password · · · · · = · password
BackupFile · · · · = · {app}\backup\{year}\{month}\backup-{year}{month}{day}.{sitecode}
'Access codes, comma delimited and sorted in descending length order
'-defualt-value-is-none
AccessCodes -= -9
'SplitTandem -= True
```

3. Remove the apostrophe (') in front of the amended fields to enable them. An example of a configured interface file is shown below:

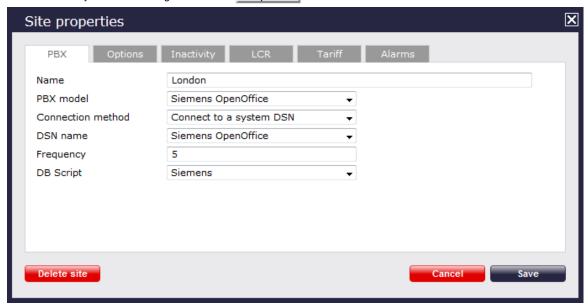
```
'Siemens OpenOffice
". When \cdot using \cdot the \cdot https \cdot connection \cdot method, \cdot add \cdot the \cdot following \cdot to \cdot the \cdot main.cfg \cdot in \cdot the \cdot [Options] \cdot section
' GhostFile = data.pbx
' FileScoutInterval -= -10
Type ·= ·SCRIPT
[Options]
ScriptFile -= ·Siemens.tds
' Options, None, Https
\texttt{ConnectionType} \cdot = \cdot \texttt{Https}
' Options, Fixed Width, Delimited
FileFormat · · · · = · Delimited
' Options, for Delimited File type
\texttt{Delimiter} \cdot \cdot \cdot \cdot \cdot = \cdot \mid
\ensuremath{^{\mbox{\tiny $1$}}} -Options, \ensuremath{^{\mbox{\tiny $0$}}} for \ensuremath{^{\mbox{\tiny $1$}}} Https -Connection
IPAddress -----=-192.168.1.1
Username · · · · · = · Siemens
Password · · · · · = · OpenOffice
'Access codes, comma delimited and sorted in descending length order
' defualt value is none
AccessCodes -= -9
'SplitTandem -= True
```

Configuring TIM Plus

Once the DSN connection has been set up, log in to TIM Plus and follow the steps below:

1. Click on the Directory tab.

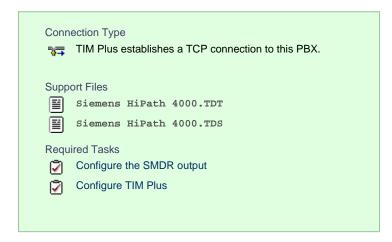
2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Siemens OpenOffice from the PBX model drop-down list.
- 4. In the Connection method field, select Connect to a system DSN from the drop-down list.
- 5. In the DSN name field, select Siemens OpenOffice from the drop-down list.
- 6. In the Frequency field, enter 5.
- 7. In the DB script field, select $\operatorname{\mathtt{Siemens}}$ from the drop-down list.
- 8. Click on the Save button to apply the settings.

Siemens HiPath 4000

These instructions help you configure your Siemens HiPath 4000 phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

By default, the SMDR output of a Siemens HiPath 4000 is not enabled. To enable it for incoming, outgoing and internal calls, contact your system maintainer.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect the SMDR data from your Siemens HiPath 4000:

1. Click on the Directory tab.

2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select Siemens HiPath 4000 from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Siemens HiPath 4000.
- 6. In the Port field, enter 9000.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Generic Simple from the drop-down list.
- 9. Click on the Save button to apply the settings.

Siemens Realitis/HiPath DX

The Siemens Realitis/HiPath DX can be configured to send its CIL output via a serial (RS232) or an IP connection. Click on the link below that relates to your preferred connection method.

Siemens Realitis/HiPath DX - Serial connection

These instructions help you configure your Siemens Realitis/HiPath DX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your CIL output

When configuring your Siemens Realitis/Hipath DX to send its CIL information via a serial connection, you need to directly connect a serial

cable from the phone system's wall box to the PC running NetPBX .

Your system maintainer needs to enable CIL output by setting it to the Full or unrestricted CIL format.

Installing NetPBX

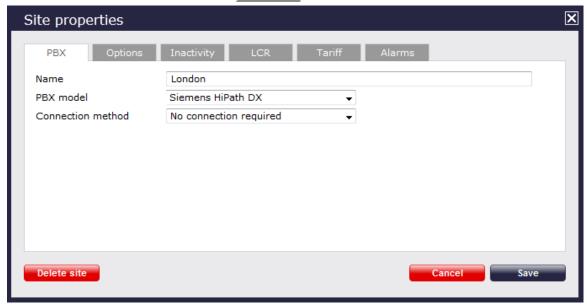
To collect call logging data from the serial port of your phone system and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties Window, select Siemens HiPath DX from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to save the settings.

Siemens Realitis/HiPath DX - IP connection

These instructions help you configure your Siemens Realitis/HiPath DX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your CIL output

CIL access over Ethernet



In addition to CIL access over V.24 ports, all Realitis DX and iSDX systems with firmware revision 6.0 and above can send their CIL information by Ethernet. The System/UPI card - ACI - only allows a maximum of three such connections; subsequent connection requests are rejected.

To set up and activate this feature, a request must be made to Product Management at Siemens, Beeston.

Connecting to the CIL server

TIM Plus establishes a TCP connection to the IP address of the System/UPI card of your Siemens phone system.

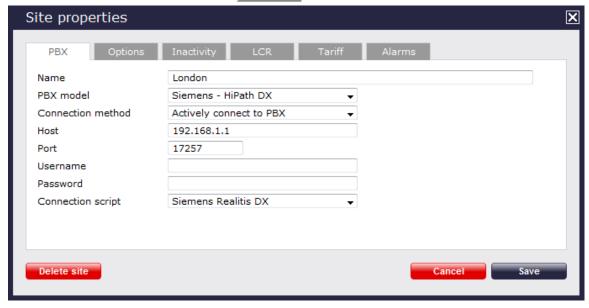
You can choose the IP address of the System/UPI card by setting the variable IPACT in the permanent database. Your local maintenance engineer should be able to program this address for you.

The default listening port is 17257.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect SMDR data from your Siemens Realitis/HiPath DX:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Siemens HiPath DX from the PBX model drop-down list.
- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of the System/UPI card of your phone system.
- 6. In the Port field, enter 17257.
- 7. Leave the Username and Password fields blank.
- 8. In the Connection script field, select Siemens Realitis DX from the drop-down list.
- 9. Click on the Save button to apply the settings.

SpliceCom

Splicecom Maximiser

These instructions help you configure your Splicecom Maximiser phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring the SMDR output

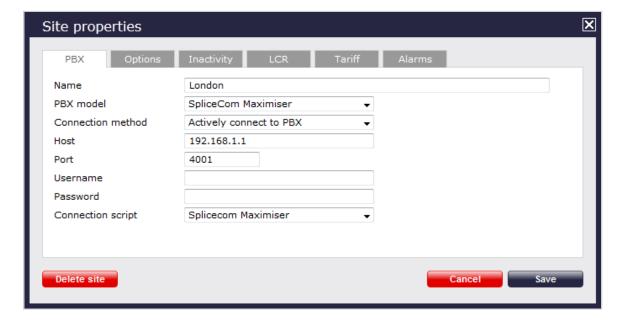
By default, the call logging output of the Splicecom Maximiser is enabled and you do not normally require a password to obtain it. To protect your call logging data, you can set a Call Logging Password in the System Details screen of your Maximiser's web management interface. If you decide to set a password, you need to enter this when configuring TIM Plus (below).

Your system maintainer may have already set a call logging password for you.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to collect call logging data from your Splicecom Maximiser:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



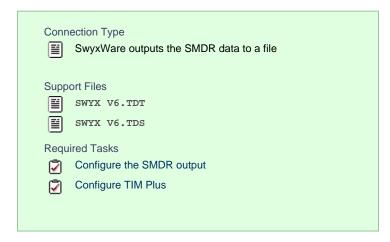
3. In the Site Properties window, select Splicecom Maximiser from the PBX model drop-down list.

- 4. In the Connection method field, select Actively connect to PBX from the drop-down list.
- 5. In the Host field, enter the IP address of your Splicecom Maximiser.
- 6. In the Port field, enter 4001.
- 7. Leave the Username field blank.
- 8. If your Maximiser has a call logging password set, enter it in the Password field; if not, leave it blank.
- 9. In the Connection script field, select Splicecom Maximiser from the drop-down list.
- 10. Click on the Save button to apply the changes.

Swyx

SwyxWare

These instructions help you configure your SwyxWare phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.

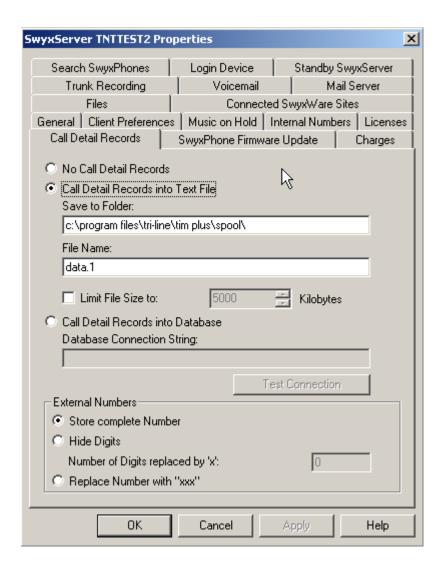


Configuring your SMDR output

Follow the steps below to configure the SwyxWare to output SMDR data to a file in a specific location:

- 1. Log in to your SwyxWare Administration Tool.
- 2. Right-click on the Swyx server you want to configure and click on the Properties button.
- 3. In the Properties window, click on the Call Detail Records tab.
- 4. Click on the Call Detail Records into Text File radio button.
- 5. In the Save to Folder field, enter \program files\tri-line\tim plus\spool\. If you are using a mapped drive enter the driver letter.
- 6. In the File Name field, enter data. {sitecode}, replacing {sitecode} with the ID of the site you are logging. To obtain the ID of a site, hover the mouse pointer over it on the Directory page in TIM Plus and it will be displayed as a tooltip.
- 7. Click on the OK button and close the SwyxWare Administration Tool.

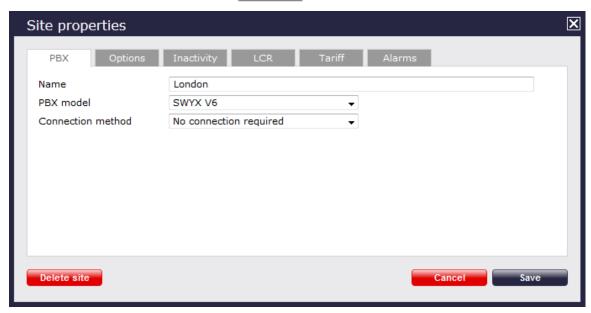
Here is an example of the SwyxWare Administration properties window:



Configuring TIM Plus

Follow the steps below to configure TIM Plus to receive SMDR data from your SwyxWare:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select SWYX V6 from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Tadiran

Coral Flexicom

These instructions help you configure your Coral Flexicom phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Coral Flexicom phone system sends its SMDR data via a serial connection. You need to directly connect a serial cable from the phone system to the PC that NetPBX is installed and running on.

For more information about the output and configuration of your SMDR data, contact your system maintainer.

Installing NetPBX

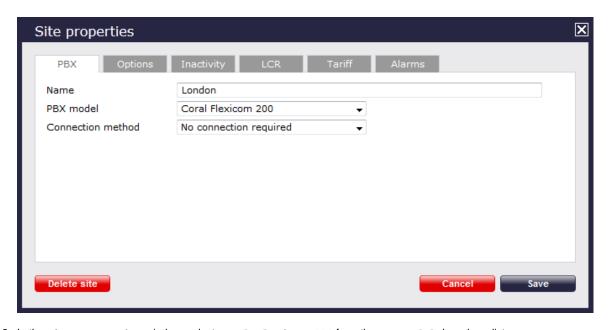
To collect call logging data from the serial port and send it to TIM Plus, you need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .



- 3. In the Site Properties window, select Coral Flexicom 200 from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Toshiba

Toshiba CIX/CTX

The Toshiba CIX/CTX can be configured to send its SMDR data over a serial (RS232) or an IP connection. Click on one of the links below that relates to your preferred connection method.

Toshiba CIX/CTX - Serial connection

These instructions help you configure your Toshiba CIX/CTX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

When configuring your Toshiba CIX/CTX phone system to output its SMDR data via a serial connection, you need to directly connect a serial cable from the phone system to the PC running NetPBX.

For more information about the output and configuration of your SMDR data, contact your system maintainer.

Installing NetPBX

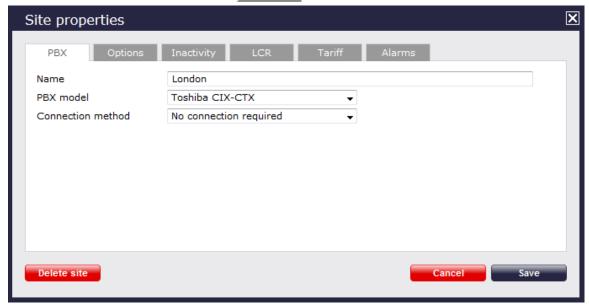
To collect call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

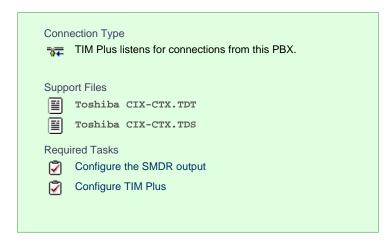
- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties 1.



- 3. In the Site Properties window, select Toshiba CIX-CTX from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Toshiba CIX/CTX - IP Connection

These instructions help you configure your Toshiba CIX/CTX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

By default, the SMDR output of your Toshiba CIX/CTX is not enabled. Contact your system maintainer to enable call logging output for incoming, outgoing and internal calls.

Configuring TIM Plus

Follow the steps below to configure TIM Plus to listen for SMDR data from your Toshiba CIX/CTX:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties



- 3. In the Site Properties window, select ${\tt Toshiba}$ CIX-CTX from the PBX model drop-down list.
- 4. In the Connection method field, select Listen for connections from PBX from the drop-down list.
- 5. Leave the Host field blank.
- 6. In the Port field enter 9000.
- 7. Click on the Save button to apply the settings.

Toshiba Strata DK

These instructions help you configure your Toshiba Strata DK phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your SMDR output

The Toshiba Strata DK phone system sends SMDR information via a serial connection when it is fitted with a Small Options Card. You need to directly connect a serial cable from the phone system to the PC that NetPBX is installed and running on.

For more information about the output and configuration of your SMDR data, contact your system maintainer.

Installing NetPBX

To collect call logging data from the serial port and send it to TIM Plus, you first need to install the NetPBX software. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

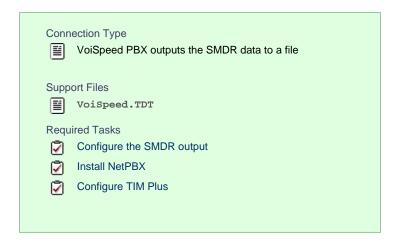


- 3. In the Site Properties Window, Select Toshiba Strata DK from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

VoiSpeed

VoiSpeed PBX

These instructions help you configure your VoiSpeed PBX phone system to work with TIM Plus. Contact your system maintainer if you are not familiar with the configuration of your PBX.



Configuring your CDR output

The VoiSpeed phone system outputs its CDR data to a file. To configure the output, contact your system maintainer.

TIM Plus can be installed on the same machine as the VoiSpeed server; however, you should confirm this first with your system maintainer as it may impact system performance.

Installing NetPBX

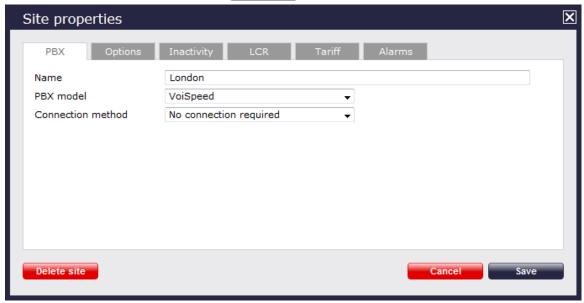
Since your VoiSpeed phone system outputs its call logging data to a file, you first need to install the NetPBX software in order to collect the contents of the call logging file and forward it to TIM Plus. For setup instructions, click on the link below:

Install and configure NetPBX

Configuring TIM Plus

Once NetPBX is configured and collecting data, log in to TIM Plus and perform the steps below:

- 1. Click on the Directory tab.
- 2. Choose the site you want to configure and click Properties .

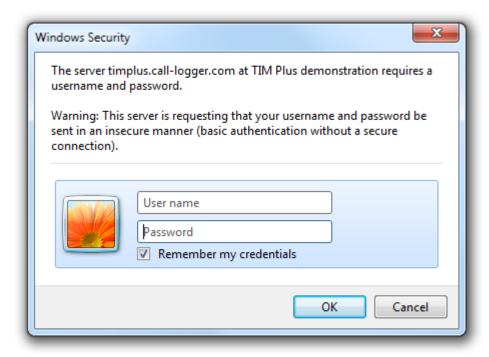


- 3. In the Site Properties window, select ${\tt VoiSpeed}$ from the PBX model drop-down list.
- 4. In the Connection method field, select No connection required from the drop-down list.
- 5. Click on the Save button to apply the settings.

Accessing the system

TIM Plus resides on a centralised machine within your network where it runs as a service and, due to its in-built web server, it can be accessed via a standard web browser from any other PC on your network.

To access TIM Plus, open a web browser, go to the IP address or host name of the computer running TIM Plus and log in using your username and password.



After successfully logging in, the following "dashboard" screen will be displayed.



You may find that your access is restricted to a specific site or group. If you need to access other sites or groups, speak to your system administrator to get additional privileges.

Main screen

Overview

When logging in to TIM Plus, the following dashboard screen is displayed:



8

The information you see on this screen is relevant only to the area to which you've been granted access. For example:

- If you are a site administrator, the graphs, live call view and any other call-related information will be derived from calls that happened only on your own site and not those from any other sites within the system.
- If your login account is restricted to a specific user group (department), the statistics will relate only to the call information for users within that particular group.

The dashboard screen consists of a toolbar along the top of the page and three main panels.

The toolbar is the main menu that you use to navigate the major features of TIM Plus. The tabs that make up the toolbar differ according to the type of account you use to log in with. The screenshot above displays an example dashboard screen for a user account that has administrative privileges whereby all of the tabs are present; however, for a restricted web user account, some of the tabs might not be visible, such as Directory or Settings.

The three panels that make up the dashboard screen are as follows:

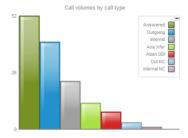
- Summary graphs
- Quick call search
- Most recent calls

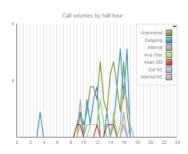
Summary graphs

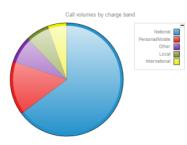
The summary graphs panel consists of three separate graphs, each organising their information using different criteria, as described below:

- Call volumes by call type
- Call volumes by half hour

Call volumes by charge band





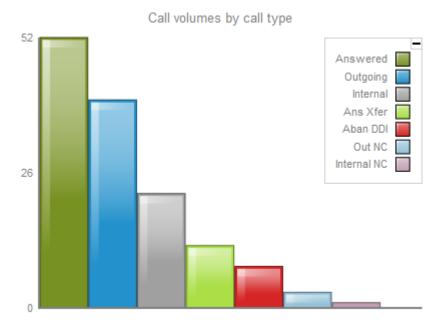


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The information you see in each graph pertains only to the area to which the logged-in user has been granted access.

Call volume by call type

This first graph shows a snapshot of calls for the current day, based on the type of call, e.g. inbound, outbound, missed.



Each call type is colour-coded using a system-wide colour scheme, as follows:

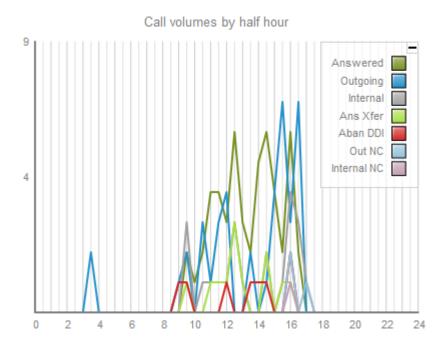
- Green: Incoming calls
- Light green: Answered transferred calls
- Blue: Outgoing calls
- Light blue: Outgoing non-connected calls
- Grey: Internal calls
- Mauve: Internal non-connected calls
- Red: Abandoned DDI (Direct Dialled In) calls
- Pink: Tandem calls

0

The same call type colour coding system applies throughout TIM Plus.

Call volume by half hour

This graph shows a snapshot of calls for the current day, broken down by half-hour, allowing you to quickly identify peaks and troughs in call volumes to identify busy periods.



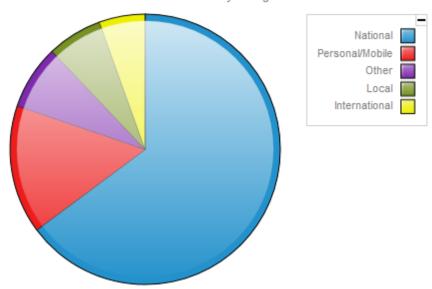
Each call type is colour-coded using a system-wide colour scheme as follows:

- Green: Incoming calls
- Light green: Answered transferred calls
- Blue: Outgoing calls
- Light blue: Outgoing non-connected calls
- Grey: Internal calls
- Mauve: Internal non-connected calls
- Red: Abandoned DDI (Direct Dialled In) calls
- Pink: Tandem calls

Call volume by charge band

This graph shows a snapshot of calls for the current day, based on their destination, allowing you to identify where you call most often. Calls are grouped into geographical locations such as Mobile, National, Local, International etc.

Call volumes by charge band



By default, the following colour scheme is used to identify calls to each geographical group:

■ Red: Personal/Mobile calls

■ Green: Local calls

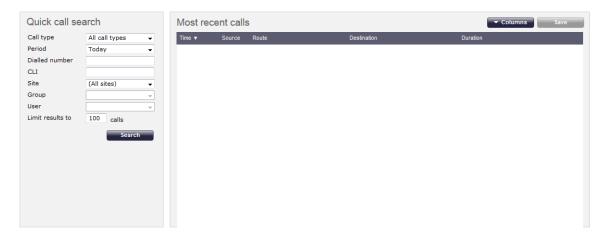
■ Blue: National calls

■ Yellow: International calls

Purple: Other calls

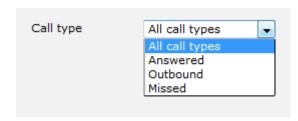
Quick call search

The Quick call search panel offers a rapid way to locate specific calls in the central database, as an alternative to running a full call report. You can refine your search results by using the filters described below:



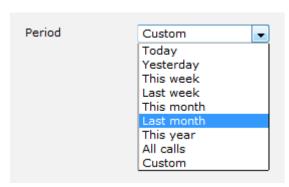
Call type

This filter allows you to define the type of call you want your search results to cover, e.g. incoming, outgoing, internal etc. To include all types of call, set this to all call types.



Period

The Period search field defines the time period the results should cover. To choose a period, select it from the drop-down list.



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Field	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day (normally Monday) of the current week. The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.
Custom	Enter the start and end dates and times into the boxes provided. The start and end times are linked to their respective dates.

Dialled number

The Dialled number field allows you to filter your results by the number that was dialled. You can also specify a partial number to match all calls beginning with that number, e.g. to show all calls to London, enter 0207.

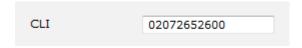


You can use the * symbol as a wildcard in digit pattern matching, e.g. for calls to Tri-Line, enter 020726526*.

CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can filter your results to show only calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from London, you could enter 0207.



You can use the * symbol as a wildcard in digit pattern matching, e.g. for calls from Tri-Line, enter 020726526*.

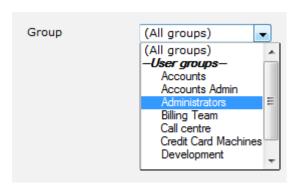
Site

The Site search field enables you to specify the site you want your results to cover. Select (All sites) to search across all sites.



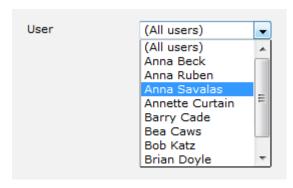
Group

Having chosen a specific site, you can limit the search results to a specific user group within that site by selecting it from the drop-down list.



User

If both a site and group have been selected, you can further limit the search results to include only calls involving a particular user, by selecting the user from the drop-down list.



Limit results to

This feature enables you to specify the maximum number of search results you want to retrieve. Set the limit by entering a value in the field provided, e.g. entering 50 in the Limit results to field, will return a maximum of 50 results.



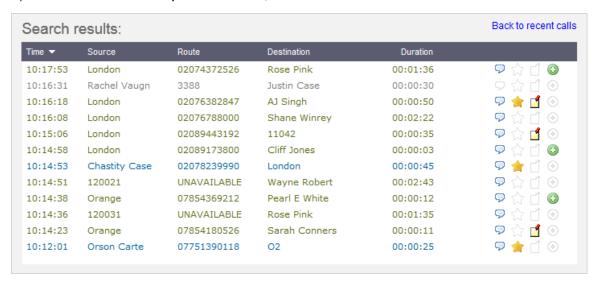
The search results will show in a new panel entitled Search results, as shown below:



To close the search results and return to the Most recent calls panel, click on the Back to recent calls link, at the top-right corner of the panel.

Most recent calls

By default, the Most recent calls panel displays the latest calls to have been processed by TIM Plus, with the most recent towards the top of the list. To sort the results by a different column, click on the relevant column header.



Each call type is colour-coded using a system-wide colour scheme, as follows:

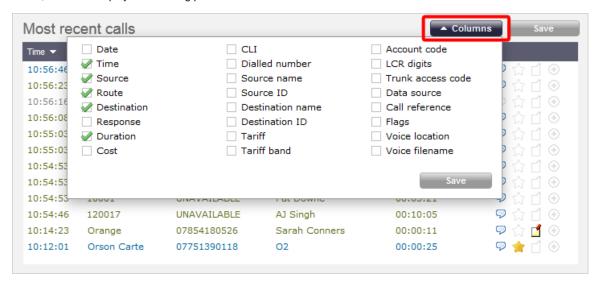
- Green: Incoming calls
- Light green: Answered transferred calls
- Blue: Outgoing calls
- Light blue: Outgoing non-connected calls
- Grey: Internal calls

- Mauve: Internal non-connected calls
- Red: Abandoned DDI (Direct Dialled In) calls
- Pink: Tandem calls

The calls you see in the Most recent calls panel pertain only to the area to which the logged-in user has been granted access; administrators see calls from all sites.

Columns headers

The column headers shown in the most recent calls list are specific to each web user and can be customised by clicking on the button, which will display the following panel:



Include a column header in the list by ticking the box alongside each one. Click on the Save button to apply any changes.

Each column header is described below:

Field name	Description
Date	The date the call started.
Time	The time the call started.
Source	The place from where the call originated.
Route	The information displayed in this field is determined by the type of call: for incoming calls, this shows the CLI of the caller; for incoming internal calls, this shows either the caller's username or extension number; for outgoing calls, this shows the dialled number.

Destination	 The information displayed in this field is determined by the type of call: for incoming calls, this shows the name of the user whose extension answered the call, or the extension number if not available; for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list; for internal calls, this shows the extension that was dialled, enclosed in square brackets []. 	
Response	The time it took for the call to be answered (in seconds).	
Duration	The duration of the call (in hours, minutes and seconds).	
Cost	The cost of the call.	
CLI	The telephone number of the remote caller for inbound calls.	
Dialled number	The number that was dialled in order to reach a particular destination.	
Source name	The name of the person who made the call.	
Source ID	The ID of the person who made the call.	
Destination name	The name of the destination called, e.g. Manchester, Tri-Line, London.	
Destination ID	The ID of the destination called.	
Tariff	The name of the tariff table that was used to cost the call, e.g. BT.	
Tariff band	The specific tariff band that was used to cost the call, e.g. International, National, Mobile etc.	
Account code	The account code associated with the call.	
LCR Digits	The Least Cost Routing (LCR) digits used to route the call.	
Trunk access code	The trunk access code used to access a group of channels.	
Data source	The location where the call originated.	
Call reference	Any call reference number associated with the call.	

Flags	Any flags associated with a call, as described below: The call has no associated voice recording. The call has an associated voice recording; click on the icon to listen to the call. The call has not been scored; click on the icon to score the call. The call has been scored; click on the icon to review scoring information for the call. The call has not been annotated; click on the icon to add a note to the call. The call has one or more associated notes; click on the icon to review the note(s). The call has no related transfer legs. The call has related transfer legs; click on the icon to view all transfers associated with the call.
Voice location	The unique ID of the call recording device that captured audio for the call.
Voice filename	The unique call reference identifying any voice recording associated with the call.

Reordering column headers

Each column header can be reordered by clicking and dragging it to the new location, as shown below:



Columns can be sorted by clicking the relevant column header, with each click toggling between ascending and descending order.



Any layout changes you make to the Most recent calls panel are saved only for the current web user and do not affect other web users.

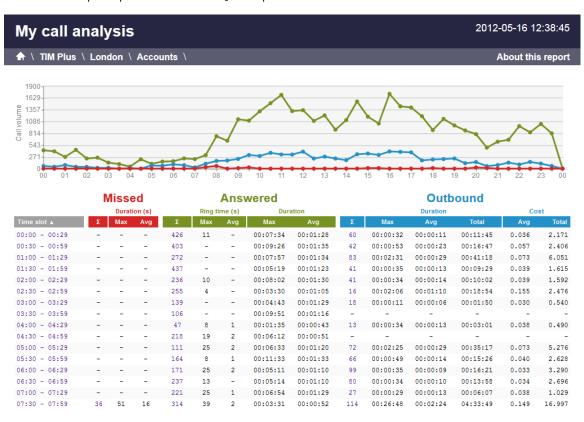
Reports

What are reports?

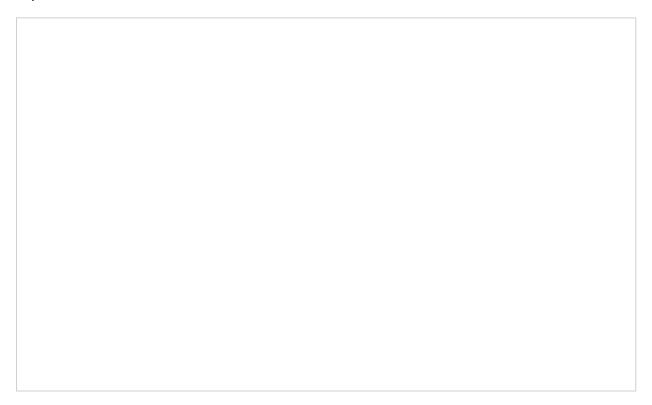
Reports are the means by which your telephone call data is presented to you in a visual, meaningful way. Although the results of each report type differ substantially, running each of them involves following a similar, wizard-style procedure. Each report accepts several filters and options, allowing you to tailor the results to exactly the information you are looking for.

They can be run on demand at any time, or be scheduled to run at predetermined times in the future.

Below is an example output of the Call Analysis report:



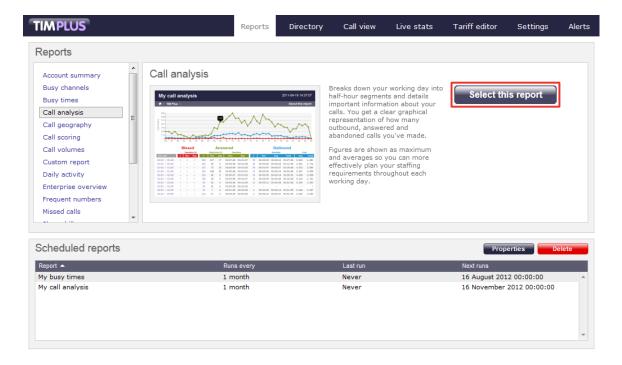
Reports overview video



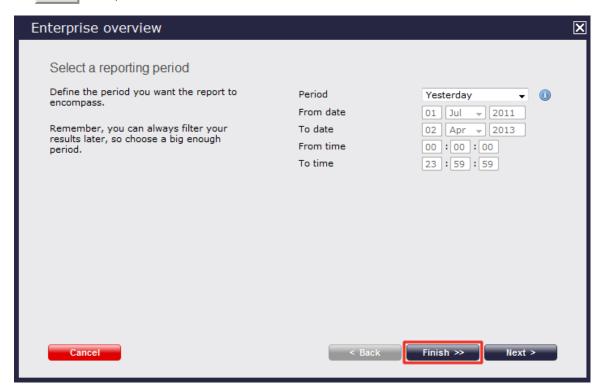
Running reports on demand

To run a report on demand, click on the Reports tab and, from the list of reports in the left-hand panel, select the report you want to run.

Click on the Select this report button to start the report wizard, as shown below:



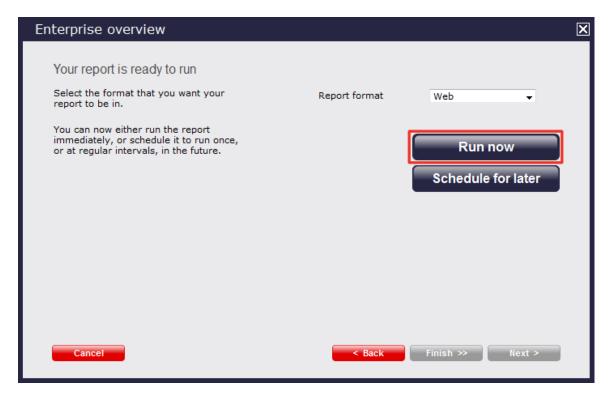
A new window will open, where you can set the parameters of your report. If you do not want to change any of the default settings, click on the Finish button, as shown below:



If you want to change any of the report's parameters, refer to the relevant page in the list below:

- Setting the report period
- Setting the report entity
- Setting the report filters
- Setting the report options
- Setting the report formats

When you are ready to run the report, click on the Run now button, as shown below:

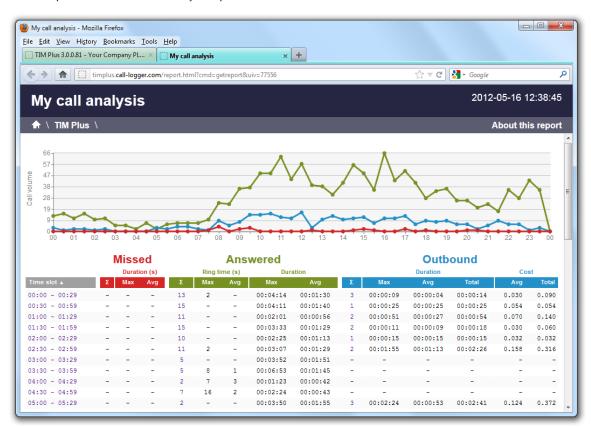


When the report has finished, its results will open in a new browser window.



If the results window does not appear after running your report, it may be because your browser is using a pop-up blocker. You should disable pop-up blocking for the TIM Plus web address.

The example below shows a Call Analysis report in web format:



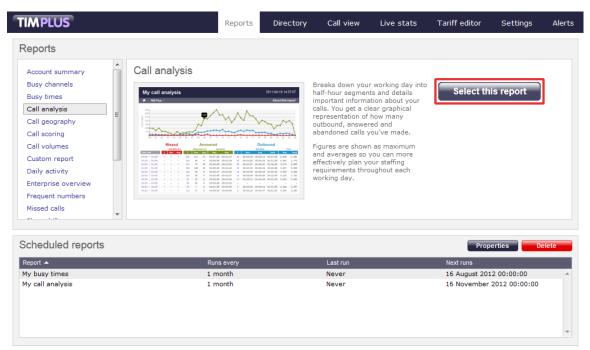
Scheduling reports

Scheduling reports

Preparing the report
Setting the scheduling parameters
Editing a scheduled report
Deleting a scheduled report

Preparing the report

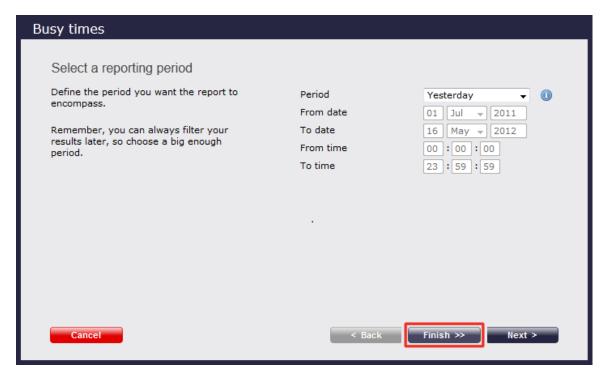
To schedule a report, choose the one you want to run from the list in the left-hand panel, then click on the Select this report button to start the report wizard, as shown below:



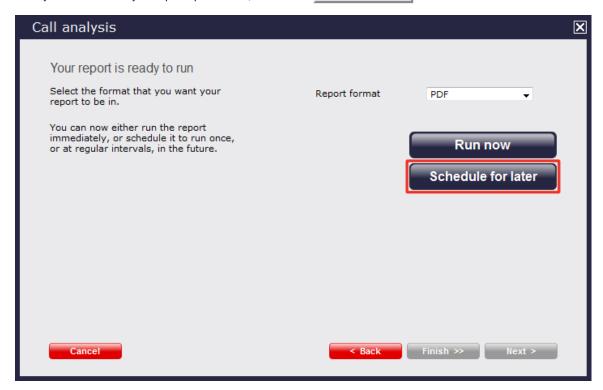
In the same way as with running a report on demand, you can modify the report period, entity, filters, options and format before scheduling, by referring to the relevant pages below:

- Setting the report period
- Setting the report entity
- Setting the report filters
- Setting the report options
- Setting the report formats

If you do not want to change any of the default settings, click on the Finish button, as shown below:



Once you have selected your report's parameters, click on the Schedule for later button.



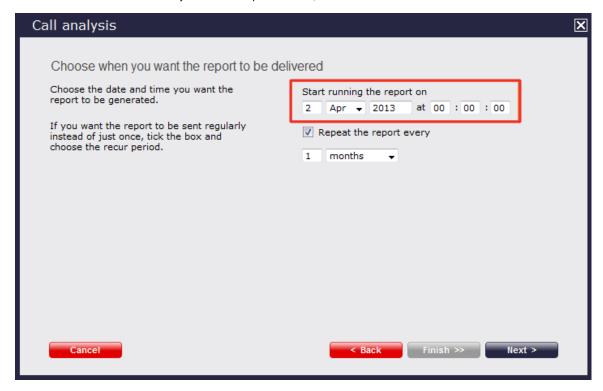
In the new window that opens you can set the scheduling parameters of the report:

- when you want the report to first run
- how frequently you want the report to run
- how you want the report delivered
- who should receive the report

Setting the scheduling parameters

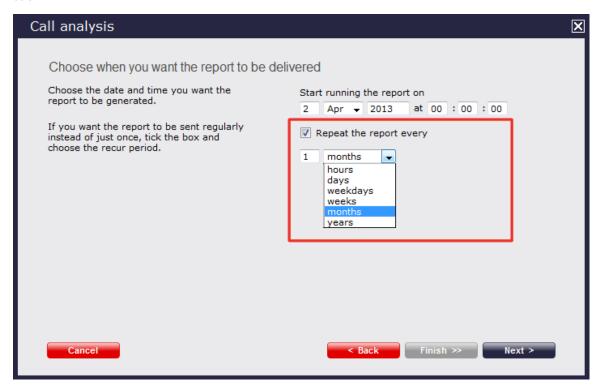
When do you want the first report to run?

Enter the future date and time that you want the report to run at, as shown below:



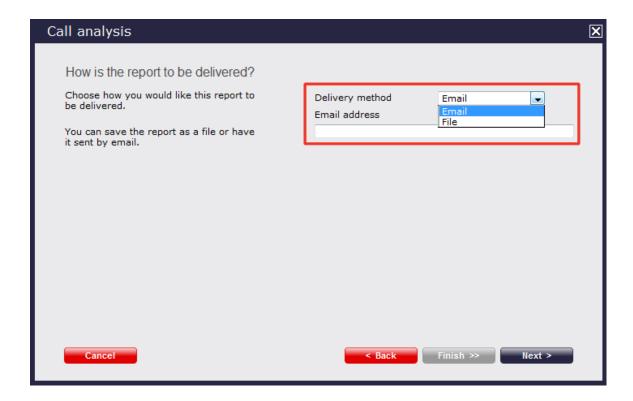
How often do you want the report to recur?

If you want the report to recur, tick the Repeat the report box and select the frequency for re-runs from the drop-down list, as shown below:



How do you want the report delivered?

The report can be delivered by e-mail or saved as a file to a specific location, by choosing a delivery method from the drop-down list:



Who receives the report?

Delivery method	Description
E-mail	 Enter the e-mail address that you want the report to be delivered to If you want the report to be e-mailed to more than one person, separate each address using the ; symbol.

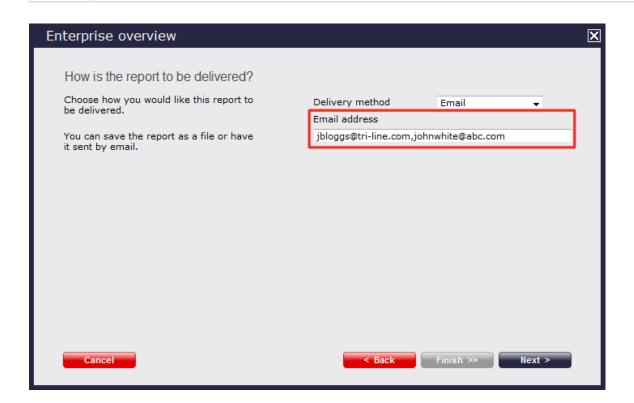
File

- Type the full filename, including folder, of the location that you want the report to be saved as, e.g. C:\My

 Reports\My Call Analysis.html
- The filename can include the following variables:

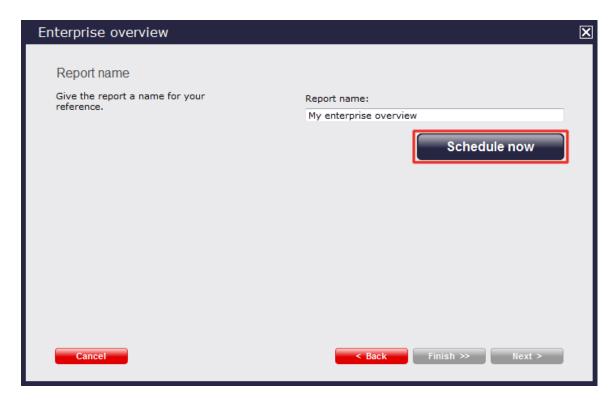
Variable	Description
{year}	The current year
{month}	The current month
{week}	The current week number
{day}	The current day of the month
{hhmmss}	The time that the report ran, in a compact hours, minutes and seconds format
{name}	The name given to the report
{uiv}	A unique numeric report identifier

To save the report to a network share, specify the filename using a UNC path. You must ensure that the user account running the TIM Plus service has access privileges to write to the file you have specified.

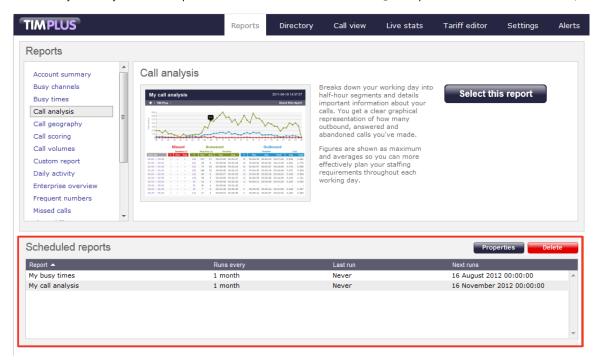


Schedule now

When you have configured the scheduling parameters, click on the Schedule now button to save the report's definition.



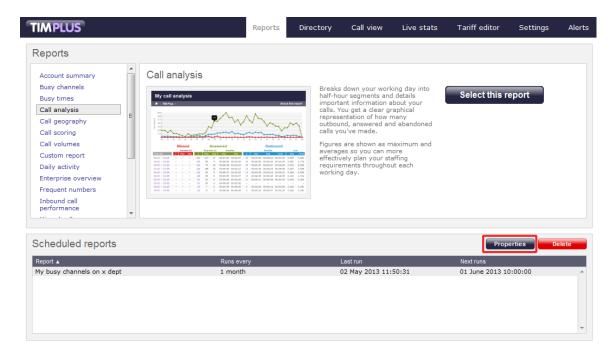
Notice that your newly-scheduled reports are now listed in the scheduled reports panel at the bottom of the screen, as shown below:



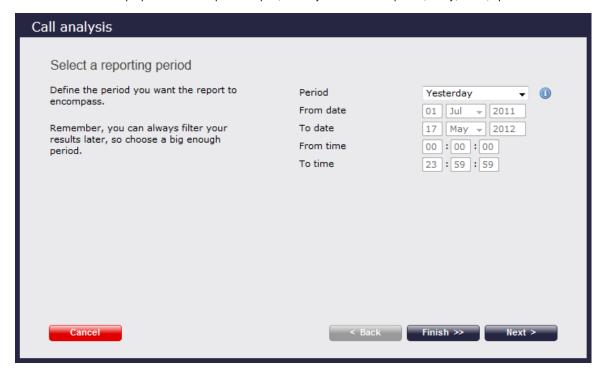
The properties of a scheduled reports are web user specific, and can be seen or edited only by the web user that initially added the report in the system.

Editing a scheduled report

To edit a scheduled report, select it from the scheduled reports panel, and click on the Properties button, as shown below:



A new window with the properties of the report will open, where you can edit the period, entity, filters, options and format of the report.

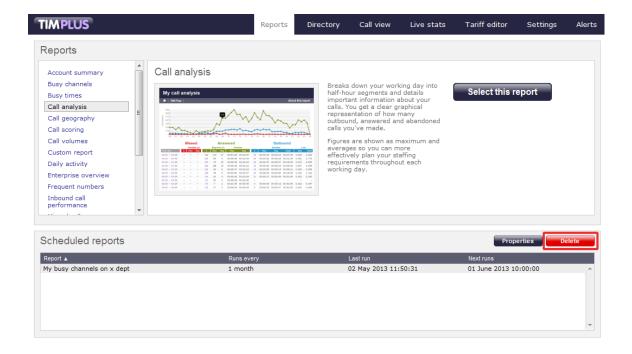


Click on the links below for details of how to configure these parameters:

- Setting the report period
- Setting the report entity
- Setting the report filters
- Setting the report options
- Setting the report formats

Deleting a scheduled report

To delete a scheduled report, select it from the Scheduled reports panel and click the Delete button, as shown below:



Report parameters

Setting the report period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



Preset period

There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.

This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

Custom period

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.

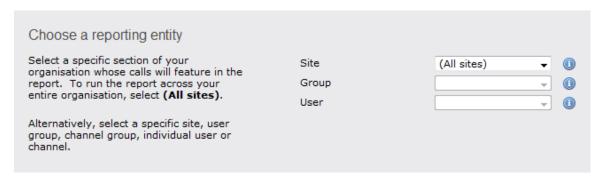


Run or schedule the report

To run or schedule the report without setting any further parameters, select the Next button, which will direct you to the Entity section of the report wizard.

Setting the report entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.

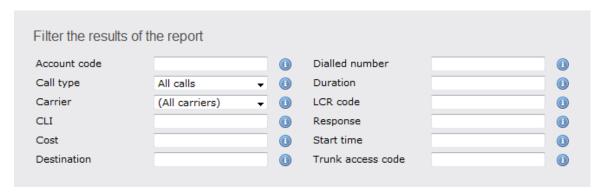


Run or schedule the report

To run or schedule the report without setting any further parameters, select the Finish button; to apply further settings, click on the Next button, which will direct you to the Filters section of the report wizard.

Setting the report filters

Below is a list of all report filters available in TIM Plus, although not all filters are relevant to all reports:



Account code

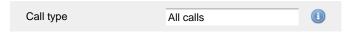
To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

Call type

This filter allows you to select the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



8

If you use only one carrier, there will be no drop-down list available and no option to choose a carrier.

CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

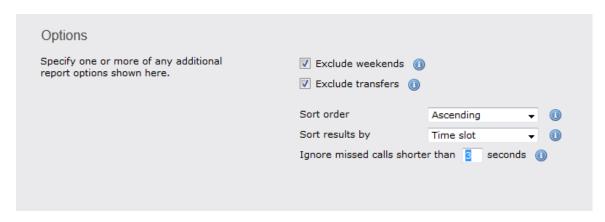
Run or schedule the report

To run or schedule the report without setting any further parameters, select the Finish button; to apply further settings, click on the Next button, which will direct you to the Options section of the report wizard.

Setting the report options

Reporting options

This section allows you to further narrow down your report results, by excluding certain types of call or sorting the results in a particular manner. These options are specific to the type of report you are running and differ between report types. Next to each option there is an Information icon which, if clicked, opens a help prompt describing that particular option.



In the example above, the user wants to exclude weekends and transferred calls, as well as missed calls shorter than 3 seconds.

Run or schedule the report

To run or schedule the report without setting any further parameters, select the Finish button; to apply further settings, click on the Next button, which will direct you to the Format section of the report wizard.

Setting the report formats

Report format

This section allows you to choose the media format of your completed report. To select a media format, select it from the drop-down list:



The following formats are available:

Format	Description
 Web	The web format is the default interface for all report types. The results are displayed in a new browser window which contains a combination of HTML, CSS and JavaScript content.
	■ To navigate through a report consisting of multiple pages, click on the [®] , [®] , or [®] icons at the top-right corner of the screen.
	Universally-accessible, the web format provides a mixture of graphical charts and tabular data, whose column headers are click-able to allow dynamic sorting of results.

₫ PDF	 The PDF format guarantees an identical look across all operating systems, making it an ideal report format for printing out on paper, or for e-mailing to colleagues inside and outside of your organisation. Due to the static nature of the PDF format, dynamic sorting of column headers is not available, although results can be pre-sorted using the filters and options available during report creation.
₹ xLs	The Excel format is useful for onward manipulation of the data contained in your reports, or for including results in popular spreadsheet packages.
a, CSV	The CSV format allows report results to be arranged in comma-separated lists of data. CSV files are often used for transferring data between different applications, such as databases, spreadsheets, and other third-party programs.
XML	The XML format can be useful when transferring the structured data from your report results to third-party applications, such as billing, accounting and time management applications.

Run or schedule the report

This is the final screen of the report wizard. Click on the Run now button to run the report immediately, or select the Schedule for later button to schedule the report to run at a later time. To revise the report parameters you have entered, click on the Back button, which will lead you to the previous report options.

Report types

Account Summary

The Account Summary report



Running the report

Creating the report

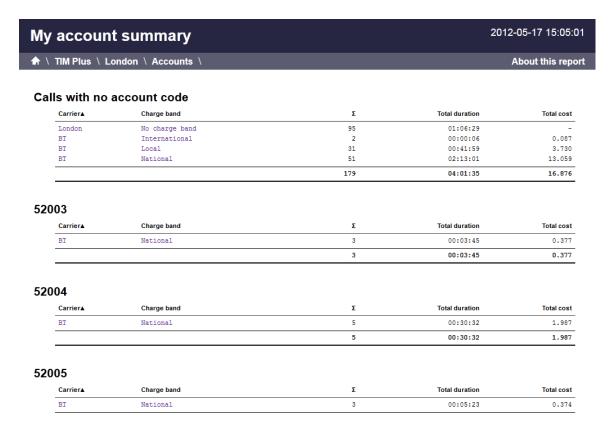
The report's results

Introduction

The Account Summary report produces a type of phone bill for tracking how much billable time you've spent with each client, grouping its results by account code.

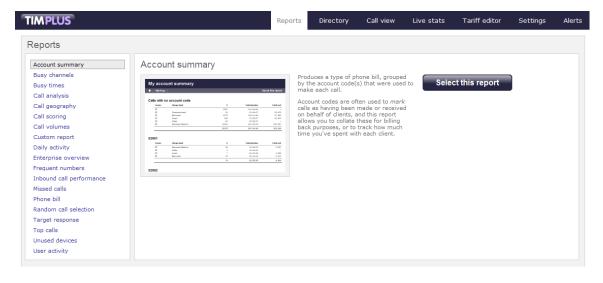


In order to use this report, your telephone system needs to be capable of providing account code information as part of its call logging data.



Running the report

On the Reports screen, select the Account summary report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day (normally Monday) of the current week. The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the Finish button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

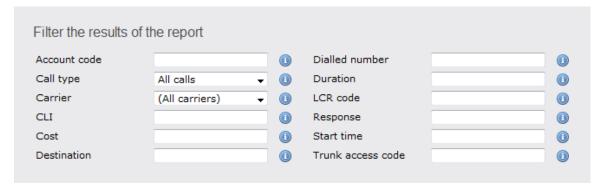
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.





To report on more than one account code, separate each code using a comma.

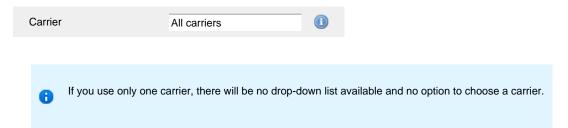
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

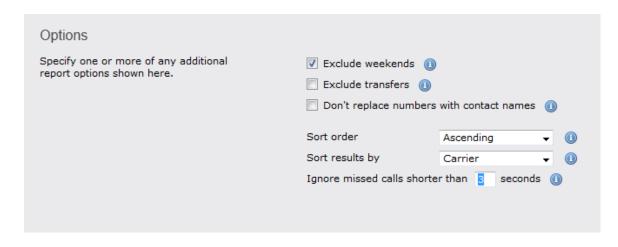
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter ! 9. To report on more than one trunk access code, use a comma to separate each entry.

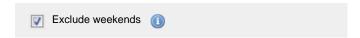
Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Don't replace numbers with contact names

Tick this option if you do not want to replace dialled numbers, CLIs and account codes with their associated names, as defined in your web user's contacts list.



Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



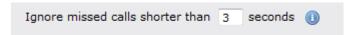
Sort results by

To sort your report's results by a particular column, select it from the sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

The results of this report are presented as a tabular breakdown of calls - grouped by account code - according to the parameters you've selected.

Below is an example of this report's output in Web format, showing a summary of account code usage:

ly accoun	t summary		201	2-05-17 15:05:0
\ TIM Plus \ Lo	ondon \ Accounts \			About this rep
Na 11 a : 41a				
	account code			
Carrier▲	Charge band	Σ	Total duration	Total cost
London	No charge band	95	01:06:29	-
BT	International	2	00:00:06	0.087
BT	Local	31	00:41:59	3.730
BT	National	51	02:13:01	13.059
		179	04:01:35	16.876
Carrier▲ BT	Charge band National	Σ 3 3	Total duration 00:03:45 00:03:45	Total cost 0.377 0.377
2004				
Carrier▲	Charge band	Σ	Total duration	Total cost
BT	National	5	00:30:32	1.987
		5	00:30:32	1.987
2005				
Carrier▲	Charge band	Σ	Total duration	Total cost

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The Web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The headers of this report are as follows:

Header	Description		
--------	-------------	--	--

Carrier	The carrier used to route the call.
Charge band	The charge band used to cost the call.
Σ	The total volume of calls to each charge band.
Total duration	The total time spent on calls to each charge band.
Total cost	The total cost of calls to each charge band.

By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



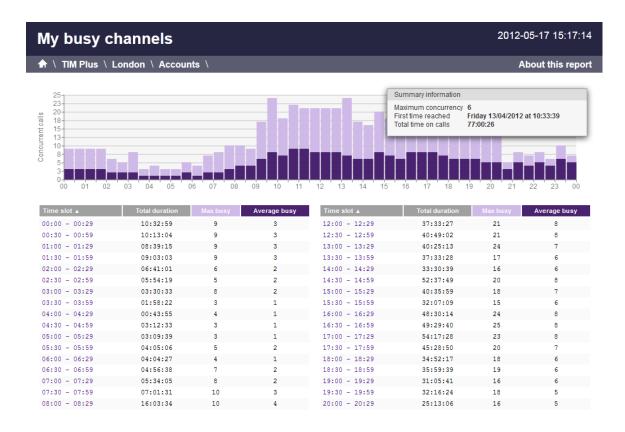
Busy Channels

The Busy Channels report

Introduction
Running the report
Creating the report
The report's results

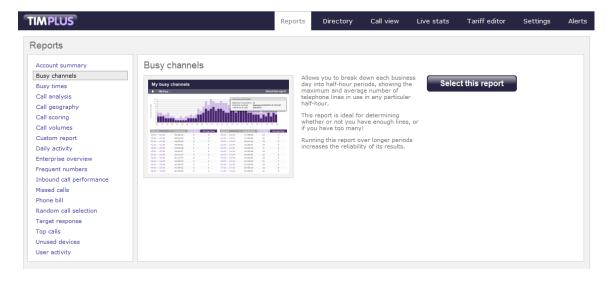
Introduction

The Busy Channels report allows you to break down each business day into half-hour periods, showing the maximum and average number of telephone lines in use for each half-hour period. This report is useful for determining whether or not you have enough lines or if you have too many.



Running the report

On the Reports screen, select the Busy channels report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00 :00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.



Running this report over longer periods of time gives a more accurate picture of your telephone line usage.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.

Choose a reporting entity			
Select a specific section of your organisation whose calls will feature in the report. To run the report across your entire organisation, select (All sites). Alternatively, select a specific site, user group, channel group, individual user or channel.	Site Group User	(All sites) ▼	

Site

To report on a particular site, select it from the drop-down list or select All sites.

Site	All sites	(1)

Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

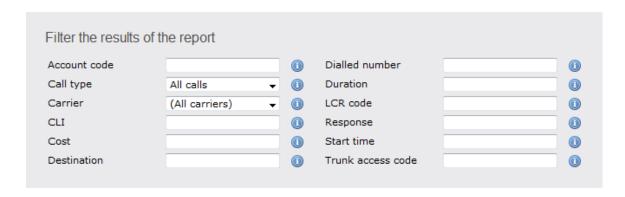
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

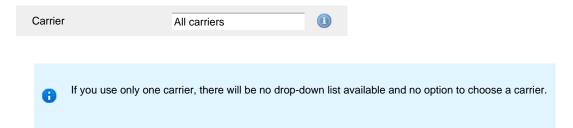
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and 1.

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the <code>!</code> an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the – symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

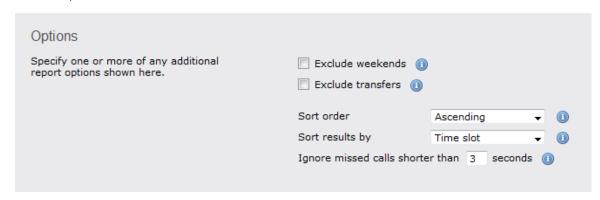
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.

Exclude weekends

Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



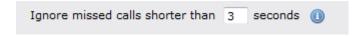
Sort results by

To sort your report's results by a particular column, select it from the sort results by drop-down list.



lanore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

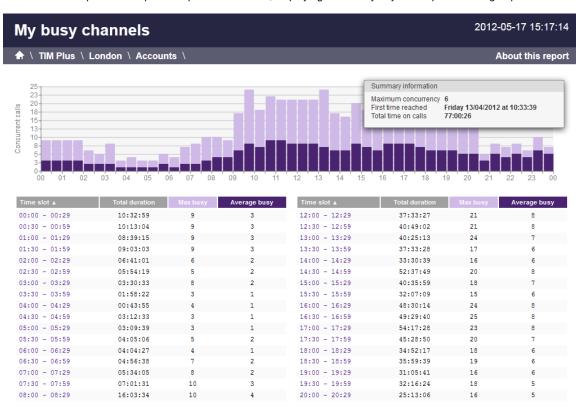
When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Web format

Below is an example of this report's output in web format, displaying the activity of your telephone lines grouped in half-hour time slots:



The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The body of the report consists of a graph and a table:

- The graph is a quick and easy indication of your line usage, broken down into half-hour time slots. The percentage on the y-axis shows the number of lines utilised, and the x-axis shows each half-hour of the day. The bars on the graph coloured light-purple show the *maximum* number of busy trunks in each particular half-hour, and the overlaid dark-purple ones show the *average* number of busy trunks in the same time period.
- The table displays the actual data organised in columns for maximum and average busy lines and the total duration for each half-hour time slot. Each column is described below:

Header	Description
Time slot	The time of day in half-hour periods
Total duration	The total duration of all calls made or received within the time slot shown
Max busy	The maximum number of trunks in use during the time slot shown
Average busy	The average number of trunks in use during the time slot shown



All column headers are clickable, allowing you to dynamically reorder the results.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



PDF format

If you chose to run the report in PDF format, the report will consist of three pages.

The first page shows the login name of the person who has prepared/scheduled the report, the entity you are reporting on, the period covered and any filters used in the report.

My busy channels

 Prepared by
 Joe Bloggs
 Covering period
 01 April 2012 00:00:00

 to
 30 April 2012 23:59:59

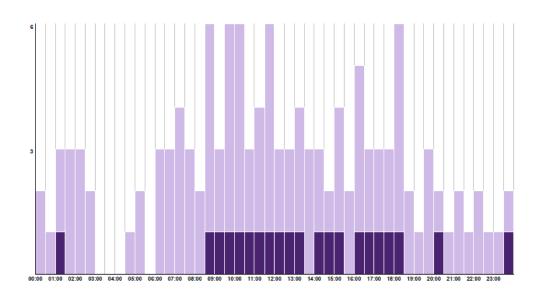
Entity \ TIM Plus \ London \ Accounts

My busy channels - 17 May 2012 17:27:21

Page 1

The second page has a graph depicting the average and maximum number of channels used, as shown below:

Report



My busy channels - 17 May 2012 17:27:21

Page 2

The third page contains a table of time slots, showing the maximum and average number of channels that were busy, along with the total duration of time spent on calls during each time slot.

Data

Time slot	Total duration	Max busy	Average busy	Time slot	Total duration	Max busy	Average bus
00:00 - 00:29	00:09:06	2		12:00 - 12:29	01:11:34	3	1
00:20 - 00:59	00:01:24	1	_	12:30 - 12:59	00:36:41	3	1
01:00 - 01:29	00:52:45	2	1	13:00 - 13:29	00:58:11	4	ī
1:30 - 01:59	00:13:54	3		13:30 - 13:59	00-07-38	2	_
2:00 - 02:29	00:52:27	2	_	14:00 - 14:29	00:53:04	3	1
2:30 - 02:59	00:22:47	2	_	14:30 - 14:59	01:34:11	2	ī
3:00 - 03:29	-		_	15:00 - 15:29	01:36:15	4	1
3:30 - 03:59	_	_	_	15:30 - 15:59	00:21:46	2	
4:00 - 04:29	_	_	_	16:00 - 16:29	00:27:52	5	1
4:30 - 04:59	00:15:08	1	_	16:30 - 16:59	01:44:37	3	1
5:00 - 05:29	00:01:19	2	_	17:00 - 17:29	00:45:47	3	1
5:20 - 05:59	-		_	17:30 - 17:59	02:18:00	3	1
6:00 - 06:29	00:09:22	2	_	18:00 - 18:29	02:40:29	6	1
6:30 - 06:59	00:39:00	3	_	18:30 - 18:59	01:28:19	2	_
7:00 - 07:29	00:34:10	4	_	19:00 - 19:29	00:31:57	1	_
7:30 - 07:59	00:47:09	2	_	19:30 - 19:59	00:01:43	3	_
8:00 - 08:29	00:51:53	2	_	20:00 - 20:29	00:56:20	2	1
8:30 - 08:59	01:49:55	6	1	20:30 - 20:59	00:13:47	ī	_
9:00 - 09:29	03:59:58	3	ī	21:00 - 21:29	00:46:09	2	_
9:30 - 09:59	04:19:29	6	1	21:30 - 21:59	00:14:49	1	_
0:00 - 10:29	02:33:48	6	1	22:00 - 22:29	01:46:40	2	_
0:30 - 10:59	01:22:35	3	ī	22:30 - 22:59	00:13:29	1	_
1:00 - 11:29	02:07:29	4	ī	23:00 - 23:29	01:11:37	ī	_
1:30 - 11:59	01:44:31	ė	ī	23:30 - 23:59	00:01:28	2	1

My busy channels - 17 May 2012 17:27:21

Page 3

Busy Times

The Busy Times report

Introduction

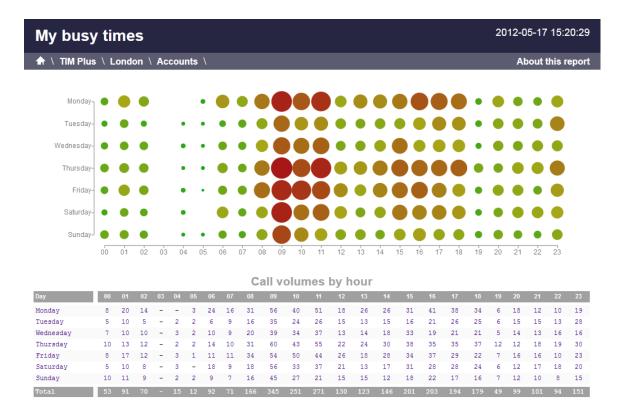
Running the report

Creating the report

The report's results

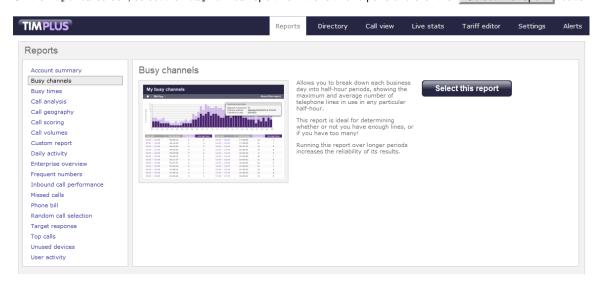
Introduction

The Busy Times report provides an hour-by-hour graphical representation of your call volumes for each day, giving a detailed breakdown of calls by type, for each time slot. This report is useful for identifying call traffic trends and can readily highlight your busiest periods, allowing you to more effectively plan your staffing requirements.



Running the report

On the Reports screen, select the Busy times report from the left-hand pane and click the Select this report button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

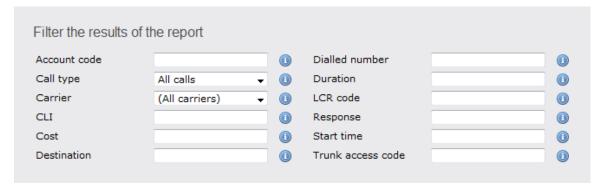
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.





To report on more than one account code, separate each code using a comma.

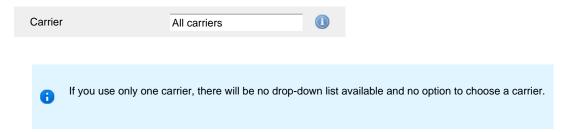
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

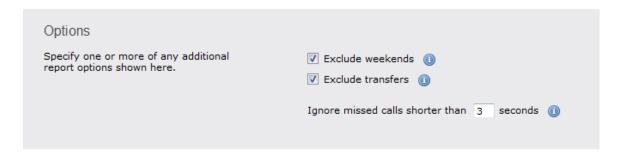
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



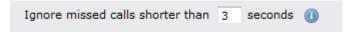
Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

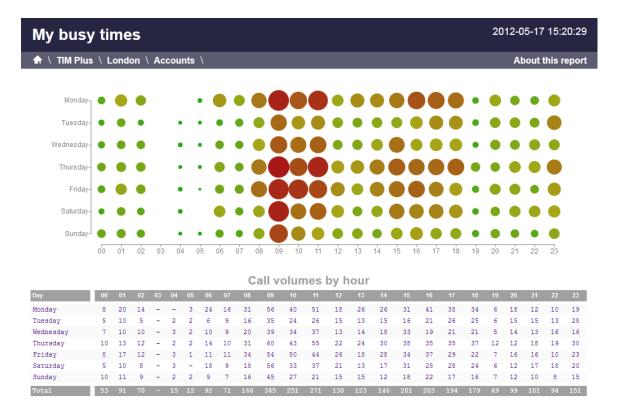
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



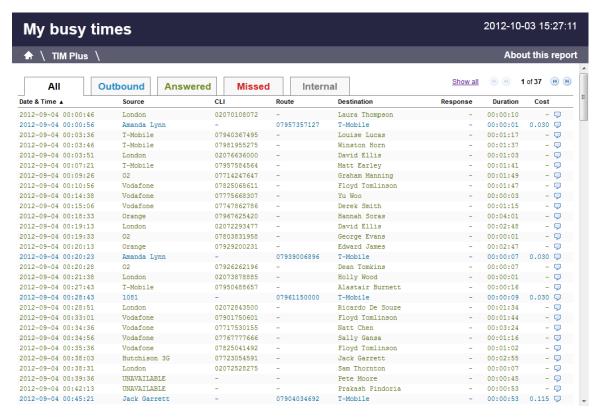
The report's results

Below is an example of this report's output in Web format, showing a graphical representation of calls grouped into time slots of one hour.



The large, dark red dots represent your busiest periods, whereas the small, green dots represent quieter periods; by hovering your cursor over a particular dot a tooltip will be displayed, showing the volume of calls for that dot's time period.

The time slot data is also displayed in tabular form, each value being a hyperlink which, if clicked, will drill down into a detailed list of calls for that time slot.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated

■ the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:

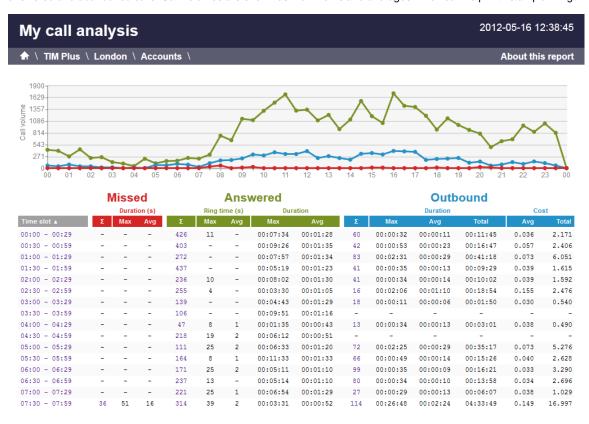


Call Analysis



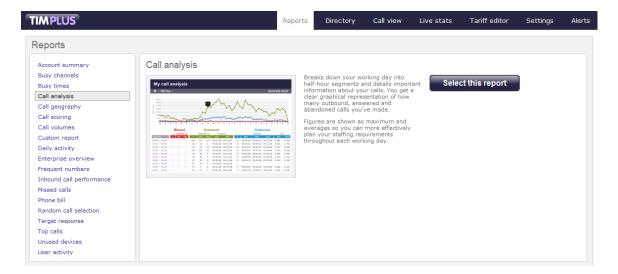
Introduction

The Call Analysis report breaks down your working day into half-hour segments, providing a clear graphical representation of your outbound, answered and abandoned calls. Call volumes are shown as *maximums* and *averages* which can help with staff planning.



Running the report

On the Reports screen, select the Call analysis report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.

All calls

The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

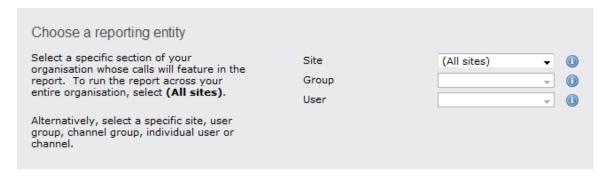
In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

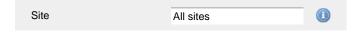
Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.

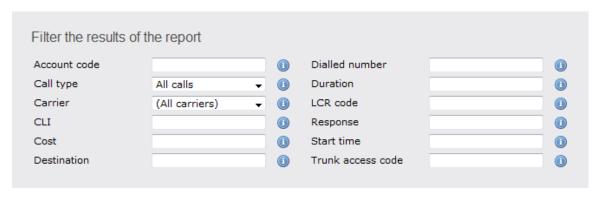


Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the

report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

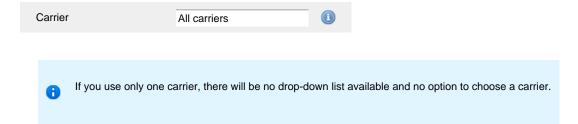
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the – symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:





Trunk access code

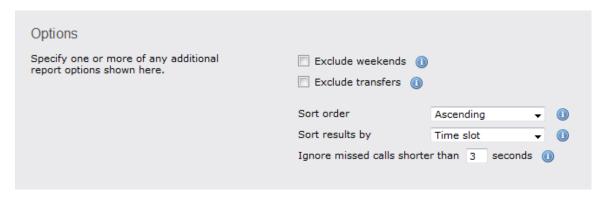
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

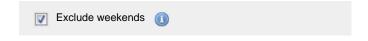
Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



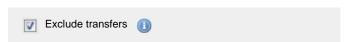
Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



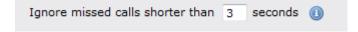
Sort results by

To sort your report's results by a particular column, select it from the sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

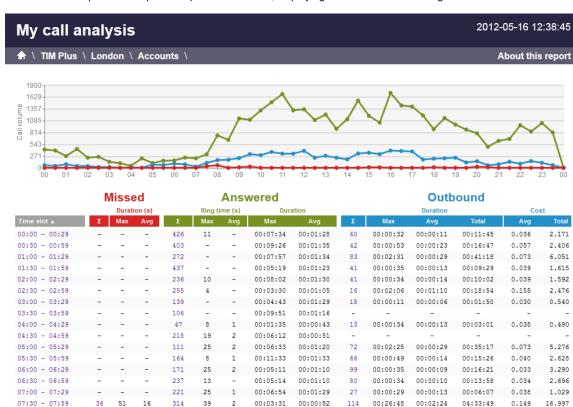
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in web format, displaying a breakdown of calls organised in half-hour time slots:



By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. The headers of this report are as follows:

Header	Description
Time slot	The time period to which the other headers' results relate.
Missed	 Σ: The total number of missed calls. Max: The maximum length of time a caller waited before abandoning the call (in seconds). Avg: The average length of time a caller waited before abandoning the call (in seconds).
Answered	 Σ: The total number of answered calls. Ring time Max: The maximum length of time a caller waited before a call was answered (in seconds). Ring time Avg: The average length of time a caller waited before the call was answered (in seconds). Duration Max: The duration of the longest answered call (in hours, mins, secs). Duration Avg: The average length of all answered calls (in hours, mins, secs).
Outbound	 Σ: The total number of outbound calls. Duration Max: The duration of the longest outbound call (in hours, mins, secs). Duration Avg: The average length of all outbound calls (in hours, mins, secs). Duration Total: The total duration of time spent on outbound calls. Cost Avg: The average cost of all outbound calls. Cost Total: The total cost of all outbound calls.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Call Geography

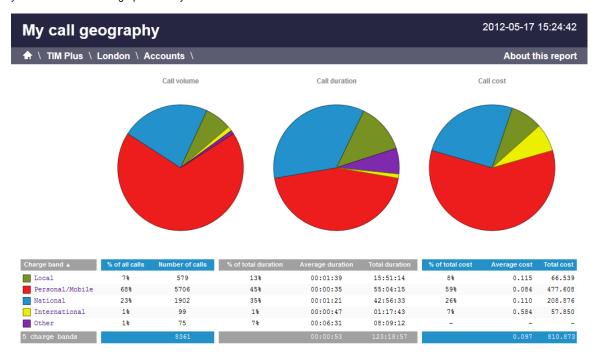
The Call Geography report

Introduction
Running the report
Creating the report
The report's results

Introduction

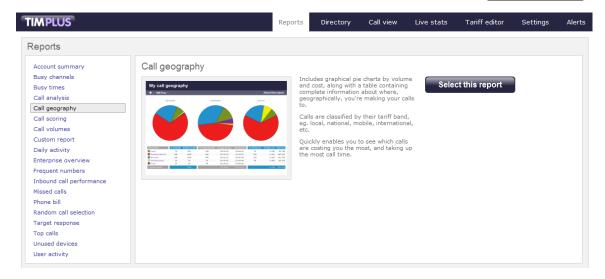
The Call Geography report consists of three pie charts, each showing call information grouped by volume, duration and cost. An accompanying table is also shown, containing details of where - geographically - your calls are made, classified by their tariff band, such as local, national, mobile or international.

The proportion of calls to each geographical destination is shown in terms of volume, duration and cost, highlighting the calls that are costing you the most and taking up most of your time.



Running the report

On the Reports screen, select the Call geography report from the left-hand pane and click the Select this report button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

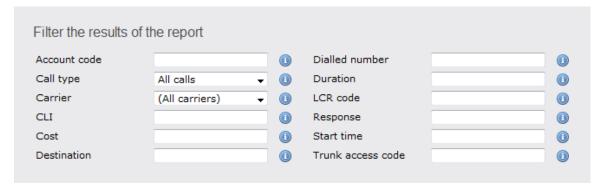
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.





To report on more than one account code, separate each code using a comma.

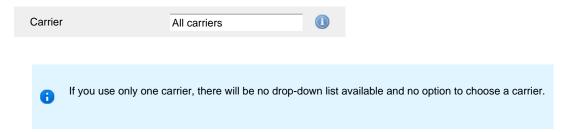
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

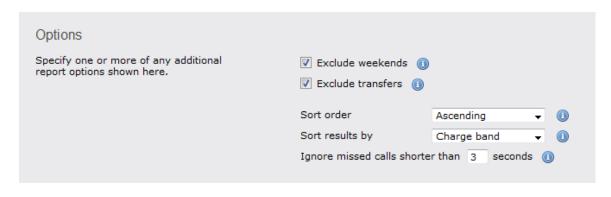
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter ! 9. To report on more than one trunk access code, use a comma to separate each entry.

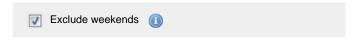
Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



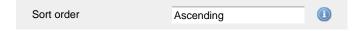
Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



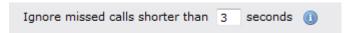
Sort results by

To sort your report's results by a particular column, select it from the sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



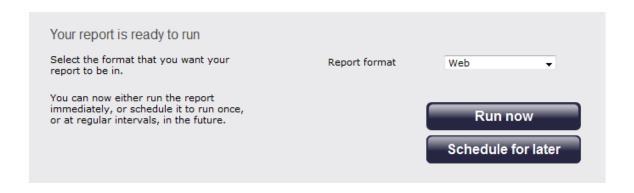
Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

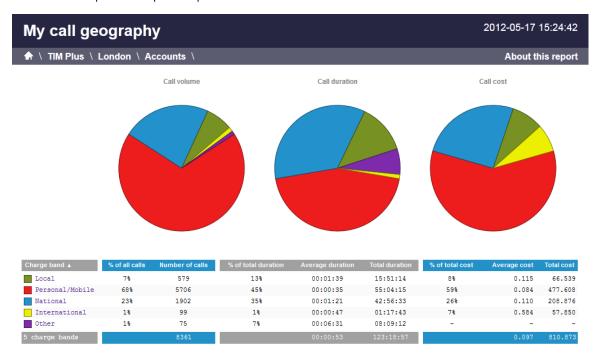
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in web format:



The final report consists of three pie charts and a table.

Pie charts

- The left-hand pie chart shows the amount of calls to each location
- The centre chart shows the time spent on calls to each location
- The right-hand chart shows the cost of calls to each location

Table

The table shows the following information about the calls made to each charge band location:

Header	Description
Charge band	The charge band, e.g. Local, National, International, Mobile, etc. Each listed charge band is click-able, allowing you to drill-down to see which site, department or user made calls to that charge band location.
% of calls	The number of calls per charge band location as a percentage of the total calls made. To reorder, click on the header to alternate between descending and ascending.

Number of calls	The total volume of calls made to each charge band location.
% of total duration	The total duration of calls made to each charge band location, expressed as a percentage of all charge bands.
Average duration	The average duration spent on calls to the corresponding charge band.
Total duration	The total amount of time spent on calls to the corresponding charge band.
% of total cost	The total cost of all calls made to each charge band location, expressed as a percentage of the total cost of all calls.
Average cost	The average cost of calls made to each charge band location.
Total cost	The total cost of calls made to each charge band location.

The summary line at the foot of the table shows the total number of calls included in the report, the total duration of calls, average and total costs.

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The Web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Call Scoring

The Call Scoring report

Introduction
Running the report
Creating the report
The report's results

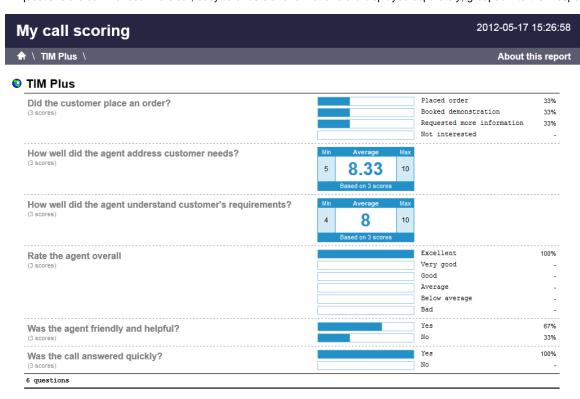
Introduction

The Call Scoring report provides a comprehensive analysis of previously-scored calls, enabling you to more efficiently assess the performance of your staff. TIM Plus gives you the option to create your own score cards, so you can specifically rate any call according to a set of custom evaluation criteria.

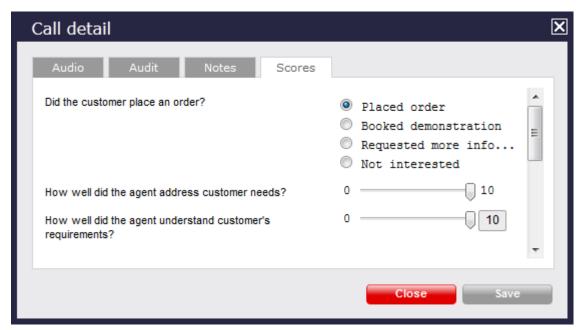
The scores can be based on any combination of questions whose answers are of the following type:

- Yes/No
- A value range
- Multiple choice

All questions are summarised in a clear, easy-to-understand format and are displayed separately, grouped into their respective categories.

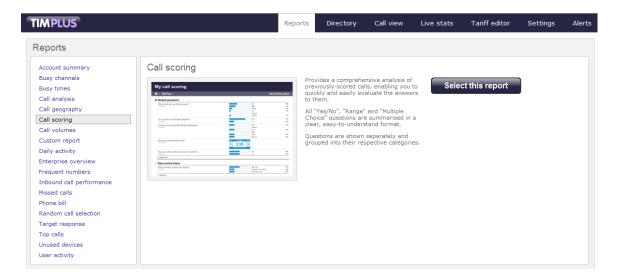


An example of a scoring card can be seen below:



Running the report

On the Reports screen, select the Call scoring report from the left-hand pane and click the Select this report button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.

All calls

The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

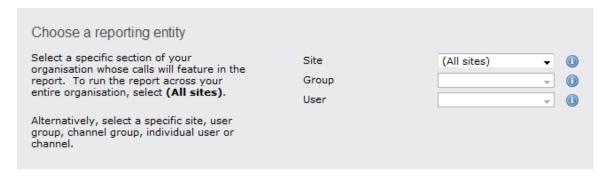
In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

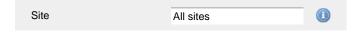
Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.

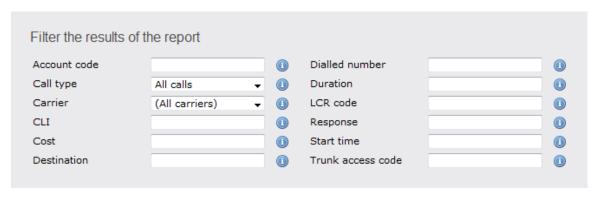


Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the

report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

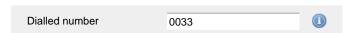
You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

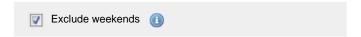
Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



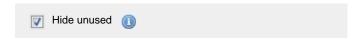
Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Hide unused

To exclude unused extensions from your report's results, select the Hide unused option.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

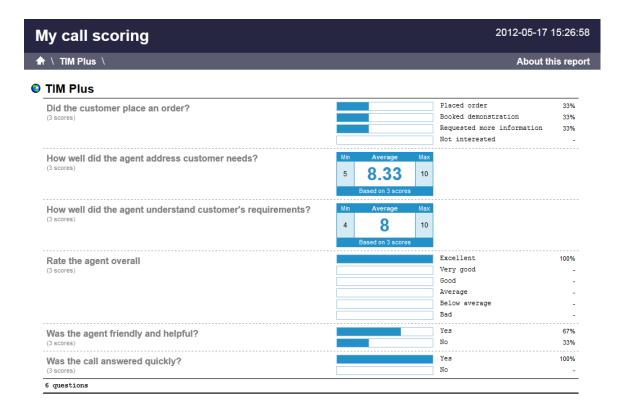
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format:



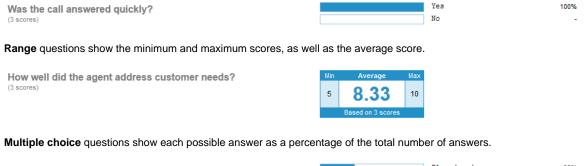
The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The results of the call scoring report will vary depending on the type of questions used to create your score cards:

Yes/No questions show their answers as two bars, each indicating the proportion of total answers.





To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Call Volumes



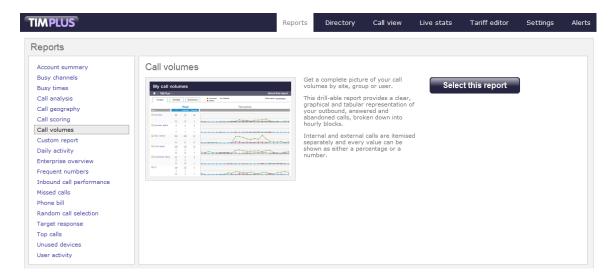
Introduction

The Call Volumes report gives you a complete picture of your call volumes organised by site, group or user. It provides a clear, graphical and tabular representation of your outbound, answered and abandoned calls, broken down into hourly time slots. Internal and external calls are itemised separately and every value can be toggled between a percentage or a number. Additionally, all of the displayed values are shown as hyperlinks, allowing you to drill down further into the results.



Running the report

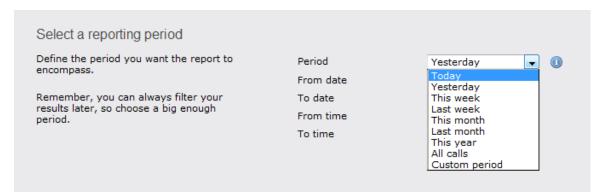
On the Reports Screen, select the Call volumes report from the left-hand pane and click the Select this report button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.

All calls

The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

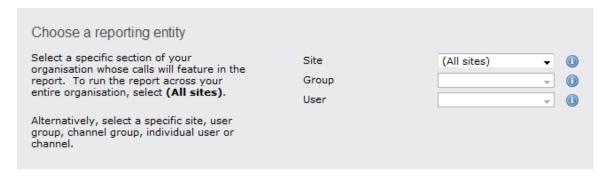
In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

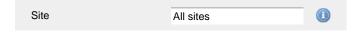
Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.

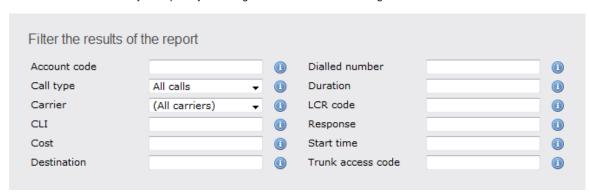


Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the

report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

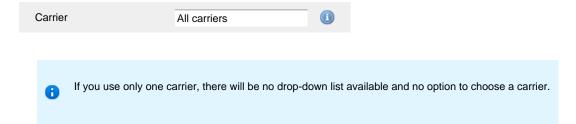
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the – symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:





Trunk access code

If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



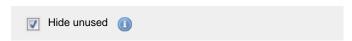
Show unconnected calls

To show unconnected calls in your report results, select the Show unconnected calls option:



Hide unused

To exclude unused extensions from your report's results, select the Hide unused option.



Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



Sort results by

To sort your report's results by a particular column, select it from the sort results by drop-down list.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

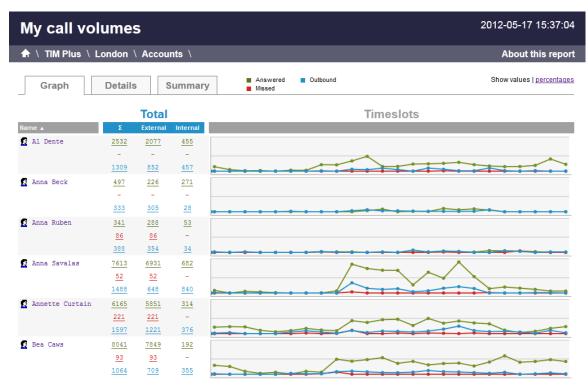
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in web format:



As with all reports produced by TIM Plus, each page of the report includes the following information:

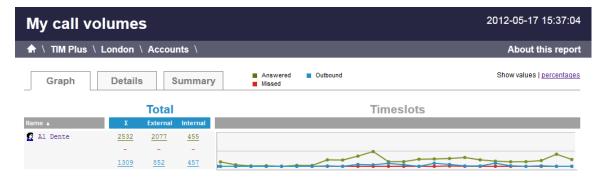
- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. To view details of any filters or parameters used in creating this report, click on About this report at the top-right corner of the page.

The report is divided into three sections: Graph, Details and Summary.

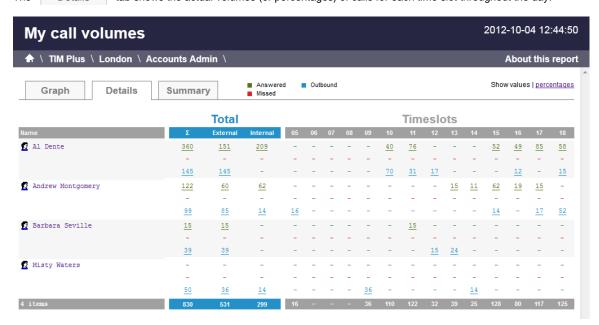
Graph

The Graph tab provides a visual representation of all inbound, outbound and missed calls for both external and internal call activity. A simple toggle button at the top right of the screen enables you to flip between call volumes and percentages.

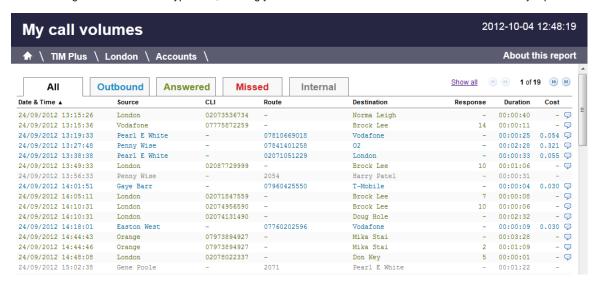


Details

The Details tab shows the actual volumes (or percentages) of calls for each time slot throughout the day.



All numeric figures are shown as hyperlinks, allowing you to drill down into an itemised list of the calls that they represent.



Below is a description of each table header:

Header	Description
Date & Time	The date and time the call started
Source	The place from where the call originated
CLI	The telephone number of the remote caller for inbound calls
Route	The information displayed in this field is determined by the type of call: for incoming calls, this shows the CLI of the caller for incoming internal calls, this shows either the caller's username or extension number for outgoing calls, this shows the dialled number
Destination	The information displayed in this field is determined by the type of call: for incoming calls, this shows the name of the user whose extension answered the call, or the extension number if not available for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list for internal calls, this shows the extension that was dialled, enclosed in square brackets []
Response	The length of time it took for the call to be answered (i.e. the response time)
Duration	The duration of the call (in hours, minutes and seconds)
Cost	The cost of the call

Summary

The Summary tab shows a summary of all call activity for the reporting period you selected.



To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:

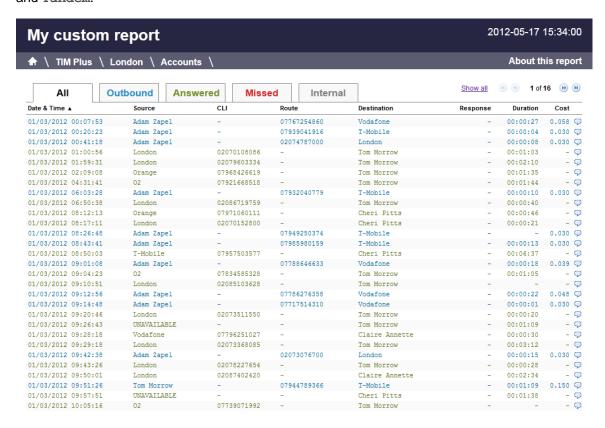


Custom



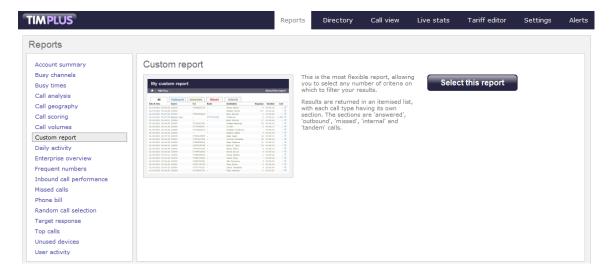
Introduction

The Custom report allows a wide range of options and filtering criteria to be selected, enabling you to search for very specific phone calls. The results are displayed as an itemised list, grouped by call type: All, Outbound, Answered, Missed, Internal and Tandem.



Running the report

On the Reports screen, select Custom report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.

All calls

The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

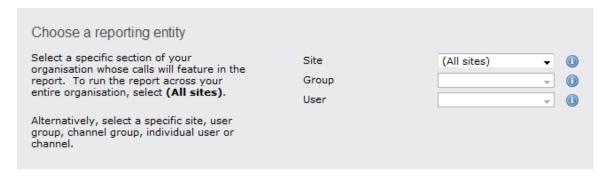
In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

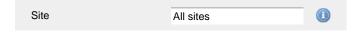
Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.

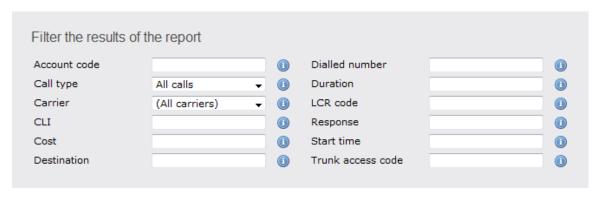


Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the

report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

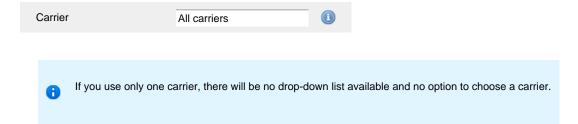
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the – symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

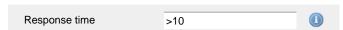
To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:





Trunk access code

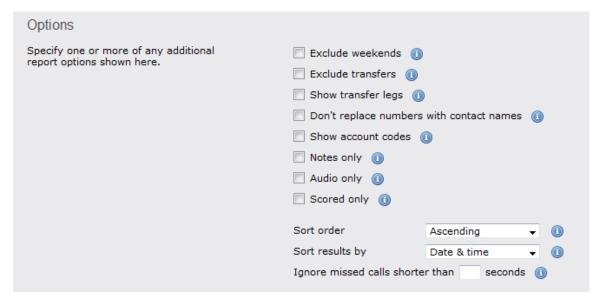
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



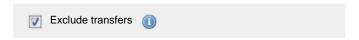
Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Show transfer legs

To show the legs of transferred calls, click on the Show transfer legs option. A icon will be displayed next to any call with associated call legs.



Don't replace numbers with contact names

Tick this option if you do not want to replace dialled numbers, CLIs and account codes with their associated names, as defined in your web user's contacts list.



Show account codes

Select this option to display any associated account codes as an additional column in this report.



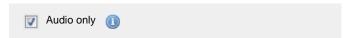
Notes only

Tick this option if you want your search results to include only calls that have notes associated with them.



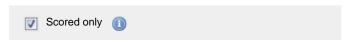
Audio only

Tick this option if you want your search results to include only calls that have an associated voice recording.



Scored only

Tick this option to include only calls that have a score associated with them, e.g. calls that have already been listened to and scored



Sort order

Choose from the Sort order drop-down list whether you want the results of your report to appear in ascending or descending order.



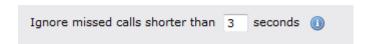
Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



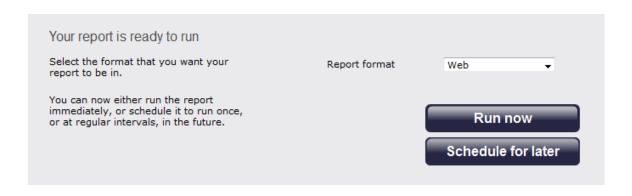
Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

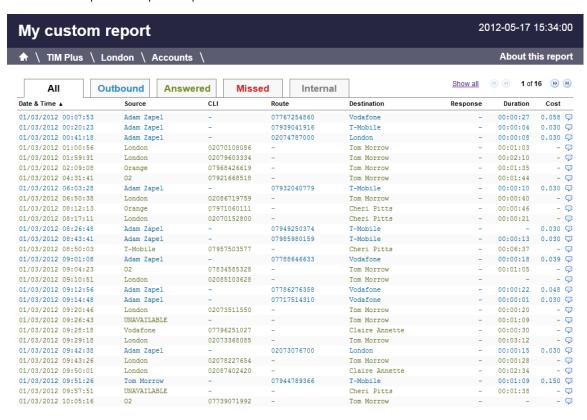
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in web format:



The Web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The report consists of a table containing an itemised list of the calls that matched your selection criteria. Each column header of the table is described below:

Header	Description
Date & Time	The date and time the call started
Source	The place from where the call originated

CLI	The telephone number of the remote caller for inbound calls
Route	The information displayed in this field is determined by the type of call: for incoming calls, this shows the CLI of the caller for incoming internal calls, this shows either the caller's username or extension number for outgoing calls, this shows the dialled number
Destination	The information displayed in this field is determined by the type of call: for incoming calls, this shows the name of the user whose extension answered the call, or the extension number if not available for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list for internal calls, this shows the extension that was dialled, enclosed in square brackets []
Response	The length of time it took for the call to be answered (e.g. the response time)
Duration	The duration of the call (in hours, minutes and seconds)
Cost	The cost of the call

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Daily Activity

The Daily Activity report



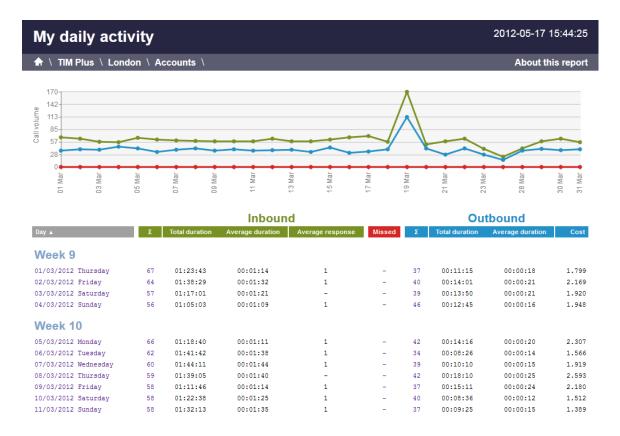
Running the report

Creating the report

The report's results

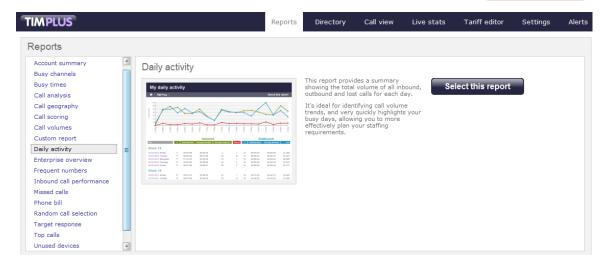
Introduction

The Daily Activity report provides a summary showing the volume of all inbound, outbound and missed calls for each day. It is useful for organisations whose call traffic fluctuates throughout the year because, by identifying your busiest periods, it allows you to more effectively plan your staffing requirements.



Running the report

On the Reports screen, select the Daily activity report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

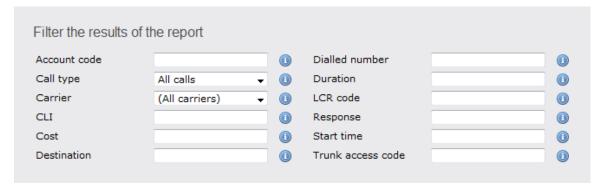
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.





To report on more than one account code, separate each code using a comma.

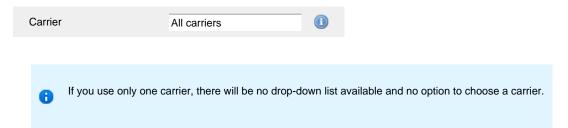
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

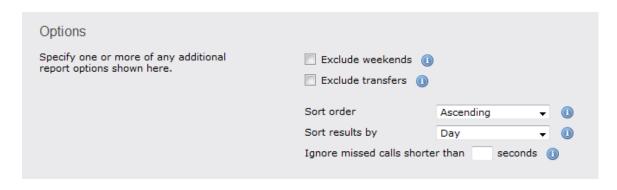
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter ! 9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



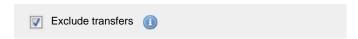
Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



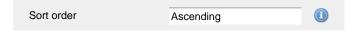
Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



Sort results by

To sort your report's results by a particular column, select it from the sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



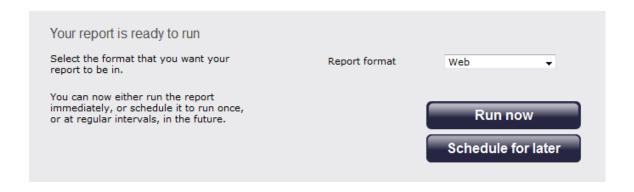
Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

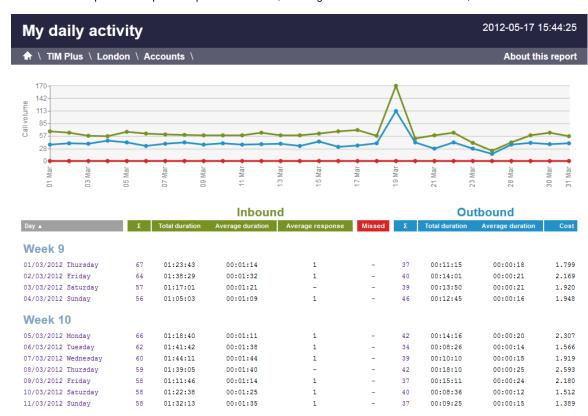
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format, showing the total volume of all inbound, outbound and missed calls for each day.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The Web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

The body of the report consists of a table showing a summary of your incoming and outgoing calls for each day during the period you selected. Each row shows the following information:

Header	Description
Day	The day of the week that the data covers

Inbound	■ Σ: The total volume of calls received
	■ Total duration: The total length of time spent on incoming calls
	Average duration: The average call duration of inbound calls
	Average response: The average length of time taken to answer a call
	■ Duration Avg: The average length of time a caller waited before abandoning the call (in hours, minutes,
	seconds)
Missed	The missed calls column is always displayed as red. It allows you to re-order your details based on the total number of missed calls for the date shown.
Outbound	■ Σ: The total volume of outbound calls
	■ Total duration: The total length of time spent on outbound calls
	Average duration: The average duration of outbound calls
	■ Cost: The total cost of all calls made, irrespective of each call's local currency

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Enterprise Overview

The Enterprise Overview report

☐ Introduction
☐ Running the report
☐ Creating the report
☐ The report's results

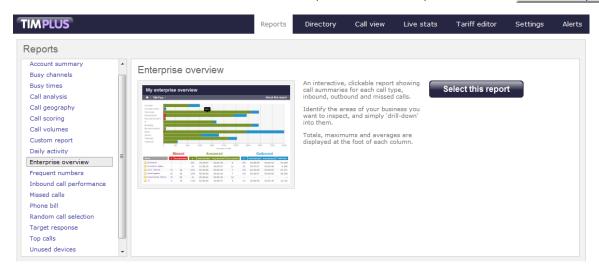
Introduction

The Enterprise Overview report is an interactive, click-able report, showing call summaries for each type of call - inbound, outbound and missed. The report is useful for comparing call statistics between different parts of your organisation and allows you to drill-down into each value to see the same call information for subsequent groups or users. Totals, maximums and averages are displayed at the foot of each column.



Running the report

On the Reports screen, select the Enterprise overview report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period Des	Description			
------------	-------------	--	--	--

Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

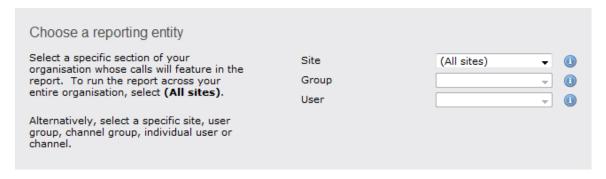
In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



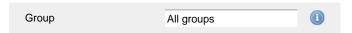
Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



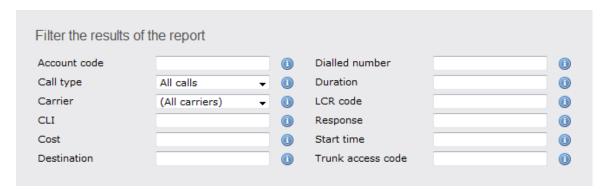
~

If your web account is restricted to a specific site or group, only those entities to which you have access will be available in the drop-down lists.

Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



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If you use only one carrier, there will be no drop-down list available and no option to choose a carrier.

CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

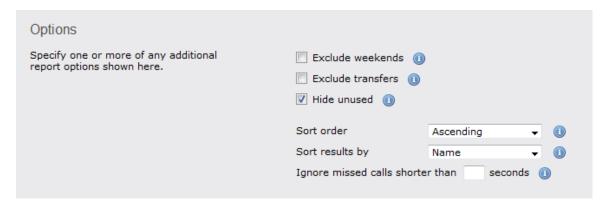
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter ! 9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Hide unused

To exclude unused extensions from your report's results, select the Hide unused option.



Sort order

Choose from the sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



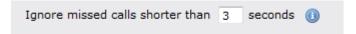
Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

The results of the report show a summary of call volumes - organised by call type - for the report entity you selected. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

■ the report's title

- the date and time that the report was generated
- the name of the report, if applicable

The Web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The web format allows you to see the results of the report at different organisational levels: site level, group level, user level and as an itemised list.

Site level

At site level, the report will show call summary information for each site, as shown below:



Group level

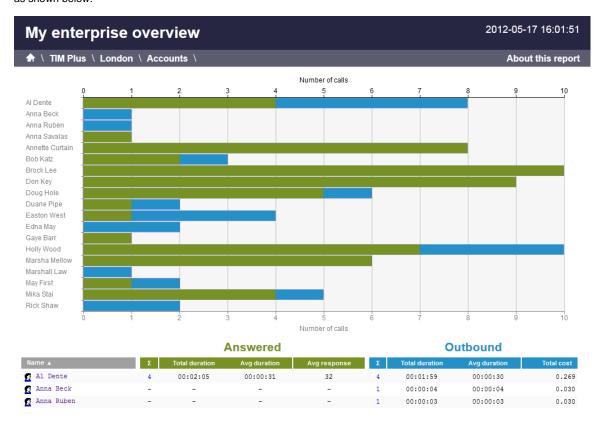
By clicking on a site, you can drill down into group-level information, as shown below:



User level

When drilling down into a group, a new report is produced, showing the same summary information for each individual user within that group,

as shown below:



At all organisational levels, the body of the report consists of a table containing call summary information about each entity. The column headers of this table are described below:

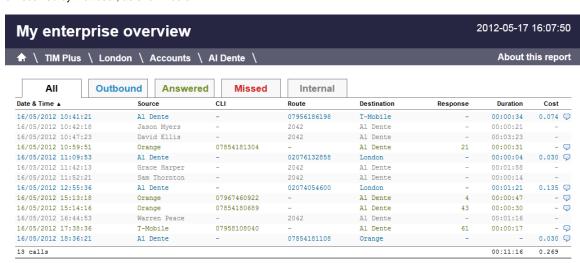
Header	Description
Name	The name of the entity for each line of data
Missed	■ Σ: The total number of missed calls ■ Avg duration: The average duration of all missed calls (in seconds)
Answered	 Σ: The number of incoming calls answered by extensions within the selected entity, including transferred calls Total duration: The total duration of all incoming calls (in hours, minutes and seconds) Avg duration: The average duration of all incoming calls (in hours, minutes and seconds) Avg response: The average time taken to respond to all incoming calls (in seconds)
Outbound	 Σ: The number of outbound calls Total duration: The total duration of all outgoing calls (in hours, minutes and seconds) Avg duration: The average duration of all outgoing calls (in hours, minutes and seconds) Total cost: The total aggregate cost of all outbound calls



In addition to summary information, totals and averages for each call type are shown in the footer of each column.

Itemised list

By clicking on the hyperlink of a particular user, a new report is produced that shows - in chronological order - an itemised list of calls made or received by that user, as shown below:



The headers of the itemised call table are described below:

Header	Description
Date & Time	The date and time the call started
Source	The place from where the call originated
CLI	The telephone number of the remote caller for inbound calls
Route	The information displayed in this field is determined by the type of call: for incoming calls, this shows the CLI of the caller for incoming internal calls, this shows either the caller's username or extension number for outgoing calls, this shows the dialled number
Destination	The information displayed in this field is determined by the type of call: for incoming calls, this shows the name of the user whose extension answered the call, or the extension number if not available for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list for internal calls, this shows the extension that was dialled, enclosed in square brackets []

Response	The length of time it took for the call to be answered (i.e. the response time)
Duration	The duration of the call (in hours, minutes and seconds)
Cost	The cost of the call

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



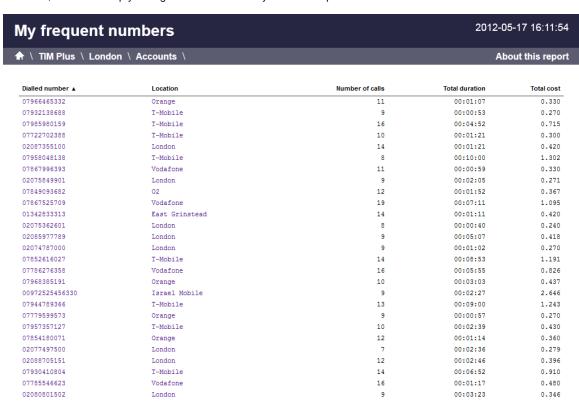
Frequent Numbers

The Frequent Numbers report

☑ Introduction
☑ Running the report
☑ Creating the report
☑ The report's results

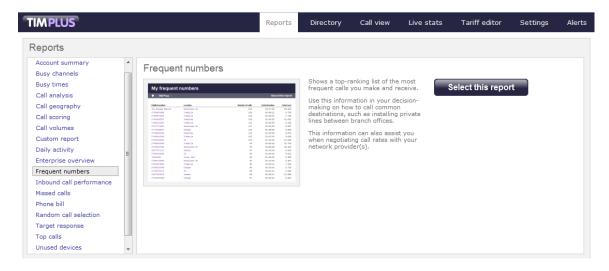
Introduction

The Frequent Numbers report shows a top-ranking list of the numbers that you call, or are called by, most frequently. By highlighting your most frequently-called destinations, the report can help you to determine if private circuits to your commonly-called destinations would be beneficial; it can also help you negotiate call rates with your network provider.



Running the report

On the Reports screen, select the Frequent numbers report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description	
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.	
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.	
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.	
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.	
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.	
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.	
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.	

All calls

The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

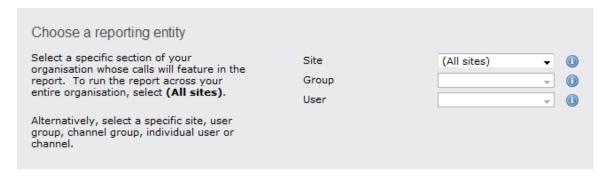
In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

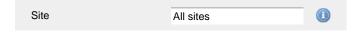
Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.

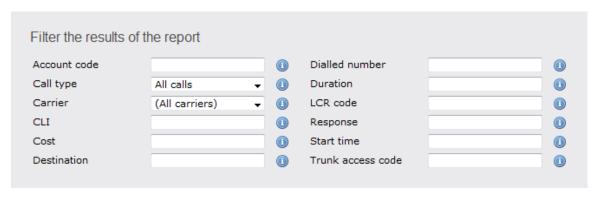


Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the

report immediately, click the Finish button.

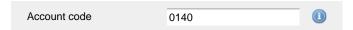
Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

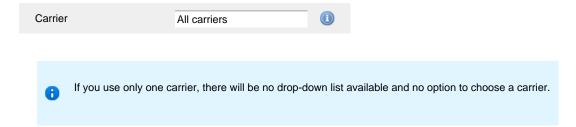
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the – symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

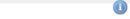
You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:





Trunk access code

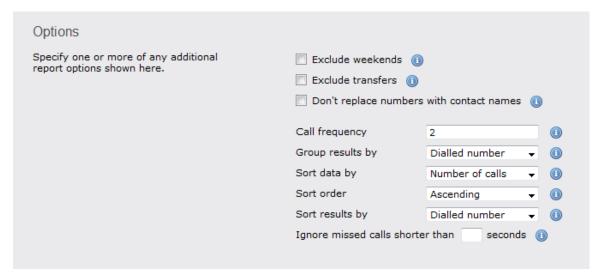
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

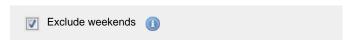
Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



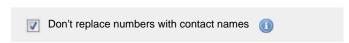
Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Don't replace numbers with contact names

Tick this option if you do not want to replace dialled numbers, CLIs and account codes with their associated names, as defined in your web user's contacts list.



Call frequency

This option determines how frequently a call must have been dialled in order to feature in the results of this report. For example, to include only phone numbers that have been dialled twenty times or more, enter 20 as the minimum frequency, as shown below:



Group results by

Choose from the drop-down list whether to group your results by CLI or dialled number.



Sort data by

To choose the criteria that is used in determining the most frequent calls, select a field from the sort data by drop-down list.

Sort data by	Cost	

Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



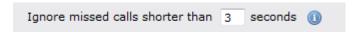
Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The body of the report contains a table showing a summary of each frequently dialled number or CLI along with their associated destinations. The column headers of the table are described below:

Header	Description
Dialled number	The telephone number that was dialled
Location	The location name associated with the dialled number or CLI
Number of calls	The total number of calls made to each unique dialled number or from each unique CLI
Total duration	The total time spent on calls to each dialled number or from each CLI, displayed in hh:mm:ss format
Total cost	The total cost of calls for each unique dialled number

All dialled numbers, CLIs and locations in the table are shown as hyperlinks; clicking on any of them displays an itemised list of calls to/from each one.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Inbound Call Performance

The	Inbound Call Performance report
Ž	Introduction
Ž	Running the report
Ž	Creating the report
Ž	The report's results

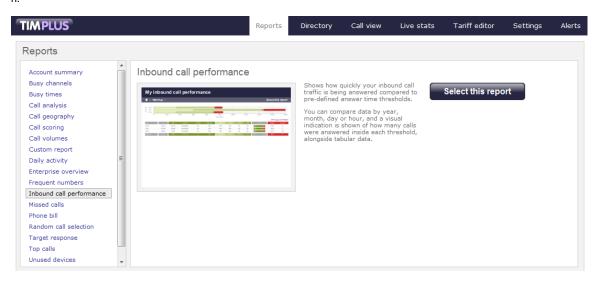
Introduction

The Inbound Call Performance report displays how quickly your inbound calls are being answered, compared to your target thresholds, grouped by year, month, day or hour. A visual representation of how well each target is met is shown alongside a table containing the actual response time values.



Running the report

On the Reports screen, select the Inbound call performance report from the left-hand pane and click the Select this report butto n.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a

group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

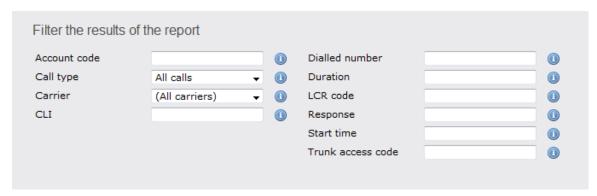
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

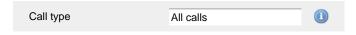
To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

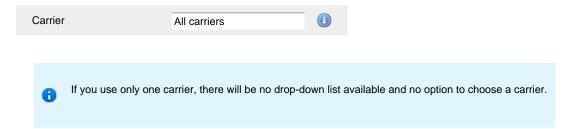
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



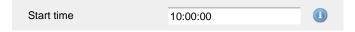
In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

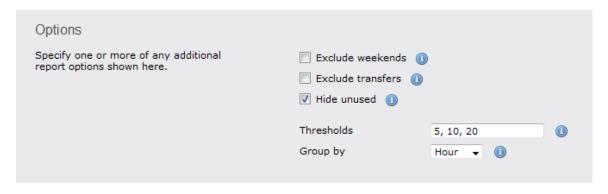
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Hide unused

To exclude unused extensions from your report's results, select the Hide unused option.

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Thresholds

Define your response target threshold(s) by entering comma-separated values in the text box provided. The example below shows response time targets for calls answered within 5, 10 and 20 seconds, respectively.

Thresholds	5, 10, 20	1

Group by

Select the time period by which you want to group your calls.

Group by	Hour	(i)

Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

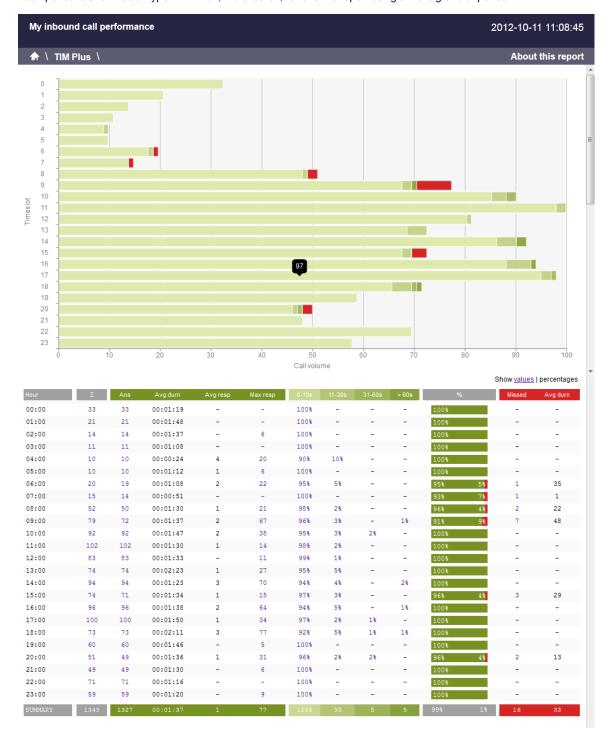
The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The achievement of each response time target is displayed as either percentages or actual values, and can be toggled using the link at the top-right of the graph.

The body of the report consists of a table showing a summary of your incoming calls, grouped by the period you selected. A description of the column headers are shown below:

Header	Description		
Hour / Day / Month / Year	The time period.		
Σ	The total number of calls in each period.		
Answered	 Ans: The total number of answered calls in each period. Avg durn: The average length of time of all answered calls in each period. Avg resp: The average response time of all answered calls in each period. Max resp: The maximum time it took to answer a call in each period. x-xx s: The percentage of calls that were answered within each predefined target, e.g. if 50% is displayed under the 0-5s heading, means that half of all calls were answered within 5 seconds. 		
%	The number of answered versus missed calls within each period, expressed as a percentage.		
Missed	 Σ: The total number of missed calls in each period. Avg durn: The average length of time that missed calls rang before they were abandoned. 		

Each period is shown as a hyperlink which, if clicked on, re-runs the report using a more granular period.



To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:

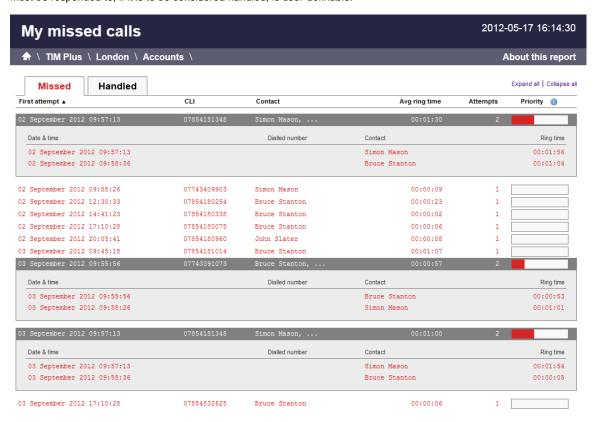


Missed Calls

The I	Missed Calls report
Ž	Introduction
Ž	Running the report
Ž	Creating the report
Ž	The report's results

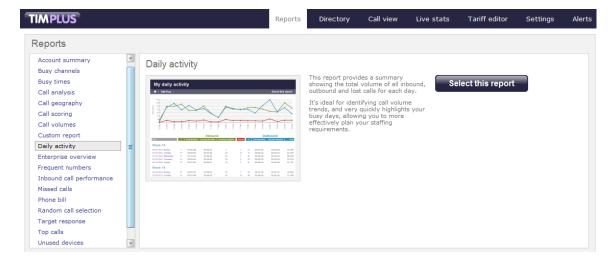
Introduction

The Missed Calls report analyses your missed calls in order to highlight which callers have and haven't been responded to. Each missed call is given a priority rating depending on how many times and how often the caller attempted to make contact. The time window in which a call must be responded to, if it is to be considered handled, is user-definable.



Running the report

On the Reports screen, select the Missed calls report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.

Choose a reporting entity		
Select a specific section of your organisation whose calls will feature in the report. To run the report across your entire organisation, select (All sites). Alternatively, select a specific site, user group, channel group, individual user or channel.	Site Group User	(All sites) (All sites) (I) (I) (I)

Site

To report on a particular site, select it from the drop-down list or select All sites.

Site	All sites	

Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

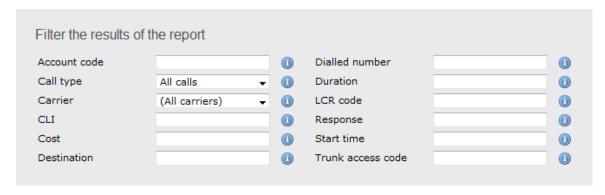
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

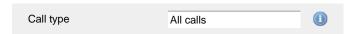
To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

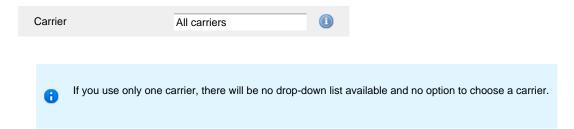
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the – symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

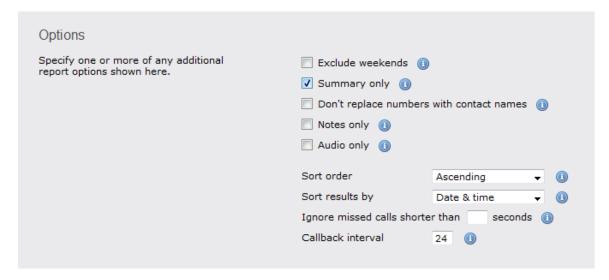
This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Summary only

To show only a summary of your missed calls, instead of an itemised list, tick the box summary only, as shown below:



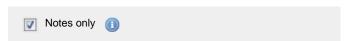
Don't replace numbers with contact names

Tick this option if you do not want to replace dialled numbers, CLIs and account codes with their associated names, as defined in your web user's contacts list.



Notes only

Tick this option if you want your search results to include only calls that have notes associated with them.



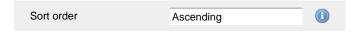
Audio only

Tick this option if you want your search results to include only calls that have an associated voice recording.



Sort order

Choose from the Sort order drop-down list whether you want the results of your report to appear in ascending or descending order.



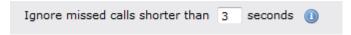
Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Callback interval

This option allows you to define, in hours, the time window in which a call must be responded to, in order to be considered handled. The default callback interval is 24 (hours), but you may enter your own value, as shown below:



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

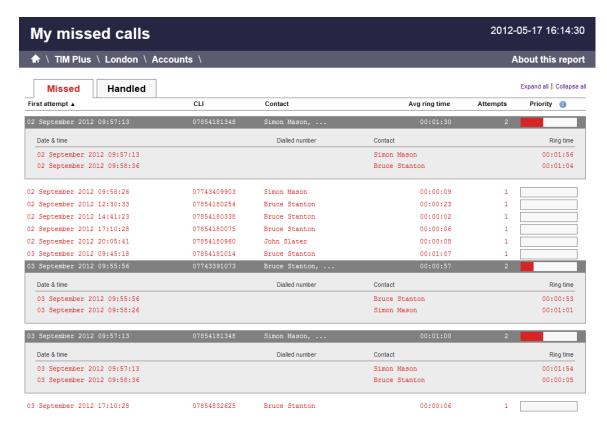
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The report consists of two sections: Missed calls and Handled calls.

Missed calls

The Missed calls tab displays a table containing the calls that were missed and not responded to. Each column header of the table is described below:

Header	Description
First attempt	The date and time of the first missed call
CLI	The telephone number of the remote caller
Contact	The person who missed the call. If several people were called, the field will display the caption, Various
Avg ring time	The average length of time a missed call rang before being abandoned
Attempts	The number of times the caller attempted to reach the specified contact without success
Priority	The priority is calculated by dividing the difference in time between the first and last call attempt by the total number of call attempts

Handled calls

The Handled calls tab displays a table containing the calls that were initially missed but eventually responded to. Each column header of the table is described below:

Header	Description
Handled	The date and time the call was handled
CLI	The telephone number of the remote caller
Contact	The person who eventually handled the call
Duration	The duration of the handled call
Attempts	The number of call attempts made before the call was eventually handled
Priority	The priority is calculated by dividing the difference in time between the first and last call attempt by the total number of call attempts

V

Clicking on an individual call will show an itemised list of all call attempts made by that same caller; clicking on the Expand all link at the top-right corner of the screen will show this itemised list for all missed calls on the page.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Phone Bill

The Phone Bill report

☐ Introduction
☐ Running the report
☐ Creating the report
☐ The report's results

Introduction

The Phone Bill report produces a fully itemised telephone bill for billing back telephone usage to your clients, with the option of adding a percentage markup to each phone call. These bills can also include fixed charges for items other than phone calls, such as room rental, internet services and additional sundry items. You can fully customise the style of the report's output to reflect your own brand, including a company logo, for example.



Mary Quant (4329)

Call charges

Date & time A	Dialled number	Destination	Duration	Cost
02/03/2012 14:50:26	07904910757	T-Mobile	00:01:30	0.195
03/03/2012 14:50:26	07904910757	T-Mobile	00:00:34	0.074
05/03/2012 14:50:26	07904691257	T-Mobile	00:00:58	0.126
07/03/2012 14:50:26	07904691337	T-Mobile	00:00:11	0.030
08/03/2012 14:50:26	07904028757	T-Mobile	00:01:42	0.221
10/03/2012 14:50:26	07904671427	T-Mobile	00:01:58	0.256
11/03/2012 14:50:26	07904910757	T-Mobile	00:01:11	0.154
19/03/2012 14:50:26	07904390957	T-Mobile	00:00:03	0.030
19/03/2012 14:50:26	07904910757	T-Mobile	00:01:37	0.210
22/03/2012 14:50:26	07904910757	T-Mobile	00:00:16	0.035
23/03/2012 14:50:26	07904910757	T-Mobile	00:02:00	0.260
11 calls			00:12:00	1.591
Subtotal				1.590

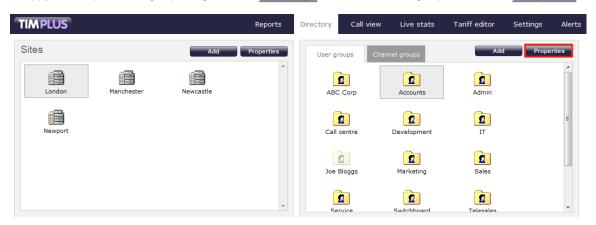
Summary of bill

Bill total	572.06
Tax (20.0%)	114.41
Total payable	686.47

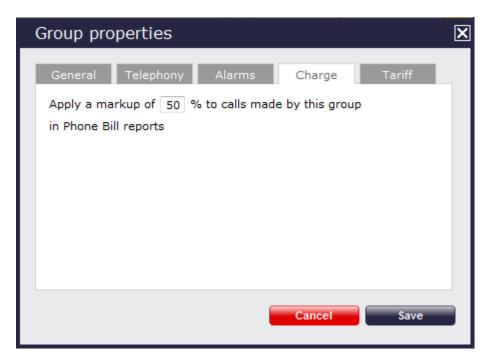
Marking up calls

You can apply a call markup at both user group and individual user level, by setting a charge value inside the Directory.

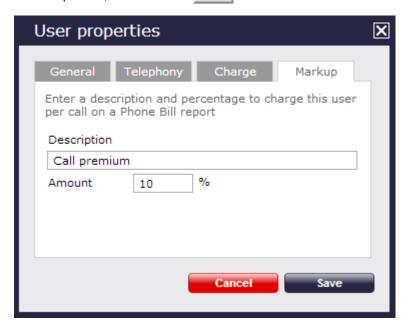
To apply a markup for a user group, navigate to the Directory tab, select the user group and click the Properties button.



In the Group properties window that appears, select the Charge tab and enter a percentage markup in the box provided, then click on the Save button. In the example below, a 50% charge would be added to all calls in the selected group.



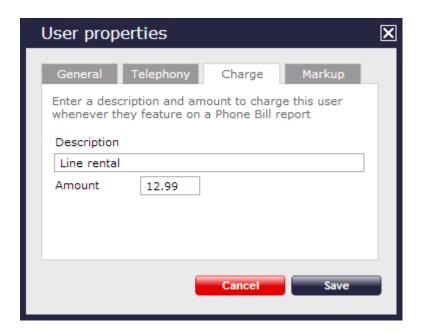
To apply a markup for an individual user, navigate to the Directory tab, locate the user you are interested in and click the Properties button. In the User properties window that appears, select the Markup tab and enter a description and percentage markup in the boxes provided, then click on the Save button.



Adding a fixed charge

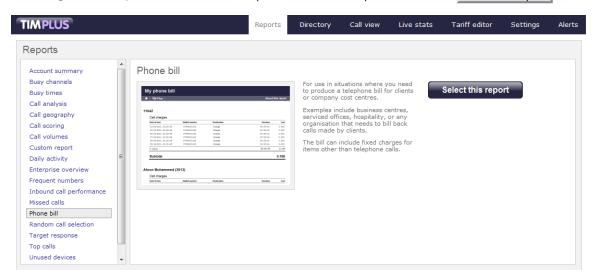
You can also add a fixed charge for items other than phone calls for each individual user that will feature in your bill.

To add a fixed charge, navigate to the Directory tab, select the user and click the Properties button. On the User properties window that appears, select the Charge tab and enter a description and a charge in the boxes provided, then click on the Save button.



Running the report

On the Reports screen, select the Phone bill report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day (normally Monday) of the current week. The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



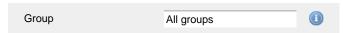
Site

To report on a particular site, select it from the drop-down list or select ${\tt All\ sites}$.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

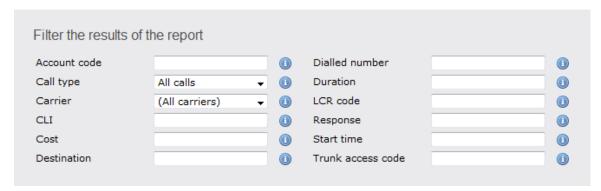
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

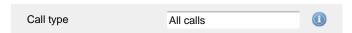
To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



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If you use only one carrier, there will be no drop-down list available and no option to choose a carrier.

CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

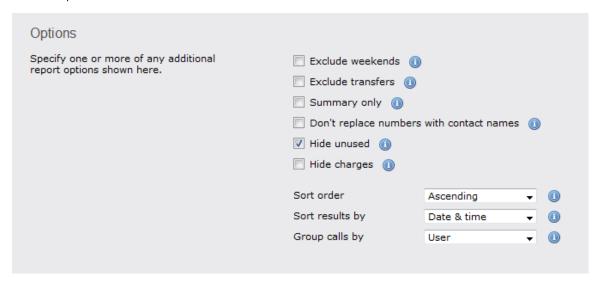
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter ! 9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



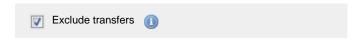
Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Summary only

To show only a summary of calls, instead of an itemised list, tick the box Summary only, as shown below:



Don't replace numbers with contact names

Tick this option if you do not want to replace dialled numbers, CLIs and account codes with their associated names, as defined in your web user's contacts list.



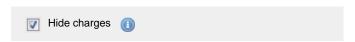
Hide unused

To exclude unused extensions from your report's results, select the Hide unused option.



Hide charges

To hide the charges applied to this report, select the Hide charges option:



Sort order

Choose from the sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Group calls by

Choose from the Group calls by drop-down list how you want to group your results:



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The body of the report consists of an itemised call list for each billed user. Each itemised list has the following column headers:

Header	Description

Date & Time	The date and time the call started.
Dialled number	The telephone number that was dialled.
Destination	The location name associated with the dialled number.
Duration	The total time spent on the call, in hh:mm:ss format.
Cost	The cost of the call(s).
Subtotal	The total cost of all outgoing calls for each user.
Bill total	The total cost of all outgoing calls for all users.
Тах	The sales tax to apply to the bill (if applicable).
Total payable	The total amount payable, including taxes.

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



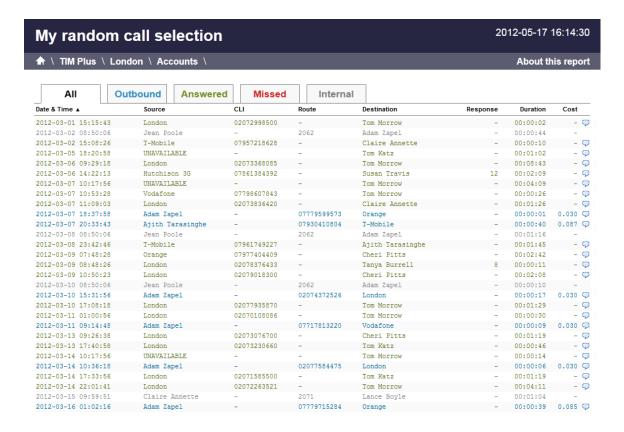
Random Call Selection

The Random Call Selection report

✓ Introduction
 Running the report
 Creating the report
 The report's results

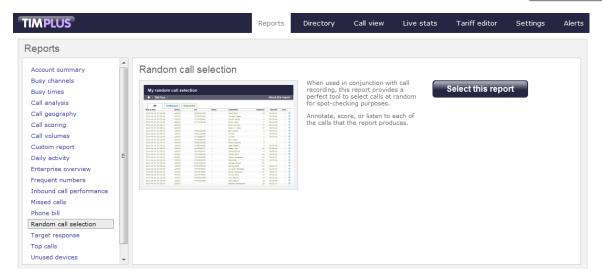
Introduction

The Random Call Selection report is useful for obtaining a sample of phone calls from across your organisation for the purposes of call auditing and quality control, especially when coupled with the integrated call recording features of TIM Plus. You can annotate, score, or listen to any of the calls that appear in the report's results.



Running the report

On the Reports screen, select the Random call selection report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

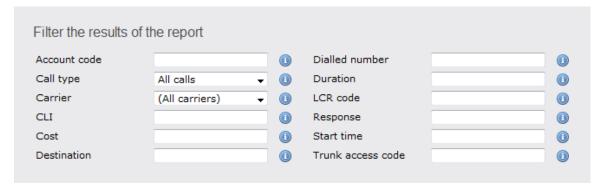
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.





To report on more than one account code, separate each code using a comma.

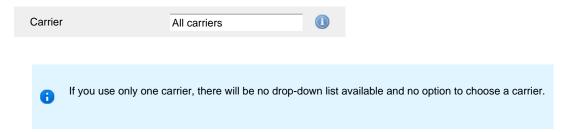
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

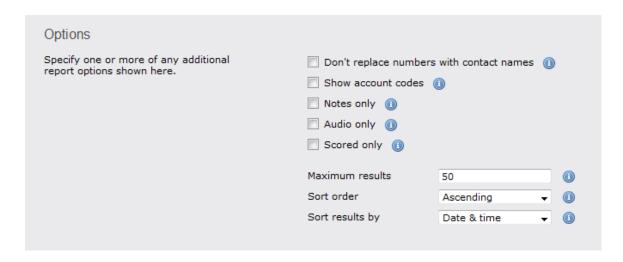
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter ! 9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Don't replace numbers with contact names

Tick this option if you do not want to replace dialled numbers, CLIs and account codes with their associated names, as defined in your web user's contacts list.



Show account codes

Select this option if you would like to display any associated account codes as an additional column in this report.



Notes only

Tick this option if you want your search results to include only calls that have notes associated with them.



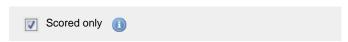
Audio only

Tick this option if you want your search results to include only calls that have an associated voice recording.



Scored only

Tick this option to include only calls that have been previously scored.



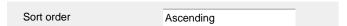
Maximum results

To limit the report's results, enter the maximum number of results you want the report to display in the Maximum results option, e.g. if you enter 50 in the text box provided, only 50 results will be displayed.



Sort order

Choose from the Sort order drop-down list whether you want the results of your report to appear in ascending or descending order.





Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

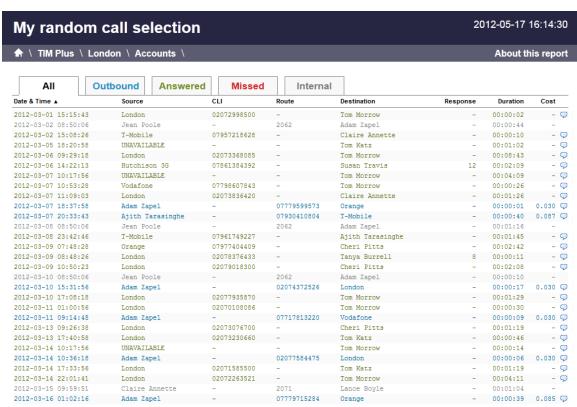
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The body of the report consists of a table showing a randomly-chosen summary of calls for the period you selected. Each column header of the table is described below:

Header	Description
Date & Time	The date and time the call started.
Source	The place from where the call originated.
CLI	The telephone number of the remote caller, for inbound calls.
Route	The information displayed in this field is determined by the type of call: for incoming calls, this shows the CLI of the caller; for incoming internal calls, this shows either the caller's username or extension number; for outgoing calls, this shows the dialled number.
Destination	The information displayed in this field is determined by the type of call: for incoming calls, this shows the name of the user whose extension answered the call, or the extension
	number if not available; for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list; for internal calls, this shows the extension that was dialled, enclosed in square brackets [].
Response	for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list;
Response Duration	 for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list; for internal calls, this shows the extension that was dialled, enclosed in square brackets [].

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:

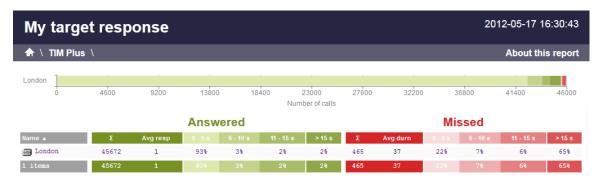


Target Response

The T	Farget Response report
Ž	Introduction
Ž	Running the report
Ž	Creating the report
Ž	The report's results

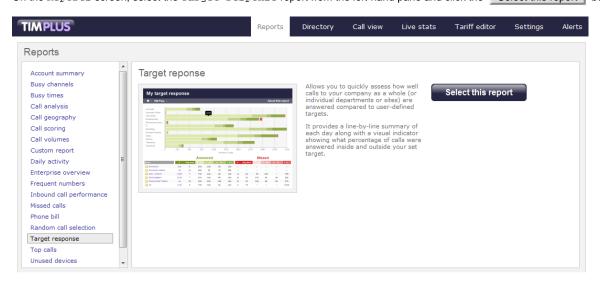
Introduction

The Target Response report enables you to assess how well calls to your company are answered, compared to user-defined targets. The report provides a visual representation as well as a line-by-line summary of the proportion of calls answered inside and outside your set targets.



Running the report

On the Reports screen, select the Target response report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

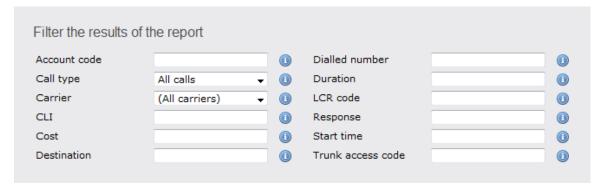
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.





To report on more than one account code, separate each code using a comma.

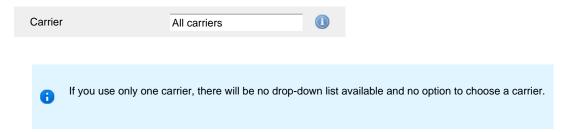
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal, etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

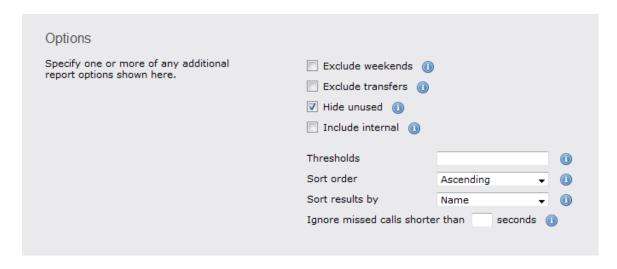
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



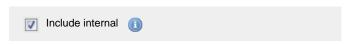
Hide unused

To exclude unused extensions from your report's results, select the Hide unused option.



Include internal

Tick this box if you want to include internal calls in your report's results.



Thresholds

Use this option to define your response time target thresholds. The example below shows response time targets of 5, 10 and 20 seconds.



Sort order

Choose from the Sort order drop-down list whether you want the results of your report to appear in ascending or descending order.



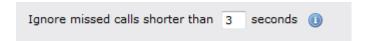
Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



lanore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are Web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.



As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

The body of the report consists of a table showing a summary of call information for the period you selected, grouped by entity. Each column header of the table is described below:

Header Description

Name	The name of the entity for each line of data
Answered	 Σ: The total volume of calls received for each entity Avg resp: The average response time of all answered calls in each period x-xx s: The percentage of calls that were answered within each predefined target, e.g. if 50% is displayed under the 0-5s heading, half of all calls were answered sooner than 5 seconds You can define your own thresholds in the Options section of the report wizard (above)
Missed	■ ∑: The total number of missed calls for each entity ■ Avg durn: The average length of time a missed call rang before being abandoned ■ x-xx s: The percentage of calls that were abandoned within each predefined target, e.g. if 50% is displayed under the 0-5s heading, half of all calls were abandoned sooner than 5 seconds You can define your own thresholds in the Optionssection of the report wizard (above)

Each entity is shown as a hyperlink which, if clicked on, re-runs the report to include only call information pertaining to that entity, allowing you to inspect the performance of specific teams and individual users.



To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:

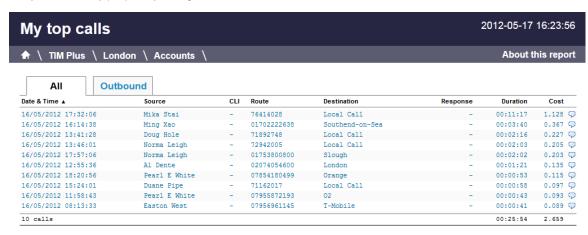


Top Calls



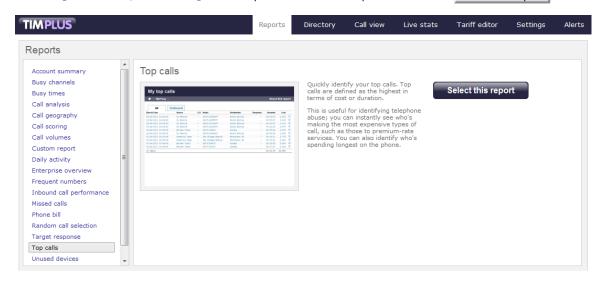
Introduction

The Top Calls report is useful for discovering unusual calling patterns and identifying potential abuse, by highlighting the longest and most costly calls made by people in your organisation.



Running the report

On the Reports screen, select the Top calls report from the left-hand pane and click the Select this report button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.

Choose a reporting entity Select a specific section of your organisation whose calls will feature in the report. To run the report across your entire organisation, select (All sites). Alternatively, select a specific site, user group, channel group, individual user or channel.

Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

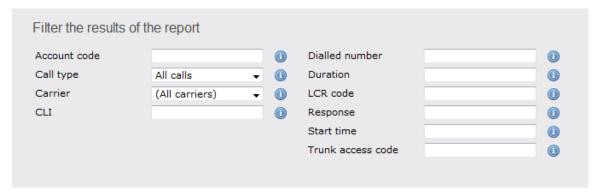
If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

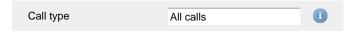
To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.

Account code 0140

To report on more than one account code, separate each code using a comma.

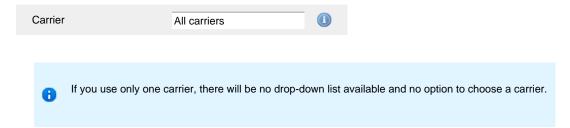
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*. To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



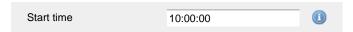
In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

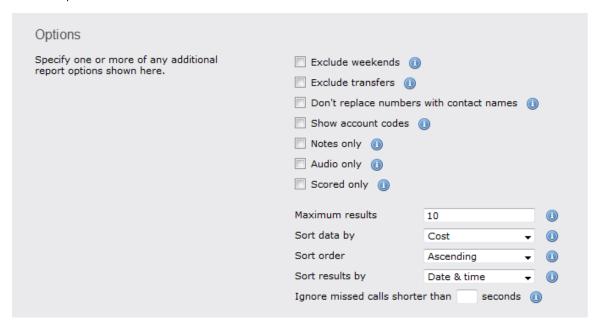
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

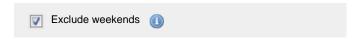
Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



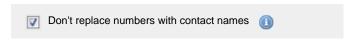
Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



Don't replace numbers with contact names

Tick this option if you do not want to replace dialled numbers, CLIs and account codes with their associated names, as defined in your web user's contacts list.



Show account codes

Select this option to display any associated account codes as an additional column in this report.



Notes only

Tick this option if you want your search results to include only calls that have notes associated with them.



Audio only

Tick this option if you want your search results to include only calls that have an associated voice recording.



Scored only

Tick this option to include only calls that have a score associated with them, e.g. calls that have already been listened to and scored



Maximum results

To limit the report's results, enter the maximum number of results you want the report to display in the Maximum results option, e.g. if you enter 50 in the text box provided, only 50 results will be displayed.



Sort data by

To choose the criteria that is used in determining the top calls, select a field from the Sort data by drop-down list.



Sort order

Choose from the Sort order drop-down list whether you want the results of your report to appear in ascending or descending order.



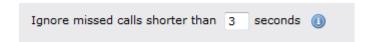
Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



lanore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

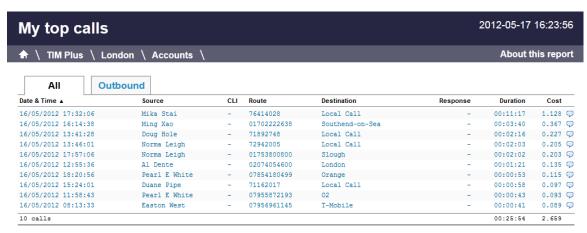
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in web format:



The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The report consists of a table containing a list of your top calls, as defined by your selection criteria. Each column header of the table is described below:

Header	Description
Date & Time	The date and time the call started
Source	The place from where the call originated
CLI	The telephone number of the remote caller for inbound calls
Route	The information displayed in this field is determined by the type of call: for incoming calls, this shows the CLI of the caller for incoming internal calls, this shows either the caller's username or extension number for outgoing calls, this shows the dialled number
Destination	 The information displayed in this field is determined by the type of call: for incoming calls, this shows the name of the user whose extension answered the call, or the extension number if not available for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list for internal calls, this shows the extension that was dialled, enclosed in square brackets []
Response	The length of time it took for the call to be answered (i.e. the response time)
Duration	The duration of the call (in hours, minutes and seconds)

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



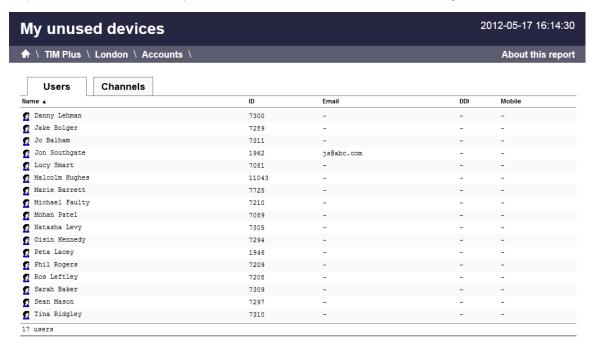
Unused Devices

The Unused Devices report

☐ Introduction
☐ Running the report
☐ Creating the report
☐ The report's results

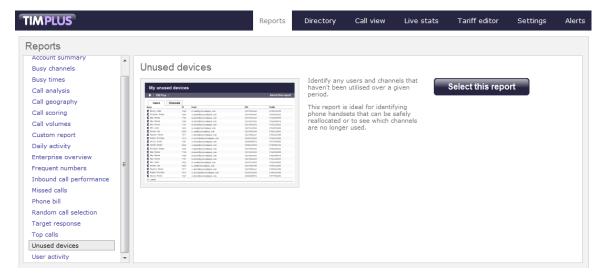
Introduction

The Unused Devices report identifies any users and channels that haven't been utilised in a given period of time. It is useful for identifying telephone handsets that can be safely reallocated to other users or which channels are no longer used.



Running the report

On the Reports screen, select the Unused devices report from the left-hand pane and click the Select this report button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.
This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a

group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report options

You can limit the results of your report by choosing one or more of the following filters:



Show "Do not log" devices

Tick this box if you would like to include devices whose status is set to not log calls.



Sort order

Choose from the Sort order drop-down list whether you want the results of your report to appear in ascending or descending order.

Sort order	Ascending	

Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

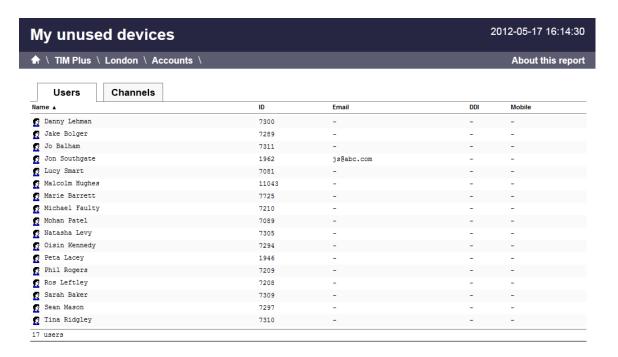
Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

Below is an example of this report's output in Web format, showing both unused users and unused channels:





The Web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

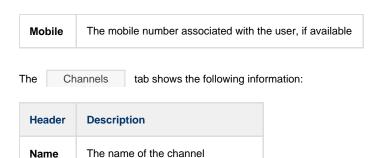
- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The results will display as a paginated list of unused devices with each type of device being grouped in its own tab:

The Users tab shows the following information:

Header	Description
Name	The name of the user
ID	The extension number associated with the user
Email	The e-mail address associated with the user
DDI	The DDI associated with the user, if available

ID



The ID associated with the channel

To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



User Activity



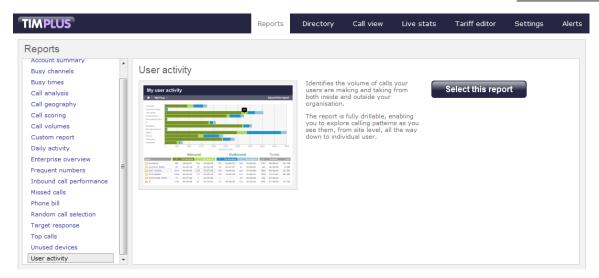
Introduction

The User Activity report provides a comprehensive summary of internal and external call activity - both inbound and outbound - for each site, group or user. It is also possible to drill down into each entity to obtain the same call information at a more detailed level.



Running the report

On the Reports screen, select the Enterprise overview report from the left-hand pane and click the Select this report | button.



A new window will appear, where you can set the parameters of your report.

Selecting the reporting period

For each report, you must specify a time span that covers the calls you want the report to include. This is known as the "reporting period".



There are several preset reporting periods available for selection, based on the standard Gregorian calendar. The following table describes how the start and end times are defined for each preset period:

Period	Description
Today	The start and end dates are set to the current date. The start time is set to 00:00:00 and the end time to 23:59:59.
Yesterday	The start and end dates are set to the current date minus one day. The start time is set to 00:00:00 and the end time to 23:59:59.
This week	The start date is set to the first day of the current week (normally Monday). The end date is set to the current day. The start time is set to 00:00:00 and the end time to the current time.
Last week	The start date is set to the date of the last Monday, and the end date is set to the start date plus seven days. The start time is set to 00:00:00 and the end time to 23:59:59.
This month	The start date is set to the first day of the current month. The end date is set to the current day. The start time is set to 00 :00:00 and the end time to the current time.
Last month	The start date for this period is set in three stages: The day is set to the first day of the month. The month is set to the previous month. The year is set to the current year, unless it is currently January, in which case, the previous year is used. The start and end times are set to 00:00:00 and 23:59:59 respectively.

This year	The start date is set to the first day of the first month of the current year, whilst the end date is set to today's date. The start and end times are set to 00:00:00 and 23:59:59 respectively.	
All calls	The start and end dates and times are set to the dates and times of the first and last call in the entire call database, respectively.	

In addition to the presets described above, it is possible to specify a custom reporting period by choosing Custom period from the Period drop-down list and specifying your own Start date, Start time, End date and End time of the period you want to report on.



Once you have set the reporting period, click on the Next button to set additional report parameters and options, or select the button to run the report immediately.

Selecting the reporting entity

The Reporting entity parameter allows you to select the part of your organisation whose calls the report should include, e.g. a site, a group or an individual user.



Site

To report on a particular site, select it from the drop-down list or select All sites.



Group

If a site has been selected, you are able to further limit the report's results by selecting a group from the drop-down list.



User

If both a site and group have been selected, you can further limit the report's results to include only calls involving a particular user, by selecting that user from the drop-down list.



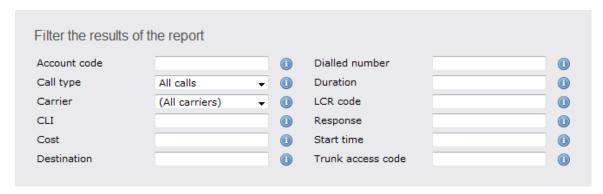
V

If your web account is restricted to a specific site or group, only those entities to which you have access will be available in the drop-down lists.

Once you have selected the scope of your report, click on the Next button to set additional report parameters and options, or to run the report immediately, click the Finish button.

Selecting the report filters

You can limit the results of your report by choosing one or more of the following filters:



Account code

To produce a report consisting only of calls that were made using a particular account code, enter the account code in the field provided.



To report on more than one account code, separate each code using a comma.

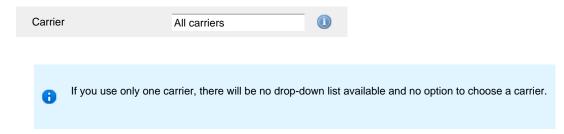
Call type

This filter allows you to define the type of call you want to report on, in terms of where the call originated and where it was delivered, e.g. incoming, outgoing, internal etc. To report on all types of call, set this to All calls.



Carrier

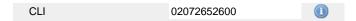
If you use more than one carrier, you can limit the results to include only calls that were made using a specific carrier.



CLI

Calling Line Identification (CLI) is the telephone number of the remote caller in an incoming call scenario.

You can report on calls that originate from a specific CLI or those whose CLI matches a particular pattern of digits. For example, to report on all incoming calls from Tri-Line, you could enter 02072652600.



You can use the ! symbol to explicitly exclude a CLI from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls from Tri-Line, but include all others, you could use !020726526*. To report on more than one CLI, use a comma to separate each entry.

Cost

You can define a cost filter to include calls above or below specific values by entering your criteria, as shown below:



You can specify a cost range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

Destination

If you want to filter calls to a specific, known destination, type the name of the destination in the text box provided. This filter accepts the ! an d * symbols for excluding values and specifying partial matches, respectively.

For example, if you wanted to exclude all calls to France, you could enter !France*, as shown below:



Dialled number

To filter calls to a specific dialled number, type it in the text box provided. The dialled number is defined as the number that is dialled (in the case of an outbound call), or the DDI number that the remote party dialled to reach a particular extension or group (in the case of an inbound call).

To filter calls to a specific area, a partial number can be entered (e.g. 0033 for calls to France).



You can use the ! symbol to explicitly exclude a dialled number from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls to Tri-Line, but include all others, you could use !020726526*). To report on more than one dialled number, use a comma to separate each entry.

Duration

To filter calls above or below a particular duration, enter the desired duration in seconds.



You can specify a duration range by using the - symbol; to specify limits, use the comparison operators, >, <, and ! .

In the above example, the report will return only calls longer than 1800 seconds (30 minutes).

LCR code

To filter your results to include only calls that used a Least Cost Routing (LCR) code, enter it in the text box provided.



You can use the ! symbol to explicitly exclude a LCR code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using all LCR codes beginning 162, you could enter !162*. To report on more than one LCR code, use a comma to separate each entry.

Response

This option allows you to filter calls based on their response time, measured in seconds. Specify the desired response time threshold in the text box provided.



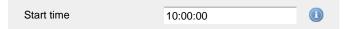
In the above example, the search results will display calls that have a response time greater than 10 seconds.

You can specify a response time range by using the - symbol and; to specify limits, use the comparison operators, >, <, and ! .

Start time

This option allows you to filter calls based on the time the call started. Specify the start time in the text box provided using the hh:mm:ss for mat.

For example, to include only calls that began after 10 am, you could enter 10:00:00 in the Start time field, as shown below:



Trunk access code

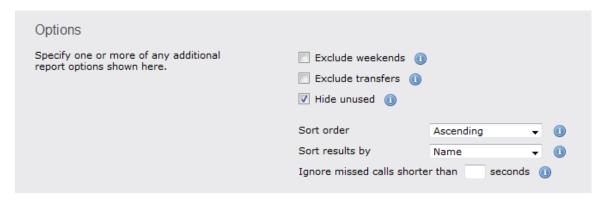
If your telephone system uses trunk access codes to connect calls using specific channels, you can limit your report's results to include only calls made using those codes. Specify the trunk access code in the text box provided.



You can use the ! symbol to explicitly exclude a trunk access code from the report's results, and/or the * symbol as a wildcard in digit pattern matching. For example, to exclude calls made using the 9 trunk access code, you could enter !9. To report on more than one trunk access code, use a comma to separate each entry.

Selecting the report options

This section enables you to further narrow down your report results, by excluding certain types of calls. It also allows you to sort the report's results in a particular manner.



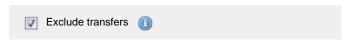
Exclude weekends

To exclude weekend calls from your report's results, select the Exclude weekends option.



Exclude transfers

To exclude transferred calls from your report's results, select the Exclude transfers option.



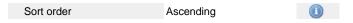
Hide unused

To exclude unused extensions from your report's results, select the Hide unused option.



Sort order

Choose from the Sort order drop-down list whether you want the results of the report to appear in ascending or descending order.



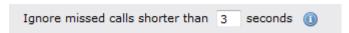
Sort results by

To sort your report's results by a particular column, select it from the Sort results by drop-down list.



Ignore short missed calls

Missed calls below a certain duration can sometimes pollute the meaning of a report's results. To exclude such short calls from your report, enter a duration threshold in the text box provided, e.g. to ignore calls below 3 seconds, enter 3.



Selecting the report format

This section allows you to choose the media format of your completed report. The formats available are web, PDF, Excel, CSV and XML.

More details about each report format are available in the Setting the report format section above.

Creating the report

When you have selected a reporting period and have chosen any filters and options, you can either run the report immediately by clicking on the Run now button, or schedule it for future delivery.



The report's results

The results of the report show comprehensive call summary information - organised by call type - for the report entity you selected. By clicking on the About this report link at the top-right corner of the page, you can review any filters and options that have been applied to the report.

As with all reports produced by TIM Plus, each page of the report includes the following information:

- the report's title
- the date and time that the report was generated
- the name of the report, if applicable

The web format is the most interactive of all formats: all column headers are click-sortable and most graphical and tabular elements can be drilled down into, allowing deeper analysis of your results.

Results are shown for each organisational level: site, group and individual user, where a table is shown with the following headers:

Header	Description
Name	The name of the entity for each line of data

Inbound	 Σ: The number of inbound answered calls, including transferred calls Ext duration: The total duration of all inbound external calls (in hours, minutes and seconds) Int duration: The total duration of all inbound internal calls (in hours, minutes and seconds)
Outbound	 Σ: The number of outbound calls made Ext duration: The total duration of all outbound external calls (in hours, minutes and seconds) Int duration: The total duration of all outbound internal calls (in hours, minutes and seconds)
Totals	 Σ: The total number of calls including all inbound and outbound, both internal and external Duration: The total duration of time spent on all inbound and outbound calls Cost: The total cost of all calls

Site Level



Group level

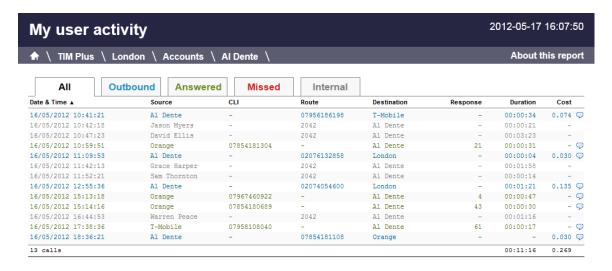


Individual user level



Itemised call list

When drilling down into an individual user, the report style changes to an itemised call list rather than a call summary table:



The column headers of the itemised call list are as follows:

Header	Description
Date & Time	The date and time the call started
Source	The place from where the call originated
CLI	The telephone number of the remote caller for inbound calls
Route	The information displayed in this field is determined by the type of call: for incoming calls, this shows the CLI of the caller for incoming internal calls, this shows either the caller's username or extension number for outgoing calls, this shows the dialled number
Destination	The information displayed in this field is determined by the type of call: for incoming calls, this shows the name of the user whose extension answered the call, or the extension number if not available for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your contacts list for internal calls, this shows the extension that was dialled, enclosed in square brackets []
Response	The length of time it took for the call to be answered (i.e. the response time)
Duration	The duration of the call (in hours, minutes and seconds)
Cost	The cost of the call

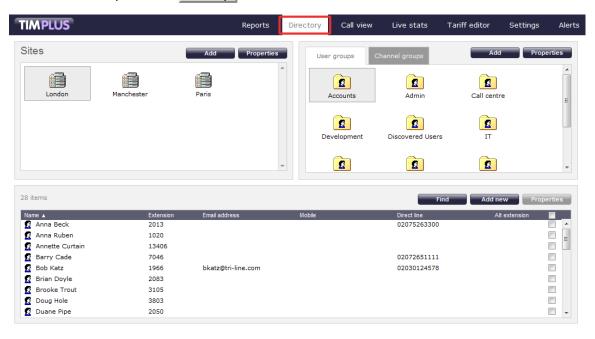
To modify your report to cover a larger organisational scope, click on an element of the breadcrumb as shown below:



Directory

Directory overview

The Directory is the place where all of your sites, groups, users and channels are configured. In here, objects can be added, moved around your organisation and be inspected and modified.

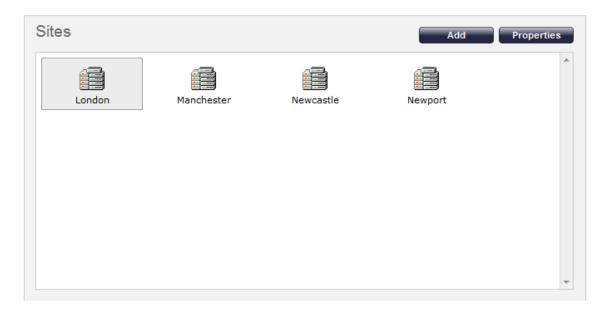


If you are logged in as a standard web user whose access is restricted to a specific group, the displayed. For administrative privileges, contact your system maintainer.

The Directory screen contains three panels, as detailed below:

Sites

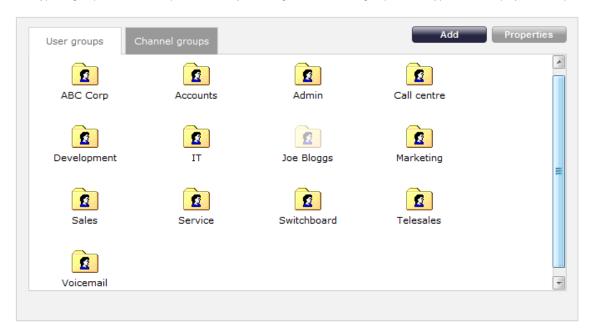
The Sites panel is located at the top-left of the Directory screen. The function of a site object is to acquire call logging data from a telephone system, as well as serving as a representation of a hierarchical level in your organisation. TIM Plus allows the logging of data from up to five telephone systems and a site object must be configured for each one.



For more information, click on the Sites page.

Groups

The Groups panel is located at the top-right of the Directory screen and contains groups of users (extensions) and channels (trunks), with each type of group divided into separate tabs. By selecting a tab, all of the groups of that type will be displayed in the panel.



For more information, click on the Groups page.

Contents

The Contents panel is located at the bottom-half of the Directory screen. This contains the individual objects belonging to the previously-selected user or channel group.



For more information, click on the Contents page.

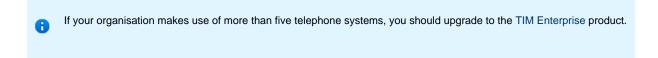
Sites

Sites overview

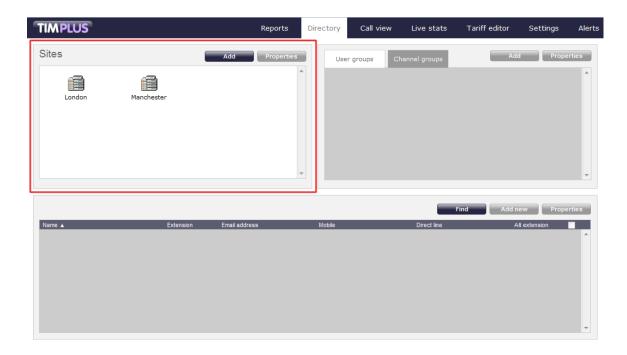


What is a site?

The function of a site object is to acquire call logging data from a telephone system, as well as serving as a representation of a hierarchical level in your organisation. TIM Plus allows the logging of data from up to five telephone systems and a site object must be configured for each one.

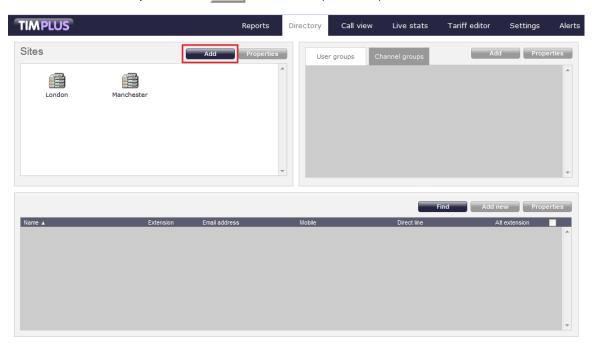


The Sites panel is located on the top-left side of the Directory screen.



Adding a site

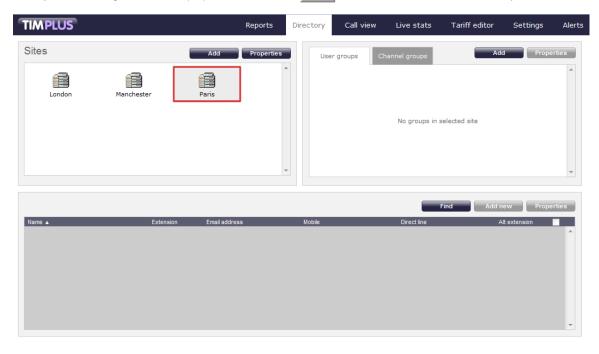
To add a site to the Directory, click on the Add button at the top-left of the panel, as shown below:



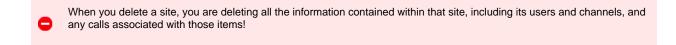
The Site properties window will appear, where you can enter the site's name, the PBX make and model, as well as the connection method used by your telephone system to deliver call logging data. For information on how to configure the rest of the site's properties, refer to the Configuring a site section.



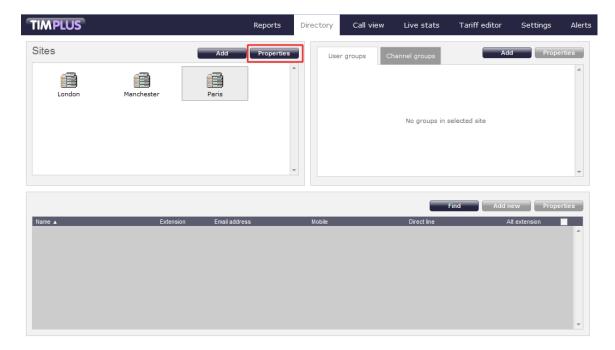
When you have configured the site's properties, click on the Add button to add the site to the Directory.



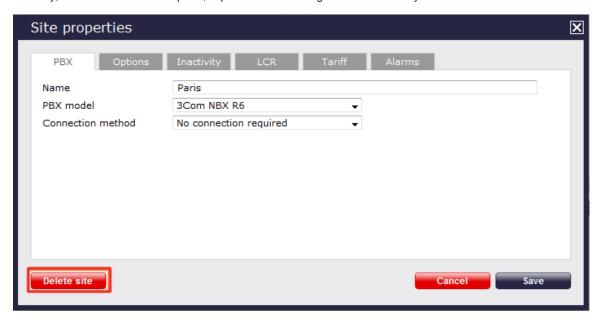
Deleting a site



To delete a site from the Directory, select the site you want to remove, then click on the Properties button, as shown below:



The Site Properties window will appear. Click on the Delete site tab at the bottom-left of the window to remove the site from the Directory; a confirmation will be required, to prevent the site being deleted accidentally.

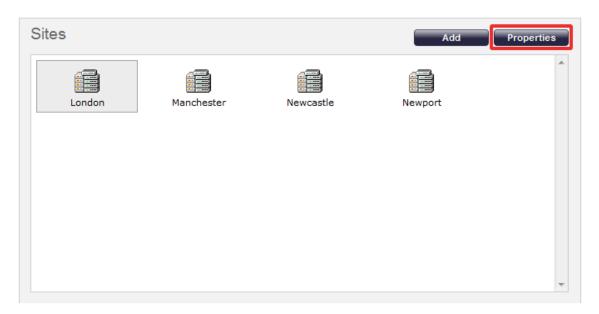


Configuring a site

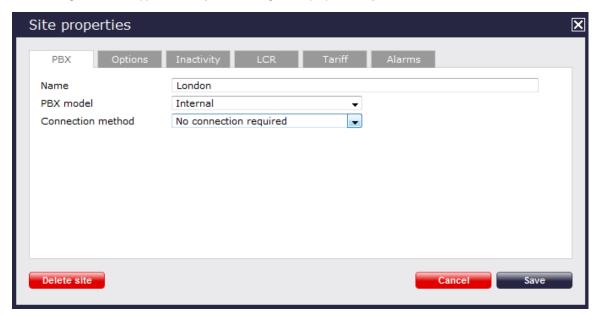


Overview

To configure a site, go to the Directory screen, select the site you want to configure and click on the Properties button at the top-right of the panel, as shown below:



The following window will appear, where you can configure the properties of your site:

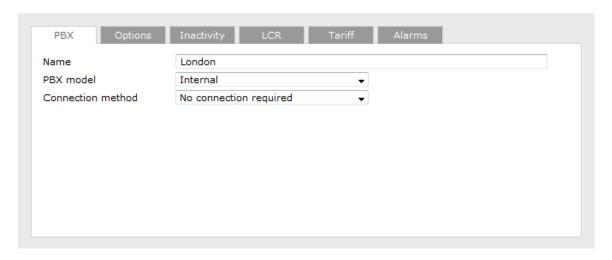


Each tab in the Site properties window are described below:

PBX

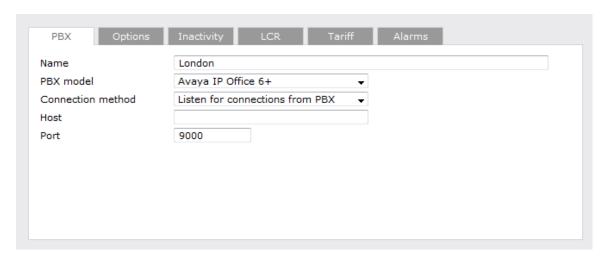
The PBX tab allows you to configure the properties of your telephone system. The properties presented in this tab will vary, depending on the connection method used by your telephone system to provide call logging data.

For all connection types



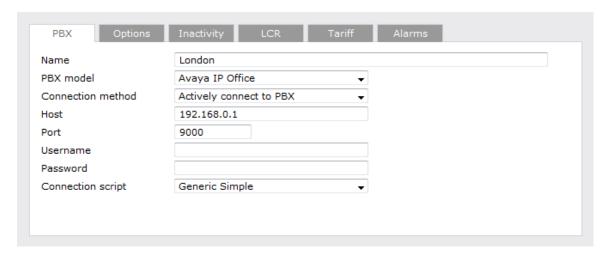
Field	Description
Name	The name by which you want your site to be identified.
PBX model	The name of your telephone system.
Connection method	The connection method used by your telephone system to provide call logging data.

For listening connections



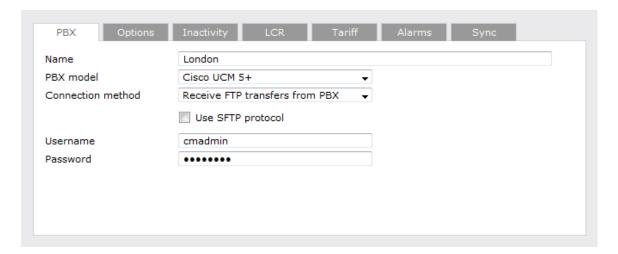
Field	Description
Host	Specify the IP address of your PBX to only allow data to be sent from that address. You may leave this field blank to accept data from any IP address.
Port	The port number that TIM Plus should listen on for call logging data.

For active connections



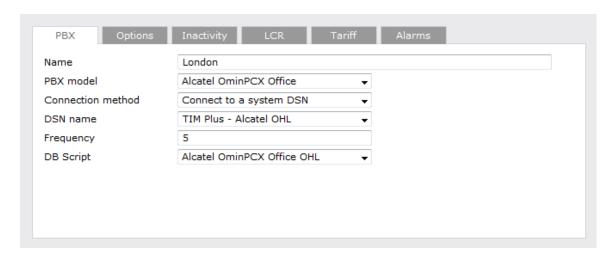
Field	Description
Host	The IP address of the telephone system.
Port	The port number that your telephone system listens on.
Username	The username required to log in to your telephone system, if applicable.
Password	The password required to log in to your telephone system, if applicable.

For FTP transfer connections



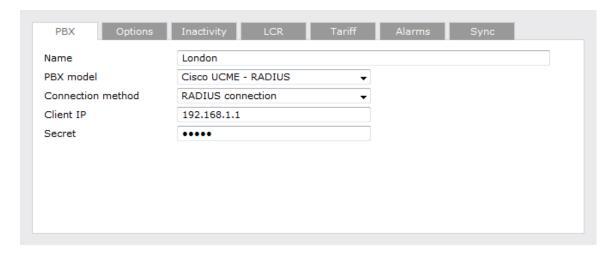
Field	Description
Username	The username of the FTP account on your telephone system.
Password	The password of the FTP account on your telephone system.

For DSN connections



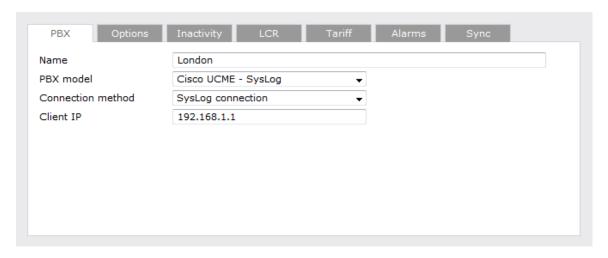
Field	Description
DSN name	The name of the system DSN connection to use when connecting to your telephone system's database.
Frequency	The frequency, in seconds, of the checks that TIM Plus makes when connecting to the database to determine if new data is available.
DB Script	The database script that TIM Plus uses when checking for new data.

For RADIUS connections



Field	Description
Client IP	The IP address of your telephone system responsible for sending RADIUS packets.
Secret	The secret key used in RADIUS authentication between TIM Plus and your telephone system.

For SysLog connections



Field	Description
Client IP	The IP address of your telephone system responsible for sending SysLog events to TIM Plus.

For detailed information about connecting to all makes/models of PBX, refer to the Connecting to your PBX section.

Options

The Options tab enables you to keep a backup of any call logging data received, timestamp incoming call records and delay processing of call records. These options are explained below in more detail:



Save a backup of any data received from this PBX

TIM Plus allows you to save a backup of any call logging data received from your telephone system(s).

To enable backups, tick the save a backup of any data received from this PBX box and enter the location of the folder you want to store the files in. The default path is {app}\backup\backup-{year}-{month}-{day}. {uiv} and can contain dynamic variables, as detailed below:

Item	Description
app	The full installation path of TIM Plus

year	The year the data was captured in yyyy format
month	The month the data was captured in mm format
day	The day of the month when data was captured in dd format
uiv	A unique ID representing each site in the Directory

Timestamp received data

TIM Plus can timestamp call records from your telephone system as they are received, if they do not already include dates and times.

Binary data

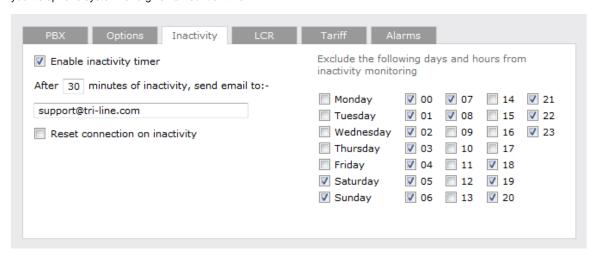
Select this option if your telephone system sends call records in a non-textual format.

Delay processing of received data

Enable this option and enter a time delay, in milliseconds, if call records are sent from your telephone system over a slow connection. This helps to prevent data loss when call records are processed before they are fully received.

Inactivity

The Inactivity tab allows you to set up an inactivity timer, which can notify you by e-mail when TIM Plus has not received data from your telephone system for a given amount of time.



Enable inactivity timer

Select this option to enable inactivity monitoring for the site you are configuring. Enter the amount of time, in minutes, that must pass with no call activity, before an e-mail is sent. Next, enter the e-mail address that will receive inactivity alerts for this site.

Reset connection on inactivity

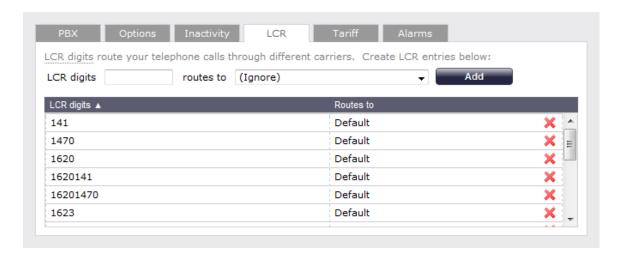
TIM Plus can reset the network connection to your telephone system when an inactivity alert is sent, in order to cause the telephone system to restart its connection.

Exclude days and hours from inactivity monitoring

Tick the box alongside the days and hours when it is legitimate that no call activity takes place, such as at night or at weekends, so as not to receive unnecessary e-mail notifications for those periods.

LCR

The LCR tab allows you to administer any least cost routing (LCR) codes you may use to route calls via different carriers.



Adding LCR codes

To add an LCR code, enter it in the LCR digits field and select its associated tariff table from the drop-down list, as shown above.

Removing LCR codes

To remove an LCR code, click on the X icon alongside it.

Tariff

The Tariff tab allows you to select a default tariff table to use when costing calls made by users from this site.

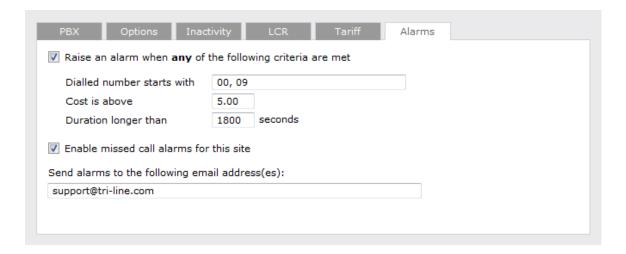


8

By default, TIM Plus is supplied with a standard tariff table for the country of installation, which automatically includes details of national, international and mobile/cellphone dial codes. Bespoke tariffs can also be provided on request.

Alarms

TIM Plus can send e-mail alerts when calls whose properties match certain criteria have happened, such as calls above a particular duration, calls to specific phone numbers, or when user-defined cost thresholds are exceeded.



Dialled number alarm

An alarm can be activated when a full or partial number is dialled. To add a series of full or partial numbers, separate each one with a comma, as shown above. An example might be 00, 020, 020726526, 02072652600.

Cost alarm

An alarm can be activated when a call exceeds a specific cost.

Duration alarm

An alarm can be activated when a call exceeds a predetermined duration, specified in seconds.

Missed call alarm

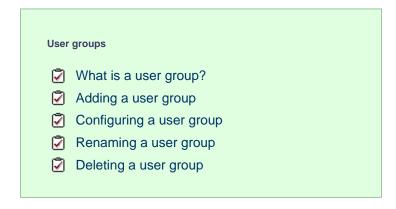
E-mail notifications of missed calls can be activated, by ticking the Enable missed call alarms for this site option.

Delivering the alarm notification

To receive an e-mail notification from TIM Plus about any of the aforementioned alarms, enter the address of the e-mail recipient in the box provided; to send alerts to multiple email addresses, separate each one with a semicolon.

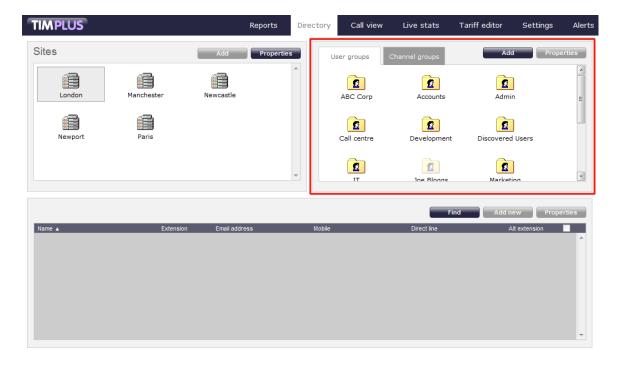
Groups

User groups



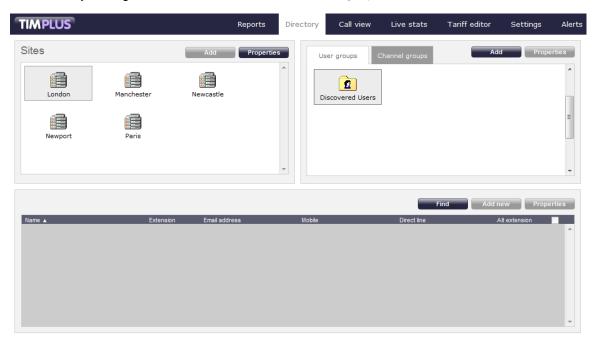
What is a user group?

A user group is a container of individual users, and together they mimic the organisational structure of your company, enabling you to run reports on, and restrict access to, parts of the TIM Plus directory.



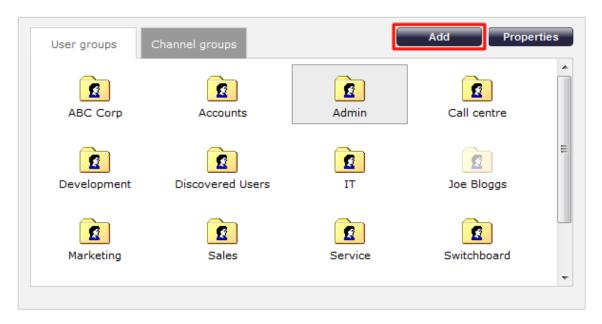
The Discovered Users folder

A special user group, Discovered Users, is automatically created in TIM Plus to harvest hitherto-unknown user information from the call data received from your telephone system. Over time, when all possible users have been collected by the Discovered Users folder, you can create your own user groups based on the structure of your organisation, and move users into these new groups.

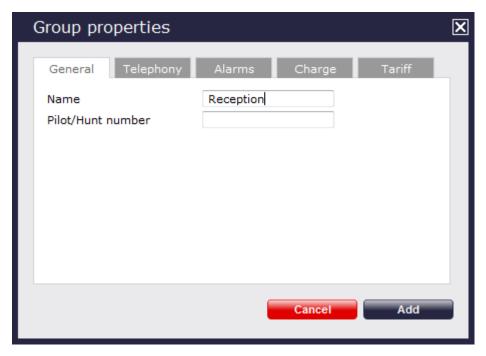


Adding a user group

To add a new user group to the Directory, select the User groups tab from the Groups panel and click on the Add button.



A new window will appear, allowing you to add the name of the group and its associated pilot/hunt group number, if applicable.

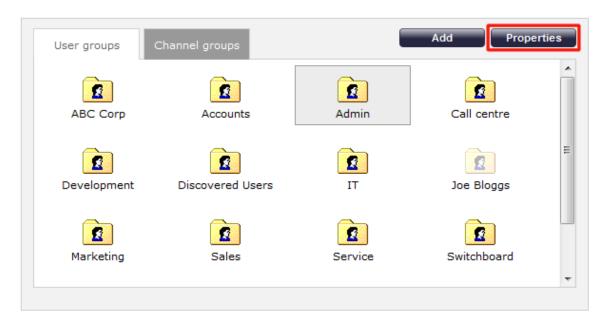


Click on the Add button to add the new group to the Directory.

If you use synchronisation, such as Cisco AXL, you need not manually configure user groups, since TIM Plus automatically imports users from your telephone system, placing them in their respective groups.

Configuring a user group

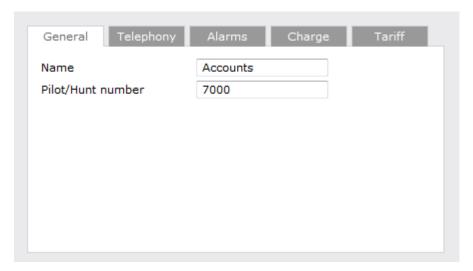
To configure the properties of a user group, highlight the group you want to configure and click on the Properties button at the top-right corner of the panel:



A new window will open, where you can configure the properties of the user group. Each tab in the Group properties window is described below:

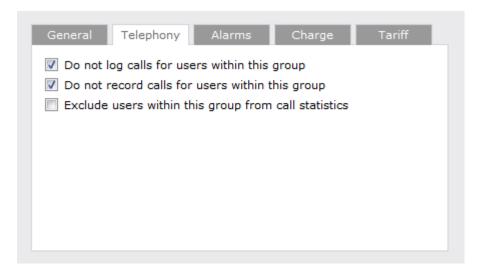
General

In the General tab you can edit the name of the user group and its associated pilot/hunt group number, if applicable.



Telephony

The Telephony tab gives you the option to exclude the currently-selected group from being logged by TIM Plus. If call recording integration is enabled, you can also exclude calls from being recorded.



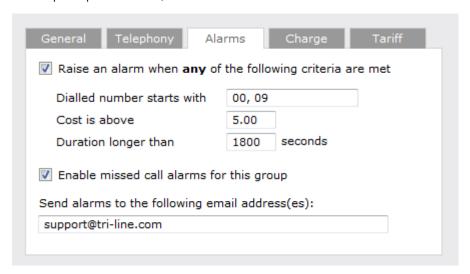
The following options can be enabled or disabled in this panel:

Option	Description
Do not log	Calls to and from this user group will not be logged by TIM Plus. In addition, if integrated call recording is used, no audio recordings will be available
Do not record calls	Calls to and from this user group will not be recorded, if integrated call recording is in use
Exclude users from call statistics	Collection of statistics will not be performed for calls to and from this user group

Your software license user capacity does not include users inside groups whose Do not log option is enabled.

Alarms

TIM Plus can send e-mail alerts when calls whose properties match certain criteria have happened, such as calls above a particular duration, calls to specific phone numbers, or when user-defined cost thresholds are exceeded.



Dialled number alarm

An alarm can be activated when a full or partial number is dialled by any user within the selected group. To add a series of full or partial numbers, separate each one with a comma, as shown above. An example might be 00, 020, 020726526, 02072652600.

Cost alarm

An alarm can be activated when a call made by any user within the selected group exceeds a specific cost.

Duration alarm

An alarm can be activated when a call made by any user within the selected group exceeds a predetermined duration, measured in seconds.

Missed call alarm

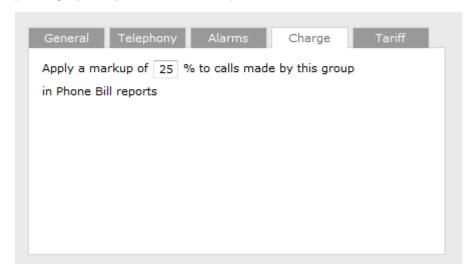
E-mail notifications of missed calls can be activated for users in the selected group, by ticking the Enable missed call alarms for this site option.

Delivering the alarm notification

To receive an e-mail notification from TIM Plus about any of the aforementioned alarms, enter the address of the e-mail recipient in the box provided; to send alerts to multiple e-mail addresses, separate each one with a semicolon.

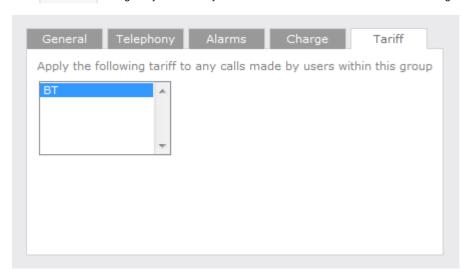
Charge

The Charge tab gives you the ability to add a percentage markup to all calls in the selected group. To apply the charge, enter the percentage by which you would like to mark up calls, as shown below:



Tariff

The Tariff tab gives you the ability to select a default tariff table to use when costing calls made by users in this group.

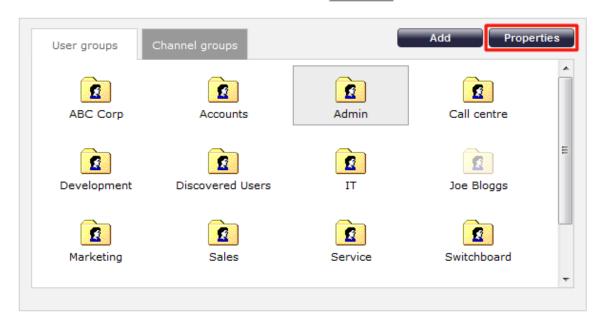


A

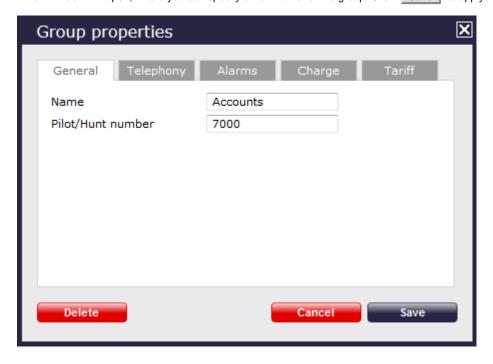
By default, TIM Plus is supplied with a standard tariff table for the country of installation, which automatically includes details of national, international and mobile/cellphone dial codes. Bespoke tariffs can also be provided on request.

Renaming a user group

To rename a user group, locate it in the Directory and click on the Properties button.



A new window will open, where you can specify a new name for the group. Click Save to apply the changes.

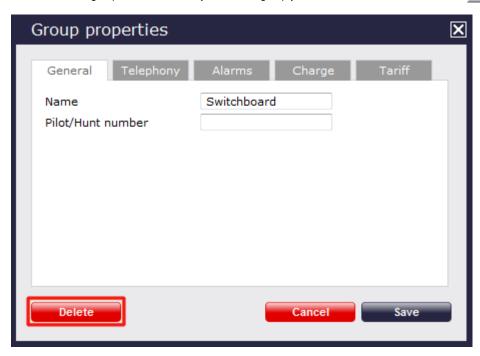


Deleting a user group

0

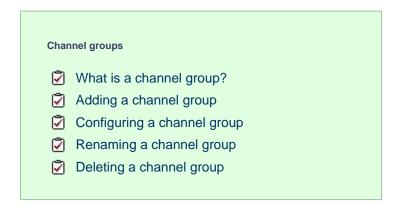
When you delete a user group, you are deleting all the information contained within that group, including all users and calls associated with those users!

To delete a user group from the Directory, select the group you want to remove and click on the Properties button.



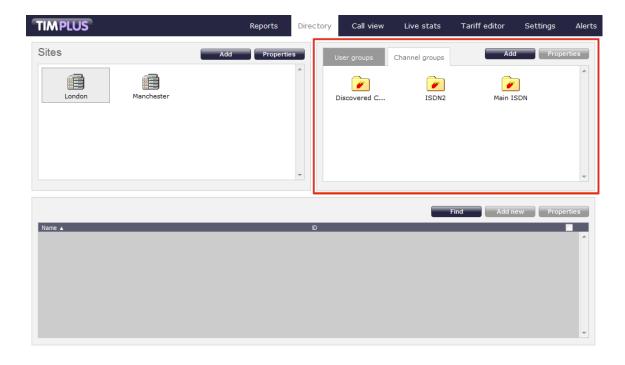
The Group properties window will appear. Click on the Directory; a confirmation will be required, to prevent the group being deleted accidentally.

Channel groups



What is a channel group?

A channel group is a container of individual channels and is normally named to reflect the type of channel it contains, such as ISDN30, ISDN2, Analogue, etc.

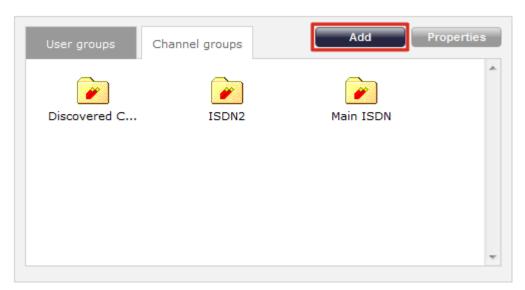


The Discovered Channels folder

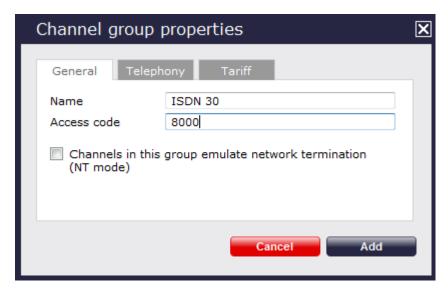
A special channel group, Discovered Channels, is automatically created in TIM Plus to harvest hitherto-unknown channel information from the call data received from your telephone system. Over time, when all possible channels have been collected by the Discovered Channels folder, you can create your own channel groups based on the structure of your organisation, and move channels into these new groups.

Adding a channel group

To add a new channel group to the Directory, select the Channel groups tab from the Groups panel and click on the Add butto n.



A new window will appear, allowing you to enter the group's name and its associated trunk access code (TAC), if applicable.

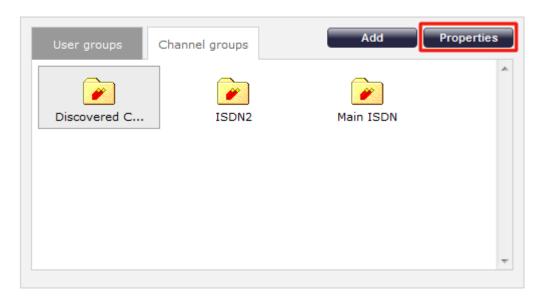


Click on the Add button to add the new group to the Directory.

If you use synchronisation, such as Cisco AXL, you need not manually configure channel groups, since TIM Plus automatically imports channels from your telephone system, placing them in their respective groups.

Configuring a channel group

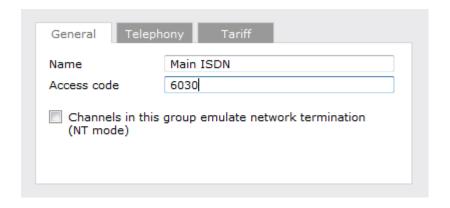
To configure the properties of a channel group, highlight the group you want to configure and click on the Properties button at the top-right corner of the panel:



A new window will open, where you can configure the properties of your channel group. Each tab in the Group properties window is described below:

General

In the General tab you can edit the name of the channel group and its associated access code, if applicable.

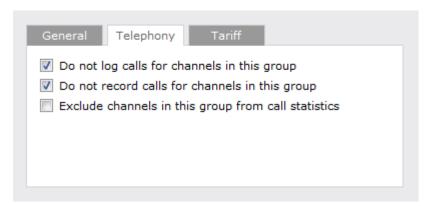


Channels in this group emulate network termination

This option only applies if you have enabled integrated call recording on your system. Its purpose is to indicate that the far end of the channel's physical connection is emulating PSTN network termination (NT), such as in a private circuit scenario.

Telephony

The Telephony tab gives you the option to exclude the currently-selected group from being logged by TIM Plus. If call recording integration is enabled, you can also exclude calls from being recorded.



Option	Description
Do not log	Calls for this channel group will not be logged by TIM Plus. In addition, if integrated call recording is in use, no audio recordings will be available
Do not record calls	Calls for this channel group will not be recorded, if integrated call recording is in use
Exclude channels from call statistics	Collection of statistics will not be performed for this channel group

Tariff

The Tariff tab gives you the ability to select a default tariff table to use, when costing calls for this channel group.

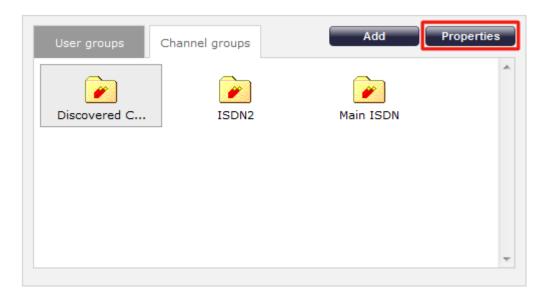


A

By default, TIM Plus is supplied with a standard BT tariff which will automatically pick up national, international and mobile dial codes. Bespoke tariffs can also be provided on request.

Renaming a channel group

To rename a channel group, locate it in the Directory and click on the Properties tab.



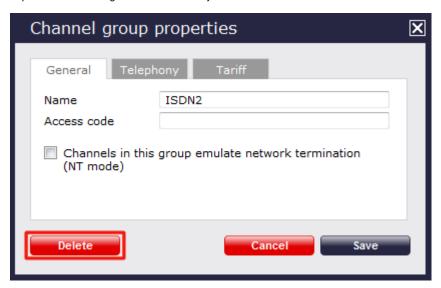
A new window will open, where you can specify a new name for the group. Click Save to apply the changes.



Deleting a channel group

When you delete a channel group, you are deleting all the information contained within that group, including all channels and the calls associated with those channels!

To remove a channel group from the Directory, select the group you want to remove and click on the Properties button. In the Channel properties window that will open, click on the Delete button to remove the channel from the Directory; a confirmation will be required, to prevent users being deleted accidentally.

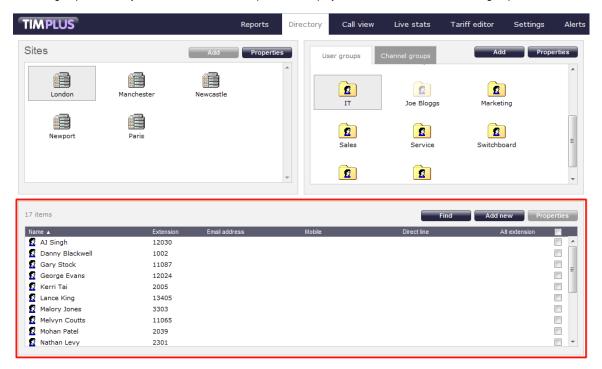


Contents

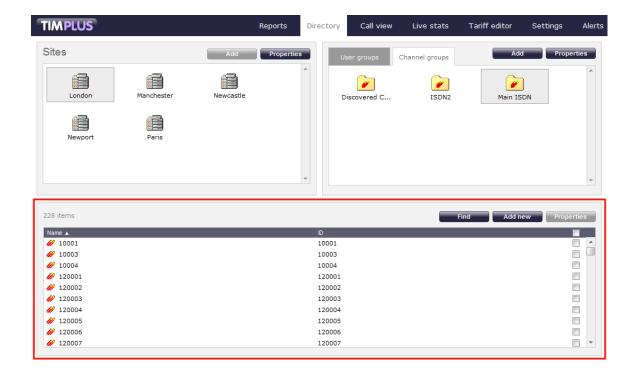
What are Contents?

The Contents panel is located at the bottom-half of the Directory screen. This contains the individual objects belonging to the previously-selected user or channel group.

If a user group is currently selected, the Contents panel will display a list of users contained in that group, as shown below:



If a channel group is currently selected, the Contents panel will display a list of channels contained in that group, as shown below:



Users

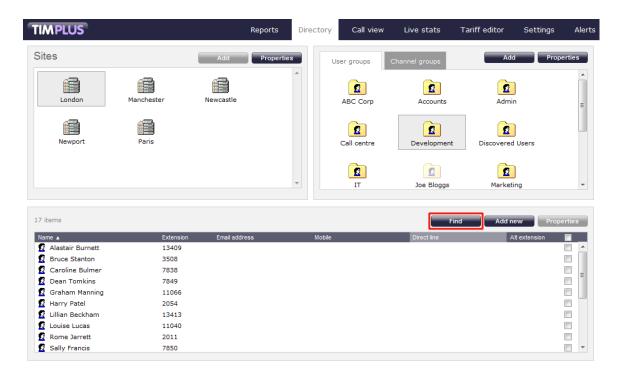


Overview

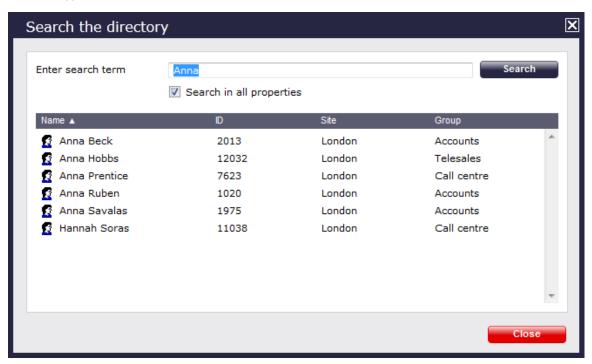
Users represent the people in your organisation who make use of devices such as telephone extensions, fax machines, etc. When you first configure TIM Plus, your users are automatically harvested from the data received from the phone system into a folder named Discovered Users. The properties of each user can be edited afterwards, and users can also be subsequently organised into new user groups, if preferred.

Finding a user

To locate a user in the Directory, select the Directory tab and click on the Find button at the top-right corner of the Contents panel, as shown below:



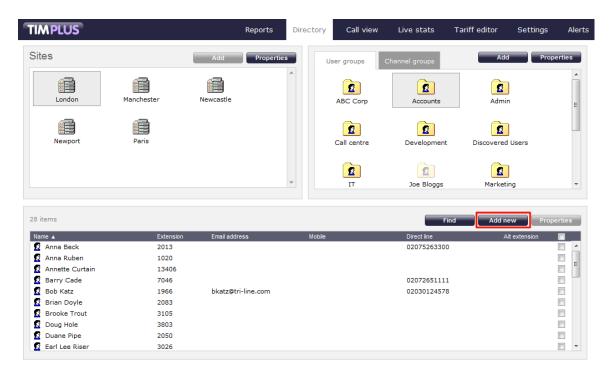
In the new window that opens, enter the name or extension number of the user you are looking for, then click on the Search button. The results will appear in the same window, as shown below:



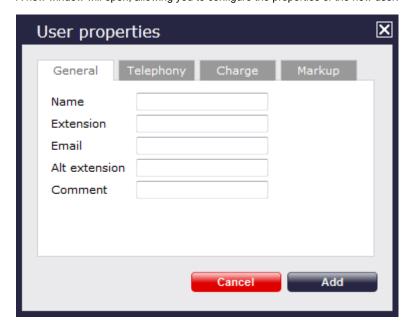
Adding a user

Before adding a new user to the system, check that it doesn't already exist, by searching for it in the Directory.

To manually add a user to the system, click on the Directory tab, select the group where you want the new user to be added, then click on the Add new button at the top-right corner of the Contents panel.



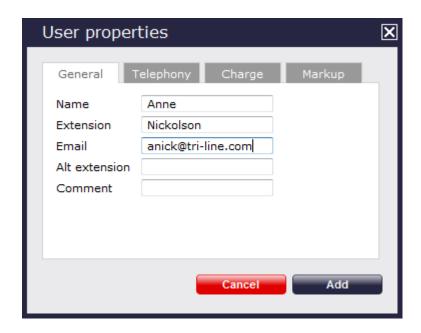
A new window will open, allowing you to configure the properties of the new user:



Each field in the User properties window is described below:

Field	Description
Name	The name of the user. If no name is entered, the extension number will show instead
Extension	The extension number of the user
E-mail	The e-mail address of the user
Alt extension	The alternative extension number(s) or the DDI digits of the user's extension, if applicable
Comment	Any comments you want to add for this user

Once you have configured the properties of the user, click on the Add button, as shown below:



Editing a user's properties

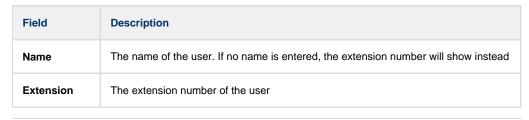
To edit the properties of a user, select it and click on the Properties button at the top-right corner of the Contents panel:



The User properties window will open, displaying each property of the user, arranged over the following tabs:

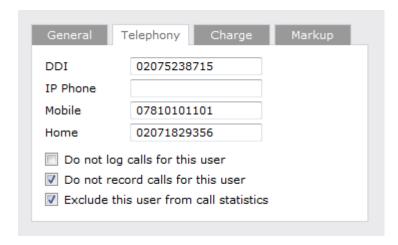
General





Email	The e-mail address of the user
Alt extension	The alternative extension number(s) or the DDI digits of the user, if applicable
Comment	Any comments you want to add for this user

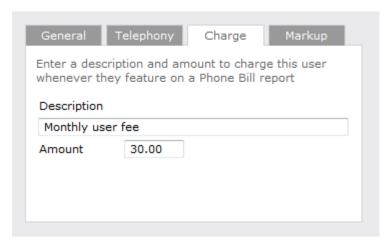
Telephony



Field	Description
DDI	The DDI number of the user
IP Phone	The IP phone number of the user
Mobile	The mobile number of the user
Home	The home telephone number of the user
Do not log calls for this user	When selected, calls for this user will not be logged
Do not record calls for this user	When selected, calls for this user will not be recorded
Exclude this user from call statistics	When selected, collection of statistics will not be performed for calls to and from this user

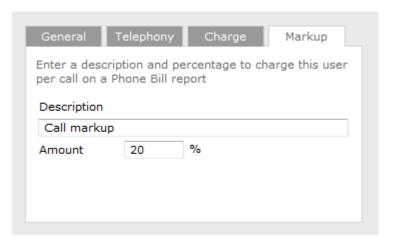
Charge

The Charge tab allows you add or edit a fixed charge for the user, such as room rental, internet services or additional sundry items.



Markup

The Markup tab allows you to add or edit a markup charge to calls made by the user.

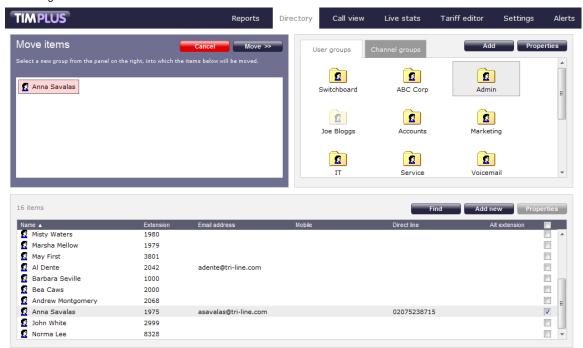


After editing the properties of the user, click on the Save button to save your changes.

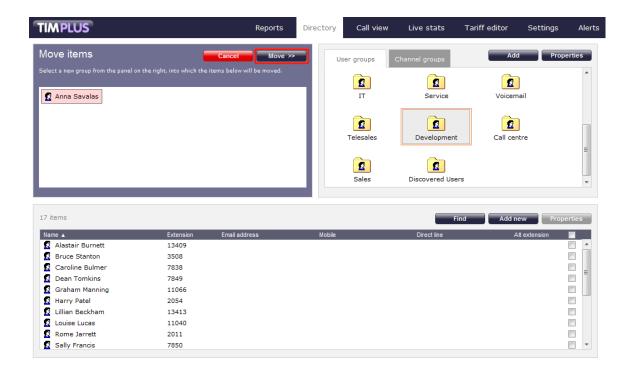
Moving a user between two groups

Follow the steps below to move a user from one group to another:

- 1. Click on the Directory tab and open the contents of the group which contains the user you want to move.
- 2. Select the user by ticking the box alongside it. The top-left panel of the screen will temporarily change to a Move items panel containing the selected user.



3. Next, select the destination group that you want the user to be moved into, and click on the Move button, as shown below:



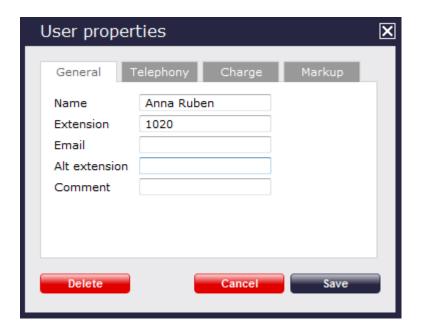
Deleting a user

When you delete a user, you are also deleting the calls associated with that user!

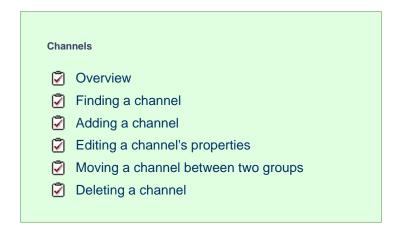
To delete a user from the system, select it and click on the Properties button at the top-right corner of the Contents panel:



In the User properties window that will open, click on the Delete button to remove the user from the Directory; a confirmation will be required, to prevent users being deleted accidentally.



Channels

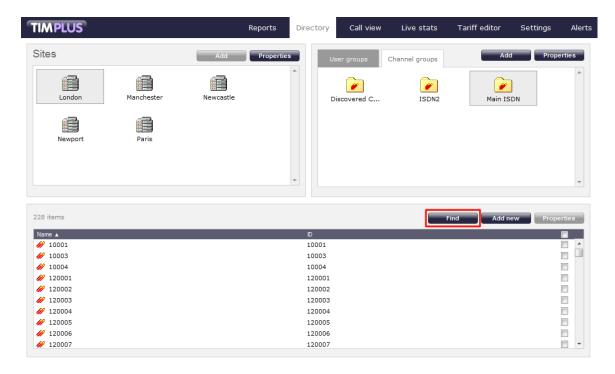


Overview

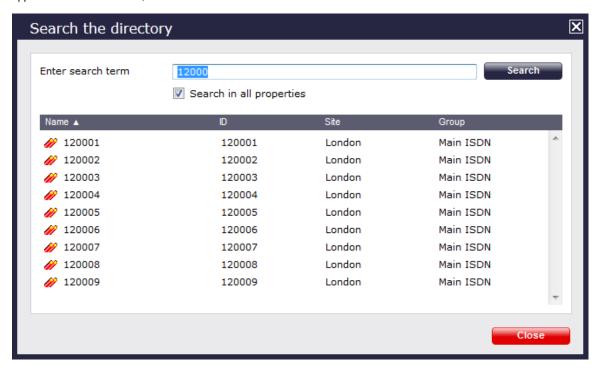
Channels are system objects representing your telephone lines. When you first configure TIM Plus, your channels are automatically harvested from the data received from the phone system, into a folder named <code>Discovered</code> Channels. The properties of each channel can be edited afterwards, and channels can also be organised subsequently into new channel groups, if preferred.

Finding a channel

To locate a channel in the Directory, select the Directory tab and click on the Find button at the top-right corner of the Contents panel, as shown below:



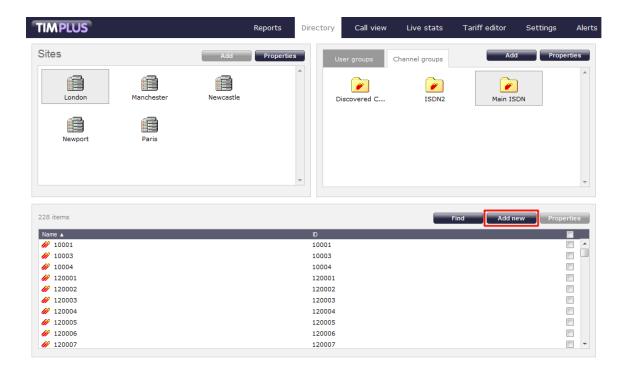
In the new window that opens, enter the name or ID of the channel you are looking for, then click on the Search button. The results will appear in the same window, as shown below:



Adding a channel

Before adding a new channel to the system, check that it doesn't already exist, by searching for it in the Directory.

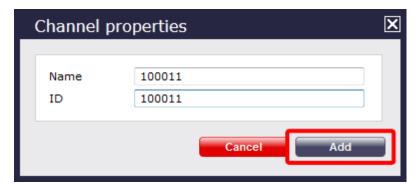
To manually add a channel to the system, click on the Directory tab and select the group where you want the new channel to be added, then click on the Add new button at the top-right corner of the Contents panel:



A new window will open, allowing you to configure the properties of the channel:

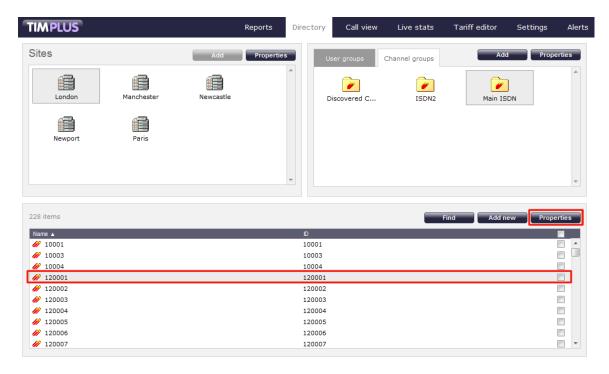


Once you have configured the properties of the channel, click on the Add button, as shown below:



Editing a channel's properties

To edit the properties of a channel, select it and click on the Properties button at the top-right corner of the Contents panel:



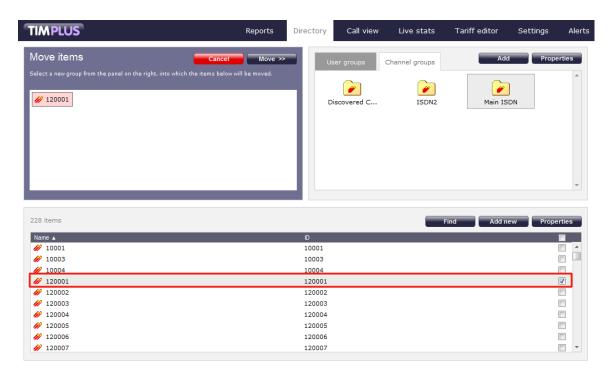
A new window will open, allowing you to edit the properties of the channel. Click Save to apply the changes.



Moving a channel between two groups

Follow the steps below to move a channel from one group to another.

- 1. Click on the Directory tab and select the group which contains the channel you want to move.
- 2. Select the channel, by ticking the box alongside it. The top-left panel of the screen will temporarily change to a Move items panel containing the selected channel.

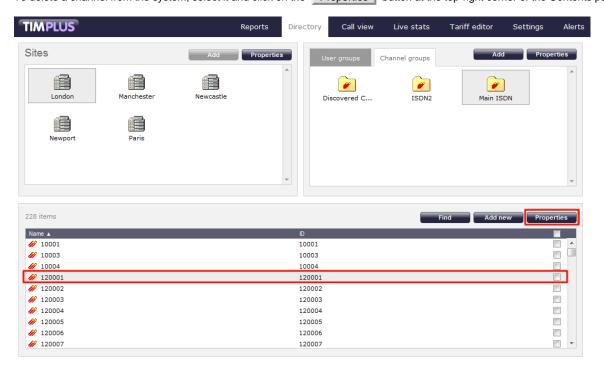


3. Next, select the destination group that you want the channel to be moved into, and click on the Move button.

Deleting a channel

When you delete a channel, you are also deleting the calls associated with that channel!

To delete a channel from the system, select it and click on the Properties button at the top-right corner of the Contents panel:

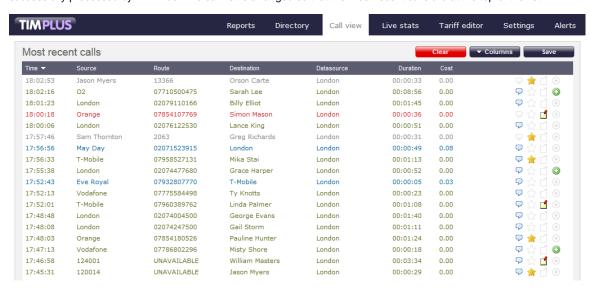


In the Channel properties window that will open, click on the Delete button to remove the channel from the Directory; a confirmation will be required, to prevent channels being deleted accidentally.



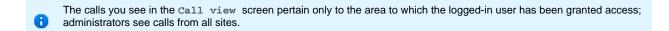
Call view

The Call view screen displays a live list of calls, showing each call the moment it is received from your telephone system(s) and successfully processed by TIM Plus. The call list is arranged so that the most recent calls are at the top of the list.



Each call type is colour-coded using a system-wide colour scheme, as follows:

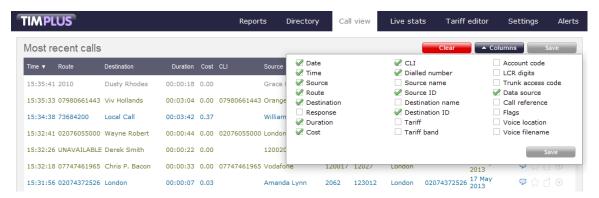
- Green: Incoming calls
- Light green: Answered transferred calls
- Blue: Outgoing calls
- Light blue: Outgoing non-connected calls
- Grey: Internal calls
- Mauve: Internal non-connected calls
- Red: Abandoned DDI (Direct Dialled In) calls
- Pink: Tandem calls



Column headers

The Call View screen can be customised by each web user to show only the columns they are interested in. To add or remove columns,

click on the Columns tab, which will display the following panel:



Include a column header in the list by ticking the box alongside each one. Click the Save button to apply your changes.

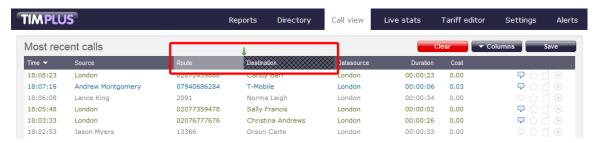
Each column header displayed in the Call view list is described in the table below:

Field name	Description
Date	The date the call started
Time	The time the call started
Source	The place from where the call originated
Route	The information displayed in this field is determined by the type of call:
	for incoming calls, this shows the CLI of the caller;
	for incoming internal calls, this shows either the caller's username or extension number;
	for outgoing calls, this shows the dialled number.
Destination	The information displayed in this field is determined by the type of call:
	for incoming calls, this shows the name of the user whose extension answered the call, or the extension
	number if not available;
	for outgoing calls, this shows the geographical location that was dialled, or an alias if defined in your
	contacts list;
	for internal calls, this shows the extension that was dialled, enclosed in square brackets [].
Response	The time it took for the call to be answered (in seconds)
Duration	The duration of the call (in hours, minutes and seconds)
Cost	The cost of the call
CLI	The telephone number of the remote caller for inbound calls
Dialled number	The number that was dialled in order to reach a particular destination
Source name	The name of the person who made the call
Source ID	The ID of the person who made the call
	·

Destination name	The name of the destination called, e.g. Manchester, Tri-Line, London
Destination ID	The ID of the destination called
Tariff	The name of the tariff table that was used to cost the call, e.g. BT
Tariff band	The specific tariff band that was used to cost the call, e.g. International, National, Mobile etc.
Account code	The account code associated with the call
LCR Digits	The Least Cost Routing (LCR) digits used to route the call
Trunk access code	The trunk access code used to access a group of channels
Data source	The location where the call originated
Call reference	Any call reference number associated with the call
Flags	Any flags associated with a call, as described below: The call has no associated voice recording The call has an associated voice recording; click on the icon to listen to the call The call has not been scored; click on the icon to score the call The call has been scored; click on the icon to review scoring information for the call The call has not been annotated; click on the icon to add a note to the call The call has one or more associated notes; click on the icon to review the note(s) The call has no related transfer legs The call has related transfer legs; click on the icon to view all transfers associated with the call
Voice location	The unique ID of the call recording device that captured audio for the call
Voice filename	The unique call reference identifying any voice recording associated with the call

Reordering column headers

Each column header can be reordered by clicking and dragging it to the new location, as shown below:



Columns can be sorted by clicking the relevant column header, with each click toggling between ascending and descending order. A small triangle is displayed alongside the column header to indicate the current sorting order.



Any layout changes you make to the Live calls panel are saved only for the current web user and do not affect other web users

Live stats

Display boards

Display boards overview video

What is a display board?

A display board is a user-definable screen that can comprise any live, up-to-the-minute information, such as call statistics, leaderboards or RSS feeds. It can also pull content from third-party systems, such as sales management, accounting or CRM software.

Starting from either a blank canvas or from a pre-defined template, a display board can be customised by adding any combination of the following types of panel, using an on-screen designer:



Label panel



Leaderboard panel



Summary panel

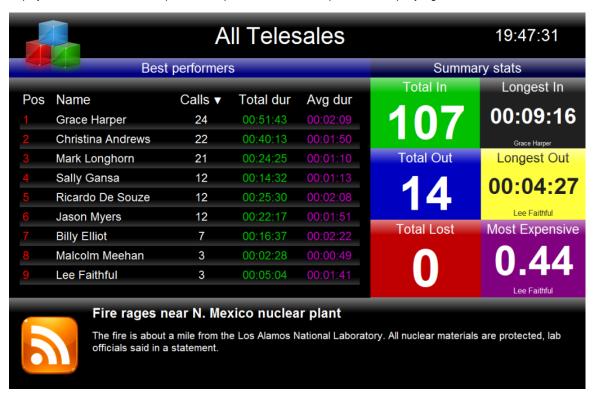


RSS panel



Web panel

The example below shows a display board containing a label panel at the top of screen, a leaderboard panel on the left-hand side, and a series of 6 summary panels on the right-hand side. An RSS panel is displayed at the bottom of the screen. At the top-left corner of the display board, an additional transparent label panel was added to represent a company logo.



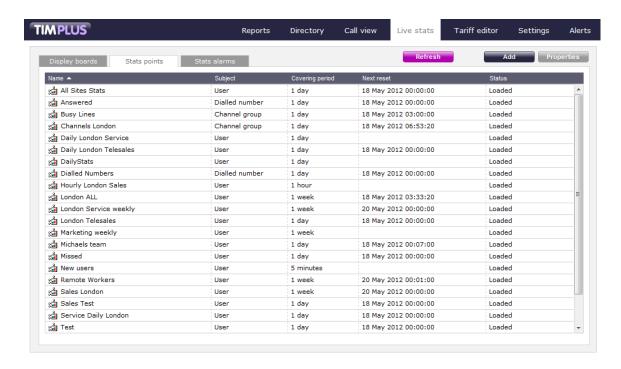
The following pages contain details of how to create and customise display boards.

How are display boards populated?

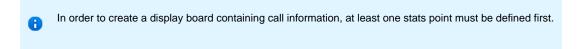
Whilst display boards can be populated by various external data feeds, their principal use is to display up-to-the-minute information about your organisation's phone calls, for which objects known as "stats points" are employed. These statistics collection points are mathematical "counters" whose scope is determined by their placement in your directory hierarchy. For example, placing a stats point inside a specific user group ensures that call information is collected only for users that inhabit the selected group. Similarly, placing a stats point inside a site will collect only call information for the chosen site.

Additionally, when configuring a stats point, a subject must be specified, which determines the property of each call whose value will be used when grouping its collated information into distinct sets. For example, specifying a subject of "user" will group its collated call information into sets of data for each distinct user.

Stats points are defined in the Stats points tab on the Live stats screen, as shown below:



For more information about stats points and how to create them, refer to the Stats points section.

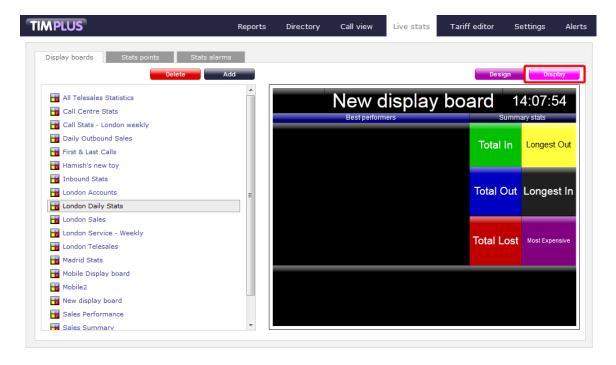


Accessing the display boards

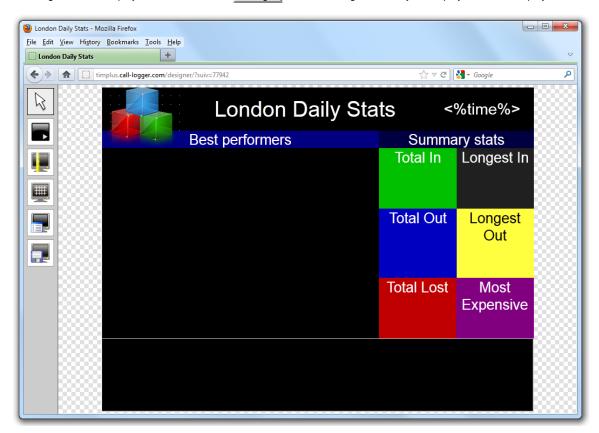
To access your display boards, click on the Live stats tab and a list of display boards will appear on the left-hand panel.

The list of display boards you are allowed to see depends on the place of your login account in the Directory. To be able to see additional display boards, contact your system administrator.

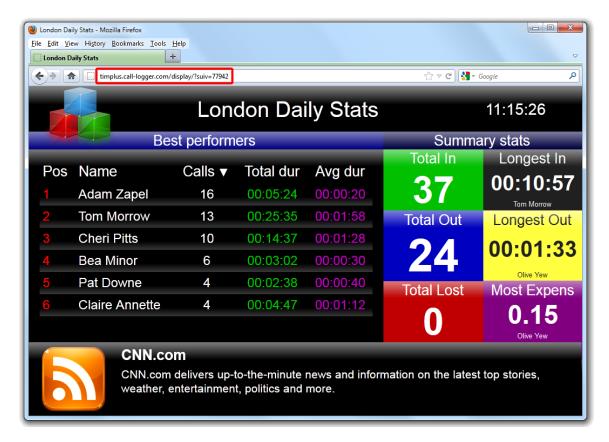
To view a display board, click on the Display button, as shown below:



To design or edit a display board, click on the Design tab. The design mode of your display board will display as follows:

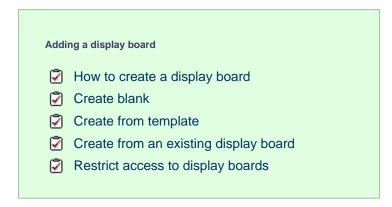


To access a display board directly, type its URL in the address bar of your web browser, as shown below:



The URL of the display board can be saved in your Favorites, to your desktop or mobile device - if you need to view this screen frequently. Alternatively, you may want to display this permanently on a large screen in your office so that everyone in your team can monitor the statistics.

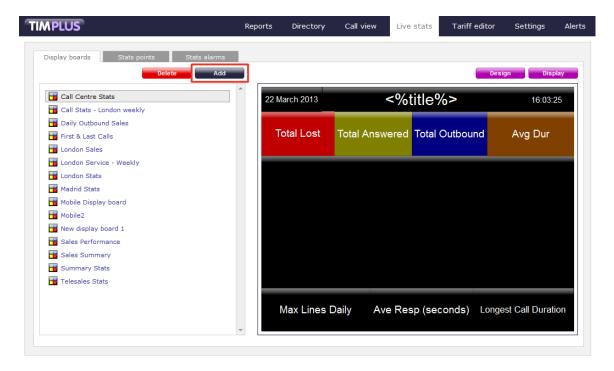
Adding a display board



How to create a display board

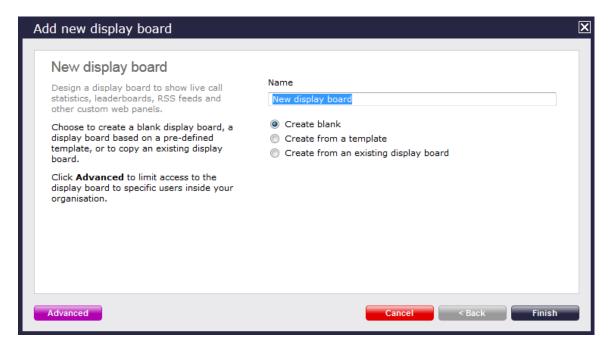
Before creating a display board, you must create a stats point object to populate it.

To add a new display board, select the Live stats tab and click on the Add button at the top-right corner of the Display boards list, as shown below:



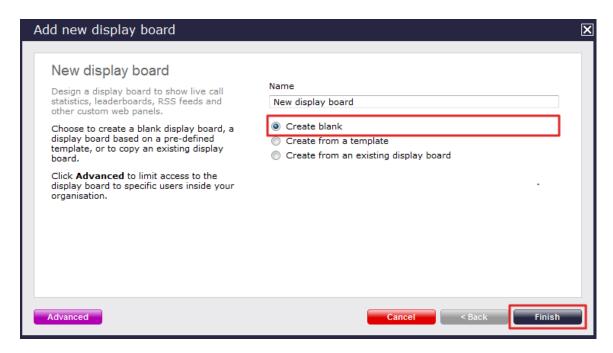
A new window will open, allowing you to select one of the following three options:

- Create blank: This option allows you to design your own display board from scratch
- Create from a template: This option allows you to choose a predefined display board template
- Create from an existing display board: This option allows you to create a new display board based on an existing template

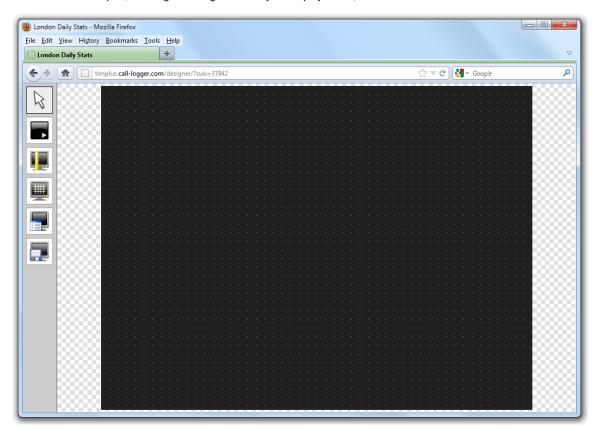


Create blank

To design your own display board from scratch, select the Create blank option and click on the Finish button, as shown below:



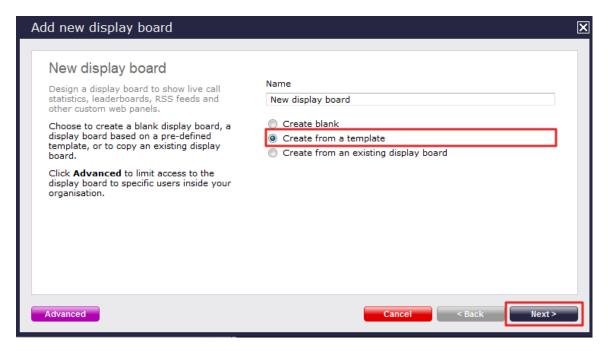
A new window will open, showing the design mode of your display board, as shown below:



For information on how to design your own display board, refer to the Designing a display board section.

Create from a template

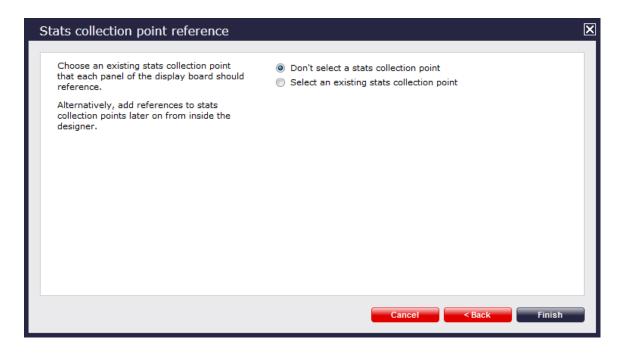
To create a display board from a predefined template, select the Create from template option, then click on the Next button, as shown below:



You can now select from a series of predefined templates, by clicking on its associated number, then click on the Next button.

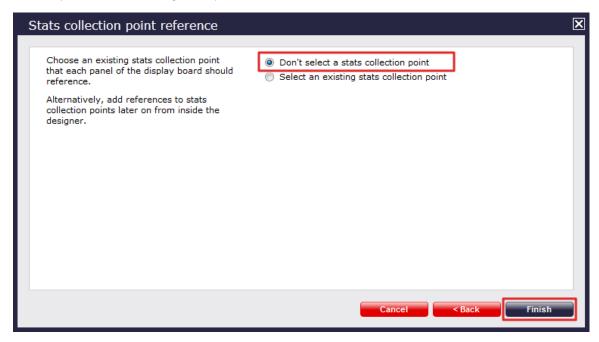


At this stage, you are asked to select a stats collection point or skip to the next section.



Don't select a stats collection point

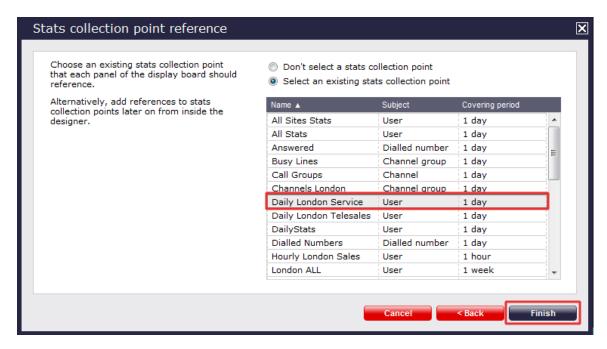
If you don't want to select a stats point at this time, click Finish and your display board will be added to the Display boards list. A stats point can be added at a later stage, by accessing the Designmode of your display board. For information on how to configure a stats collection point, refer to the Adding a stats point section.



The display board will be blank until a stats point is selected.

Select an existing stats collection point

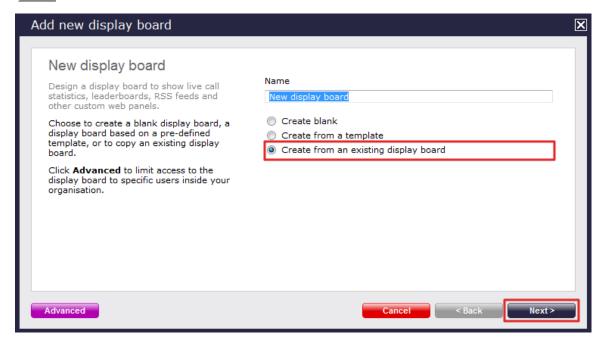
If you select this option, a list with the existing stats points objects will be displayed, as shown below:



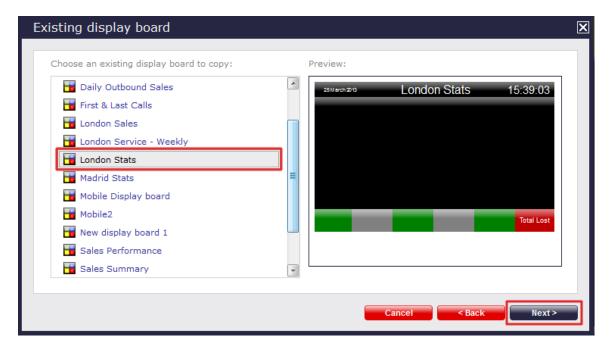
Select the relevant stats point from the list and click on the Finish button to add the new display board to the Display boards list.

Create from an existing display board

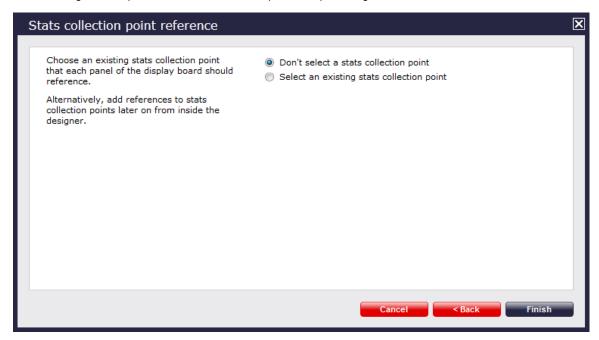
To create a display board from an existing template, select the Create from an existing display board option and click the Next | button.



A list with the currently-available display boards will be shown. Select the one you want to copy, then click on the Next button.

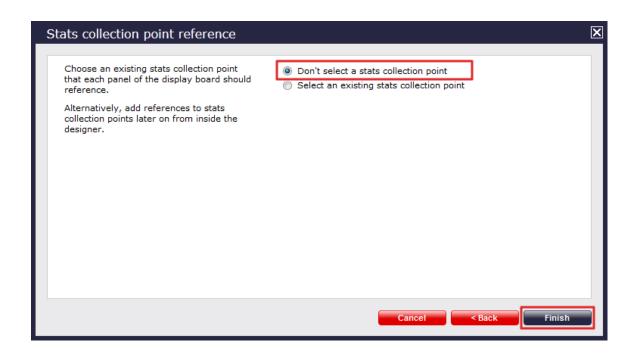


You are now given the option to add a stats collection point or skip this stage.



Don't select a stats collection point

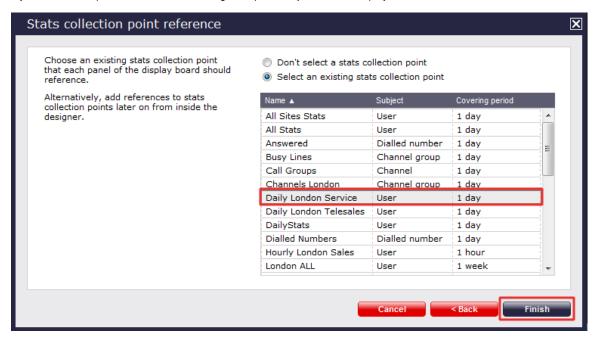
If you don't want to select a stats collection point at this time, click Finish and your display board will be added to the Display boards list. A stats point can be added at a later stage, by accessing the Design mode of your display board. For information about how to configure a stats collection point, refer to the Adding a stats point section.



The display board will be blank until a stats point is selected.

Select an existing stats collection point

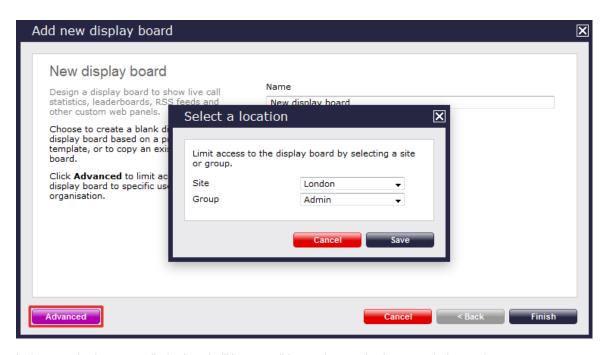
If you select this option, a list with the existing stats points objects will be displayed, as shown below:



Select the relevant stats point from the list and click on the Finish | button to add the new display board in the Display boards list.

Restrict access to display boards

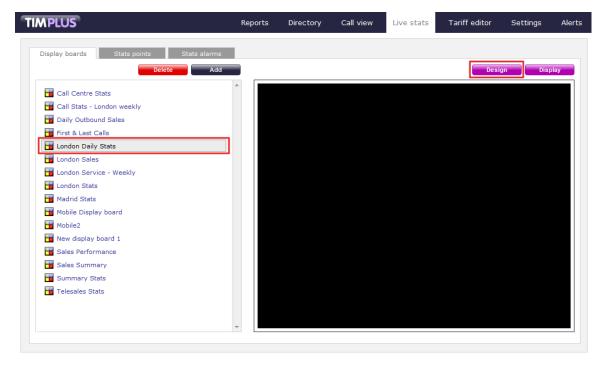
If you want to restrict specific web users from accessing a display board, click on the Advanced button at the bottom-left corner of the Ad d new display board window, and select the site and group to which you want to limit access to the display board:



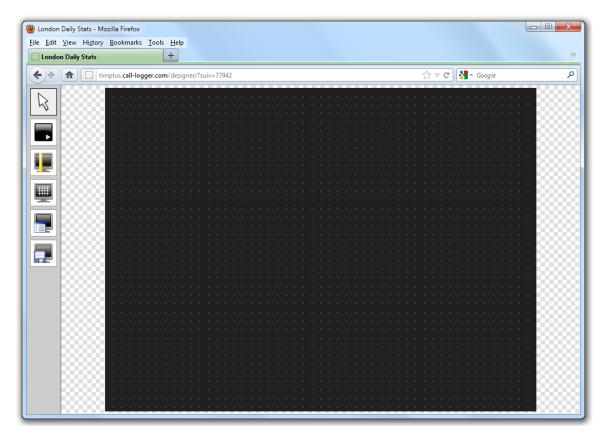
In the example above, your display board will be accessible to web users that have permissions to the London-Admin group. If a web user has access only to London-Accounts group, they will not be able to see this display board.

Designing a display board

To design a display board, select it from the Display boards list and click on the Design button at the top-right corner of the panel, as shown below:



If you opted to design your display board from scratch, the following screen will appear:



To add or edit panels in your display board, use the toolbar on the left-hand side of the panel. Each toolbar button is described below:



The pointer button

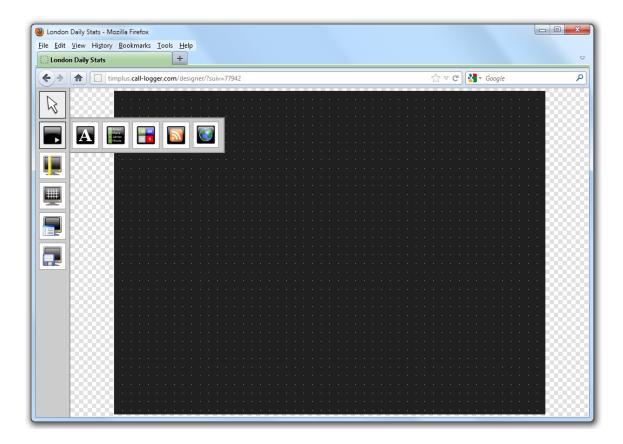
The pointer (selector) button allows you to select an object and alter its properties.



The panel type button

This button allows you to select the type of panel you want to add to the canvas. The available panel types are presented below:







The aspect ratio button

This button allows you to change the ratio of the screen. The defaults available are 16:10 and 4:3, but the board can be stretched to any value you set.



The grid button

The grid button is a simple toggle switch that shows or hides the grid.



The canvas settings button

This button allows you to change the background properties of the canvas.



The save button

This button allows you to save any changes made to the canvas.

Display board panels

Common features

This section offers information about how to style the panels of your display boards.



Selecting a font

To select a font style or a font size, expand the drop-down list and choose from the available options, as shown below:



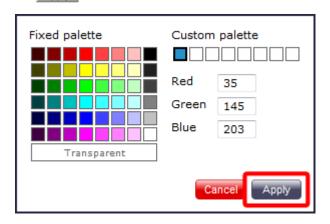
Colour picker

To select the colour of an object, click on the drop-down arrow to expand the colour palette.



To select a standard colour, choose from the Fixed palette section. If you are adding an image, select the background to be transparent, so it doesn't interfere with the appearance of the image.

To select a custom colour, click on one of the blank colour squares and type the RGB colour codes to add it to your custom palette. Click on the Apply button to set the chosen colour:



Formatting buttons

If you would like the text in your display board to appear as bold, italic or underlined, click on the relevant B U U button, as shown below:



Text position

To determine the position of your text, click on the relevant button, as shown below:



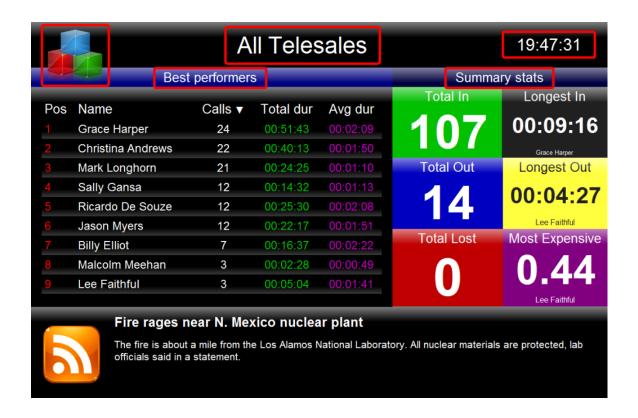
Label panel



What is a label panel?

The label panel allows you to add textual labels anywhere on your display board. These labels can consist of static text, dynamic text (such as the current date and time), and images (such as your company logo) by specifying no text but choosing a background image.

The example below shows how label panels - highlighted in red - appear on a display board; a large label panel, All Telesales, is shown at the top of the screen, followed by two smaller label panels, Best Performers and Summary Stats, describing the sections below them. Two further label panels were used to add a company logo (at the top-left of the page) and the current date and time (at the top-right of the page).



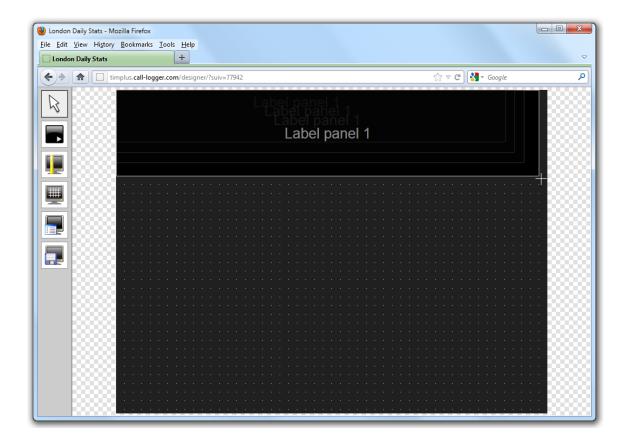
There is no limit to the number of label panels you can use on a display board.

Adding a label panel

To add a label panel, click on the toolbar button to expand the list of panel types and choose the button, as shown below:



After selecting the label panel button, the mouse pointer changes into a white crosshair pointer, indicating that the designer is ready to draw your panel. Click and hold your left mouse button, starting at the point defining the upper-left corner of your new panel. Whilst still holding down the left mouse button, drag the marquee that will appear to the point that will define the lower-right corner of your panel, as shown below:

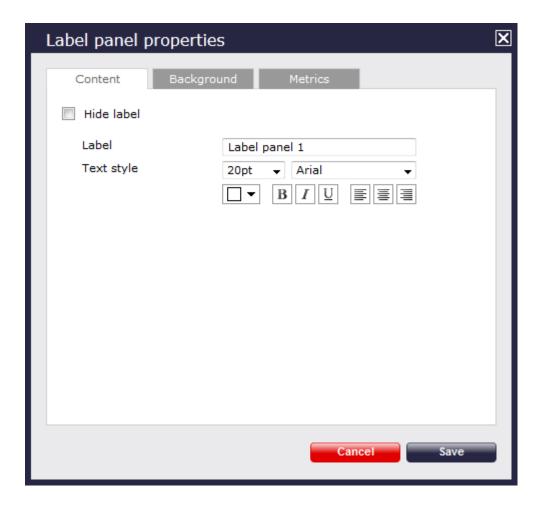


Customising a label panel

To customise a label panel, click on the toolbar button to switch to panel selection mode. Hover your mouse pointer over the label panel you want to customise and click on the icon, when it appears towards the top-right corner of the panel, as shown below:

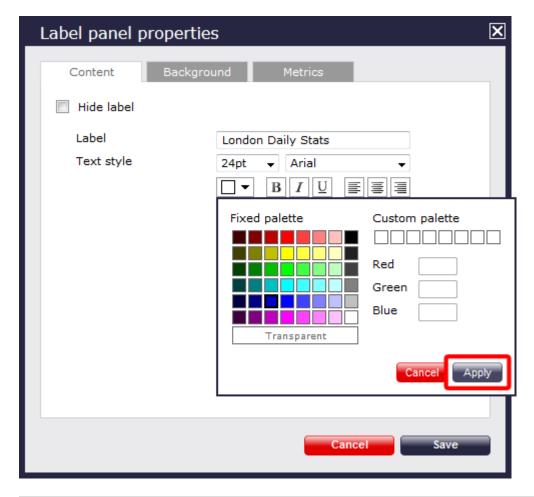


The Label panel properties window will open, containing the following tabs:



Content

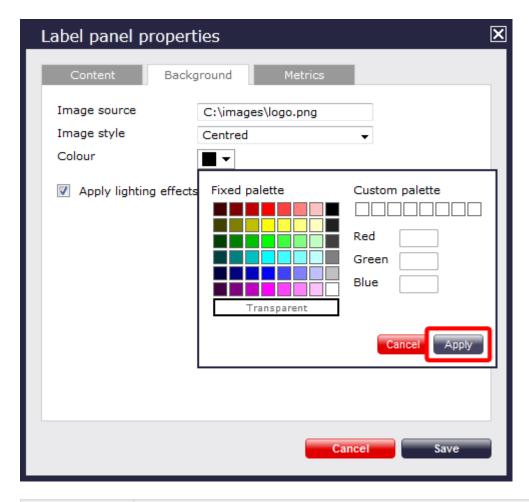
The Content tab allows you to enter the name you want to appear on the label panel and apply any styling properties, such as font size, font style, text colour, etc.



Field	Description
Hide label	Tick this option if you don't want your panel to display the textual element, such as when you are adding a stand-alone image in the panel's background property
Label	Enter the text you want to appear on the label panel
Text style	Select any styling properties, such as font size, font style, text colour, etc.

Background

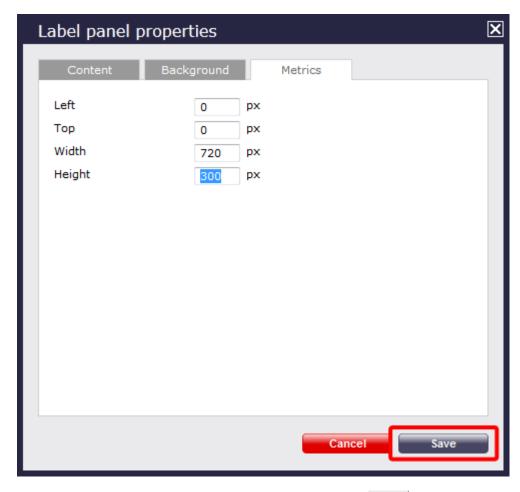
The Background tab allows you to configure the background properties of your label panel.



Field	Description		
Image source	If you want your panel to display an image, type its source here. Remember, the path is relative to the folder on disk from which the web content is served, and is different for each class of web user		
Image style	Choose how the image should be displayed		
Colour	Choose the background colour of the panel; if you are adding an image, you may want to select Transparent so that this does not interfere with your image		
Apply lighting effects to this panel	Tick this option to apply a shine effect to the entire panel; if you are using the panel to display an image, this may adversely affect how it appears		

Metrics

The Metrics tab allows you to define the shape of the panel, by entering values for its position and size.



Once you have configured the properties of your Label panel, click on the Save button to apply any changes.

For a live demonstration of how to design and customise a label panel, watch the video below:

Label panel - overview video

Leaderboard panel

Leaderboard panel

What is a leaderboard panel?

Adding a leaderboard panel

Customising a leaderboard panel

Leaderboard panel - overview video

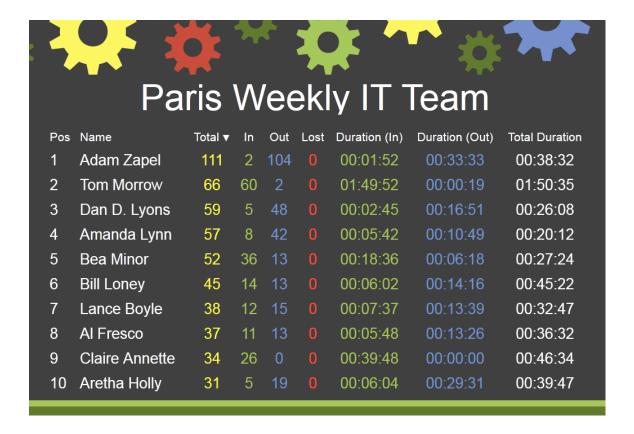
What is a leaderboard panel?

The leaderboard panel allows you to display your live call logging data organised in columns placed next to each other, in order to provide a visual summary of any call information you wish to monitor. The content of each column is determined solely by your selection and the leaderboard can show any combination of column types. The fonts and background of the panel are also customisable.



The information shown in the leaderboard is updated every time a call finishes and has been logged by the system.

The example below shows a leaderboard panel containing the following columns: the total number of calls, inbound, outbound, lost calls, duration of inbound, duration of outbound, total duration of calls and is ordered by total number of calls per user:

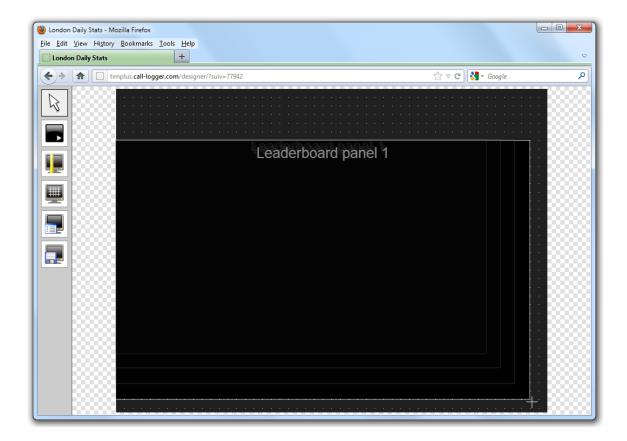


Adding a leaderboard panel

To add a leaderboard panel, click on the toolbar button to expand the list of panel types and choose the below:

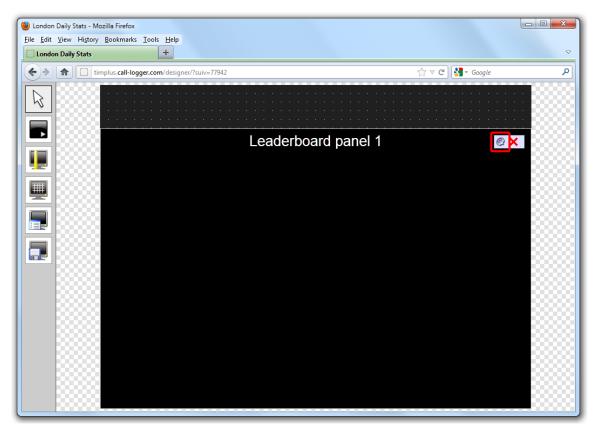


After selecting the leaderboard panel button, the mouse pointer changes into a white crosshair pointer, indicating that the designer is ready to draw your panel. Click and hold your left mouse button, starting at the point defining the upper-left corner of your new panel. Whilst still holding down the left mouse button, drag the marquee that will appear to the point that will define the lower-right corner of your panel, as shown below:



Customising a leaderboard panel

To customize a leaderboard panel, click on the toolbar button to switch to panel selection mode. Hover your mouse pointer over the leaderboard panel you want to customise and click on the icon, when it appears towards the top-right corner of the panel, as shown below:



The Leaderboard panel properties window will open, containing the following tabs:

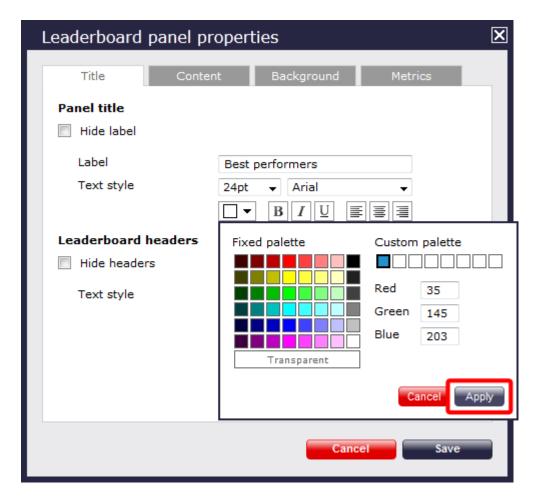


Title

The Title tab allows you to configure the properties of the panel title and of the leaderboard headers:

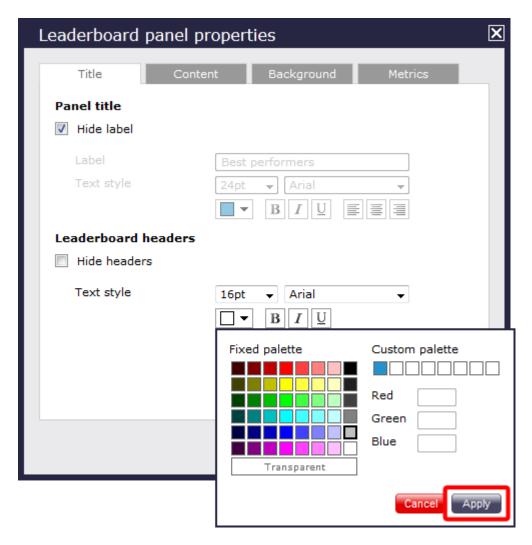


Panel title



Field	Description		
Hide label	Tick this option if you don't want your panel to have a title		
Label	Enter the name of your leaderboard		
Text style	Select any styling properties for your panel title, e.g font size, font style or text colour etc.		

Leaderboard headers



Field	Description	
Hide label	Tick this option if you don't want to add any column headers	
Text style	Select any styling properties for your column headers, e.g font size, font style or text colour etc.	

Content

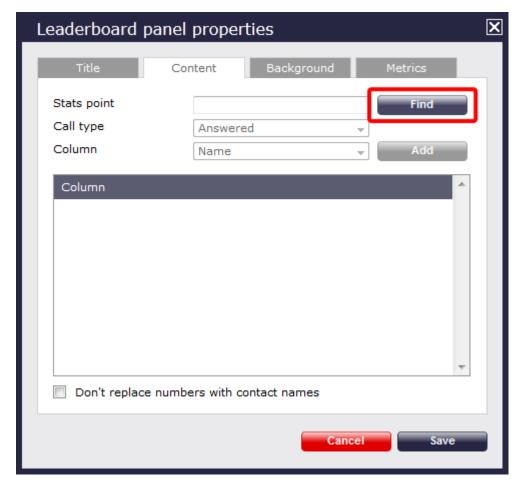
The Content tab allows you to select the type of information you want to display in your leaderboard. Each column can comprise different call information (duration, response time, etc.), for different call types (inbound, outbound, etc.) and for different entities (sites, groups, users). For example, one column can show statistics for the total number of inbound calls on a daily basis, while in a different column you can display the same information, but for a different user group and on a weekly basis.

Perform the following steps to add a column to your leaderboard panel:

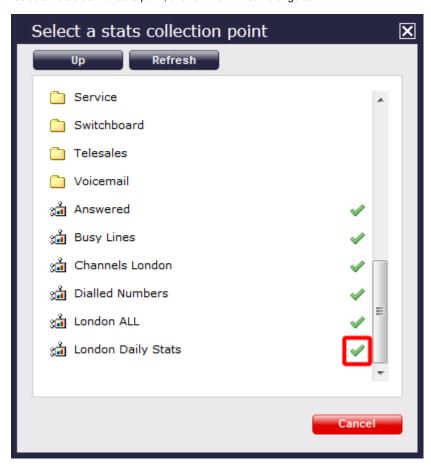
Select a stats point

To populate a leaderboard with call logging information, you first need to add a stats point object in the Directory to collect data for the site, group or user you want the leaderboard to display.

To select the relevant stats point for your leaderboard, click on the Find button, as shown below:



A new window will open, allowing you to drill-down to the site or group level in the Directory, where the stats point object you want to add resides. To select the stats point, click on the vicon alongside it.



8

The selected stats point will automatically feed all columns in the leaderboard, but each individual column can be set afterwards to use a different stats point.

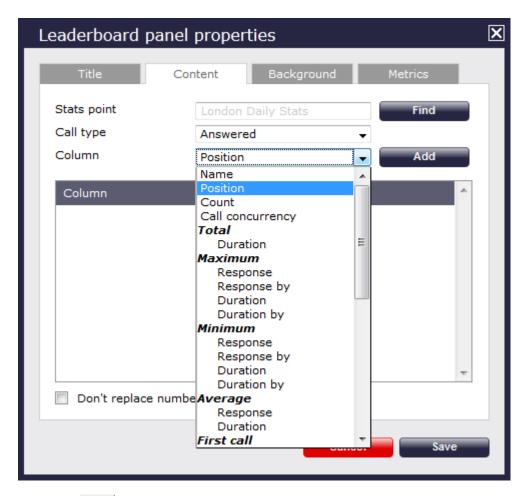
Select a call type

To select the type of call you want to display in this column, click on the Call type drop-down list and choose from the available options, as shown below:



Select column information

To select the type of call information you want to display in this column, such as total duration, response time, etc., click on the Column drop-down list and choose from the available options, as shown below:



Click on the Add button to add the column to the list and repeat the process if you need to add another column.



In the example below, the following settings for the Call type and Column fields have been selected in order to form the columns that

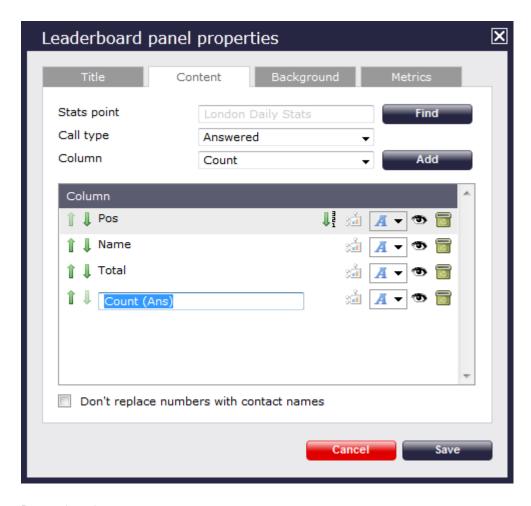
appear in the list:



Name	Call type	Column
Pos	All	Position
Name	All	Name
Total	All	Count
In	Answered	Count
Out	Outbound	Count
Lost	Missed	Count
Duration In	Answered	Average duration

Changing column name

To change the name of a column, click on it to highlight the text and enter the new name. Press the Enter key to save the changes.



Rearranging columns

To rearrange the columns in a different order, click on the $\hat{\mathbb{I}}$ icon alongside each column. By clicking on the $\hat{\mathbb{I}}$ icon, the column will move one level up in the design mode, and one column to the left on the live display board.

In the example below, we rearrange the In and Total columns. By clicking on the Ticon next to the Total column, we move it one level up.





Changing a column's sorting

To sort the columns to appear in a specific order, click on the icon.

In the example below, we change the sorting of the Total column from descending to ascending. By clicking on the ticon alongside the Total column, we turn the sorting of this column to descending.



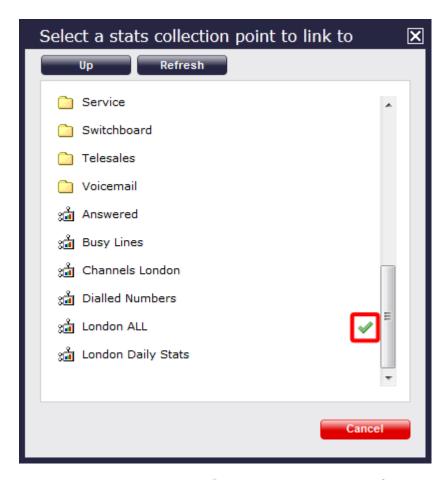


Changing the stats collection point

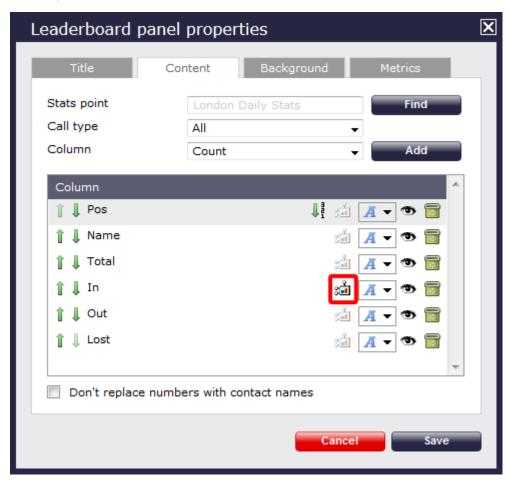
To change the stats collection point of a column, click on the 🕍 icon alongside it, as shown below:



A new window will open, allowing you to drill-down to the site or group level in the Directory, where the stats point object you want to add resides. To select the stats point, click on the icon alongside it.

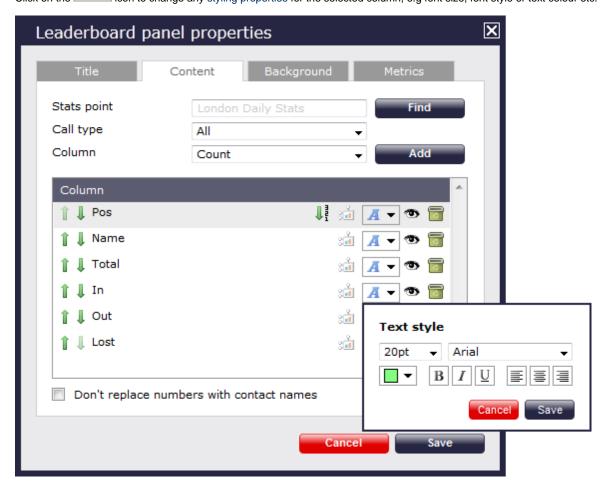


After selecting the new stats point, the icon will automatically turn into icon highlight that the current column is using a different stats collection point.



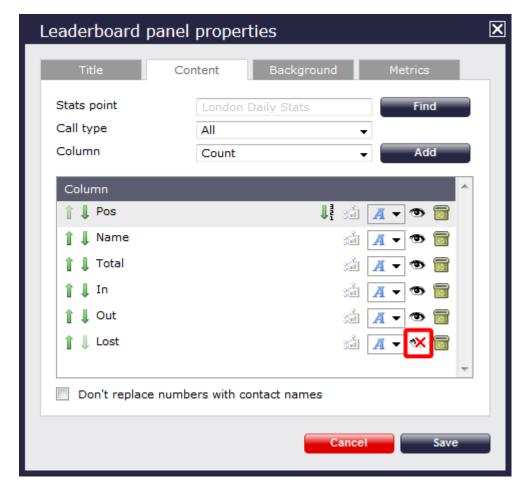
Changing the font properties

Click on the icon to change any styling properties for the selected column, e.g font size, font style or text colour etc.



Hiding a column

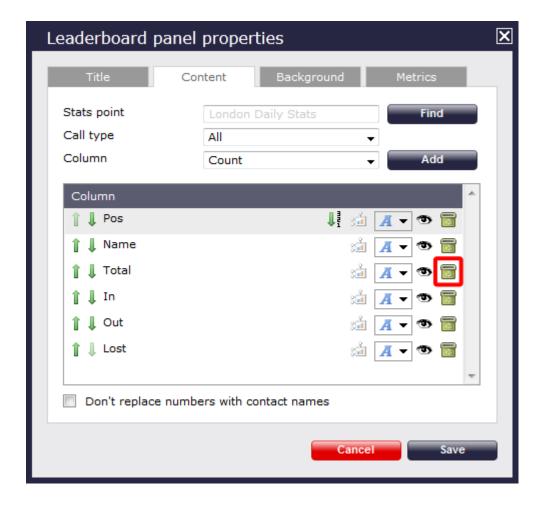
To temporarily hide a column from your leaderboard panel, click on the icon, which will turn automatically into highlighting the column is hidden.



To display the column again, click on the Xicon, which will turn back into ...

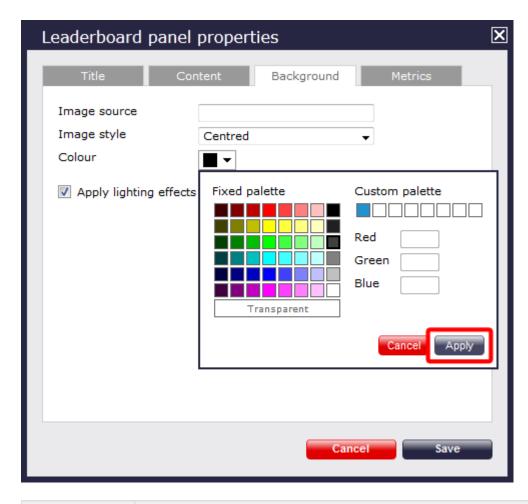
Deleting a column

If you would like to permanently delete a column from your leaderboard panel, click on the 🔟 icon, as shown below:



Background

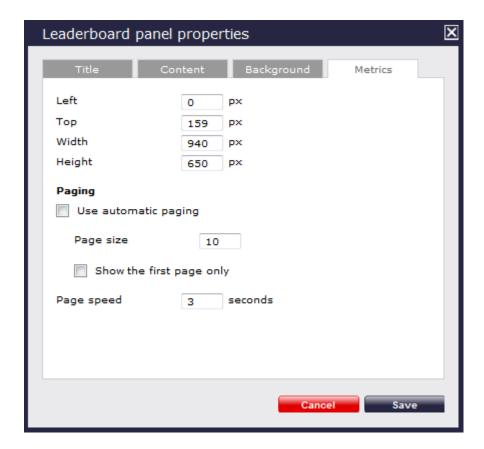
The Background tab allows you to configure the background properties of your leaderboard panel.



Field	Description
Image source	If you want your panel to display an image, type its source here. Remember, the path is relative to the folder on disk from which the web content is served, and is different for each class of web user
Image style	Choose how the image should be displayed
Colour	Choose the background colour of the panel; if you are adding an image, you may want to select Transparent so that this does not interfere with your image
Apply lighting effects to this panel	Tick this option to apply a shine effect to the entire panel; if you are using the panel to display an image, this may adversely affect how it appears

Metrics

The Metrics tab allows you to define the size of the leaderboard panel and the parameters of the page.



Panel size

To define the shape of the panel, enter the values for its position and size.

Paging

If you want to use automatic paging, select the box provided; alternatively, enter the number of rows you want the leaderboard to show per page, or select Show the first page only. If the leaderboard has more than one page, you can set the rate at which you want the pages to change, by entering a value in the Page speed box.

Once you have configured the settings of your leaderboard panel, click on the Save button to apply any changes.

Leaderboard panel - overview video

For a live demonstration of how to design and customise a leaderboard panel, watch the video below:

Summary panel

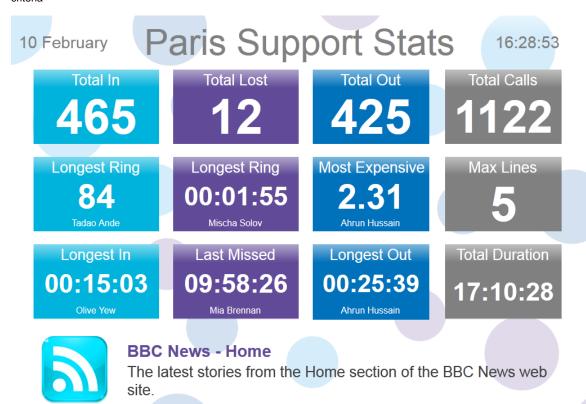
Summary panel

- What is a summary panel?
- Adding a summary panel
- Customising a summary panel
- Summary panel overview video

What is a summary panel?

Summary panels are normally used to display call statistics based on a particular call type or call property, e.g. the longest call, the most expensive call, the total number of inbound calls etc.

The display board in the screenshot below displays several summary panels, each of them showing call information grouped by different criteria

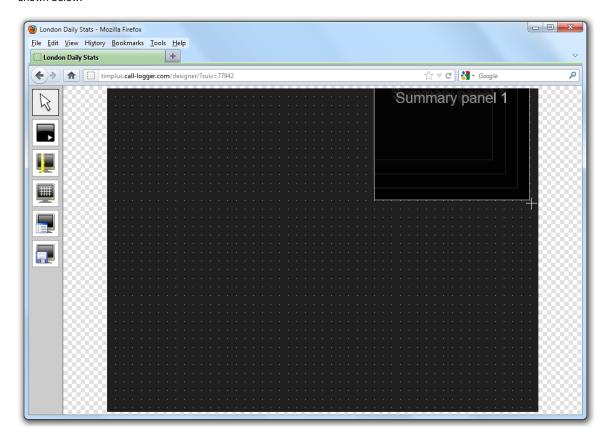


Adding a summary panel

To add a summary panel, click on the toolbar button to expand the list of panel types and choose the button, as show below:

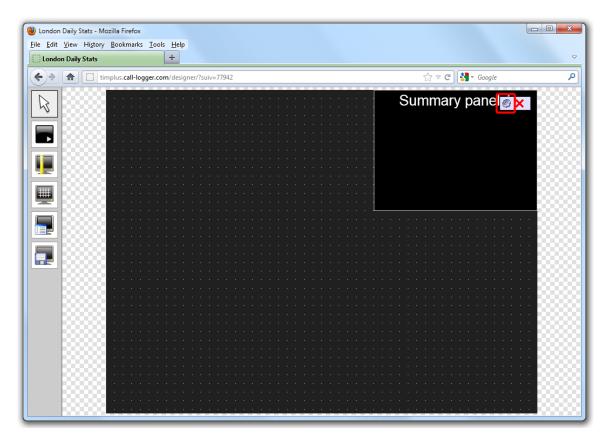


After selecting the summary panel button, the mouse pointer changes into a white crosshair pointer, indicating that the designer is ready to draw your panel. Click and hold your left mouse button, starting at the point defining the upper-left corner of your new panel. Whilst still holding down the left mouse button, drag the marquee that will appear to the point that will define the lower-right corner of your panel, as shown below:

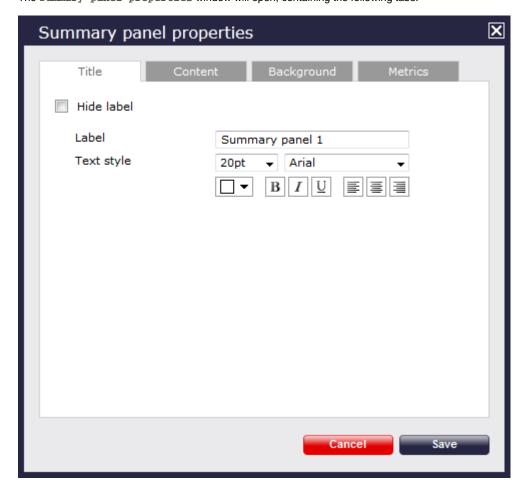


Customising a summary panel

To customize a summary panel, click on the toolbar button to switch to panel selection mode. Hover your mouse pointer over the label panel you want to customise and click on the icon, when it appears towards the top-right corner of the panel, as shown below:

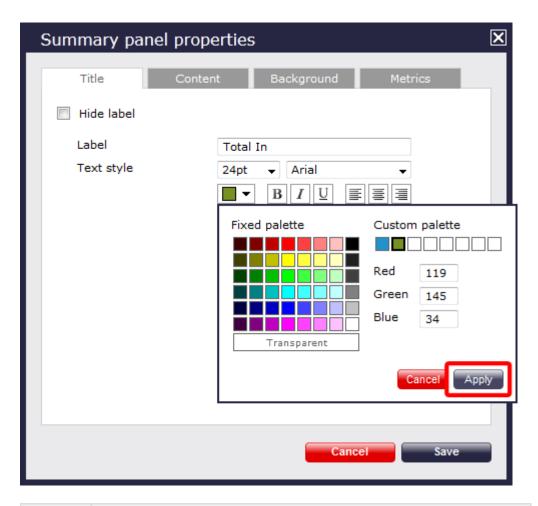


The Summary panel properties window will open, containing the following tabs:



Title

The Title tab allows you to enter the name you want to appear on the summary panel and apply any styling properties, such as font size, font style, text colour, etc.



Field	Description
Hide label	Tick this option if you don't want your panel to have a title
Label	Enter a title for your summary panel
Text style	Select any styling properties for your panel title, e.g font size, font style or text colour etc.

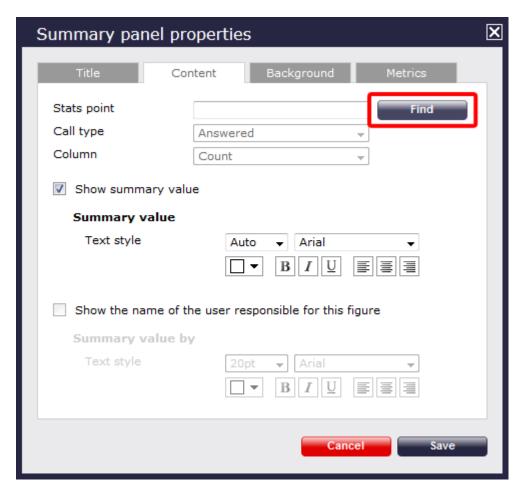
Content

The Content tab allows you to select the type of call information you want to display in your summary panel.

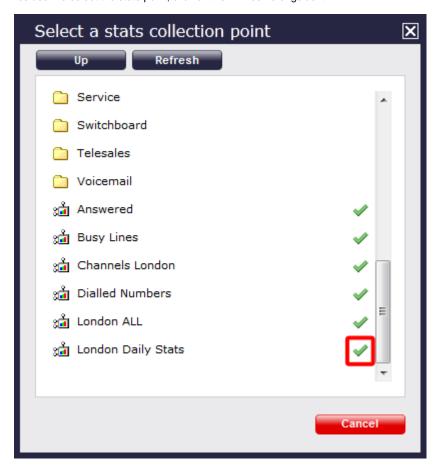
Selecting a stats point

To populate the summary panel with call logging information, you first need to create a stats point object in the Directory to collect data for the site, group or user that you want the summary panel to display.

To choose the entity whose calls you want to display in this panel, select a stats collection point, by clicking on the Find button.



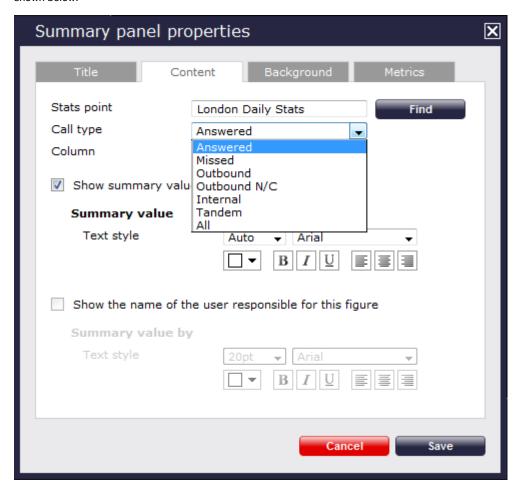
A new window will open, allowing you to drill-down to the site or group level in the Directory, where the stats point object you want to add resides. To select the stats point, click on the vicon alongside it.



This will now appear as your chosen stats point.

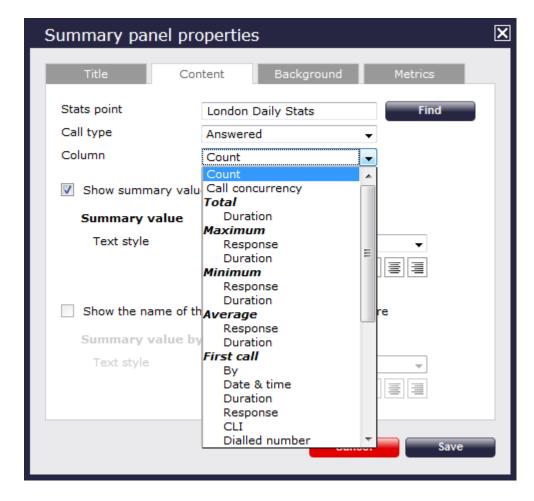
Selecting the call type

To select the call type you want to display in this column, click on the Call type drop-down list and choose from the available options, as shown below:



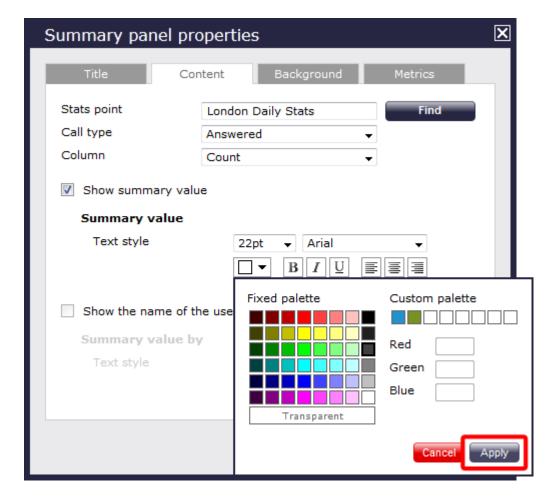
Selecting the information type

To select the type of call information you want to display in the summary panel, such as total duration, response time, etc., click on the Column drop-down list and choose from the available options, as shown below:



Show summary values

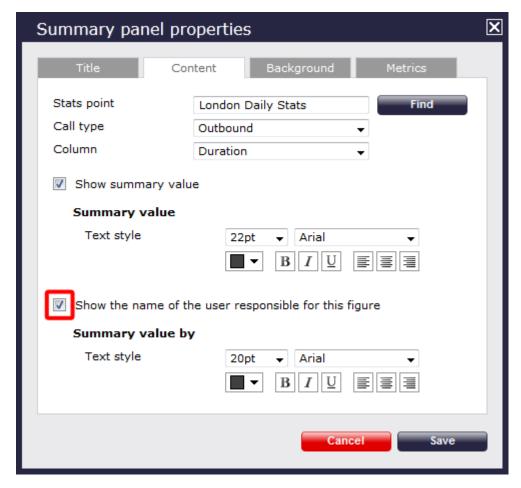
To see only the summary values for the information displayed in this panel, without the textual element, tick the available option and apply any styling properties, if preferred.



Show the name of the user

To see the name of the user whose call information is displayed in this panel, tick the available option and apply any styling properties, if preferred.

In the example below, we have selected to show the longest outbound call, so in the Call type field we have selected Outbound, and in the Column field we have selected Maximum Duration. Ticking the box to display the name of the user that meets the criteria above, the summary panel will display the outbound call with the max duration and the name of the person who achieved this.

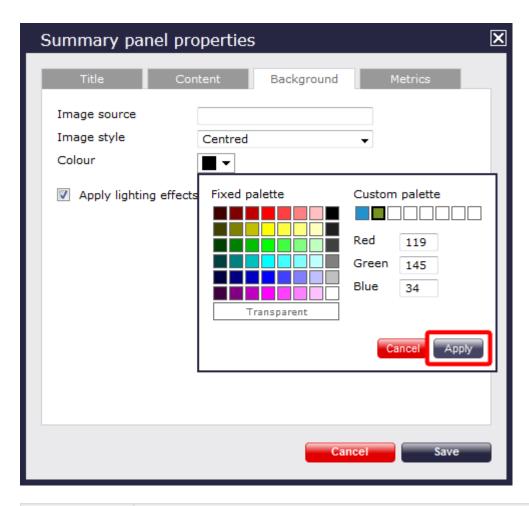


The summary panel of this last example will display as shown below:



Background

The Background tab allows you to configure the background properties of your summary panel.



Field	Description
Image source	If you want your panel to display an image, type its source here. Remember, the path is relative to the folder on disk from which the web content is served, and is different for each class of web user
Image style	Choose how the image should be displayed
Colour	Choose the background colour of the panel; if you are adding an image, you may want to select Transparent so that this does not interfere with your image
Apply lighting effects to this panel	Tick this option to apply a shine effect to the entire panel; if you are using the panel to display an image, this may adversely affect how it appears

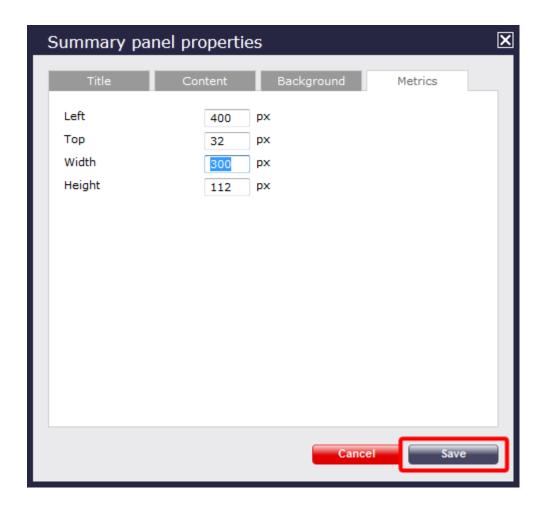
The two examples below show the difference between panels with and without lighting effects.





Metrics

The Metrics tab allows you to define the shape of the panel, by entering values for its position and size.



For a live demonstration of how to design and customise a summary panel, watch the video below:

Summary panel - overview video

RSS panel

RSS panel

What is an RSS panel?

Adding an RSS panel

Customising an RSS panel

RSS panel - overview video

What is an RSS panel?

An RSS panel allows you to send a live RSS feed to your display board. The example below shows an RSS panel displayed at the bottom of the board.



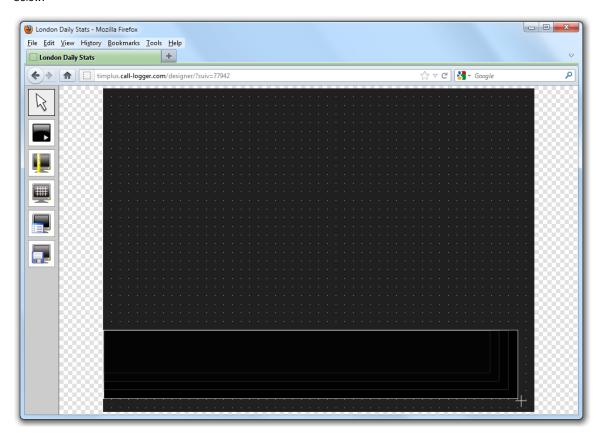
Adding an RSS panel

To add an RSS panel, click on the toolbar button to expand the list of panel types and choose the button, as shown below:



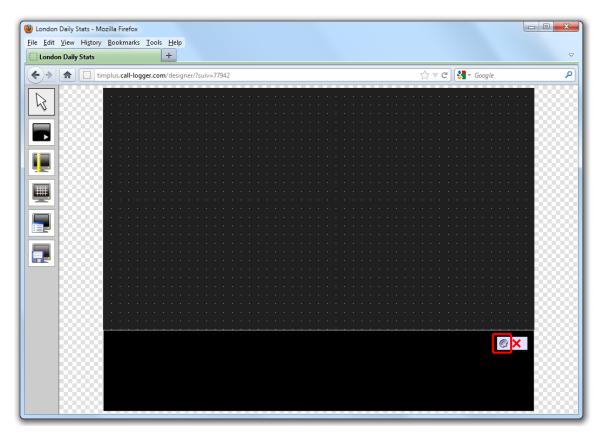


After selecting the RSS panel button, the mouse pointer changes into a white crosshair pointer, indicating that the designer is ready to draw your panel. Click and hold your left mouse button, starting at the point defining the upper-left corner of your new panel. Whilst still holding down the left mouse button, drag the marquee that will appear to the point that will define the lower-right corner of your panel, as shown below:

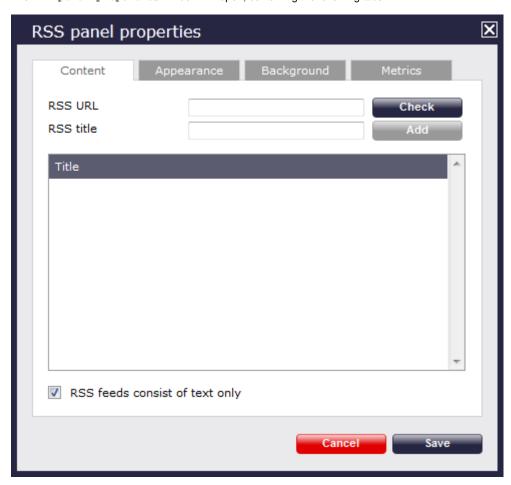


Customising an RSS panel

To customize an RSS panel, click on the toolbar button to switch to panel selection mode. Hover your mouse pointer over the label panel you want to customise and click on the cook, when it appears towards the top-right corner of the panel, as shown below:



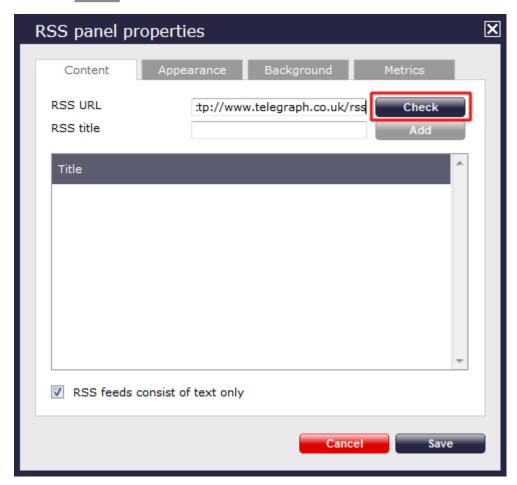
The RSS panel properties window will open, containing the following tabs:



Content

The Content tab allows you to add the URL of your RSS feed, e.g. http://www.telegraph.co.uk/rss. To verify that the feed is valid,

click on the Check button.



If the entry is valid, the title of the RSS feed will appear in the RSS title field. Click on the Add button to add this feed to your RSS panel, as shown below:



By default, this will appear in your RSS panel as follows:



To add another RSS feed to your panel, follow the same procedure as described above.

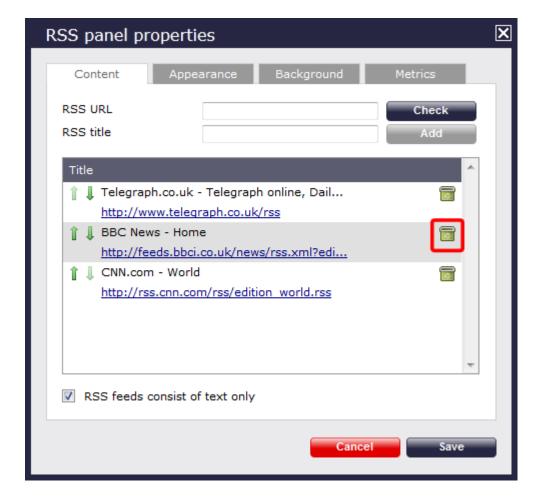
Reordering RSS feeds

If your RSS panel contains more than one RSS feed, you can change the order they will appear on your display board, by clicking on the icons alongside each feed, as shown below:



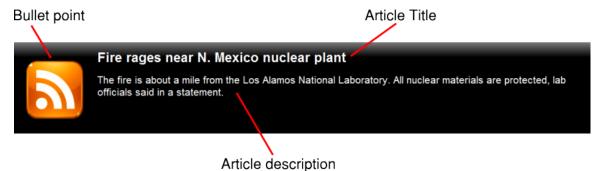
Deleting an RSS feed

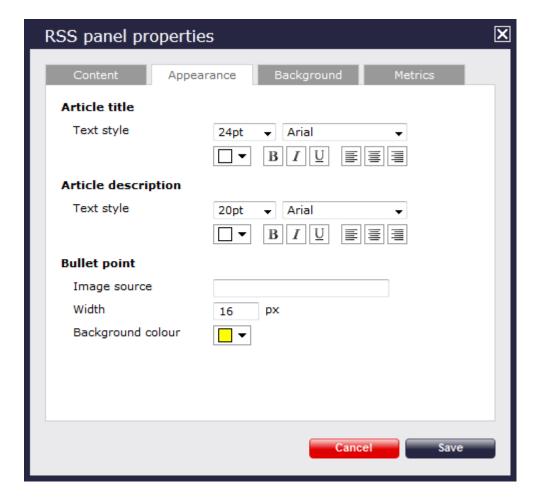
To delete an RSS feed from the panel, click on the icon as shown below:



Appearance

The Appearance tab allows you change the look of your RSS feed, by amending one or more of the following properties: the article title, the article description and the bullet point, as shown below:





Article title

Apply any styling properties, such as font size, font style or text colour, if you want to change the appearance of your article title.

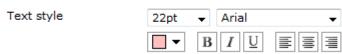
Article title



Article description

Apply any styling properties, such as font size, font style or text colour, if you want to change the appearance of your article description.

Article description



Bullet point

Bullet point



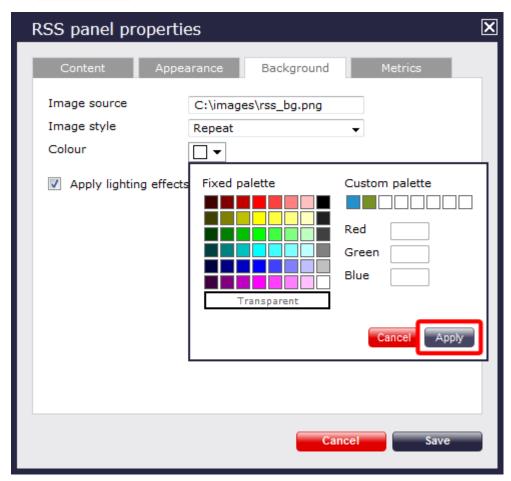
Field	Description
Image source	To use an image rather than a plain colour as your bullet point, enter its source here; the path is relative to the folder on disk from which the web content is served, and is different for each class of web user; the background colour should be set as Transparent, so it does not interfere with your image
Width	Define the width of the image, in pixels
Background colour	If you don't want to use an image as your bullet point, you can select a background colour

The example below shows two different bullet point implementations of the same RSS feed. On the left, you can see an image as a bullet point, whereas on the right the bullet point is a coloured rectangle of specific width.



Background

The Background tab allows you to configure the background properties of your RSS panel.



Field

Image source	If you want your panel to display an image, type its source here. Remember, the path is relative to the folder on disk from which the web content is served, and is different for each class of web user
Image style	Choose how the image should be displayed
Colour	Choose the background colour of the panel; if you are adding an image, you may want to select Transparent so that this does not interfere with your image
Apply lighting effects to this panel	Tick this option to apply a shine effect to the entire panel; if you are using the panel to display an image, this may adversely affect how it appears

The two examples below show the difference between panels with and without lighting effects.

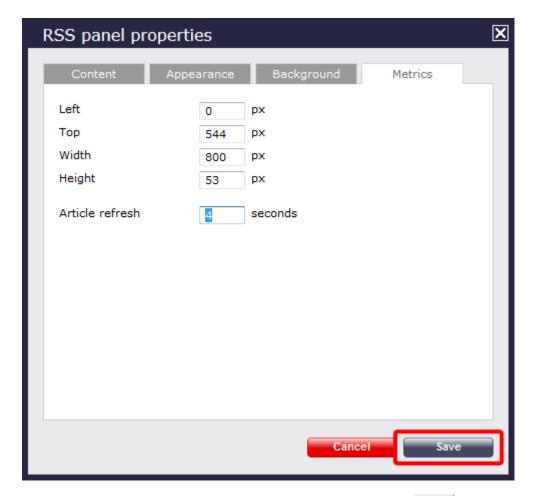


0

It is recommended that you check with the RSS feed provider that they are happy for you to use their feed.

Metrics

The Metrics tab allows you to define the shape of the panel, by entering values for its position and size. You are also given the option to determine the refresh frequency of the page, by entering a value in the Article refresh box.



When you have finished configuring the properties of your RSS panel, click on the Save button to apply the changes.

For a live demonstration of how to design and customise an RSS panel, watch the video below:

RSS panel - overview video

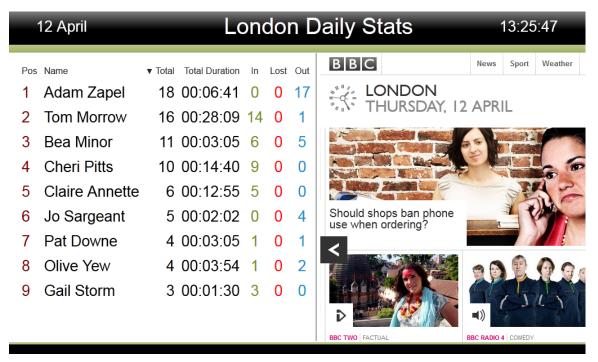
Web panel

Web panel

- What is a web panel?
- Adding a web panel
- Customising a web panel
- Web panel overview video

What is a web panel?

A web panel allows you to display a web page in any section of your display board. In the example below, the BBC News page is displayed on the right-hand side of the board, alongside a leaderboard panel.



Adding a web panel

To add a web panel, click on the



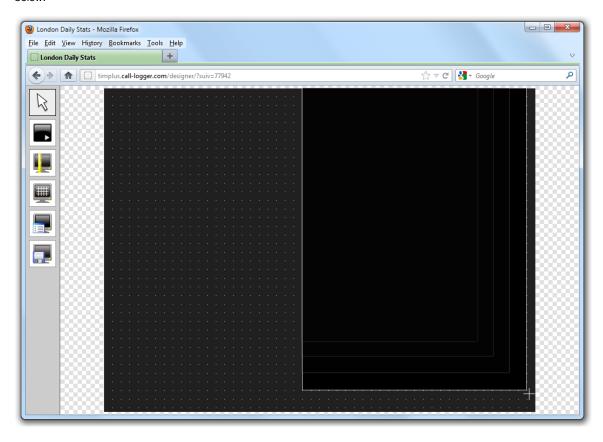
toolbar button to expand the list of panel types and choose the



button, as shown below:

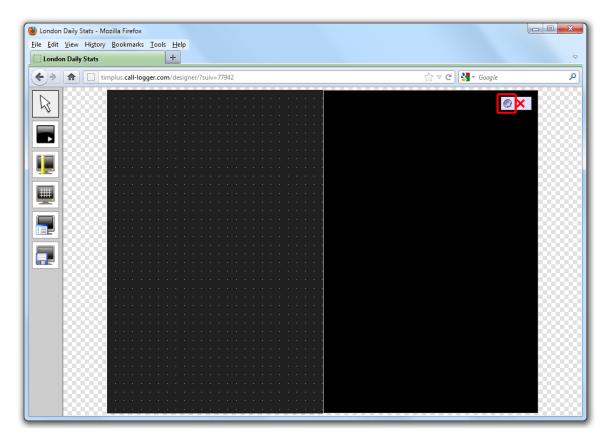


After selecting the web panel button, the mouse pointer changes into a white crosshair pointer, indicating that the designer is ready to draw your panel. Click and hold your left mouse button, starting at the point defining the upper-left corner of your new panel. Whilst still holding down the left mouse button, drag the marquee that will appear to the point that will define the lower-right corner of your panel, as shown below:

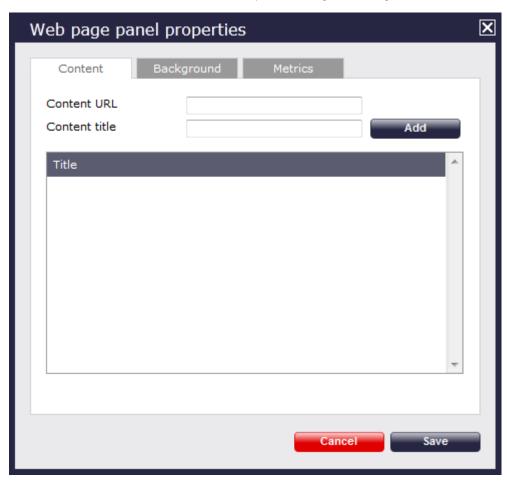


Customising a Web panel

To customize a web panel, click on the toolbar button to switch to panel selection mode. Hover your mouse pointer over the label panel you want to customise and click on the icon, when it appears towards the top-right corner of the panel, as shown below:

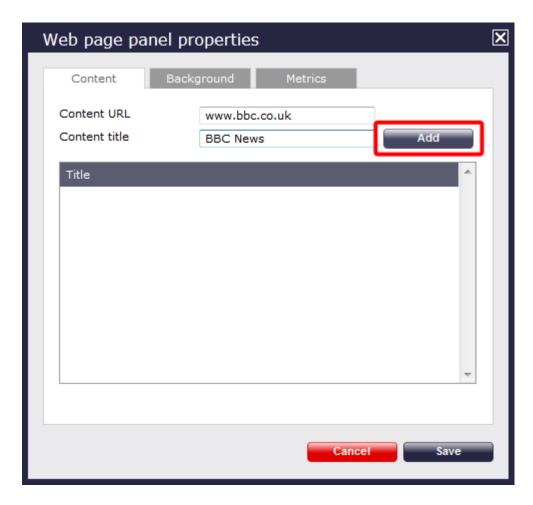


The Web page panel properties window will open, containing the following tabs:



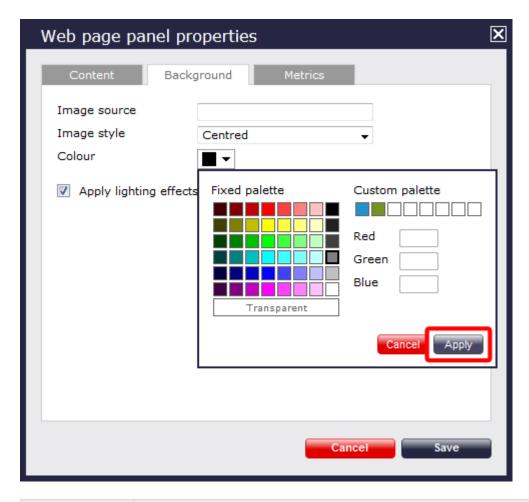
Content

The Content tab allows you to add the URL and title of the web page you want to display. Click on the Add button to add the web page to the panel, as shown below:



Background

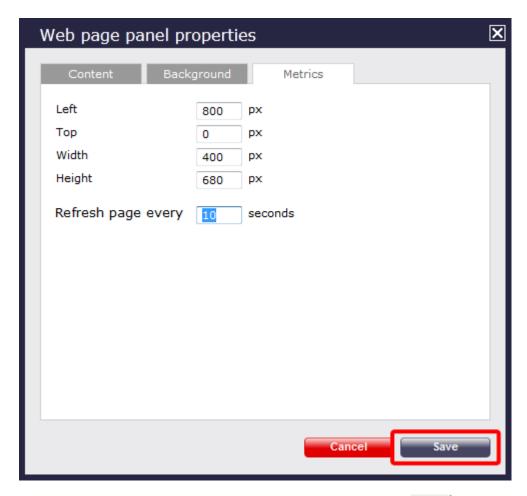
The Background tab allows you to configure the background properties of your web panel.



Field	Description
Image source	If you want your panel to display an image, type its source here. Remember, the path is relative to the folder on disk from which the web content is served, and is different for each class of web user
Image style	Choose how the image should be displayed
Colour	Choose the background colour of the panel; if you are adding an image, you may want to select Transparent so that this does not interfere with your image
Apply lighting effects to this panel	Tick this option to apply a shine effect to the entire panel; if you are using the panel to display an image, this may adversely affect how it appears

Metrics

The Metrics tab allows you to define the shape of the panel, by entering values for its position and size. You are also given the option to determine the refresh frequency of the page, by entering a value in the Refresh page box, as shown below:



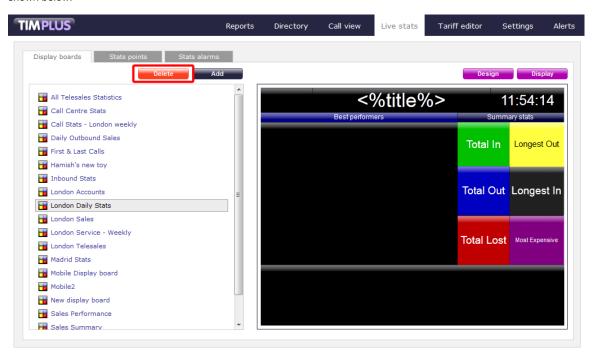
When you have finished configuring the properties of your Web panel, click on the Save button to apply the changes.

Web panel - overview video

For a live demonstration of how to design and customise a web panel, watch the video below:

Deleting a display board

To delete a display board, select it from the Display boards list and click on the Delete button at the top-right corner of the screen, as shown below:



FAQs

Q. How many display boards can I have?

A. There is no limit to the number of display boards allowed in TIM Plus.

Q. How much do display boards cost?

A. There is no charge for adding additional display boards to TIM Plus.

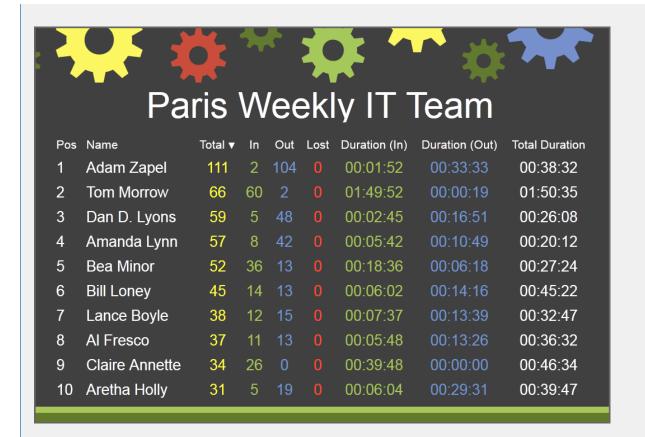
Some sample display boards are shown below:

10 February	Norway Weekly Stats 16:22:28								
Total Lost	Total Outbou	Total Outbound		ed	Avg Dur				
12	422		462		00:00:55				
Name	Total Calls ▼	Ans	Ave dur (Ans)	Out	Ave dur (out)	Lost			
Ali Katt	23	8	00:00:40	5	00:00:14	0			
Bertrand Freur	20	1	00:03:01	12	00:00:16	0			
Bill Board	17	5	00:01:40	2	00:00:19	0			
Tom Katz	16	16	00:01:35	0	00:00:00	0			
Pat Downe	16	4	00:01:30	7	00:00:53	0			
Myles Long	16	9	00:03:34	5	00:01:57	0			
Jo Sargeant	16	1	00:03:02	12	00:00:34	0			
Crystal Ball	16	7	00:03:22	2	00:00:12	0			

	Call (Your Logo				
Pos	Name	Total ▼	In	Out	Missed	Total In
1	Adam Zapel	110	2	103	0	4.00
2	Tom Morrow	64	58	2	0	462
3	Dan D. Lyons	59	5	48	0	TUL
4	Amanda Lynn	56	8	41	0	
5	Bea Minor	51	36	12	0	Total Out
6	Bill Loney	45	14	13	0	400
7	Lance Boyle	38	12	15	0	422
8	Al Fresco	36	11	13	0	
9	Claire Annette	32	24	0	0	Total Missed
10	Cheri Pitts	27	26	0	0	Total Wilsseu
11	Aretha Holly	27	5	16	0	
12	Anna Recksiek	27	8	10	0	

1	New Yo	rk Adr	min T	e	an	1	Your Logo
Pos	Name	Total calls ▼	Total dur	In	Lost	Out	Total In
1	Adam Zapel	111	00:38:32	2	0	104	A 77 A
2	Tom Morrow	67	01:52:56	61	0	2	4/4
3	Dan D. Lyons	59	00:26:08	5	0	48	
4	Amanda Lynn	57	00:20:12	8	0	42	Total Out
5	Bea Minor	52	00:27:24	36	0	13	400
6	Bill Loney	45	00:45:22	14	0	13	479
7	Lance Boyle	38	00:32:47	12	0	15	TLU
	CNN.com	Missed					
i	CNN.com delivers nformation on the entertainment, pol	latest top sto	ries, weath				12





10 February Barcelona Accounts 16:24:42					
	Daily Statist	tics	V	Veekly Stat	istics
In	109	Average duration 00:00:55	In	463	Average duration 00:01:08
Out	111	Average duration 00:00:54	Out	423	O0:00:46
Lost	4	Average ring 00:00:35	Lost	12	Average ring 00:00:27
Total	28	36	Total	11	17

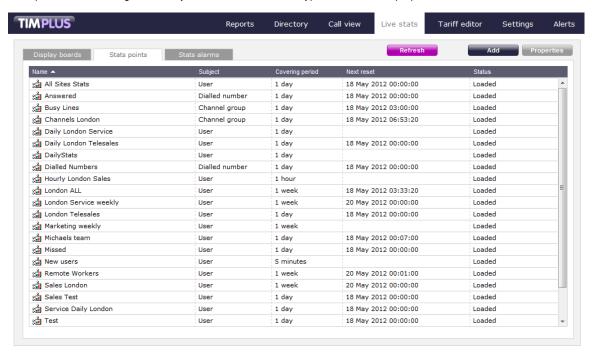
Q. Can I show only missed calls on a display board? A. Yes. See details below: 1. When creating a stats collection point for your display board, select CLI from the drop-down list of the Subject field, as shown below: **TIMPLUS** Reports Directory Call view Live stats Tariff editor Settings Alerts Refresh London Telesales answered Exclusions Contents al Busy Lines 📸 Channels London Update stats collection point Daily London Service Name London Telesales Choose the site, group or user you want 📸 Daily London Telesa the statistics to encompass. Site a DailyStats Group Select what you want the subject of the statistics to be. Telesales Hourly London Sales User (All users) ீ் London ALL Finally, choose when you want the statistics to reset, and how often. Subject CLI 📸 London Service weel The statistics will reset every: London Telesales Marketing weekly 1 days Starting from: Remote Workers 00:00:00 on 11 Oct → 2012 a Sales London 着 Service Daily London Use data from the last reset period Heekly Accounts Lon 🔏 Weekly Call Centre Heekly London Serv 🕍 Weekly London Tele 2. Click on the **Exclusions** tab. 3. Tick the relevant boxes to exclude all call types except Direct abandoned. Refresh All Sites Stats London Telesales 🔏 Busy Lines A Channels London Exclude call types Daily London Service Direct abandoned Select the call types you want to exclude. a Daily London Telesal Transfer abandoned DailyStats Hourly London Sales Answered transfer PBX feature ▼ Internal å London Service week ▼ Internal not connected London Telesales Outbound transfer Marketing weekly Outbound not connected 📸 Missed Remote Workers Tandem 📸 Sales London 📸 Service Daily London Weekly Accounts Lor 🏥 Weekly Call Centre I 📸 Weekly London Serv 🔏 Weekly London Teles

Stats points

Stats	s points
Ž	What is a stats point?
Ž	Adding a stats point
Ž	Configuring a stats point
Ž	Excluding a user from a stats point
Ž	Deleting a stats point
⊘	Stats point - overview video

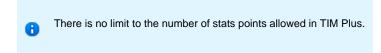
What is a stats point?

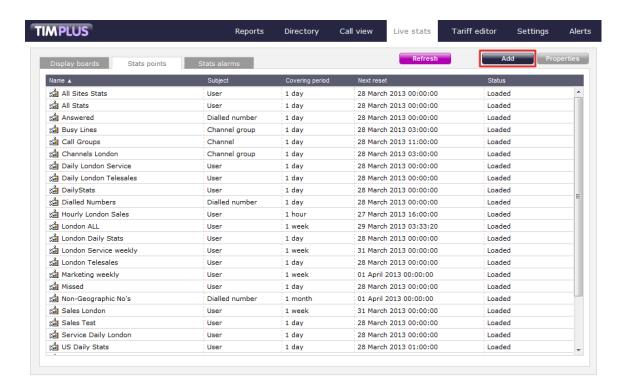
A statistics collection point (stats point) object is a mathematical "counter" whose scope of data collection is determined by its placement in your directory hierarchy. As calls are made and received, the properties of each one are collated for future consumption by display boards. Stats points can be configured to only collect calls of a certain type or calls whose properties match certain criteria.



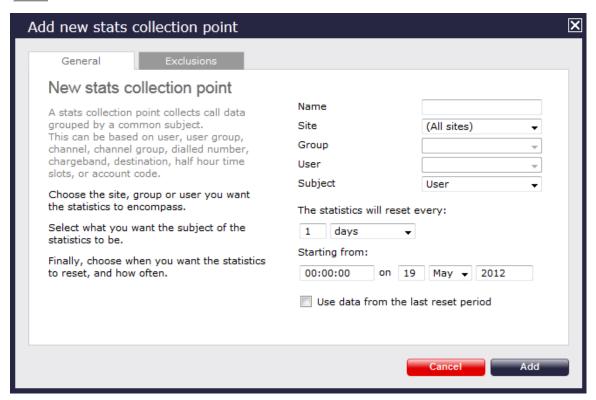
Adding a stats point

To add a stats point, select the Live stats tab and click on the Stats points button.



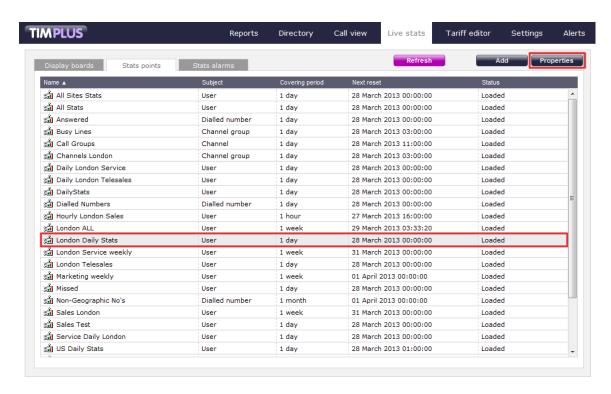


A new window will open, where you can configure the properties of your stats point. Once you have entered all the parameters, click on the Add button to add the new stats point to the list.



Configuring a stats point

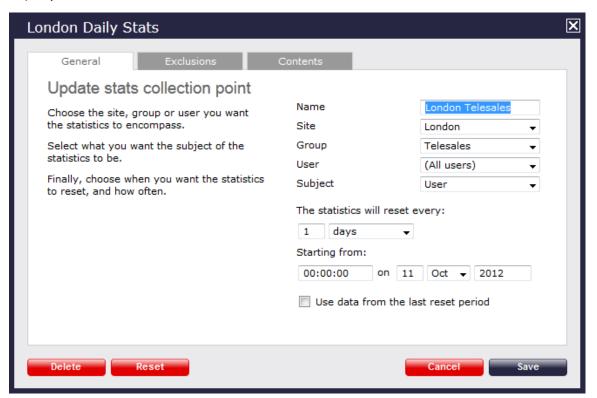
To configure or edit a stats collection point, select it from the Stats points list and click on the Properties button at the top-right corner of the panel, as shown below:



A new window will open, allowing you to configure the properties of your stats point object. Each tab in this window will be explained below:

General properties

The General tab allows to configure the general properties of your stats collection point, such as name, entity, subject or reset frequency:



Name

Enter or edit the name of your stats collection point.



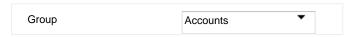
Site

If you want your stats point to include calls from one site only, select the site from the drop-down list.



Group

If you have selected a site and want your stats point to include only calls from one particular user group within that site, select the group from the drop-down list.



User

If you have selected a site and a user group and want your stats point to include only calls from one individual user within that user group, select the user from the drop-down list.



Subject

The stats points can be configured to group the collected calls by a particular subject, such as users, channels, dialled number, half-hour time slot etc. To choose a subject, select it the drop-down list.



Reset frequency

Choose when to reset your stats point, by entering the date and time in the Starting from section; to choose the frequency with which you want them to reset, select a predefined period from the drop-down list, as shown below:

The statistics will reset every:

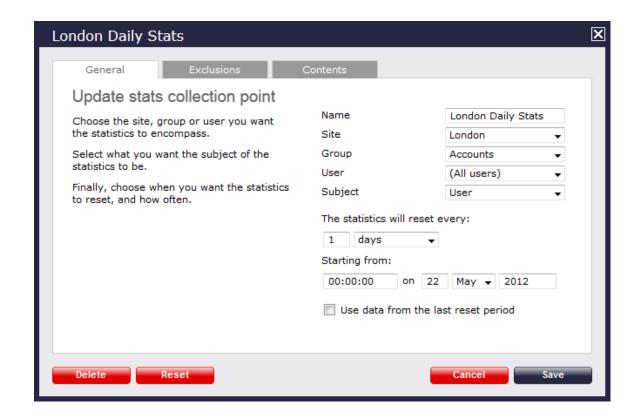


Last reset period data

This option allows you to keep a copy of the previous stats for comparison purposes, e.g. if you want to compare today's stats with yesterday's. Select the tick-box provided to enable this feature.

Use data from the last reset period

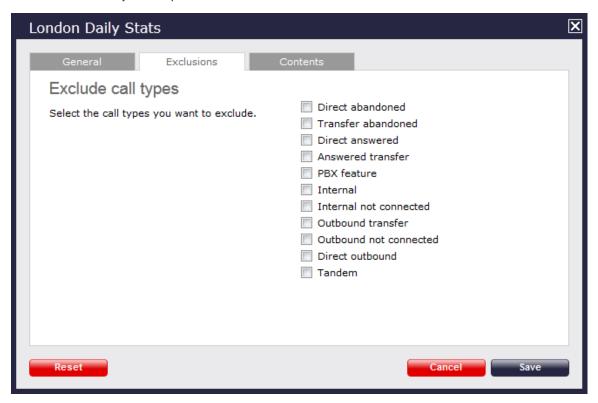
In the example below, the stats point is set for all users of the Accounts team in London site, and it resets every day.



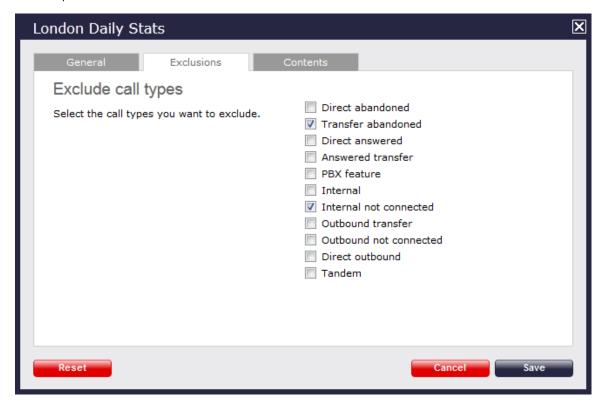
Because there is no limit on the number of stats points you are allowed to have in TIM Plus, you can add several stats points at any one place, refreshing at different times, e.g. daily, weekly and monthly.

Exclusions

If you want to exclude certain call types from your statistics, click on the **Exclusions** tab and tick the box against the type of calls you don't want to include in your stats point.

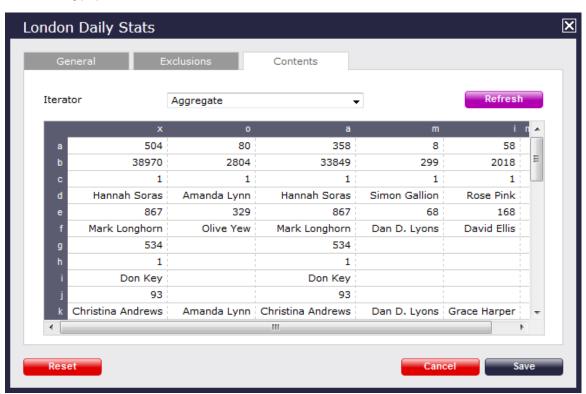


The example below shows an exclusion set for Transfer abandoned and Internal not connected calls.



Contents

The Contents tab allows you to check whether call stats are being collected by TIM Plus, and it is generally used for troubleshooting purposes.

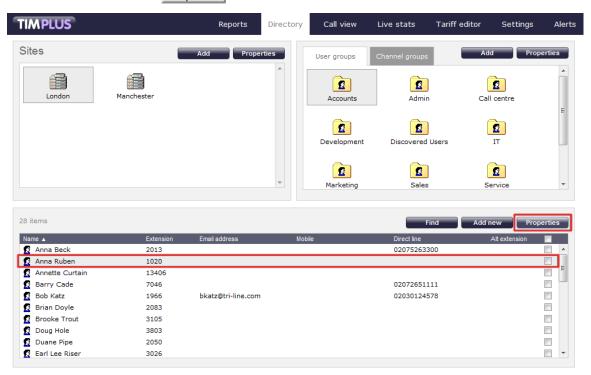


Click on the Refresh button to refresh the statistics on that page and verify that the stats point is collecting data. If you click on the button, you can clear the statistics and reload them for the period that they cover, e.g. last week.

Excluding a user from a stats point

Follow the instructions below to exclude a user from a stats collection point, e.g. exclude the sales manager from the sales team stats:

- 1. Search the Directory to locate the user you want to exclude from your stats.
- 2. Select the user and click on the Properties tab.



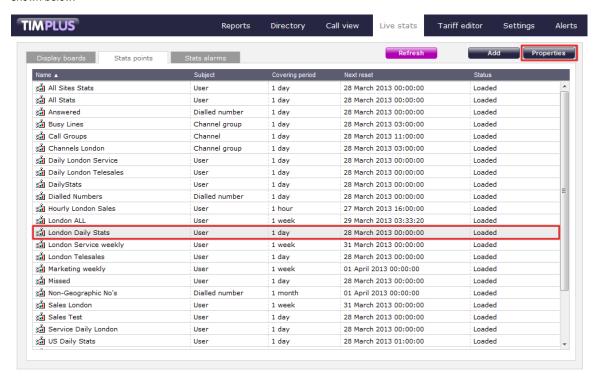
3. A new window will appear. Click on the Telephony tab and tick the Exclude this user from call statistics box



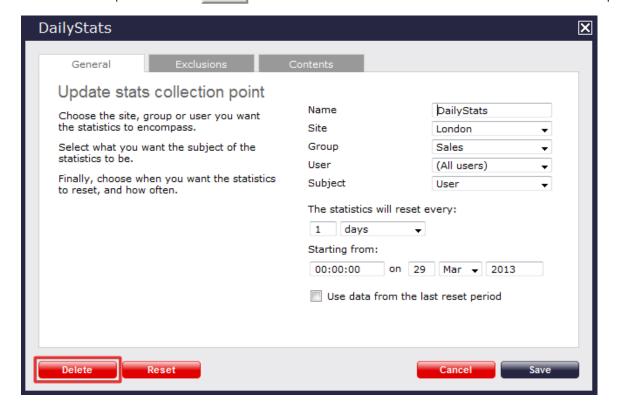
- 4. Click on the Save button to apply the changes.
- To perform the steps below you need administrative privileges to be able to access the Directory and the user properties.

Deleting a stats point

To delete a stats point, select it from the Stats points list and click on the Properties button at the top-right corner of the screen, as shown below:



A new window will open. Click on the Delete button at the bottom-left corner of the window to remove the selected stats point.



Stats point - overview video

IM	M Plus User Manual				
	Stats alarms				
	Stats alarms What is a stats alarm?				

What is a stats alarm?

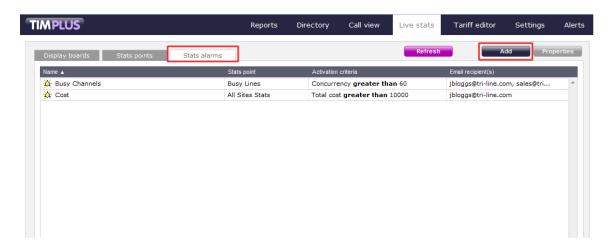
Adding a stats alarmConfiguring a stats alarmDeleting a stats alarm

Stats alarms are alarms that can be added to a selected stats collection point in order to trigger an alert when calls whose properties match certain criteria have happened, such as calls above a particular duration, calls to specific phone numbers, or when user-defined cost thresholds are exceeded. The criteria that must be met to trigger an alarm is user-defined, and email alerts can be sent to one or more recipients.

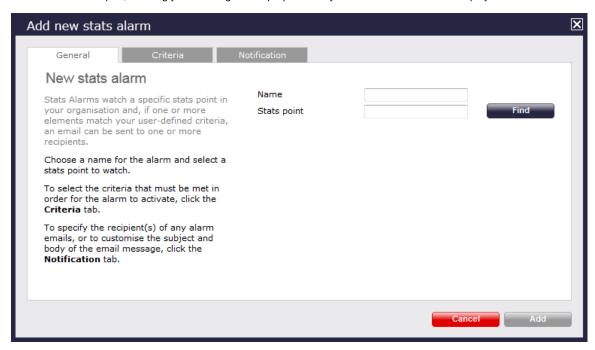
Call statistics alarms are simply a variation of the standard "alarm" directory object and provide an additional means of keeping a tab on call patterns.

Adding a stats alarm

To add a stats alarm, go to the Live stats screen, select the Stats alarms tab and click on the Add button at the top-right corner of the screen, as shown below:



A new window will open, allowing you to configure the properties of your stats alarm. Each tab displayed in this window is described below:



General

The General tab allows you to name the alarm object and select the stats point you want the alarm to monitor.

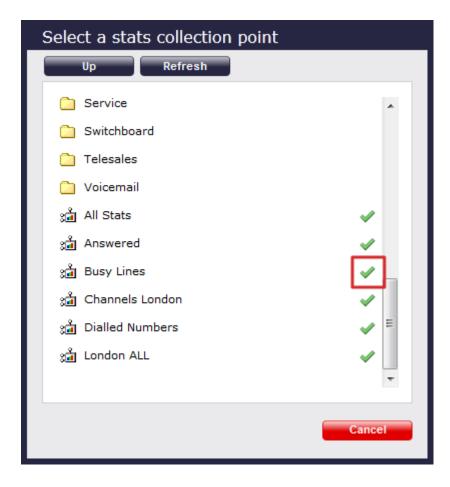
Name

Enter a name for the alarm in the text box provided, as shown below:



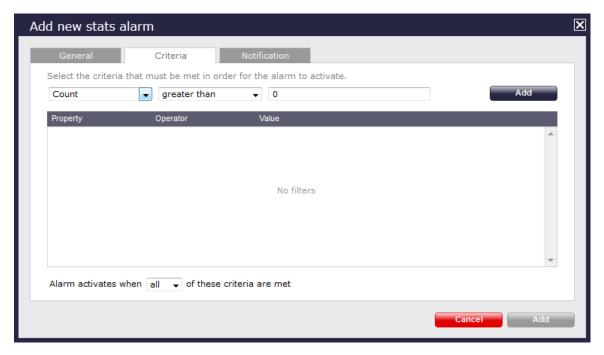
Stats point

To select the stats point you want the alarm to monitor, click on the Find button. A new window will open, allowing you to drill-down to the site or group level in the Directory, where the stats point object you want to use resides. To select the stats point, click on the icon alongside it, as shown below:



Criteria

This section allows you to choose the criteria that calls must match in order to activate the alarm. The criteria available for selection are described below:



Count

The alarm will be triggered when the **call count** of the calls collected in this stats point meets, exceeds, is less than or equal to a predetermined value, e.g. when busy channels equals 10 or busy channels > 10.



Total duration

The alarm will be triggered when the **total duration**, exceeds, is less than or equal to a predetermined value, e.g. when call duration is greater than 3600 seconds (1 hour).



Average duration

The alarm will be triggered when the **average duration** meets, exceeds, is less than or equal to a predetermined value, e.g. when average call duration is less than 1 minute.



Minimum duration

The alarm will be triggered when the **minimum duration** meets, exceeds, is less than or equal to a predetermined value, e.g. when minimum duration equals 20 seconds.



Maximum duration

The alarm will be triggered when the **maximum duration** meets, exceeds, is less than or equal to a predetermined value, e.g. when maximum call duration is greater than 1 hour.



Total response

The alarm will be triggered when the **total response** time exceeds, equals, is less than or is or equal to a predetermined value, e.g. total response time exceeds 30 seconds.



Average response

The alarm will be triggered when the **average response** time exceeds, equals, is less than or is equal to a predetermined value, e.g. average response time exceeds 20 seconds.



Minimum response

The alarm will be triggered when the **minimum response** time exceeds, equals, is less than or is equal to a predetermined value, e.g. minimum response time equals 2 seconds.



Maximum response

The alarm will be triggered when the **maximum response** time exceeds, equals, is less than or is equal to a pre-determined value, e.g. maximum response time exceeds 20 seconds.



Total cost

The alarm will be triggered when the **total cost** exceeds, equals, is less than or is equal to a predetermined value, e.g. total cost exceeds £100



Average cost

The alarm will be triggered when the **average cost** exceeds, equals, is less than or is equal to a predetermined value, e.g. average cost exceeds £2.00.



Minimum cost

The alarm will be triggered when the **minimum cost** exceeds, equals, is less than or is equal to a predetermined value, e.g. minimum cost equals £1.00.



Maximum cost

The alarm will be triggered when **maximum cost** exceeds, equals, is less than or is equal to a predetermined value, e.g. maximum cost exceeds £10.00.



Concurrency

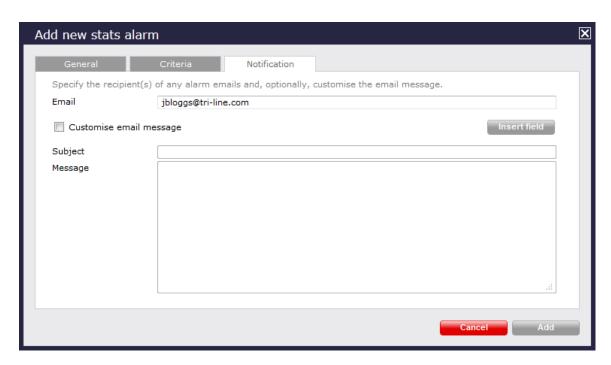
The alarm will be triggered when the **call concurrency** exceeds, equals, is less than or is equal to a predetermined value, e.g. total number of simultaneous calls exceeds 20.



When adding multiple selection criteria, you are given the option to trigger an alarm when ALL or ANY of the criteria are met.

Notification

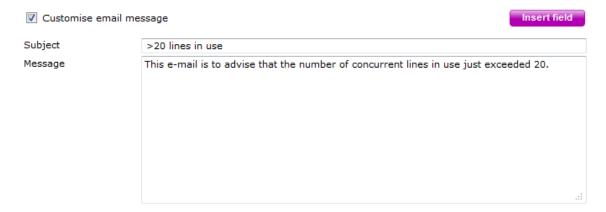
The Notification tab allows you to set up an email alert when any of the above-mentioned alarms are triggered.



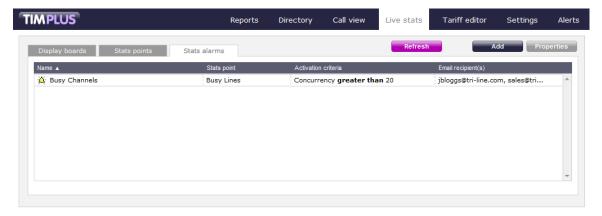
To send the notification to multiple email addresses, separate each entry with a semicolon.

Email jbloggs@tri-line.com, sales@tri-line.com

You can also customise the email notification by adding a subject and/or a message in the boxes provided, as shown below:



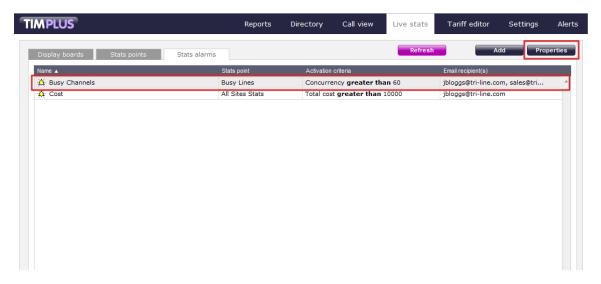
Once you have configured all the settings, click on the Add button to add your alarm to the Stats alarm list, as shown below:



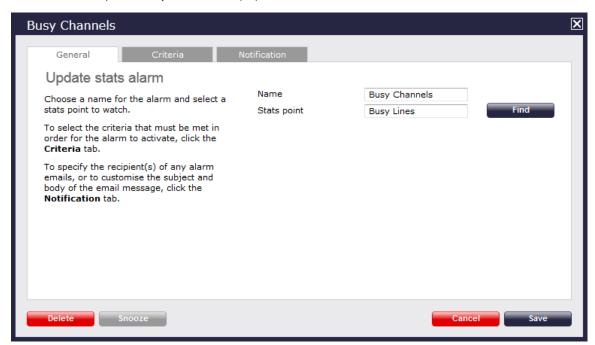
Configuring a stats alarm

To configure a stats alarm, select it from the existing list and click on the Properties button at the top-right corner of the screen, as

shown below:

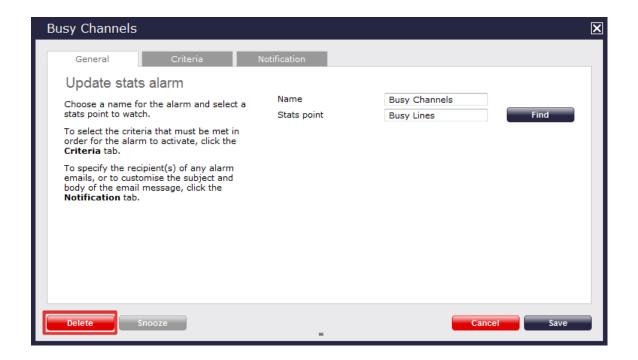


A new window will open, where you can edit the properties of the stats alarm.



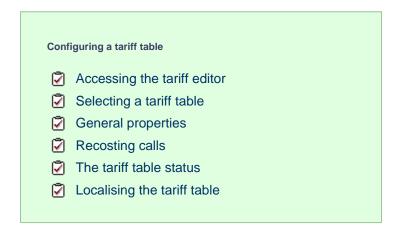
Deleting a stats alarm

To delete a stats alarm, select it from the list and click on the Properties button at the top-right corner of the screen. In the new window that opens, click on the Delete button to remove the alarm from the system.



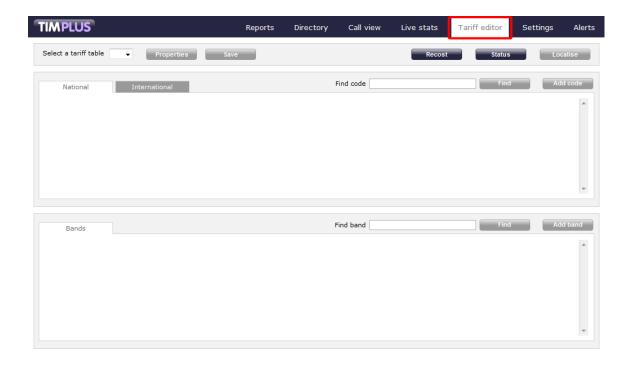
Tariff editor

Configuring a tariff table



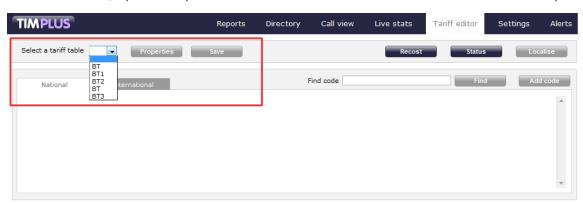
Accessing the tariff editor

To access the tariff table, click on the Tariff editor | tab from the menu bar, as shown below:

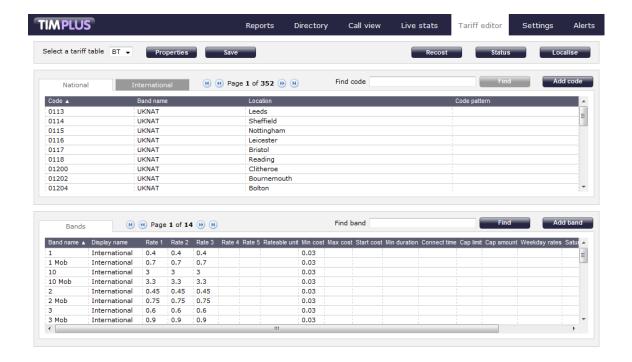


Selecting a tariff table

To select a tariff table, expand the drop-down list on the left-hand side of the screen and choose from the available options, as shown below:

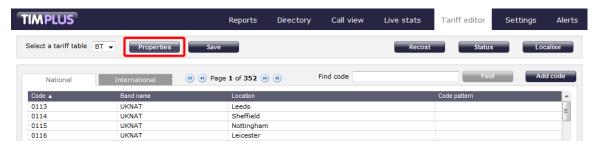


Once a tariff has been selected, the following screen will be displayed:

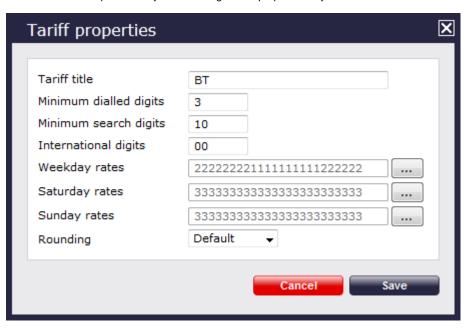


General properties

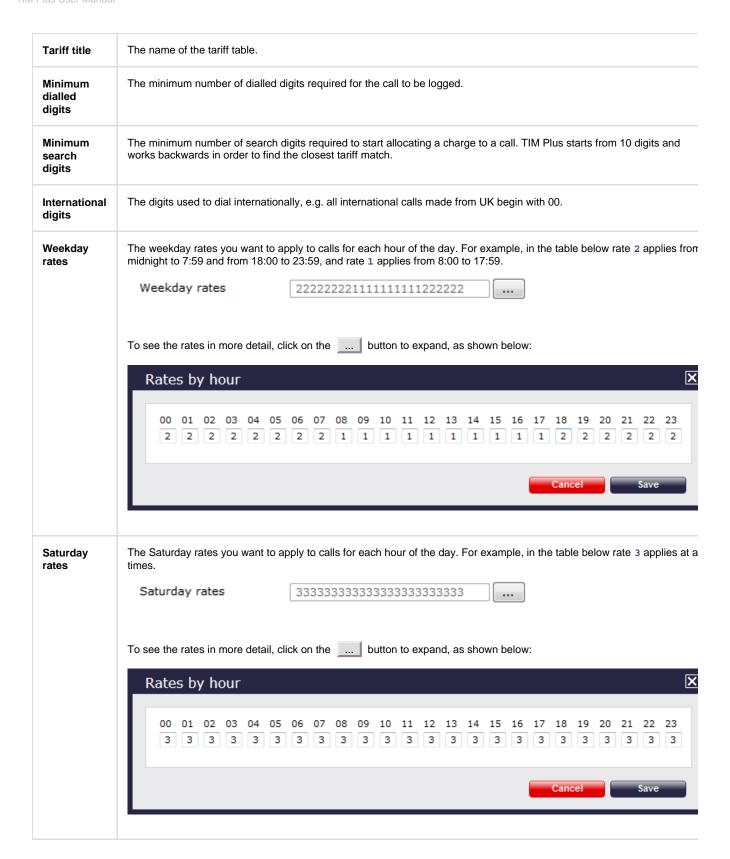
To configure the general properties of your tariff table, click on the Properties | button, as shown below:

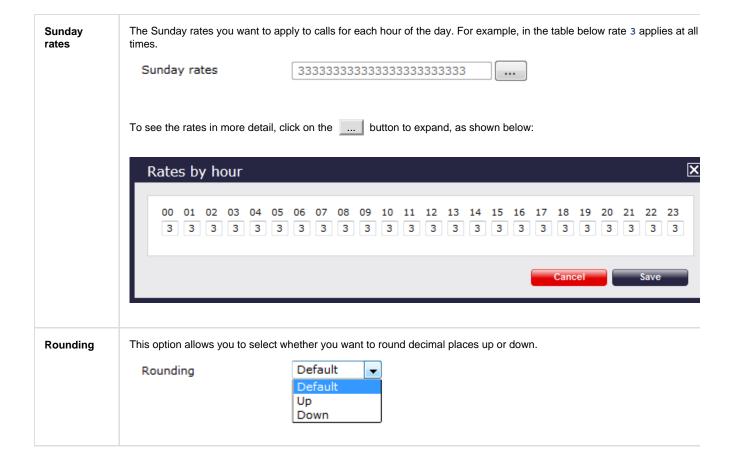


A new window will open where you can configure the properties of your tariff table. Each field in this window is described in the table below:



Field name Description



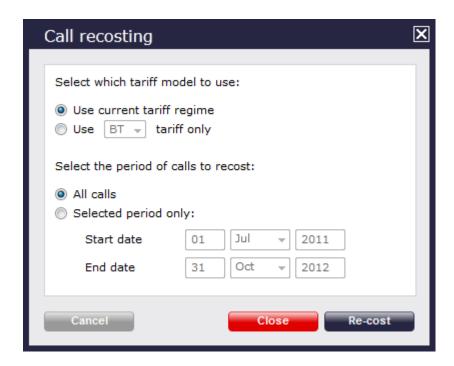


Recosting calls

TIM Plus allows you to apply different rates to your already-logged calls, by re-running your data using a different tariff table. To recost calls, click on the Recost button, as shown below:



A new window will open, allowing you to select the tariff table and the period you want to recost calls for. If you want to recost all calls currently in the database, select the All calls option.



The recosting procedure entails removing the selected calls from the database and rerunning the data using different rates.

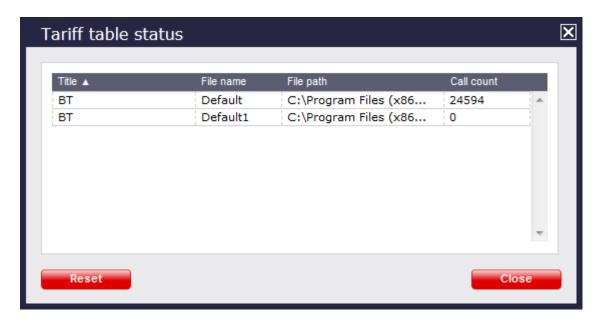
If this procedure is interrupted, you may loose calls.

The tariff table status

When a tariff table is being updated, you are given the option to check its status, by clicking on the Status | button, as shown below:



A new window will open, showing the title of the tariff table that is being updated, together with its file name and file path, as shown below:



The Call count column will show the current number of calls that have been processed under the selected tariff.

Localising the tariff table

To inform TIM Plus which calls should be treated as local by your tariff table, click on the Localise tab, as shown below:



A new window will open, where you can enter your local dial code. Click on the Check button and the surrounding area codes will be listed automatically. Click on the Localise button at the bottom-right corner of the window to localise your tariff.

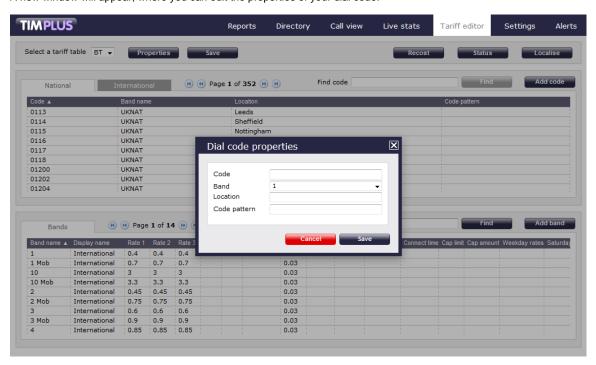


Adding a code

To add a code to the current tariff table, click on the Add code tab at the top-right corner of the screen, as shown below:



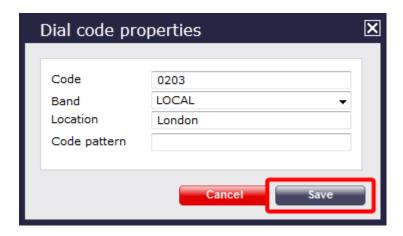
A new window will appear, where you can edit the properties of your dial code:



Each field in the Dial code properties window is described below:

Field	Description
Code	The new code you want to add to the tariff table.
Band	The charge band you want to apply to the current dial code.
Location	The geographical location you want to associate with the current dial code.
Code pattern	If your code needs to match a specific digit pattern, use the # symbol to construct the pattern and mask the necessary digits. For example, enter 020######## for a London phone number, which indicates that the number must start with 020 and to be followed by at least eight digits in order to be valid.

When you have finished configuring these properties, click on the Save button to apply the changes.



Finding a code or location

Search for a dial code

To locate a dial code in the tariff table, enter it in the search box provided, as shown below:

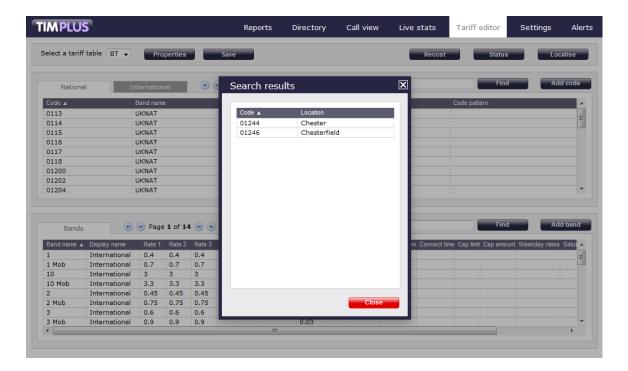


The dial code and its matching destination will show highlighted in grey, as shown below:



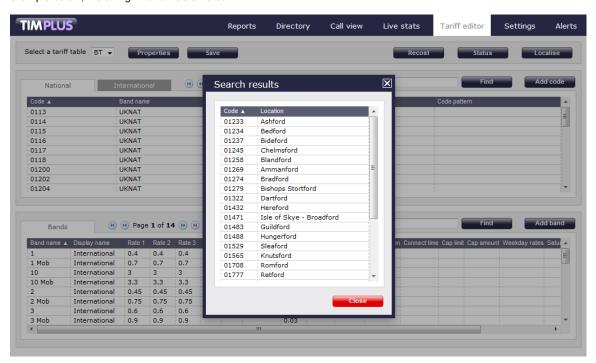
Search for a location

To search for a location in the tariff table, enter its name in the search box. The results will show all locations containing that name. In the example below the search word was Chester:



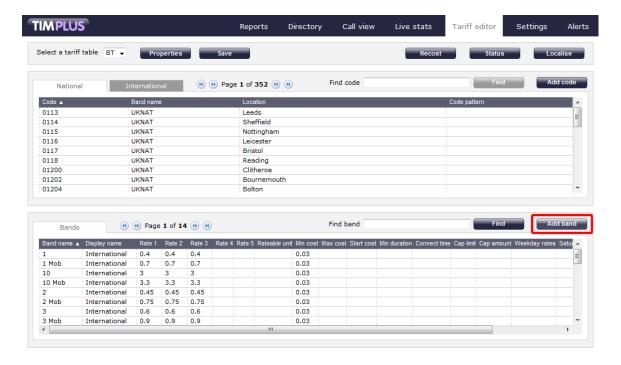
Search for a partial code or location

To search for a name or number that is contained in a string, use * character before or after the number or name you have entered. In the example below, the string *ford was entered:

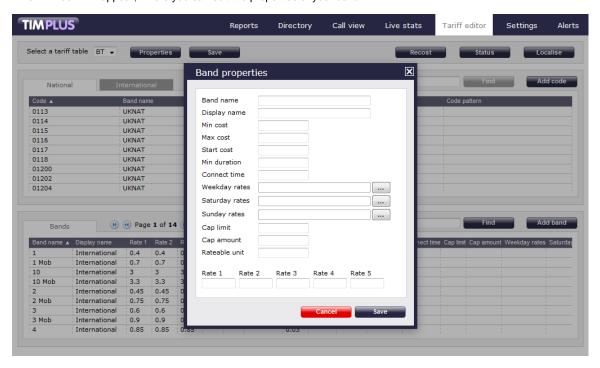


Adding a band

To add a new band to the current tariff table, click on the Add band tab, as shown below:



A new window will appear, where you can edit the properties of your band:

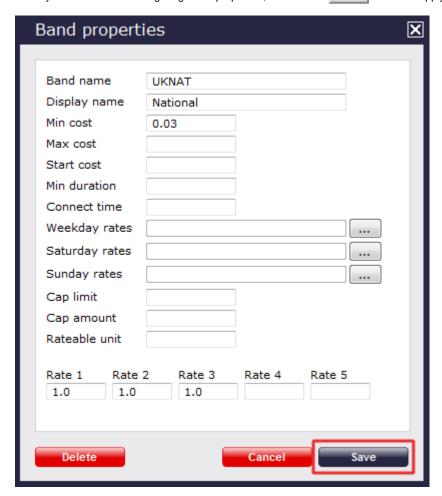


Each field in the Band properties window is described below:

Field	Description
Band name	The name of the band
Display name	The band name displayed in the call view or reports
Min cost	The minimum cost of a call, regardless of whether the call totals less at the defined rate
Max cost	The maximum cost a call can reach, regardless of whether the call totals more at the defined rate

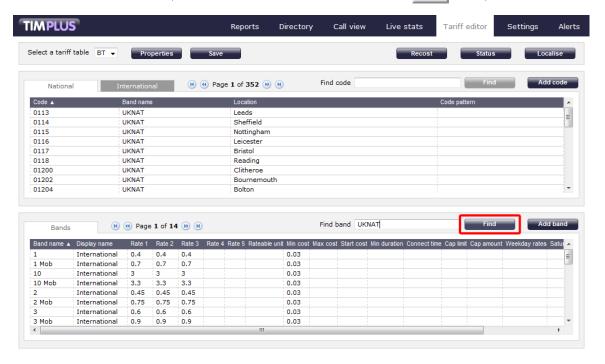
Start cost	The starting cost of a call, regardless of its duration
Min duration	The number of seconds a call must last in order to be chargeable
Connect time	A fixed period of time that is added to each call's duration
Weekday rates	The call rates during weekdays
Saturday rates	The call rates during Saturdays
Sunday rates	The call rates during Sundays
Cap limit	The maximum duration (in seconds) you want to restrict certain calls to
Cap amount	The maximum charge for a call to a particular number
Rateable unit	The unit of time (in seconds) that a call's duration is divided into, when used as a multiplier to determine the cost of a call. By default, the rateable unit in TIM Plus is 1 - per second - but could be changed to 60 to enable per minute billing, for example.

When you have finished configuring these properties, click on the Save button to apply the changes.

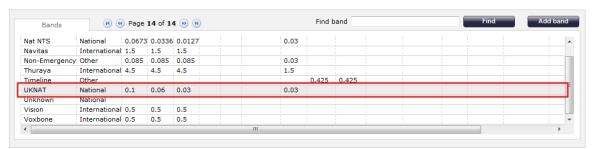


Finding a band

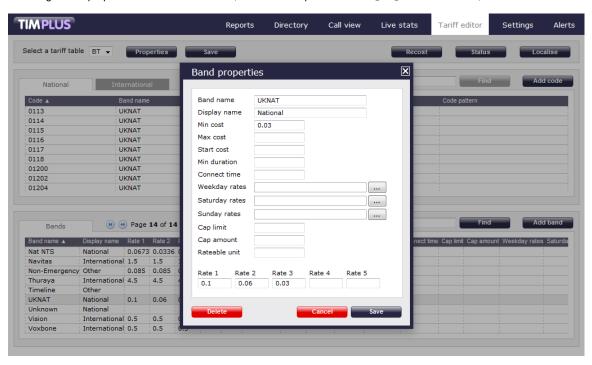
To locate a band in the tariff table, enter its name in the search box and click on the Find button, as shown below:



The matching band will show highlighted in grey, as shown below:



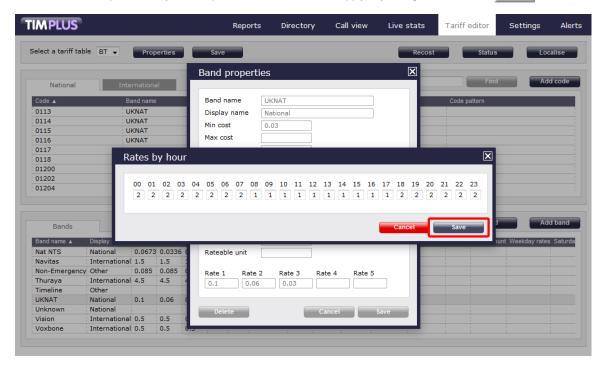
To configure the properties of the selected band, click on it to open the Band properties window, as shown below:



To see the applied rates, click on the ... button, as shown below:

Weekday rates	
Saturday rates	
Sunday rates	
Cap limit	
Cap amount	
Rateable unit	

A new window will open, where you can update the current rates. To apply any changes, click on the Save button.



Settings

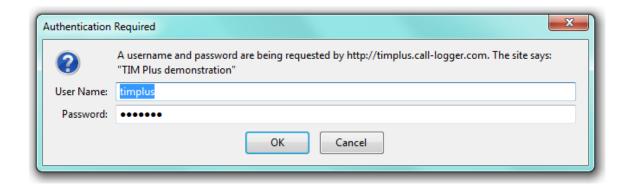
Web users

Web users overview



What is a web user?

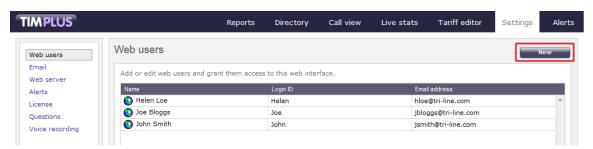
When accessing TIM Plus you are required to enter a username and password in the web browser, which form a login credential known as web user. The login account for each user can be restricted to a specific site or user group, allowing you to have full control over their Directory privileges.



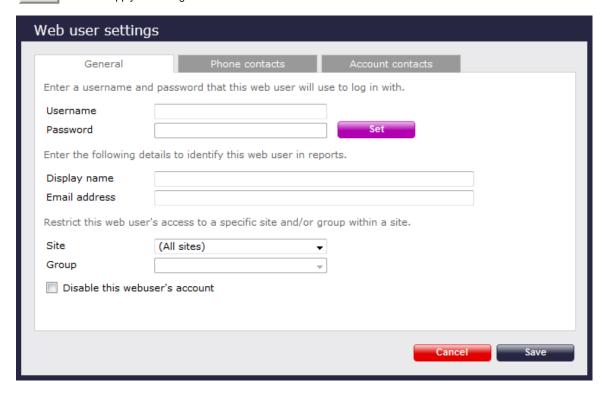
There is no limit on the amount of web users you are allowed to create in the system.

Adding a web user

To add a new web user, click on the New button, as shown below:

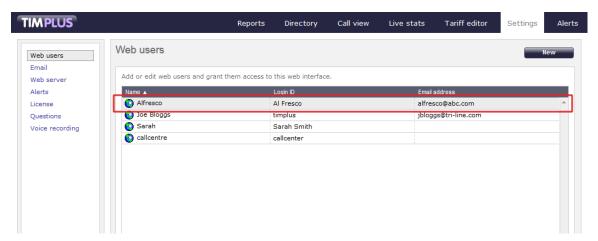


A new window will open, allowing you to configure the properties of the web user. When you have entered all the details, click on the Save button to apply the changes.

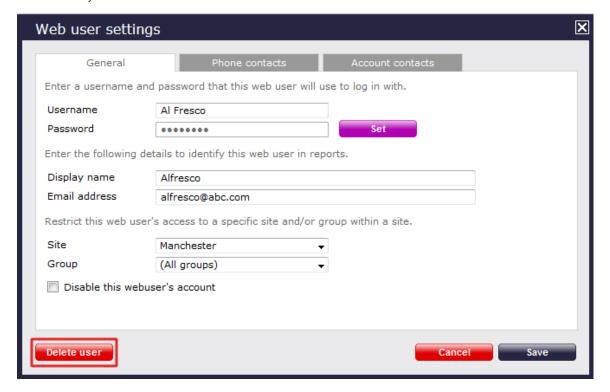


Deleting a web user

To delete a web user from the system, select it from the Web users list, as shown below:



The Web users settings window will appear. Click on the Delete button at the bottom-left corner of the window to remove the web user from the system:

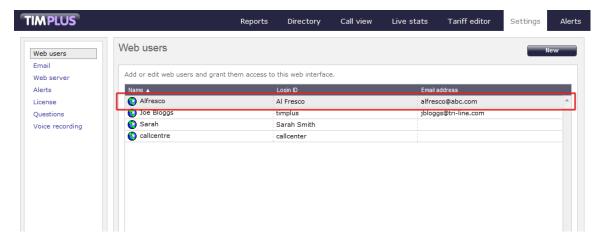


Configuring a web user

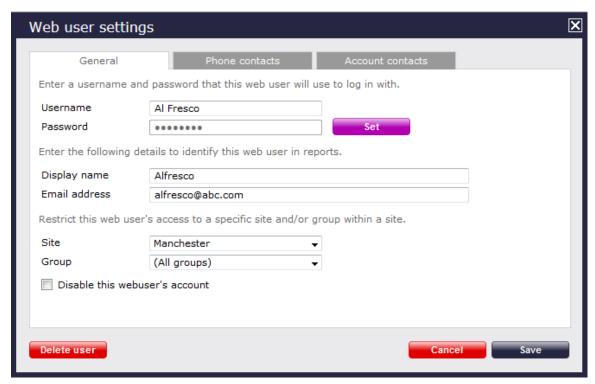


Overview

To configure the properties of a web user, select it from the Web users list, as shown below:



A new window will open, where you can configure the properties of the selected web user.

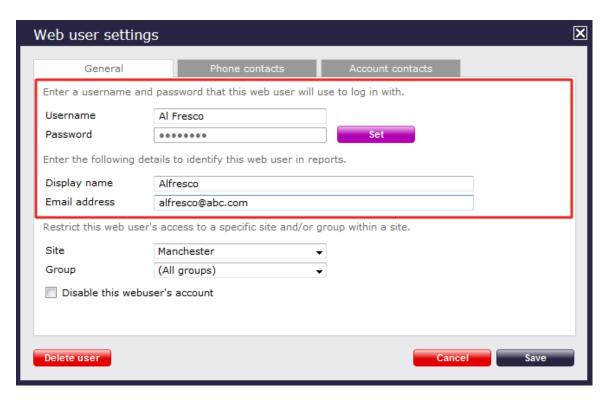


Each tab in this window is described below:

General properties

The General tab allows you to configure the login credentials of the currently-selected web user and apply any directory restrictions, if required.

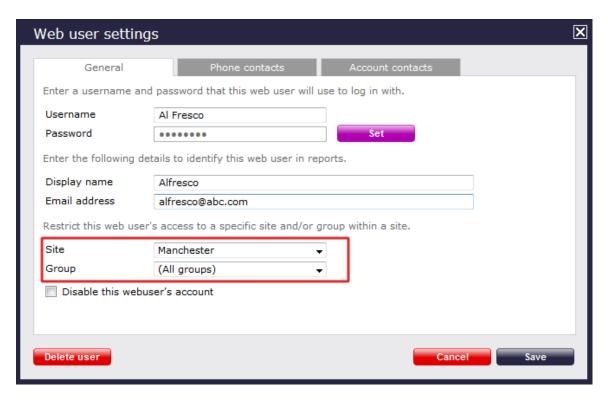
Configuring a web user's credentials



Field	Description
Username	The username the web user will use to log in with
Password	The password the web user will use to log in with
Display name	The name you want the web user to be identified in the reports
Email address	The email address of the web user; this can also be used when scheduling reports

Configuring a web user's Directory access

TIM Plus allows you to restrict a web user's access to specific parts of the Directory. To apply any restrictions, select from the drop-down list the site and group you want to allow the web user to access. If you select All sites, the web user will be able to access all parts of the Directory.



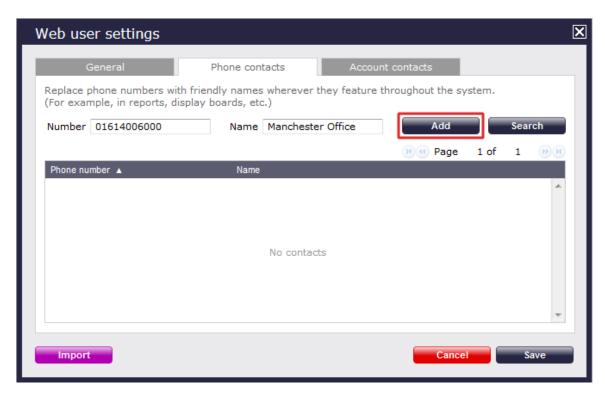
Fie	eld	Description
Sit	te	The site to which the web user will be allowed access. If you don't want to restrict the current web user to a specific site, select All sites.
Gre	oup	The user group - within the previously selected site - to which the web user will be allowed access. If you don't want to restrict the current web user to a specific group, select All groups.

Phone contacts

The Phone contacts tab allows you to add a list of contacts to each individual web user, replacing phone numbers with friendly names wherever they feature throughout the system, e.g. in reports, display boards, etc.

Adding phone contacts manually

To manually add a phone contact to the currently-selected web user, enter the telephone number and the name you want to associate with it, then click on the Add button, as shown below:

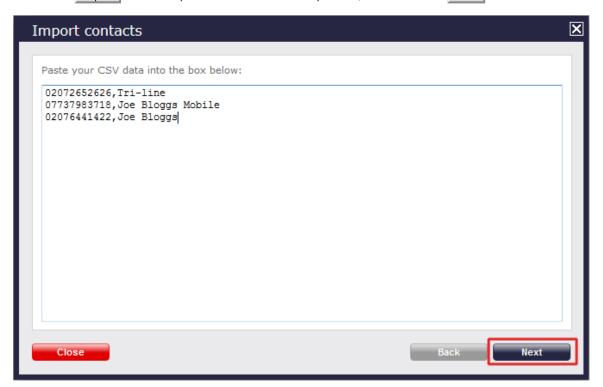


To add a range of DDI numbers, enter the first part of the phone number only, and use ** as a wild character, e.g. enter 020726526** for Tri-line's DDIs.

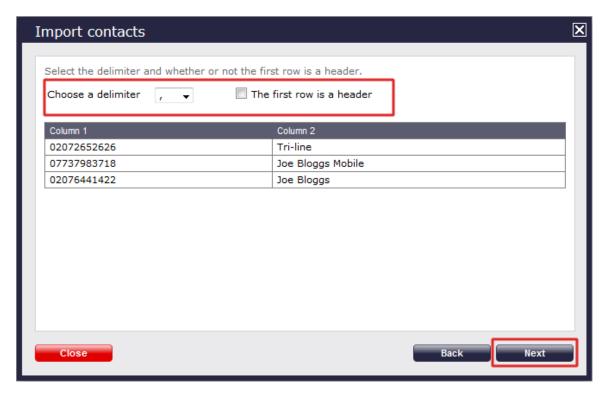
Importing phone contacts

To automatically import phone contacts in the system from an existing list, arrange your data in CSV format comprising of two columns separated by a common delimiter, such as comma, dash, semicolon, tab or space.

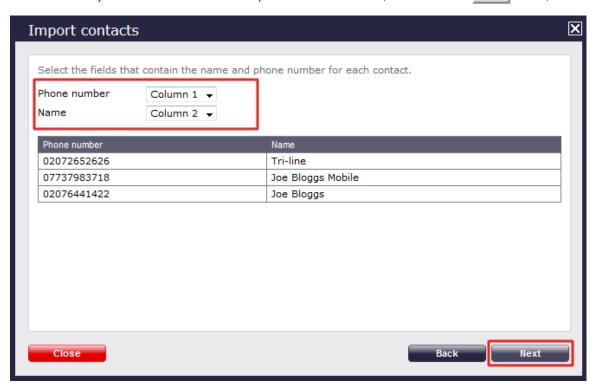
Click on the Import button and paste the CSV list in the box provided, then click on the Next button.



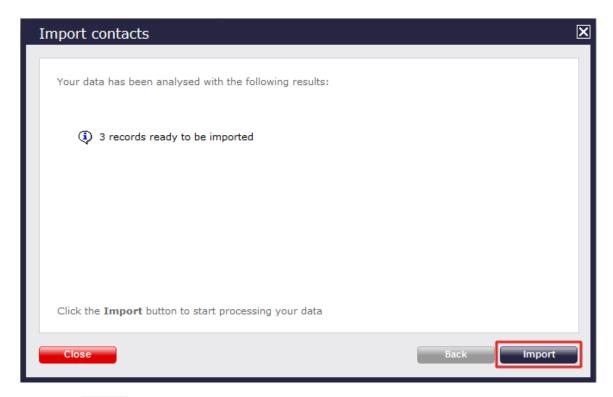
Choose from the drop-down list the delimiter you want to use to separate the two columns, and whether you want to use the first row as a header:



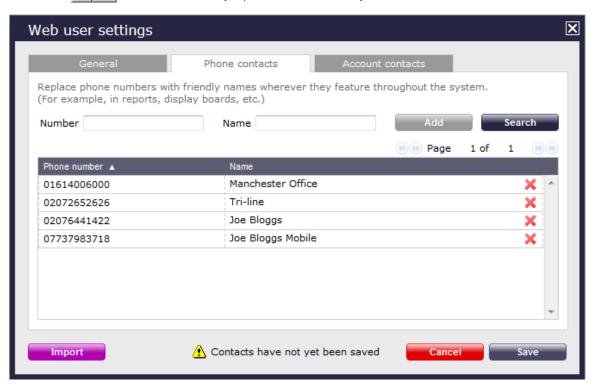
Select the column you want to use for the name and phone number information, then click on the Next button, as shown below:



The system will analyse your data and will return the number of phone contacts ready to be imported:

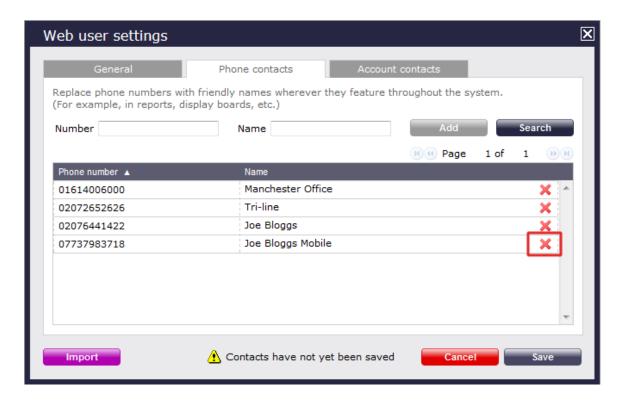


Click on the Import | button to automatically import the contacts in the system, as shown below:



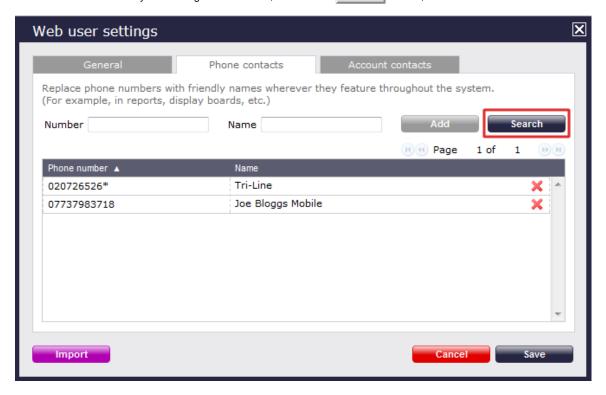
Deleting a phone contact

If you no longer want a name associated with a particular phone number, click on the X icon alongside it to delete it, as shown below:

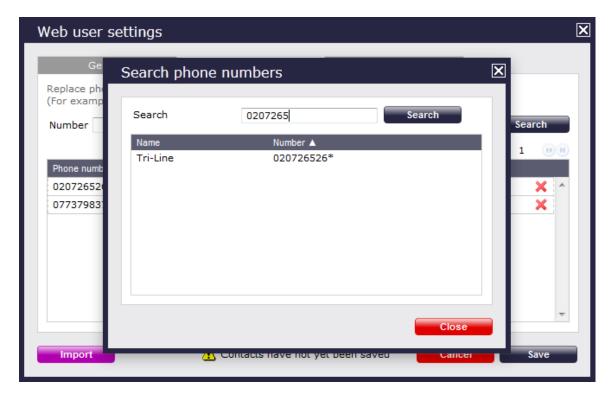


Searching for a phone contact

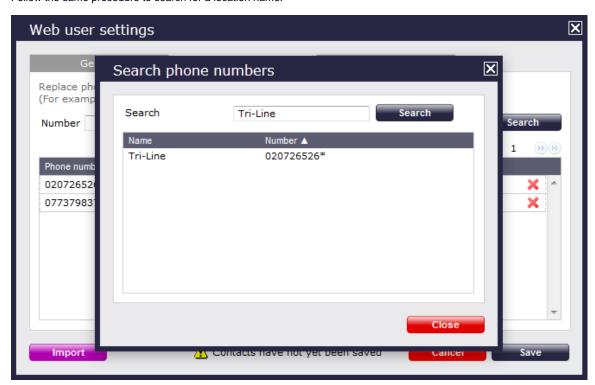
To search for a number in your existing list of contacts, click on the Search button, as shown below:



A new window will open, where you can enter the phone number you are looking for, as shown below:



Follow the same procedure to search for a location name:

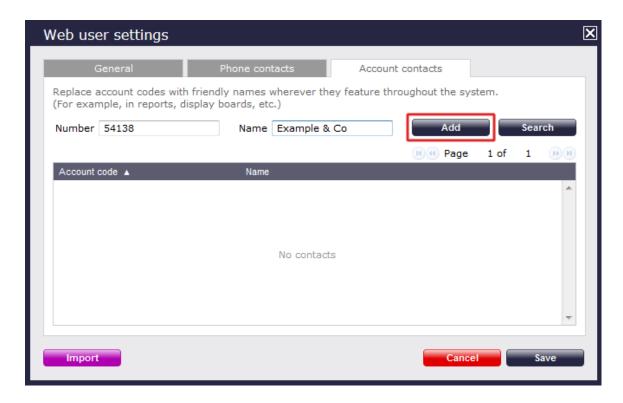


Account contacts

The Account contacts tab allows you to add a list of contacts to each individual web user, replacing account codes with friendly names wherever they feature throughout the system, e.g. in reports, display boards, etc.

Adding account code contacts manually

To manually add an account code contact, enter the account code number and the name you want to associate with it, then click on the Add button, as shown below:



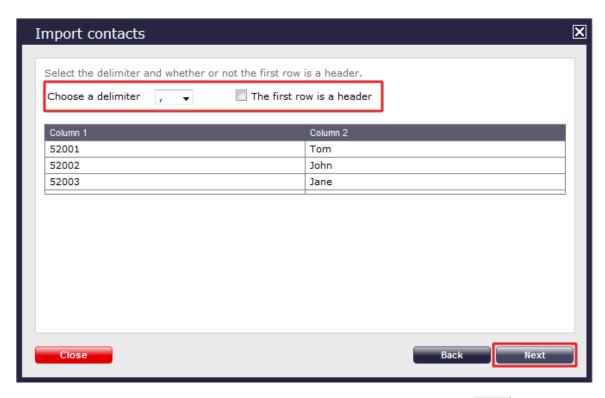
Importing account code contacts

To automatically import account code contacts in the system from an existing list, arrange your data in CSV format comprising of two columns separated by a common delimiter, such as comma, dash, semicolon, tab or space.

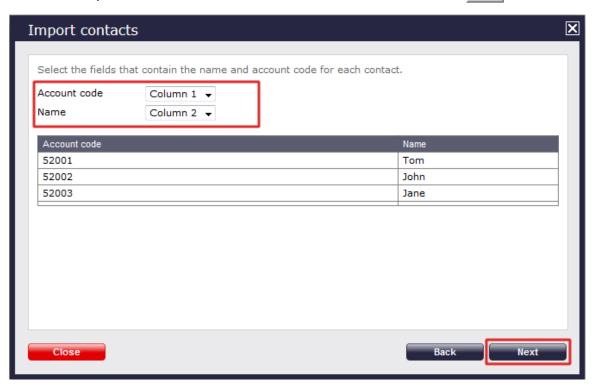
Click on the Import | button and paste the CSV list in the box provided, then click on the Next | button:



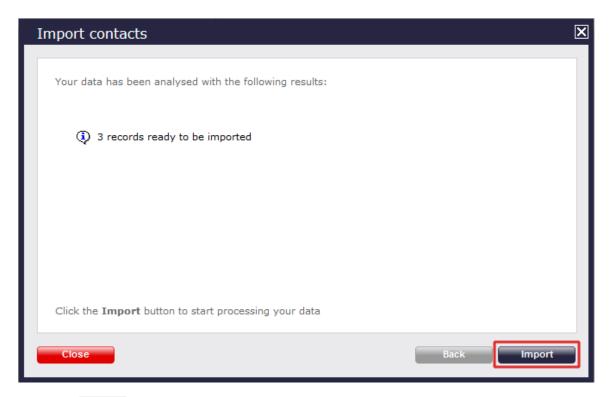
Choose from the drop-down list the delimiter you want to use to separate the two columns, and whether you want to use the first row as a header:



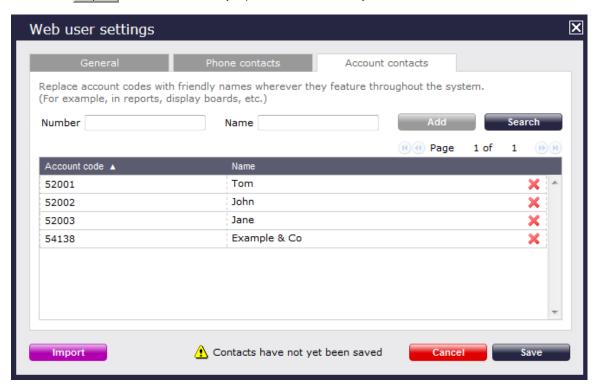
Select the column you want to use for the name and account code information, then click on the Next button, as shown below:



The system will analyse your data and will return the number of contacts ready to be imported:

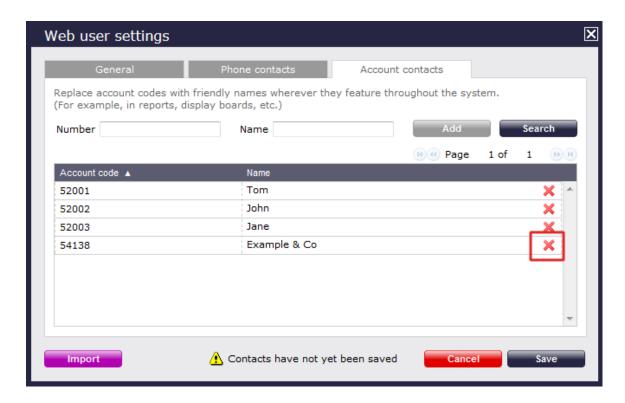


Click on the Import | button to automatically import the contacts in the system.



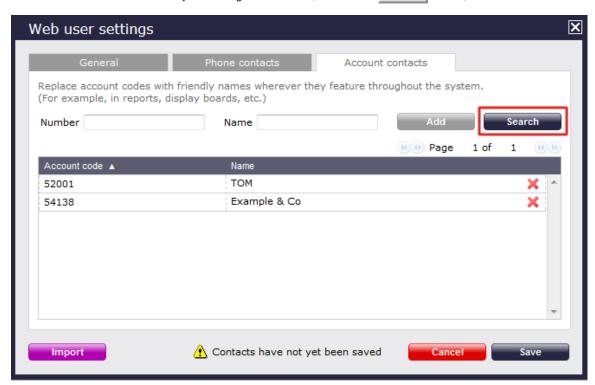
Deleting an account code contact

If you no longer want a name associated with a particular account code number, click on the 💢 icon alongside it to delete it, as shown below:

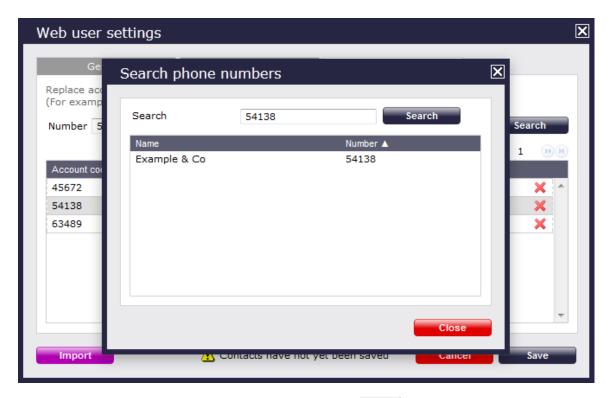


Searching for an account code

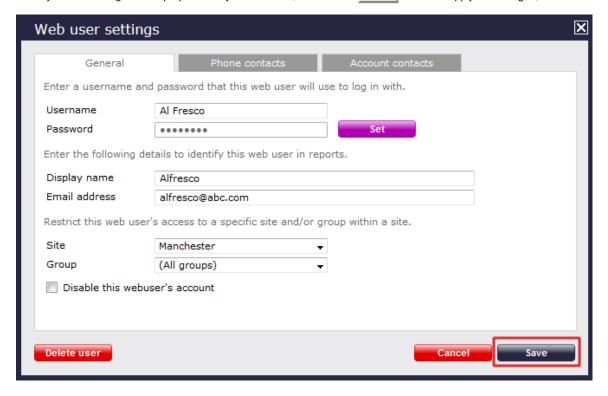
To search for an account number in your existing list of contacts, click on the Search button, as shown below:



A new window will open, where you can enter the account code you are looking for, as shown below:

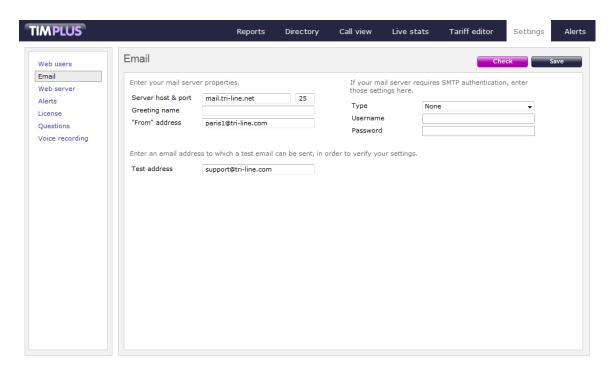


When you have configured the properties of your web user, click on the Save button to apply the changes, as shown below:



Email

This section allows you to configure the details of your mail server in order to enable TIM Plus to send out scheduled reports, call alarms, missed call notifications or system alerts.



The table below contains a description of each field in this section.

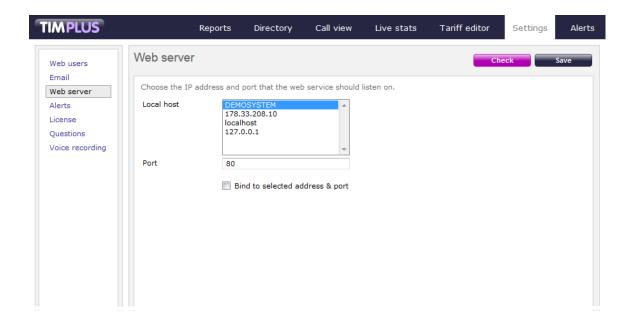
Field name	Description
Server host & port	The IP address or host name of your company's mail server and the port number, which by default is 25.
Greeting name	The Greeting name required by your mail server to identify the computer that is sending the email. In most cases, this is the network name of the server running TIM Plus.
"From" address	The email address that will appear in the From section of any emails sent from TIM Plus.
Test address	The email address you want to use to send a test email, in order to verify your email settings.
Туре	The authentication method used by your mail server. Choose None if the authentication is automatic or not used.
Username	Enter the username of the SMTP authentication.
Password	Enter the password of the SMTP authentication.

8

If you don't know any of the information required in this section, consult your system maintainer.

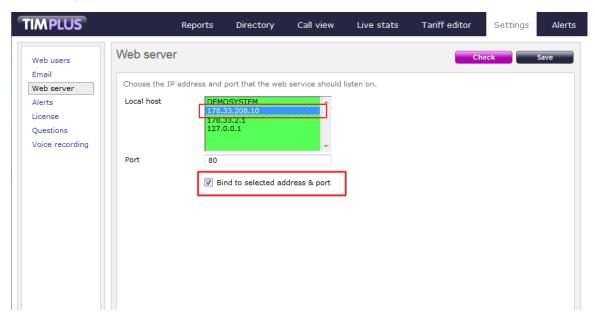
Web server

TIM Plus has its own built-in web server and it can be accessed from any PC on your network without the need of any additional software. To configure, choose the IP address and port number that you want the web service to listen on.

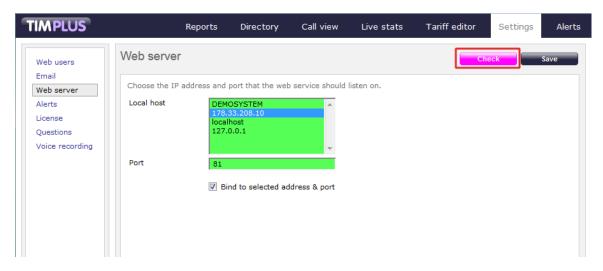


It is preferable that you use the hostname of the PC running TIM Plus rather than the IP address, especially on networks that use an automatic IP addressing scheme, such as DHCP

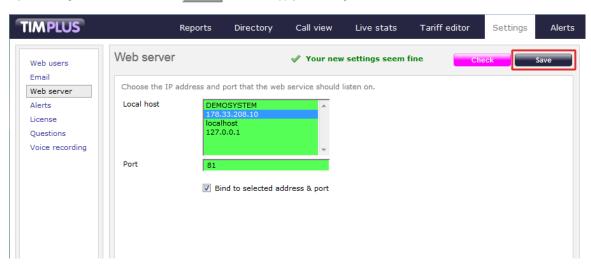
If the PC running TIM Plus has more than one IP address, you can choose the one you want TIM Plus to use and bind the web service to listen on that particular address:



To verify your settings, click on the Check button at the top-right corner of the screen, as shown below:



If your settings are fine, click on the Save button to apply the changes:

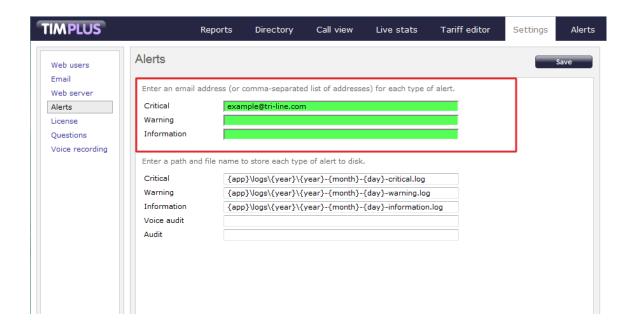


Alerts

TIM Plus can be configured to raise an alert when particular events occur whilst the system is running. The alerts can be saved to a log file on disk or sent as an email notification. The table below describes the type of alerts emitted from TIM Plus:

Alert	Description
Critical	A critical alert notifies you of any events that are detrimental to the system, e.g. database failure
Warning	A warning alert notifies you of any non-critical events that have occurred on the system, e.g. you have exceeded your license limit
Information	An information alert notifies you of any system events that have occurred on the system, e.g. if the application service has been restarted
Voice audit	An alert that notifies you of progress during call recording operations
Audit	Provides very detailed information about ongoing system events, primarily used for fault-finding

To send an alert as a notification email, enter the email address in the text box alongside each type of alert, as shown below:

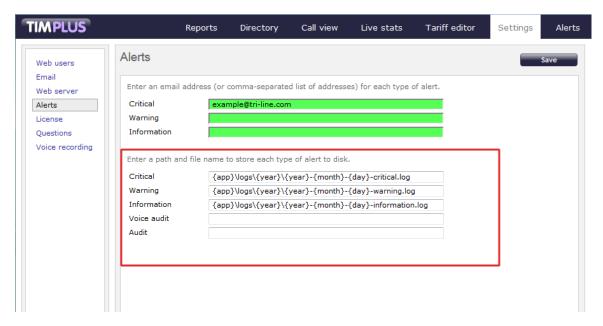




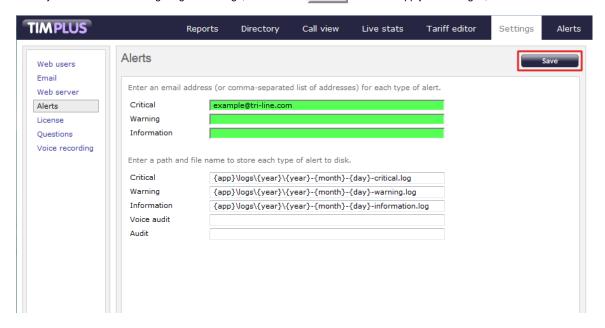
By default, the alerts are also outputted to a log file, using the following dynamic variables to define the path of the folder where the files will be stored: {app}\logs\{year}\{year}-{month}-{day}. The dynamic variables used to define the path are explained in the table below:

Item	Description
app	The full installation path of TIM Plus
year	The year the data was captured in yyyy format
month	The month the data was captured in mm format
day	The day of the month when data was captured in dd format

To choose a different location to store the logs files, overtype the existing entry.

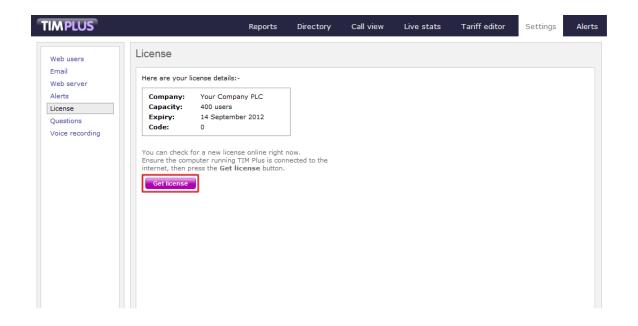


When you have finished configuring the settings, click on the Save button to apply the changes, as shown below:



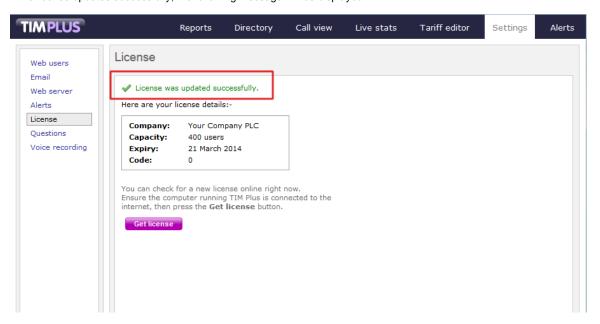
License

This section allows you to view and update your software license. To retrieve your license automatically from our servers, click on the Get license button, as shown below:



Internet access is required to be able to connect to our servers and retrieve the license automatically.

If the license updates successfully, the following message will be displayed:



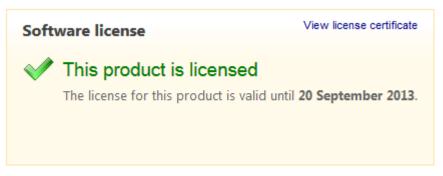
Obtaining a license manually

If you cannot update your software license automatically, you can apply this manually by following the steps below:

1. Click on the Manual entry button from the License window. The following screen will appear:

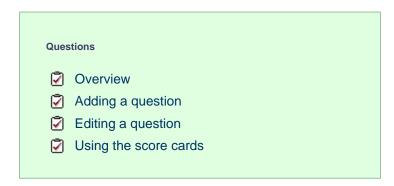


- 2. Log in to the Gateway using your username and password.
- 3. In the ${\tt Products}$ panel, click on the TIM Plus product.
- 4. In the Software license panel, click on the View license certificate link, as shown below:



5. Copy the license certificate and paste it in the TIM Plus license box.

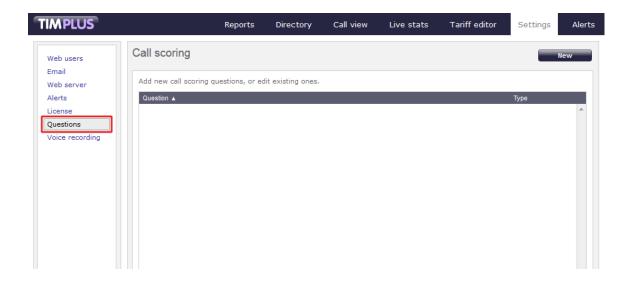
Questions



Overview

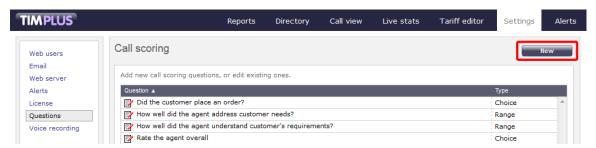
This section allows you to create your own score cards by defining a list of questions that must be completed for each call that you score, in order to rate calls for evaluation purposes.

To access the Questions section, click on the Questions button on the left-hand side menu. The following screen will be displayed:

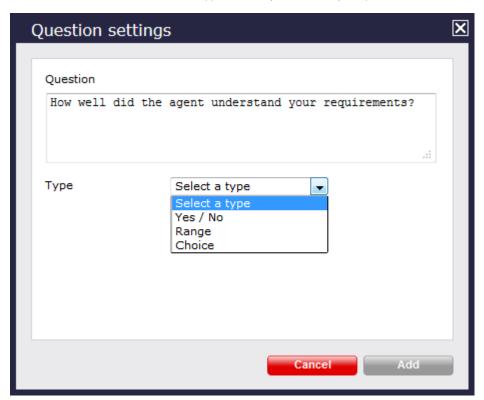


Adding a question

To add a question, click on the New button at the top-right of the screen, as shown below:

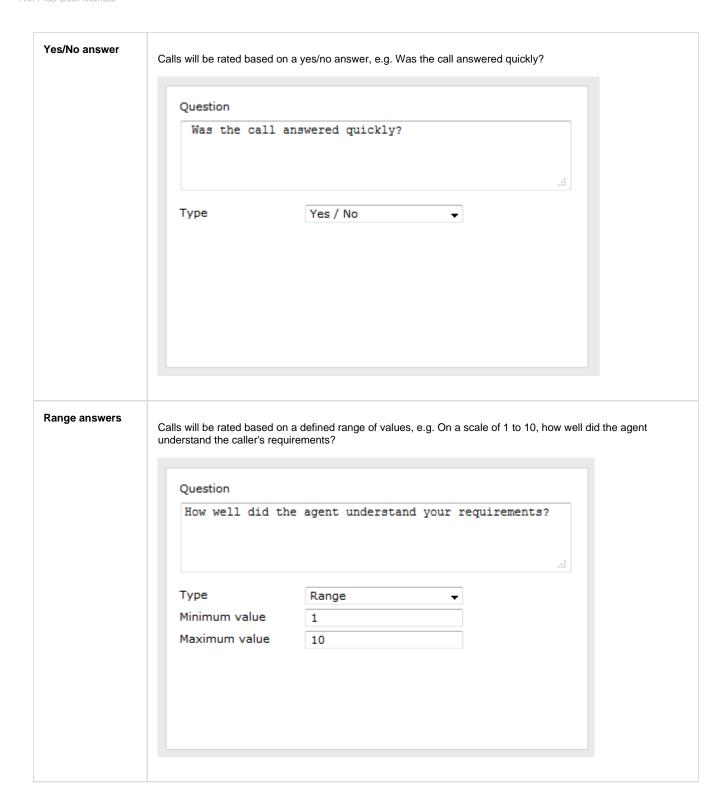


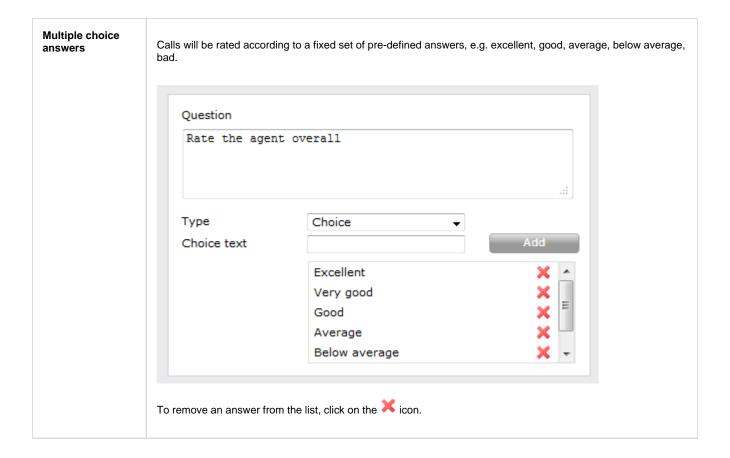
The Question settings window will appear, where you can enter your question and define its answer type:



Each answer type is explained in the table below:

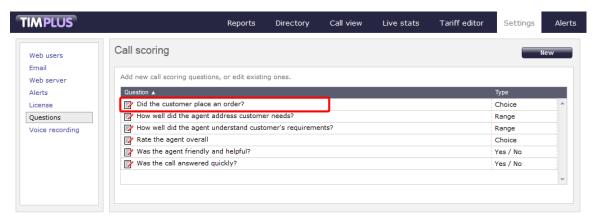
Answer type	Description				
-------------	-------------	--	--	--	--



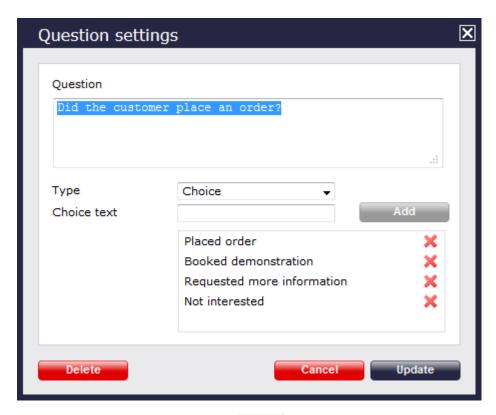


Editing a question

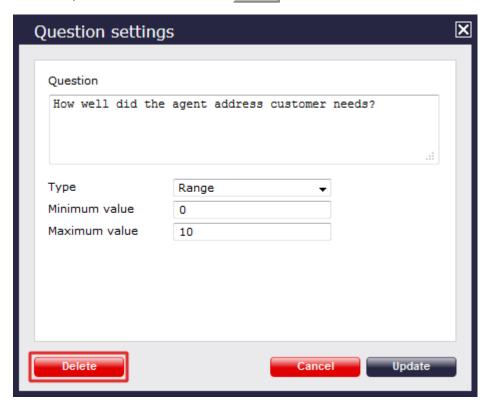
To edit a question, click on it to select it from the list of available questions, as shown below:



The Question settings window will open, where you can edit the question or modify its answer type:



To delete a question from the list, click on the Delete button at the bottom-left corner of the window, as shown below:

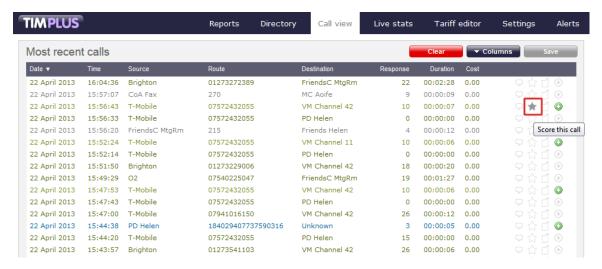


Using the score cards

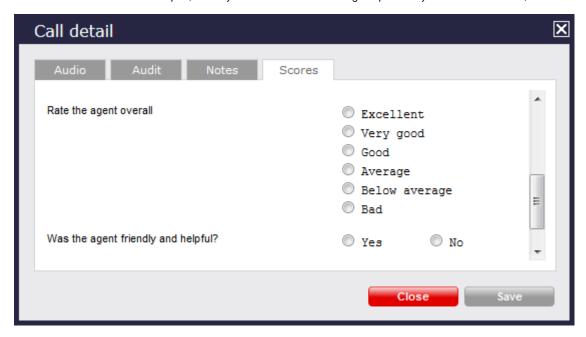
Once you have created your score cards, you can use them to score any call logged by the system. You can then run reports on these scored calls, in order to assess the performance of your staff.

Scoring a call

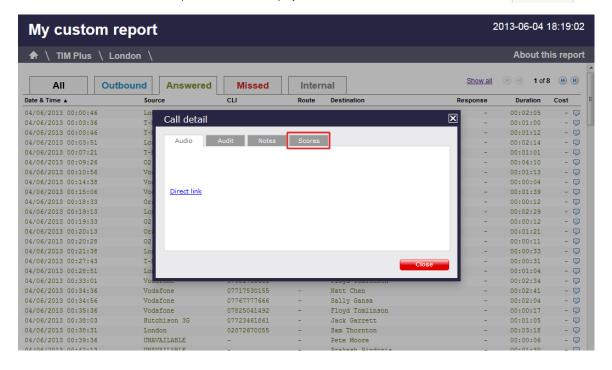
To score a call from the Call view screen, click on the icon, as shown below:



The Call detail window will open, where you can score the call using the previously-created score cards, as shown below:

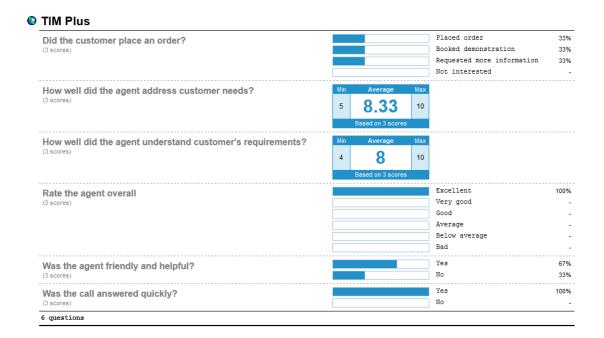


To score a call from an itemised report, click on it to display the Call detail window, then select the Score tab, as shown below:



Reporting on scored calls

Use the Call scoring report to obtain a comprehensive analysis of answers to previously-scored calls. All question types are summarised and grouped into their respective category.



Voice recording



How it works

By adding one or more of our supported voice recording options, it is possible to store the audio recording of every telephone call that TIM Plus processes.

Which option you choose depends on what type of telephone calls you want to record. In most cases, the recording equipment is placed between your telephone system and your telephone lines (channels) and any phone calls that are made over those channels are intercepted, recorded, then sent to TIM Plus to be attached to the logged call.

To record calls over PSTN channels such as ISDN30 (PRI/E1/T1/J1), ISDN2 (BRI) or analogue POT lines, a piece of physical hardware - the Magic Box - is used to physically connect into your lines.

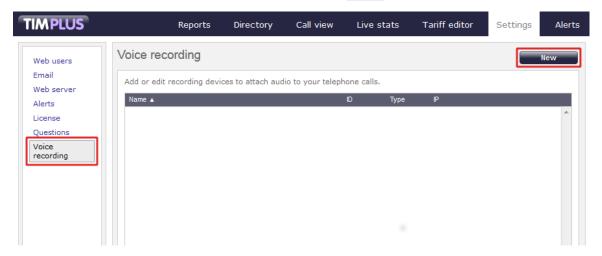
For VoIP (SIP) channels, a PC with a standard network interface card (NIC) can be used to capture the voice packets from strategic points in your voice network. If many simultaneous VoIP calls are expected, a dedicated computer with multiple NICs becomes necessary.

Any number of recording devices can be configured to provide their audio recordings to TIM Plus, and a hybrid network of both types of interface can be used in a single TIM Plus deployment.

Adding recording equipment

After installing either a Magic Box or Echo into your voice network, you need to configure its presence in TIM Plus.

Ensuring you are logged in to TIM Plus as an administrator, click on the left-hand side menu. To add a new voice recording option, click on the New tab, as shown below:



A new window will appear, allowing you to configure the settings of your call recording device.

Configuring your recording device

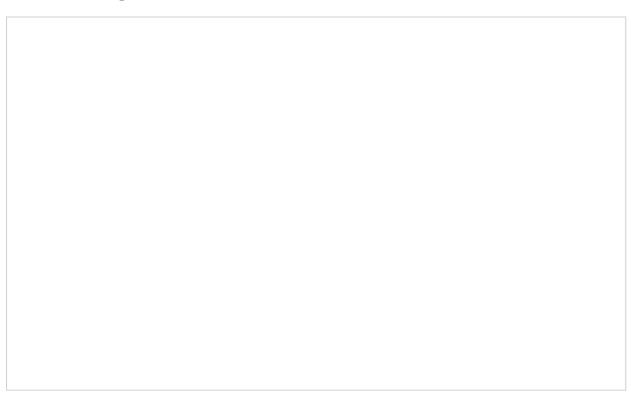
To configure your recording device, enter the following settings in the Recording device settings window:



Setting	Description
Device name	The name of your recording device
Туре	The type of telephone lines you are using: PRI, BRI, Analogue, VOIP
ID	The unique identifier of each call recording device

Host & Port	The IP address of the recording device, or computer to which the device is attached
Time offset	The time interval around which TIM Plus will search for calls when matching audio files

Voice recording- overview video

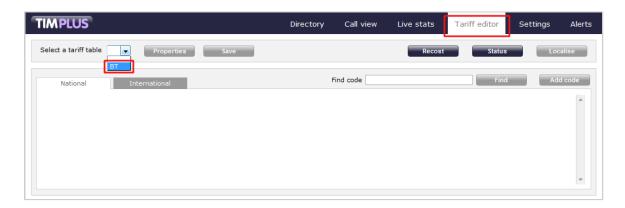


Knowledgebase

Amending call charges

To modify call charges for a specific dial code or destination, follow the steps below:

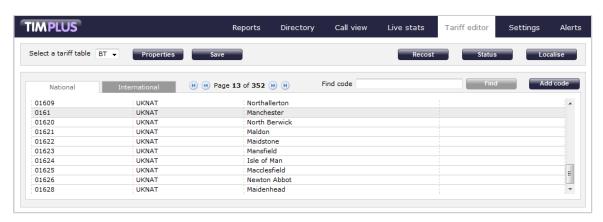
1. Log in to TIM Plus, click on the Tariff editor tab and select the tariff you want to amend from the drop-down list, as shown below:



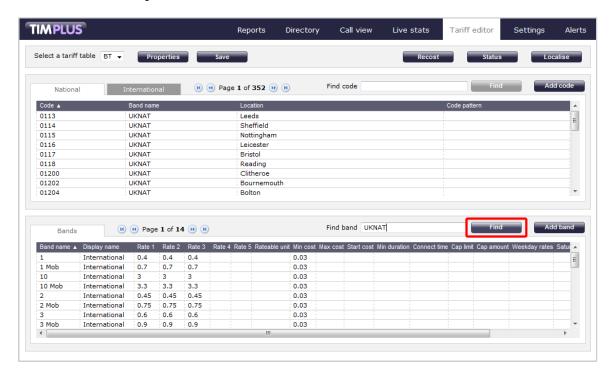
2. Locate the dial code for which you want to amend the charges, by entering the code in the search box provided.



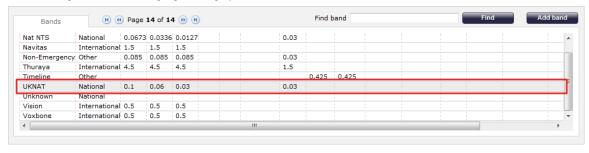
3. The matching dial code will be highlighted in grey, showing its associated charge band and destination name.



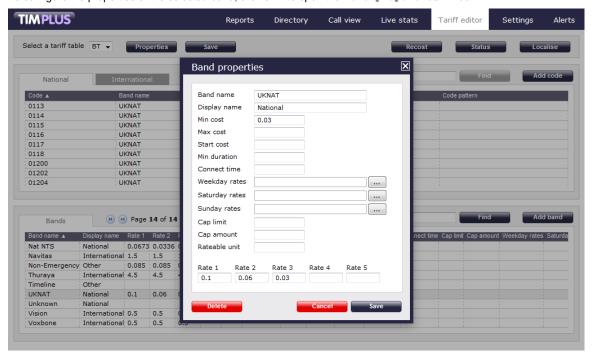
4. Enter the name of the charge band in the Find band search box, as shown below:



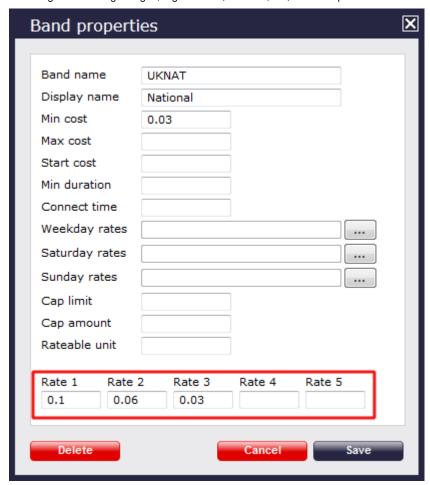
5. The matching band will show highlighted in grey, as shown below:



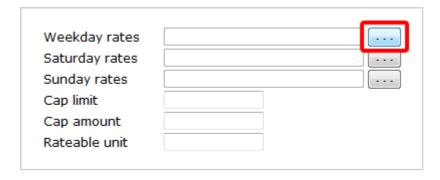
6. To configure the properties of the selected band, click on it to open the Band properties window.



7. To change the existing charges, e.g. Rate 1, Rate 2, etc, enter the preferred values in the field provided.



8. To see how each rate is applied, click on the ____ button.



9. A new window will open, where you can edit the rate times. To apply any changes, click on the OK button.



Automatic web login

Background

All of the web pages and scripts that TIM Plus serves are protected by a login that is provided by a user when entering their username and password into a pop-up dialog presented by their web browser.

In some situations, it is desirable to suppress this dialog box demanding the username and password. An example might be the deployment of a stand-alone computer displaying a pre-defined wallboard on a large screen; it would become tedious having to log in to the web page every time that computer is restarted.

Different web browsers behave differently when asked to automatically log in to web sites. Variously, they range from complete prohibition of the practise to permitting it only if certain system parameters are configured.

Specifics

In this article, details of how to allow automatic logging-in to a web page concerns the Microsoft Internet Explorer (version 6 and above) browsers only. Please consult your browser documentation for a solution related to your own choice of browser.

The solution involves creating a specially-crafted URL in the following form:

http://username:password@serverhost/

Solution

Although including the username and password in a URL is disabled by default on Windows Internet Explorer since it is considered a security risk, you can override this restriction by making the following changes to the Windows Registry.



Since you'll be exposing a username and password as part of a URL, it is recommended that you create a dedicated web user object inside the TIM Plus directory that will be used solely for this purpose. See the Web users page for details of how to set up a web user.

Open Windows Registry Editor, REGEDIT.EXE, from the Windows Start Menu and locate the following registry key:

■ for a 32-bit system:

```
HKEY_LOCAL_MACHINE\Software\Microsoft\Internet
Explorer\Main\FeatureControl\FEATURE_HTTP_USERNAME_PASSWORD_DISABLE
```

■ for a 64-bit system:

```
\label{thm:local_machine} HKEY\_LOCAL\_MACHINE\Software\Wow6432Node\Microsoft\Internet \\ Explorer\Main\FeatureControl\FEATURE\_HTTP\_USERNAME\_PASSWORD\_DISABLE \\
```

Inside this registry key, add the following DWORD entries:

```
IEXPLORE.EXE (Set DWORD value to 0, zero)
EXPLORER.EXE (Set DWORD value to 0, zero)
```

Close the Registry Editor and create a bookmark in Internet Explorer, specifying the URL as per the following example:

```
http://USERNAME:PASSWORD@HOSTNAME/display/?suiv=12345
```

Replace the following entries:

- USERNAME replace with the username of the web user you use to access the page
- PASSWORD replace with the password of the web user you use to access the page
- HOSTNAME replace with the host name or IP address of the machine running TIM Plus

References

This information is available in more detail at the Microsoft Support site:

http://support.microsoft.com/kb/834489

Blacklisted users

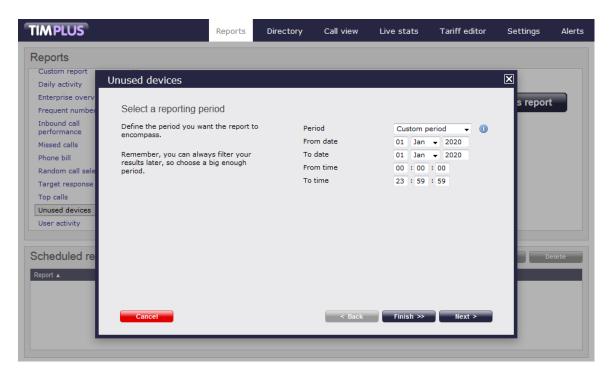
Blacklisted users

- What are blacklisted users?
- Setting users to not log calls
- Merging a DDI with its extension

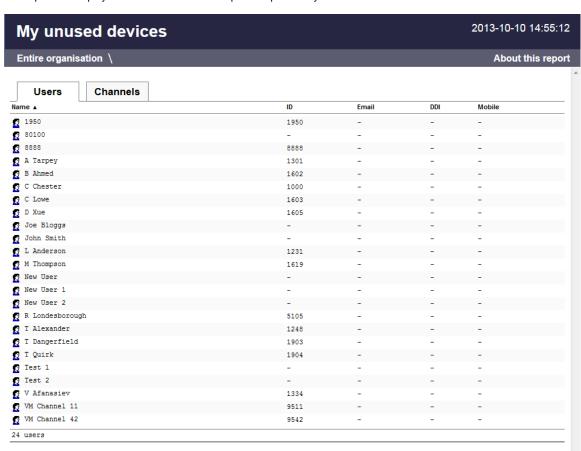
What are blacklisted users?

Blacklisted users are created in the system when your software license is insufficient for the number of users picked up in the Directory. The users will be blacklisted at random and they will not be logging calls.

To identify the total number of users currently logged in the system, you can run a Unused devices report for a period of time when no calls were made or received. The best option is to select a date in the future, e.g. 01-01-2020.



The report will display the total number of users picked up in the system.



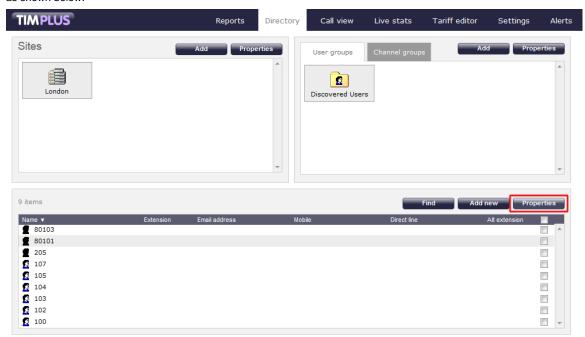
If the total number of users exceeds your license count, you can contact our Sales team to purchase more licenses for your users, alternatively you can check if any of the following applies:

- DDI numbers are picked up as extensions, in which case you can merge the DDIs with their extension number or set them to not log calls
- you have old extensions that you don't wish to monitor, in which case you can set them to not log calls

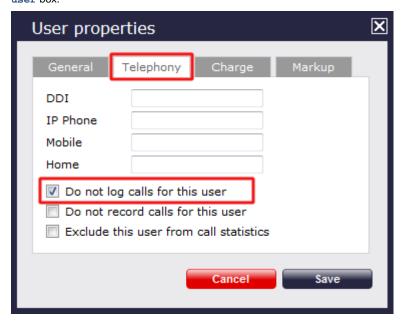
Setting users to not log calls

Follow the steps below to set a user to not log calls:

1. Locate the extension you want to set to Do not log in the Directory, select it from the list and click on the Properties button, as shown below:



2. The User properties window will open. Click on the Telephony tab and tick the Do not log calls for this user box.



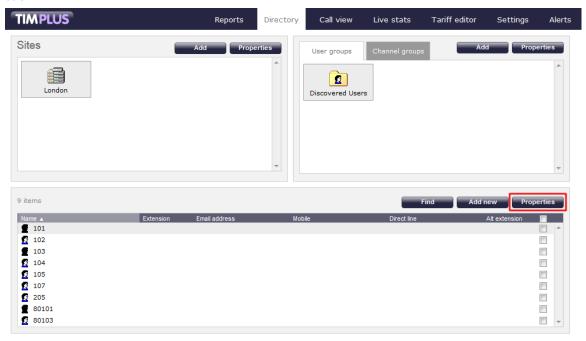
For the changes to take effect, you need to restart the TIM Enterprise service.

Merging a DDI with its extension

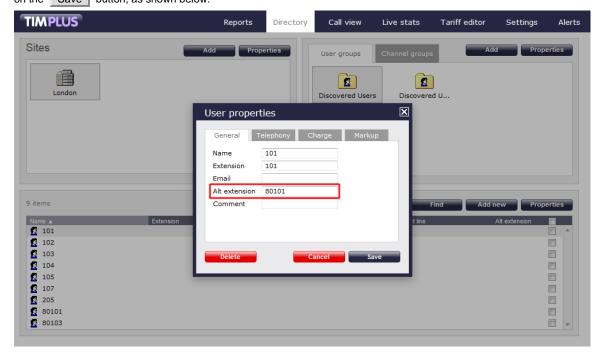
Follow the steps below to merge a DDI with its extension:

1. Locate in the Directory the extension you want to merge, select it from the list and click on the Properties button, as shown

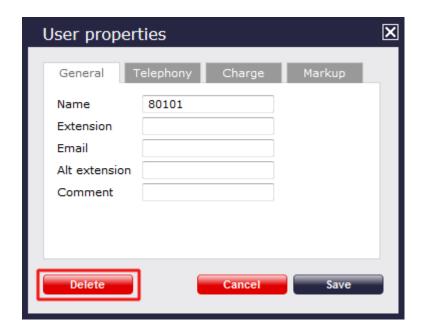
below:



2. A new window will open, displaying the general properties of the user. In the Alt extension field, enter its DDI number and click on the Save button, as shown below:



3. Locate in the Directory the users object created for the DDI number and delete the user from the User properties window, as shown below:



For the changes to take effect, you need to restart the TIM Enterprise service.

Cisco specific

CDRs were being sent but have now stopped

If you stopped receiving data from your Cisco UCM, you need to restart the CDR Services on the Publisher node.

DO NOT delete the Call Accounting and Billing server, as this will remove any CDRs that have not been sent.

To restart the CDR services, login to the Cisco Unified Serviceability screen and select Tools -> Control Center -> Network Services from the main menu. Locate the CDR services section in the list and restart the following services in the order specified below;

- 1. Cisco Database Layer Monitor (Depending on Cisco UCM version, you may not have this service)
- 2. Cisco CDR Repository Manager
- 3. Cisco CDR Agent
- 4. Cisco CAR Scheduler (if sending CMRs)



CDRs should now be sent to the configured Call Accounting and Billing server, i.e. the machine running TIM Enterprise.

Importing historic data from Cisco UCM

Exporting CDR/CMR records

The following procedure describes how to export CDR/CMR into a dump file. This information was taken from Export CDR/CMR Records Configuration section of Cisco's documentation.

- Go to the CDR Analysis and Reporting section and select CDR -> Export CDR/CMR option. The Export CDR/CMR records window will display.
- 2. In the From and To date drop-down list boxes, choose a date range for the CDR/CMR dump.TXT file.
- 3. In Select records, check the CDR $\,$ and/or CMR check box.
- 4. Click Export to File .

Re-running the data

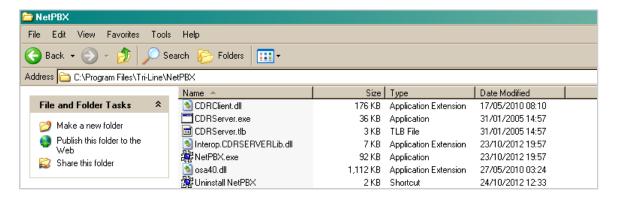
To re-run the CDRs in TIM Plus, you need to rename the dump file extension from .TXT to the unique identifier of your PBX object in TIM Plus. To obtain the ID of a site, hover the mouse pointer over it on the Directory page in TIM Plus and it will be displayed as a tooltip as shown below:



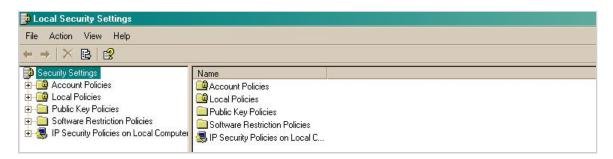
Connecting BCM v3.7 or below with NetPBX

Follow the instructions below to connect a BCM v3.7 or below with NetPBX:

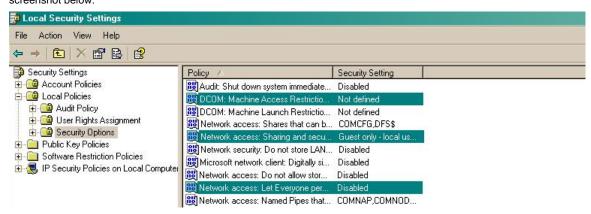
Make sure the CDRServer.EXE and Interop.CDRSERVERLib.dll files are placed in the same folder as NetPBX.EXE, usually located in {pf}\Tri-Line\NetPBX.



- Register CDRServer.EXE by running the command line with administrator privileges and typing the following command under the directory path of the NetPBX folder: CDRServer.EXE/regserver.
- 3. Open the computer's local security policies: Start -> Control Panel -> Administrative Tools -> Local Security Policy.



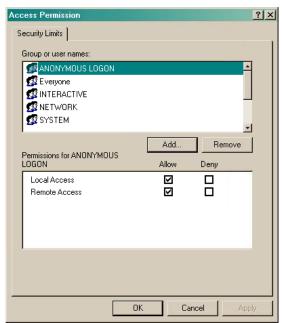
4. Within the Security Settings\Local Policies\Security Options tree, change the following items as highlighted in the screenshot below:



- a. Network Access: Let Everyone permissions apply to anonymous users. Set this to Enabled.
- b. Network Access: Sharing security model for local accounts. Set this to Classic.
- c. DCOM: Machine Access Restrictions: Click on Edit Security and add the following user accounts: Anonymous,

 Everyone, Interactive, Network, System. Set each one to have full access rights.

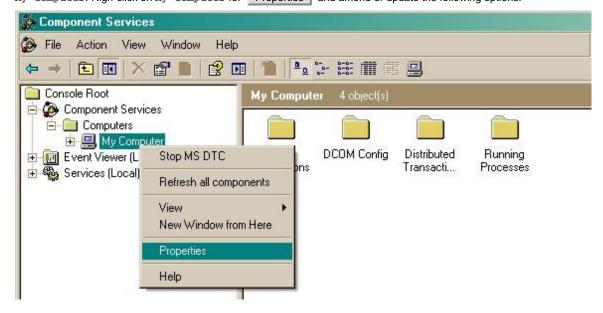




5. Next step is to modify the way DCOM behaves on the computer by executing the DCOM configuration program: Start -> Run ->

DCOMCNFG [enter]. Browse the tree to the following location: Console Root -> Component Services -> Computers ->

My Computer. Righ-click on My Computer for Properties and amend or update the following options:

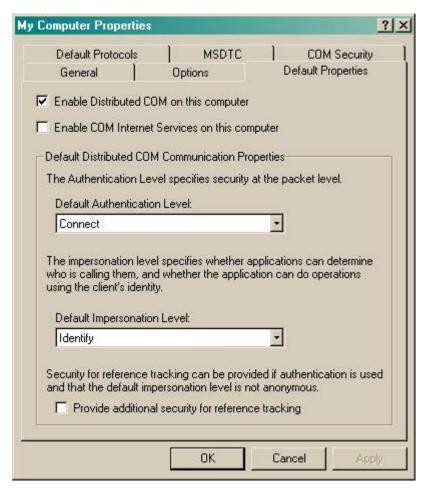


a. On the Default Properties tab:

Enable Distributed COM on this computer: tick the box for his option $% \left\{ 1,2,\ldots ,n\right\}$

Default Authentication Level: set this to Connect

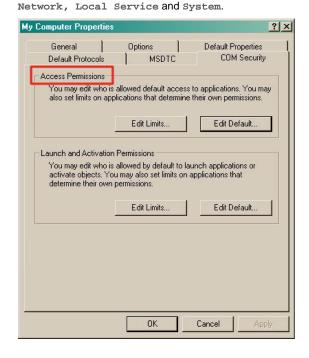
Default Impersonation Level: Set this to Identify

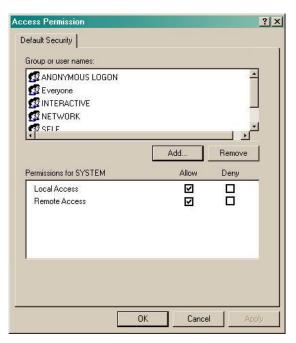


b. On the COM Security tab:

Go to the Access Permissions section and select Edit default .

Add the following accounts and set both local and remote access permissions: Anonymous, Everyone, Interactive,

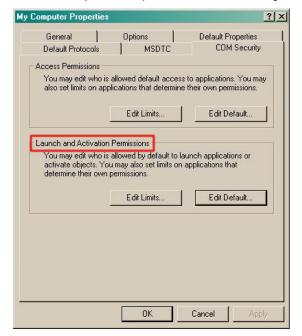


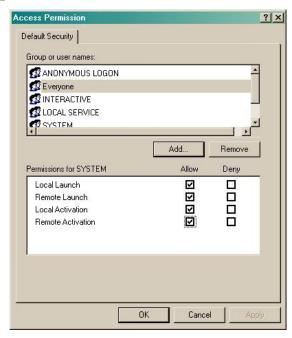


Go to the Launch and Activation Permissions section and click on Edit default | tab.

Add or update the following accounts to give them all local and remote access permissions: Anonymous, Everyone,

Interactive, Network, Local Service and System.





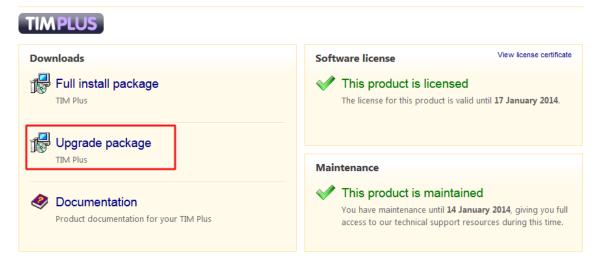
Migrating TIM Plus

To migrate TIM Plus from one computer to another requires the following actions:

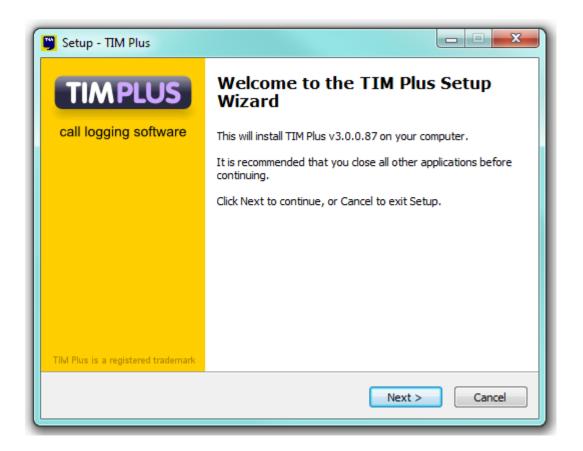
- 1. Upgrade TIM Plus on the old computer
- 2. Install TIM Plus on the new computer
- 3. Migrate the historical data

Upgrading TIM Plus on the old computer

Log in to our Gateway and click on the TIM Plus product. Select the Upgrade package from the Downloads area and save the file
on your computer.

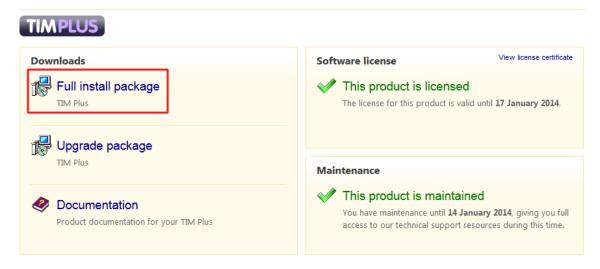


2. When you have downloaded the setup package, double-click on it and follow the setup wizard in order to complete the installation.

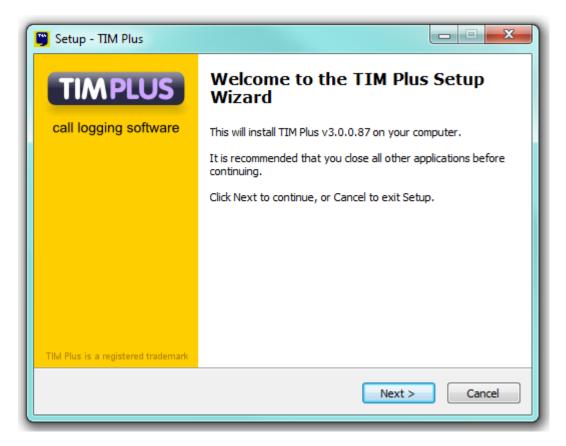


Installing TIM Plus on the new computer

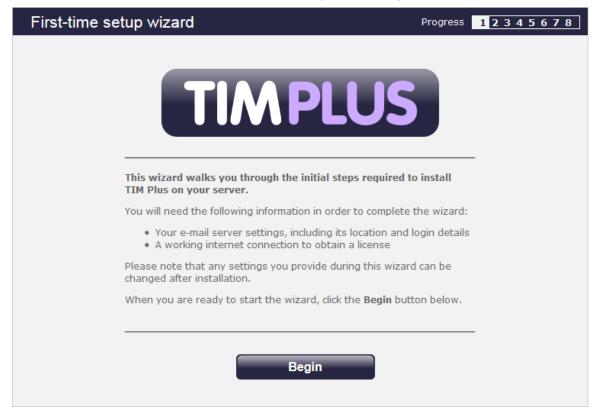
Log in to our Gateway and click on the TIM Plus product. Select the Full install package from the Downloads area and save
the file on your computer.



2. To install TIM Plus, double-click on the setup package and follow the on-screen instructions.

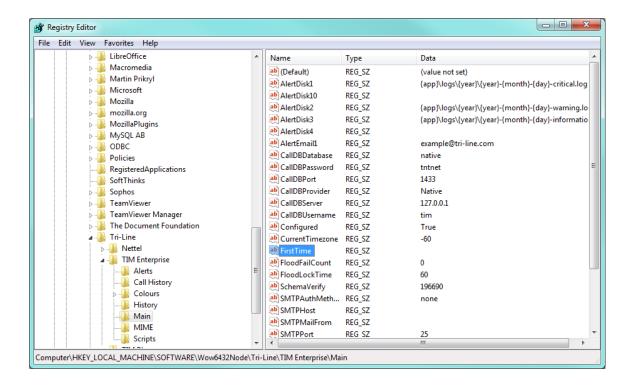


3. After installation, the First-time setup wizard screen will open automatically in a new web browser window.



- 4. Close the web page, access the Windows Services and restart TIM Plus service.
- 5. Access Windows Registry Editor (start -> Run -> regedit.exe) and remove the FirstTime value from the following Registry key:

HKEY_LOCALMACHINE\Software\Tri-Line\TIM Plus\ Main



Migrating the historical data

To restore your historical data on the new computer, copy the TIM Plus folder from the old machine, transfer it across on the new computer and paste it over the existing TIM Plus folder. This action will overwrite its content.

You can now start the TIM Plus service.



At this stage of the process you will be asked to provide a license key for the new installation. Copy the product key into a text file and email it to our Technical Support team.

Re-running data

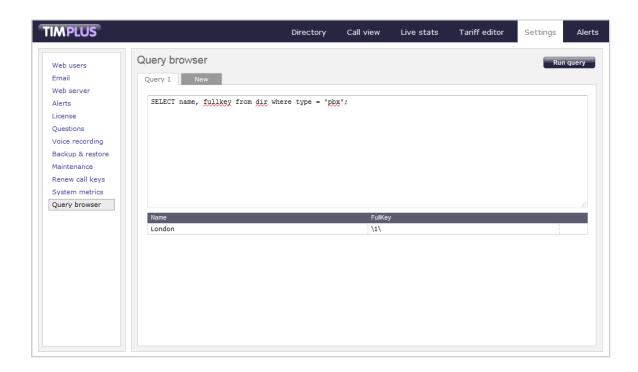
Follow the steps below to re-run data in TIM Plus:

1. Locate the backup files you want to re-run data for and copy them to a separate folder onto the Desktop. By default, the backup files are stored in the following location:

{Program Files}\Tri-Line\TIM Plus\backup

- 2. Log in to TIM Plus as root user, select the Settings tab and click on the Query browser | button.
- 3. To check the datasource for the PBX object you want to delete calls for, enter the following query:

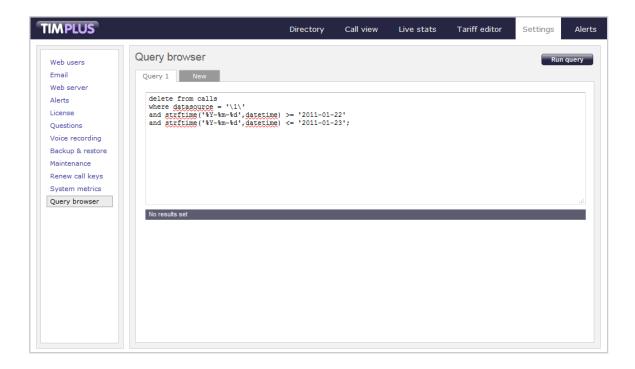
```
SELECT name, fullkey from dir where type = 'pbx';
```



4. To delete calls for a specific PBX object and time period, enter the following query:

```
delete from calls
where datasource = '\1\'
and strftime('%Y-%m-%d',datetime) >= '2011-01-22'
and strftime('%Y-%m-%d',datetime) <= '2011-01-23';</pre>
```

- The datasource and datetime values must be modified accordingly, in order to match your requirements for the time period and the PBX you want to delete calls for.
- 5. The query should return the message No results set, confirming the selected calls have been deleted.



6. To re-run the data back in the system, copy the backup files you have previously copied onto the Desktop and paste them into the following location:

```
{Program Files}\Tri-Line\TIM Plus\spool
```

- 7. While the system is processing the data, you can monitor the Call view screen to view the calls that are being logged.
 - The time to re-spool the data will vary, depending on the amount and size of the files your system is processing.

VAT rate adjustment



Introduction

Every report in TIM Plus can be fully customised, from how they perform their calculations to the way they appear.

To amend a report, you need to edit its associated XSL or PDF script file, paying attention to the class of web user whose content you want to change, and which report format.

This document details how to change the tax rate in the Phone Bill report in both Web and PDF formats, for any web user with a class of A dministrator.

Every report has a unique ID number which the system uses to identify the report type (the report ID for a Phone Bill report is 2)

Changing Web format

Open the following file in a plain text editor such as Notepad:

```
{Program Files (x86)}\Tri-Line\TIM
Plus\ssldata\_siteadmin\scripts\web\2.xs
```

Look in the first few lines of code for the VAT amount, then change it to the new amount, respecting the decimal point and number of decimal places:

Save the file and run a new Phone Bill report in Web format to verify whether the amount has changed. If it hasn't then you may be running the report as a web user with a different web class than Administrator; in which case, modify the file in the path specified above, but choose the appropriate folder other than _admin.

Changing PDF format

Again, in a plain text editor such as Notepad, edit the following file:

You'll notice that this is a Javascript file, and that it is located in the \pdf\ folder of the \scripts\ folder.

```
{Program Files(86)}\Tri-Line\TIM Plus\ssldata\_admin\scripts\pdf\2.js
```

Search for the following line (the value shown below may be different on your system):

```
var _vat = 20.0;
```

Change the value to the new amount, then save the file.

Run a new Phone Bill report in PDF format to verify that the amount has changed.